

# First Quarter 1999

# CORPORATE SCOREBOARD

## Glossary

**SALES:** Includes all sales and other operating revenues. For banks, includes all operating revenues.

**PROFITS:** Net income before extraordinary items. For banks, profits are net income after security gains or losses.

**MARGINS:** Net income from continuing operations before extraordinary items as percent of sales.

### RETURN ON INVESTED CAPITAL:

Ratio of net income before extraordinary items and discontinued operations, plus minority interest and interest expenses (except for banks), adjusted by tax rate (all for most recent 12 months) to latest available total funds invested in company.

**RETURN ON COMMON EQUITY:** Ratio of net income available for common stockholders (most recent 12 months) to latest available common equity,

which includes common stock, capital surplus, and retained earnings.

**PRICE-EARNINGS RATIO:** Based on Apr. 23, 1999, common-stock price and corporate earnings from continuing operations before extraordinary items for most recent 12-month period.

**GROWTH IN COMMON EQUITY:** Average annual percentage growth in historical common equity for latest five-year period.

### GROWTH IN EARNINGS PER

**SHARE:** Average annual percentage growth in basic historical earnings per share, including common-stock equivalents, for the latest five-year period.

**MARKET VALUE:** Latest available shares outstanding times stock price on Apr. 23, 1999.

**EARNINGS PER SHARE:** For most recent 12-month period. For most companies, this figure represents diluted earnings per share.

COMPANY	SALES		PROFITS		MARGINS		RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 %	1ST QUARTER 1998 %	ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
<b>ALL-INDUSTRY COMPOSITE</b>	<b>1525840.6</b>	<b>8</b>	<b>100992.4</b>	<b>-5</b>	<b>6.6</b>	<b>7.5</b>	<b>10.1</b>	<b>14.6</b>	<b>34</b>	<b>13</b>	<b>15</b>	<b>11385140</b>	<b>1.61</b>	
<b>1 AEROSPACE &amp; DEFENSE</b>														
<b>INDUSTRY COMPOSITE</b>	<b>33476.8</b>	<b>7</b>	<b>1675.7</b>	<b>95</b>	<b>5.0</b>	<b>2.8</b>	<b>13.1</b>	<b>17.8</b>	<b>18</b>	<b>10</b>	<b>-1</b>	<b>113956</b>	<b>2.87</b>	
BOEING	14392.0	11	469.0	838	3.3	0.4	10.6	12.5	21	8	-5	37983	1.90	
CORDANT TECHNOLOGIES	634.1	13	47.2	44	7.4	5.8	23.5	22.1	9	8	16	1615	4.77	
GENERAL DYNAMICS	1377.0	19	265.0	223	19.2	7.1	22.2	24.7	16	13	8	8869	4.28	
GOODRICH (B.F.)	1035.6	10	49.3	-9	4.8	5.8	10.2	14.0	12	17	60	2807	3.07	
GULFSTREAM AEROSPACE	625.1	24	58.5	44	9.4	8.0	54.3	124.3	14	NA	124	3252	3.21	
HOWMET INTERNATIONAL	372.7	13	34.8	42	9.3	7.5	24.1	28.9	13	NA	70	1550	1.16	
LOCKHEED MARTIN	6188.0	0	268.0	0	4.3	4.3	9.9	16.3	13	14	6	16351	3.10	
NEUPORT NEWS SHIPBUILDING	430.0	8	18.0	13	4.2	4.0	9.7	29.3	14	NA	NA	937	1.91	
NORTHROP GRUMMAN	2099.0	4	104.0	NM	5.0	NM	8.4	10.6	14	20	26	4414	4.47	
PRECISION CASTPARTS (9)	377.3	6	27.9	15	7.4	6.8	11.2	15.5	10	26	89	1047	4.22	
SUNDSTRAND	504.0	4	56.0	10	11.1	10.5	30.2	40.5	17	2	27	3835	4.13	
UNITED TECHNOLOGIES	5442.0**	3	278.0	21	5.1	4.3	23.1	27.5	26	4	25	31296	5.27	
<b>2 AUTOMOTIVE</b>														
<b>INDUSTRY COMPOSITE</b>	<b>109278.9</b>	<b>6</b>	<b>4828.5</b>	<b>-76</b>	<b>4.4</b>	<b>19.5</b>	<b>8.4</b>	<b>21.7</b>	<b>15</b>	<b>17</b>	<b>26</b>	<b>187330</b>	<b>3.60</b>	
<b>(A) CARS &amp; TRUCKS</b>														
<b>GROUP COMPOSITE</b>	<b>84372.1</b>	<b>5</b>	<b>3979.5</b>	<b>-79</b>	<b>4.7</b>	<b>23.9</b>	<b>8.3</b>	<b>24.1</b>	<b>14</b>	<b>16</b>	<b>29</b>	<b>143424</b>	<b>5.07</b>	
FORD MOTOR	37885.0	4	1979.0	-89	5.2	48.2	7.2	25.8	12	17	36	77903	5.13	
GENERAL MOTORS	42435.0**	6	1820.0	33	4.3	3.4	10.9	20.5	18	18	7	58378	4.94	
NAVISTAR INTERNATIONAL (2)	1899.0	11	61.0	61	3.2	2.2	14.3	39.0	10	8	32	3163	4.60	
PACCAR	2153.1	18	119.5	19	5.6	5.5	NA	24.7	9	9	21	3980	5.54	
<b>(B) PARTS &amp; EQUIPMENT</b>														
<b>GROUP COMPOSITE</b>	<b>21447.7</b>	<b>13</b>	<b>792.1</b>	<b>26</b>	<b>3.7</b>	<b>3.3</b>	<b>8.5</b>	<b>15.0</b>	<b>21</b>	<b>23</b>	<b>15</b>	<b>33566</b>	<b>1.33</b>	
AMERICAN AXLE & MFG. HOLDINGS	697.7	20	29.0	71	4.2	2.9	NA	NA	50	NA	NA	491	0.30	
ARVIN INDUSTRIES	738.4	24	18.4	36	2.5	2.3	9.6	15.3	11	6	19	880	3.42	
BORG-WARNER AUTOMOTIVE	551.3	19	32.1	23	5.8	5.6	11.1	13.0	13	10	19	1272	4.23	
DANA	3380.6	5	161.5	15	4.8	4.3	15.6	20.0	14	27	17	7622	3.33	
DELPHI AUTOMOTIVE SYSTEMS	7469.0	-2	284.0	20	3.8	3.1	NA	NA	NA	NA	NA	11088	NA	
DETROIT DIESEL	591.5	0	12.5	29	2.1	1.6	8.0	8.3	20	11	-9	611	1.25	
FEDERAL-MOGUL	1642.2	150	61.4	NM	3.7	NM	4.5	8.4	18	24	9	3282	2.67	
GENCORP (1)	439.6	20	17.2	34	3.9	3.5	13.9	25.0	11	17	16	954	2.02	
HAYES LEMMERZ INTERNATIONAL (11)	432.1	16	10.1	-16	2.3	3.2	9.1	25.1	18	-2	18	883	1.60	
JOHNSTOWN AMERICA INDUSTRIES	298.4	29	14.9	6	5.0	6.1	14.7	36.0	4	11	38	168	3.92	
LEAR	2687.2	32	50.3	6	1.9	2.3	6.7	9.1	25	92	13	2967	1.76	

(1) First quarter ended Feb. 28. (2) First quarter ended Jan. 31. (3) Second quarter ended Mar. 31. (4) Second quarter ended Feb. 28. (5) Second quarter ended Jan. 31. (6) Third quarter ended Mar. 31. (7) Third quarter ended Feb. 28. (8) Third quarter ended Jan. 31. (9) Fourth quarter ended Mar. 31. (10) Fourth quarter ended Feb. 28. (11) Fourth quarter ended Jan. 31. \*Sales include excise taxes. \*\*Sales include other income. \*\*\*Sales include excise taxes and other income. †Revenues from some major subsidiaries are not included in consolidated sales; parent's share of earnings is included in profits. NA = not available. NM = not meaningful. Earnings per share are for latest 12 months, not necessarily for end of most recent fiscal year; they include all common-stock equivalents but exclude extraordinary items.

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
					1ST QUARTER 1999 %	1ST QUARTER 1998 %								
<b>MARK IV INDUSTRIES (10)</b>	464.2	0	20.6	-3	4.4	4.6	6.3	9.1	19	19	-2	881	0.92	
<b>MERITOR AUTOMOTIVE (3)</b>	1163.0	20	50.0	11	4.3	4.6	22.7	54.6	9	NA	NA	1455	2.32	
<b>MODINE MFG. (9)</b>	281.0	10	17.4	-4	6.2	7.1	12.5	16.4	12	14	15	862	2.46	
<b>STANDARD PRODUCTS (6)</b>	270.0	-3	6.3	-53	2.3	4.9	9.1	10.7	10	5	0	296	1.79	
<b>WABASH NATIONAL</b>	341.6	16	6.4	-8	1.9	2.4	5.8	6.1	16	26	-9	345	0.92	
<b>(C) TIRE &amp; RUBBER</b>														
<b>GROUP COMPOSITE</b>	<b>3459.1</b>	<b>-2</b>	<b>56.9</b>	<b>-76</b>	<b>1.6</b>	<b>6.7</b>	<b>12.6</b>	<b>14.9</b>	<b>16</b>	<b>9</b>	<b>1</b>	<b>10340</b>	<b>2.82</b>	
<b>COOPER TIRE &amp; RUBBER</b>	467.9	7	31.4	18	6.7	6.1	12.1	14.8	13	9	4	1663	1.71	
<b>GOODYEAR TIRE &amp; RUBBER</b>	2991.2	-3	25.5	-88	0.9	6.8	12.8	14.9	17	9	-2	8677	3.36	
<b>3 BANKS</b>														
<b>INDUSTRY COMPOSITE</b>	<b>78295.2</b>	<b>3</b>	<b>11637.6</b>	<b>26</b>	<b>14.9</b>	<b>12.1</b>	<b>4.1</b>	<b>14.8</b>	<b>22</b>	<b>19</b>	<b>9</b>	<b>812350</b>	<b>2.37</b>	
<b>(A) BANKS - EAST</b>														
<b>GROUP COMPOSITE</b>	<b>26706.3</b>	<b>1</b>	<b>3529.4</b>	<b>32</b>	<b>13.2</b>	<b>10.1</b>	<b>4.9</b>	<b>16.1</b>	<b>21</b>	<b>11</b>	<b>11</b>	<b>233324</b>	<b>2.78</b>	
<b>BANK OF NEW YORK</b>	1482.0**	7	316.0	11	21.3	20.5	NA	23.1	24	7	16	29402	1.58	
<b>BANKBOSTON</b>	1966.4	2	223.0	-6	11.3	12.4	NA	15.6	19	16	17	14628	2.60	
<b>BANKERS TRUST</b>	2760.0	-14	140.0	-37	5.1	6.9	NM	-4.2	NM	2	NA	8795	-1.09	
<b>CHASE MANHATTAN</b>	7967.0	-3	1173.0	62	14.7	8.8	10.1	18.7	18	21	11	71931	4.76	
<b>MBNA</b>	1445.1**	24	186.0	24	12.9	12.8	NA	22.0	27	27	31	20205	1.01	
<b>MELLON BANK</b>	1583.0**	14	280.0	30	17.7	15.4	10.5	20.8	21	7	21	18905	3.52	
<b>MORGAN (J.P.)</b>	4859.0**	-1	600.0	153	12.3	4.8	NA	11.8	21	3	-5	24660	6.57	
<b>PNC BANK</b>	2021.0	12	325.0	21	16.1	15.0	NA	19.4	16	7	7	17647	3.78	
<b>REPUBLIC NEW YORK</b>	848.2	-9	46.5	-60	5.5	12.6	2.3	5.6	39	7	1	5716	1.42	
<b>STATE STREET</b>	1116.0**	16	121.1	15	10.9	11.0	13.6	18.8	33	16	19	14495	2.76	
<b>SUMMIT BANCORP.</b>	658.6	8	118.7	6	18.0	18.5	NA	17.4	15	27	18	6940	2.68	
<b>(B) BANKS - MIDWEST</b>														
<b>GROUP COMPOSITE</b>	<b>23518.1</b>	<b>7</b>	<b>4017.5</b>	<b>28</b>	<b>17.1</b>	<b>14.3</b>	<b>3.8</b>	<b>15.3</b>	<b>24</b>	<b>21</b>	<b>7</b>	<b>292390</b>	<b>1.94</b>	
<b>BANK ONE</b>	6786.0	8	1151.0	23	17.0	14.9	8.8	16.3	21	21	2	68725	2.79	
<b>COMERICA</b>	786.3**	-3	159.1	10	20.2	17.9	NA	20.8	17	4	14	10095	3.82	
<b>COMMERCE BANCSHARES</b>	242.0	6	38.7	12	16.0	15.2	14.1	14.3	16	9	11	2400	2.48	
<b>FIFTH THIRD BANCORP</b>	671.2	4	150.4	21	22.4	19.2	9.9	15.3	37	21	14	18340	1.85	
<b>FIRSTAR</b>	872.6	5	169.6	22	19.4	16.7	10.1	14.7	48	30	14	21711	0.69	
<b>HUNTINGTON BANCSHARES</b>	605.6	1	96.6	8	15.9	15.0	NA	14.4	20	11	2	7205	1.74	
<b>KEYCORP</b>	1990.0**	18	293.0	25	14.7	14.0	NA	17.1	13	7	8	13772	2.35	
<b>MARSHALL &amp; ILSLEY</b>	547.9**	3	85.5	13	15.6	14.2	10.2	13.6	24	23	16	6910	2.70	
<b>MERCANTILE BANCORPORATION</b>	713.4	-2	118.0	3	16.5	15.7	NA	12.6	21	30	-3	8032	2.40	
<b>NATIONAL CITY</b>	2075.1	11	351.0	238	16.9	5.6	NA	18.9	18	23	8	23006	3.98	
<b>NORTHERN TRUST</b>	656.3**	7	95.1	12	14.5	13.8	NA	18.8	30	13	17	10606	3.13	
<b>OLD KENT FINANCIAL</b>	378.5**	0	58.6	14	15.5	13.7	15.8	18.6	24	6	8	4879	1.93	
<b>U.S. BANCORP</b>	1978.3	11	366.8	12	18.5	18.4	NA	22.1	19	27	17	26060	1.84	
<b>WELLS FARGO</b>	5215.0**	5	884.0	29	17.0	13.8	NA	10.2	33	39	5	70649	1.29	
<b>(C) BANKS - SOUTH &amp; SOUTHEAST</b>														
<b>GROUP COMPOSITE</b>	<b>26597.1</b>	<b>1</b>	<b>3872.0</b>	<b>19</b>	<b>14.6</b>	<b>12.3</b>	<b>3.3</b>	<b>13.4</b>	<b>21</b>	<b>27</b>	<b>8</b>	<b>275736</b>	<b>2.66</b>	
<b>BANK OF AMERICA</b>	12554.0	-6	1914.0	44	15.2	9.9	NA	11.2	23	32	6	128825	3.23	
<b>BB&amp;T</b>	828.3	8	138.4	15	16.7	15.7	NA	17.9	22	42	9	11463	1.76	
<b>COMPASS BANCSHARES</b>	355.0**	9	53.0	35	14.9	12.1	NA	15.4	14	15	9	2865	1.90	
<b>FIRST AMERICAN</b>	453.7	2	66.5	3	14.7	14.5	7.1	11.9	20	15	3	4362	1.84	
<b>FIRST TENNESSEE NATIONAL</b>	586.8**	31	53.0	14	9.0	10.4	14.1	20.1	23	11	11	5276	1.77	
<b>FIRST UNION</b>	5522.0**	12	706.0	-11	12.8	16.0	7.2	17.3	19	28	5	53248	2.87	
<b>HIBERNIA</b>	302.3	9	29.6	-28	9.8	14.8	7.8	12.9	12	22	12	1955	1.03	
<b>REGIONS FINANCIAL</b>	820.9**	11	136.5	17	16.6	15.9	13.2	15.7	19	28	6	8212	1.97	
<b>SOUTHTRUST</b>	781.8	14	104.5	21	13.4	12.6	NA	13.8	17	22	12	6588	2.33	
<b>SUNTRUST BANKS</b>	1886.9	6	281.7	6	14.9	14.8	7.7	13.2	23	17	11	22664	3.08	
<b>SYNOVUS FINANCIAL</b>	360.6	13	48.2	17	13.4	12.9	16.5	17.7	30	18	17	6012	0.73	
<b>UNION PLANTERS</b>	680.8**	-3	97.4	-7	14.3	14.9	NA	8.2	29	48	-2	6157	1.51	
<b>WACHOVIA</b>	1463.9	2	243.2	25	16.6	13.6	7.9	17.3	20	13	6	18109	4.43	
<b>(D) BANKS - WEST &amp; SOUTHWEST</b>														
<b>GROUP COMPOSITE</b>	<b>1473.6</b>	<b>5</b>	<b>218.8</b>	<b>15</b>	<b>14.8</b>	<b>13.6</b>	<b>9.1</b>	<b>14.9</b>	<b>13</b>	<b>15</b>	<b>18</b>	<b>10900</b>	<b>1.90</b>	
<b>FIRST SECURITY</b>	493.2	11	64.9	6	13.2	13.9	5.7	15.1	14	14	14	3571	1.30	
<b>PACIFIC CENTURY FINANCIAL</b>	324.0	-1	35.4	4	10.9	10.4	6.6	9.0	16	5	0	1764	1.34	
<b>UNIONBANCAL</b>	656.4	3	118.5	24	18.1	15.0	14.6	17.3	12	24	35	5565	2.80	
<b>4 CHEMICALS</b>														
<b>INDUSTRY COMPOSITE</b>	<b>27618.4</b>	<b>4</b>	<b>2020.4</b>	<b>-14</b>	<b>7.3</b>	<b>8.9</b>	<b>7.8</b>	<b>11.2</b>	<b>34</b>	<b>6</b>	<b>16</b>	<b>194965</b>	<b>1.49</b>	
<b>AIR PRODUCTS &amp; CHEMICALS (3)</b>	1253.3	4	106.9	-11	8.5	10.0	10.6	18.0	19	5	23	9789	2.29	
<b>CABOT (3)</b>	435.8	-5	33.2	-11	7.6	8.2	12.0	16.7	16	10	25	1727	1.58	
<b>CROMPTON &amp; KNOWLES</b>	396.3	-17	59.2	85	14.9	6.7	36.2	416.1	7	-24	18	1309	2.86	
<b>CYTEC INDUSTRIES</b>	355.3	-4	28.2	-10	7.9	8.5	15.9	27.7	10	66	26	1150	2.65	
<b>DOW CHEMICAL</b>	4417.0**	-9	329.0	-22	7.4	8.7	12.2	16.3	21	-2	23	24972	5.39	
<b>DUPONT</b>	6295.0**	2	628.0	-1	10.0	10.3	9.4	9.9	47	3	21	75385	1.43	

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	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %		
					1ST QUARTER 1999 %	1ST QUARTER 1998 %							
EASTMAN CHEMICAL	1023.0**	-11	25.0	-66	2.4	6.4	7.2	10.8	20	12	-11	3955	2.50
FERRO	331.5	-2	17.1	0	5.2	5.0	18.5	30.2	16	-8	10	968	1.70
FULLER (H.B.) (1)	327.2	5	7.6	28	2.3	1.9	4.8	5.1	51	7	-1	910	1.27
GEON	325.8	0	11.1	91	3.4	1.8	7.4	8.9	39	-1	5	606	0.67
GREAT LAKES CHEMICAL	334.2	0	31.0	80	9.3	5.1	6.0	6.7	43	-2	-26	2657	1.06
HANNA (M.A.)	580.6	-2	7.7	-50	1.3	2.6	NM	4.2	29	8	6	729	0.50
IMC GLOBAL	769.4	43	68.2	25	8.9	10.2	3.4	4.0	38	37	-39	2701	0.62
INTERNATIONAL FLAVORS & FRAGRANCES	367.8	-2	48.8	-22	13.3	16.8	19.5	20.1	21	1	0	3977	1.78
LUBRIZOL	447.5	12	39.1	32	8.7	7.4	7.6	10.4	18	0	1	1452	1.47
LYONDELL CHEMICAL†	855.0	NM	2.0	-97	0.2	NM	2.4	-2.1	NM	63	43	1208	-0.13
MILLENNIUM CHEMICALS	383.0	-4	9.0	-82	2.4	12.5	6.3	8.1	14	NA	-17	1751	1.63
MONSANTO	2546.0	25	132.0	-33	5.2	9.6	NM	-6.4	NM	11	NA	29381	-0.53
MORTON INTERNATIONAL (6)	755.4**	13	69.0	14	9.1	9.0	12.3	13.6	24	5	9	4670	1.60
NALCO CHEMICAL	410.2	12	45.3	19	11.0	10.4	5.6	6.2	69	1	-16	2298	0.51
PRAXAIR	1118.0	-7	108.0	6	9.7	8.5	11.2	21.0	18	32	20	7603	2.65
ROHM & HAAS	940.0**	0	110.0	1	11.7	11.6	22.2	30.2	16	3	30	6787	2.58
SCOTTS (3)	644.1**	50	54.7	63	8.5	7.8	6.5	20.6	23	9	6	759	1.77
TERRA INDUSTRIES	424.5	-9	-29.2	NM	NM	NM	NM	-5.0	NM	24	NA	349	-0.49
UNION CARBIDE	1402.0	-10	71.0	-50	5.1	9.1	8.8	13.6	21	12	23	6867	2.42
WITCO	480.6	-5	8.5	-58	1.8	4.0	5.6	7.1	21	-6	9	1005	0.82

## 5 CONGLOMERATES

<b>INDUSTRY COMPOSITE</b>	<b>41023.3</b>	<b>5</b>	<b>2703.1</b>	<b>2</b>	<b>6.6</b>	<b>6.8</b>	<b>9.6</b>	<b>21.6</b>	<b>36</b>	<b>7</b>	<b>12</b>	<b>443880</b>	<b>2.44</b>
ALLEGHENY TELEDYNE	934.6	-7	60.6	125	6.5	2.7	16.1	20.5	16	43	14	4226	1.39
ALLIEDSIGNAL	3596.0	-1	335.0	12	9.3	8.2	19.6	25.8	23	16	15	31170	2.39
EG&G	357.5	0	14.1	-59	3.9	9.7	15.8	20.4	17	-5	2	1384	1.78
GENERAL ELECTRIC	24165.0**	7	2155.0	14	8.9	8.4	9.3	24.6	39	9	16	369248	2.88
HARCOURT GENERAL (2)	974.8**	8	-19.5	NM	NM	NM	8.3	15.1	26	-3	5	3470	1.89
IKON OFFICE SOLUTIONS (3)	1372.7	-4	22.9	-25	1.7	2.1	NM	-7.5	NM	6	NA	1804	-0.84
PALL (5)	278.3	7	18.7	-32	6.7	10.6	9.9	10.6	27	8	-2	2220	0.66
PREMARK INTERNATIONAL	684.4	11	28.1	18	4.1	3.9	11.8	14.0	15	2	-9	2067	2.18
TENNECO	1847.0	2	-150.0	NM	NM	4.1	3.9	1.2	91	-2	-13	5018	0.33
TEXTRON	2749.0**	22	145.0	46	5.3	4.4	11.8	14.9	30	2	7	13898	3.02
TRW	3096.9	0	58.6	-55	1.9	4.2	12.2	21.6	13	2	11	4485	3.28
VIAD	592.4	-2	20.4	33	3.4	2.6	15.7	23.9	21	4	27	3280	1.57
WHITMAN	374.8	8	14.3	77	3.8	2.3	9.0	21.0	23	-6	-20	1610	0.68

## 6 CONSUMER PRODUCTS

<b>INDUSTRY COMPOSITE</b>	<b>79731.6</b>	<b>7</b>	<b>5934.0</b>	<b>12</b>	<b>7.4</b>	<b>7.1</b>	<b>14.0</b>	<b>24.8</b>	<b>33</b>	<b>6</b>	<b>13</b>	<b>716323</b>	<b>1.59</b>
<b>(A) APPAREL</b>													
GROUP COMPOSITE	7065.3	1	324.0	54	4.6	3.0	11.9	14.1	26	4	6	31707	1.59
BROWN GROUP (11)	340.6**	-6	2.6	NM	0.8	NM	8.9	10.9	12	-5	25	285	1.32
FRUIT OF THE LOOM	408.7	-11	-9.0	NM	NM	6.8	12.6	20.9	8	-16	2	726	1.33
JONES APPAREL GROUP	579.1	51	54.4	41	9.4	10.1	17.5	28.7	20	24	28	3273	1.61
KELLWOOD (8)	388.7	4	3.0	24	0.8	0.6	9.4	10.5	11	6	9	510	2.04
LIZ CLAIBORNE	700.8	7	44.7	-3	6.4	7.0	16.3	17.1	13	0	17	2166	2.58
NIKE (7)	2176.8	-2	124.2	70	5.7	3.3	8.8	8.9	61	17	12	17265	1.01
PHILLIPS-VAN HEUSEN (11)	326.6	-3	0.6	NM	0.2	NM	NM	5.6	15	2	NA	198	0.47
REEBOK INTERNATIONAL	785.8	-11	17.9	NM	2.3	NM	7.8	8.6	24	-14	-24	1072	0.80
VF	1358.2	2	85.6	10	6.3	5.9	16.4	18.6	16	5	12	6212	3.17

## (B) APPLIANCES & HOME FURNISHINGS

GROUP COMPOSITE	16321.8	10	638.8	22	3.9	3.5	10.7	14.6	32	5	10	54966	1.26
ARMSTRONG WORLD INDUSTRIES	829.1	53	48.3	4	5.8	8.6	NM	-1.1	NM	5	NA	2159	-0.18
BED BATH & BEYOND (10)	419.2	37	34.2	38	8.2	8.1	26.1	26.1	56	40	35	5264	0.68
BEST BUY (10)	3458.3	21	110.2	72	3.2	2.2	20.7	21.1	48	21	17	10290	1.07
CIRCUIT CITY GROUP (10)	3029.3	17	87.0	52	2.9	2.2	7.5	8.1	46	NA	-3	6823	1.48
FURNITURE BRANDS INTERNATIONAL	533.9	6	27.7	28	5.2	4.3	12.1	24.3	13	5	20	1197	1.79
HARMAN INTERNATIONAL INDUSTRIES (6)	374.9	-4	12.8	-15	3.4	3.8	3.0	1.1	NM	34	22	713	0.24
HEILIG-MEYERS (10)	654.2**	3	-27.2	NM	NM	NM	NM	-0.3	NM	14	NA	340	-0.03
KIMBALL INTERNATIONAL (6)	288.1	9	15.2	11	5.3	5.2	12.2	12.2	12	6	14	648	1.35
LA-Z-BOY (8)	318.1	13	17.7	55	5.6	4.1	14.2	15.9	16	8	12	996	1.18
LEGGETT & PLATT	887.6	12	66.1	14	7.4	7.3	13.4	17.8	18	23	18	4448	1.28
LINENS 'N THINGS	273.5	25	3.6	144	1.3	0.7	11.7	7.1	43	56	NA	1647	0.99
MAYTAG	1106.2	6	87.0	20	7.9	6.9	30.4	55.5	20	-4	34	5911	3.25
PIER 1 IMPORTS (10)	332.0**	2	28.3	7	8.5	8.2	17.1	21.4	10	15	63	736	0.77
TANDY	890.2	-29	55.9	51	6.3	2.9	9.9	9.6	NM	-12	-11	7149	0.66
WHIRLPOOL	2486.0	1	28.0	-59	1.1	2.8	11.8	15.3	19	3	6	4984	3.52
WILLIAMS-SONOMA (11)	441.2	19	43.9	28	10.0	9.3	18.5	22.0	31	17	41	1661	0.96

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH		MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %		
					1ST QUARTER 1999 %	1ST QUARTER 1998 %							
<b>(C) BEVERAGES</b>													
<b>GROUP COMPOSITE</b>	<b>18306.8</b>	<b>9</b>	<b>1408.3</b>	<b>-6</b>	<b>7.7</b>	<b>9.0</b>	<b>14.2</b>	<b>29.8</b>	<b>42</b>	<b>5</b>	<b>11</b>	<b>276956</b>	<b>1.30</b>
ANHEUSER-BUSCH	2685.2	7	319.1	20	11.9	10.6	14.4	30.5	28	-1	16	35179	2.65
BROWN-FORMAN (8)	459.3	10	49.3	8	10.7	10.9	19.7	22.5	25	4	7	4868	2.86
CANANDAIGUA BRANDS (10)	459.4	63	11.9	85	2.6	2.3	6.4	14.2	16	37	26	932	3.30
COCA-COLA	4428.0	-1	747.0	-13	16.9	19.2	38.1	40.7	48	13	13	163957	1.38
COCA-COLA ENTERPRISES	3269.0	11	-61.0	NM	NM	NM	4.2	5.4	NM	13	25	13198	-0.33
COORS (ADOLPH)	439.9	6	12.0	22	2.7	2.4	7.4	9.0	31	4	11	2098	1.87
PEPSI BOTTLING GROUP	1452.0	8	-3.0	NM	NM	NM	NM	NM	NM	NA	NA	3400	-2.64
PEPSICO	5114.0	17	333.0	-12	6.5	8.7	18.5	29.7	28	0	3	53324	1.29
<b>(D) PERSONAL CARE</b>													
<b>GROUP COMPOSITE</b>	<b>18332.6</b>	<b>3</b>	<b>1591.4</b>	<b>0</b>	<b>8.7</b>	<b>8.9</b>	<b>19.5</b>	<b>30.8</b>	<b>39</b>	<b>13</b>	<b>25</b>	<b>253602</b>	<b>1.85</b>
ALBERTO-CULVER (3)	487.4	7	20.1	2	4.1	4.3	12.2	15.3	17	13	17	1322	1.40
AVON PRODUCTS	1213.8	3	-48.9	NM	NM	NM	48.5	88.4	54	3	6	13454	0.95
CLOROX (6)	992.0	3	22.1	-76	2.2	9.5	16.9	23.1	48	4	13	12142	2.45
COLGATE-PALMOLIVE	2175.3	1	208.9	7	9.6	9.1	19.7	40.7	38	4	14	29344	2.66
DIAL	398.9	19	25.9	13	6.5	6.8	16.8	26.1	32	NA	NA	3456	1.05
ECOLAB	489.3	12	35.0	15	7.2	7.0	19.0	23.0	34	11	16	5163	1.18
ESTEE LAUDER (6)	964.8	11	53.6	17	5.6	5.2	16.9	28.7	47	34	NA	11219	2.02
GILLETTE	1939.0	-4	269.0	0	13.9	13.2	15.2	24.2	53	29	15	56031	0.96
PROCTER & GAMBLE (6)	9231.0	4	1040.0	8	11.3	10.8	22.3	30.9	33	11	63	120229	2.77
REVLON	441.1	-11	-34.2	NM	NM	NM	NM	NM	NM	NA	NA	1242	-0.90
<b>(E) TOBACCO</b>													
<b>GROUP COMPOSITE</b>	<b>19705.1</b>	<b>7</b>	<b>1971.5</b>	<b>34</b>	<b>10.0</b>	<b>8.0</b>	<b>11.3</b>	<b>23.4</b>	<b>17</b>	<b>4</b>	<b>11</b>	<b>99092</b>	<b>1.93</b>
PHILIP MORRIS	15134.0	7	1787.0	29	11.8	9.8	18.9	35.7	15	6	11	85373	2.36
RJR NABISCO HOLDINGS	4221.0	7	76.0	NM	1.8	NM	NM	-6.6	NM	0	NA	8552	-1.59
UST	350.1	3	108.5	-3	31.0	32.9	80.1	96.5	12	2	8	5167	2.44
<b>7 CONTAINERS &amp; PACKAGING</b>													
<b>INDUSTRY COMPOSITE</b>	<b>10371.6</b>	<b>20</b>	<b>197.9</b>	<b>-41</b>	<b>1.9</b>	<b>3.9</b>	<b>3.9</b>	<b>5.0</b>	<b>42</b>	<b>19</b>	<b>16</b>	<b>35112</b>	<b>0.84</b>
<b>(A) GLASS, METAL &amp; PLASTIC</b>													
<b>GROUP COMPOSITE</b>	<b>4319.6</b>	<b>11</b>	<b>120.1</b>	<b>-11</b>	<b>2.8</b>	<b>3.5</b>	<b>4.9</b>	<b>4.9</b>	<b>23</b>	<b>23</b>	<b>-1</b>	<b>10342</b>	<b>1.37</b>
BALL	820.3	49	15.7	185	1.9	1.0	5.2	6.7	49	1	-13	1641	1.11
CROWN CORK & SEAL	1793.6	-5	29.5	-29	1.6	2.2	4.7	2.9	14	21	-9	3991	2.30
OWENS-ILLINOIS	1307.0	19	69.3	-14	5.3	7.3	4.5	4.6	50	51	6	4324	0.56
SILGAN HOLDINGS	398.7	19	5.6	-16	1.4	2.0	11.5	NM	9	NA	NA	386	2.27
<b>(B) PAPER</b>													
<b>GROUP COMPOSITE</b>	<b>6052.0</b>	<b>27</b>	<b>77.8</b>	<b>-61</b>	<b>1.3</b>	<b>4.2</b>	<b>3.1</b>	<b>5.1</b>	<b>59</b>	<b>20</b>	<b>6</b>	<b>24770</b>	<b>0.64</b>
AVERY DENNISON	933.9	11	18.4	-66	2.0	6.4	15.4	24.7	34	3	25	6102	1.81
BEMIS	450.6	0	18.5	-16	4.1	4.9	10.9	16.3	19	13	17	1805	1.84
MAIL-WELL	440.4	38	14.8	56	3.4	3.0	8.8	17.6	13	76	54	671	1.02
ROCK-TENN (3)	312.2	-5	8.8	-10	2.8	3.0	6.9	10.0	12	11	0	505	1.18
SEALED AIR	678.9	58	46.6	72	6.9	6.3	3.3	4.7	NM	128	-29	4613	0.16
SMURFIT-STONE CONTAINER	1720.0	125	-92.0	NM	NM	0.4	NM	-18.2	NM	NA	NA	4743	-2.02
SONOCO PRODUCTS	560.5	-17	43.9	-5	7.8	6.9	14.9	23.0	14	7	11	2612	1.84
TEMPLE-INLAND	955.5	1	18.7	-29	2.0	2.8	4.5	3.0	63	4	-10	3719	1.07
<b>8 DISCOUNT &amp; FASHION RETAILING</b>													
<b>INDUSTRY COMPOSITE</b>	<b>160761.1</b>	<b>10</b>	<b>6864.1</b>	<b>10</b>	<b>4.3</b>	<b>4.3</b>	<b>11.3</b>	<b>16.2</b>	<b>38</b>	<b>12</b>	<b>13</b>	<b>660507</b>	<b>1.22</b>
ABERCROMBIE & FITCH (11)	304.6	44	60.2	71	19.8	16.6	54.8	54.8	50	NA	NA	4929	1.92
AMAZON.COM	293.6	236	-61.7	NM	NM	NM	NM	NM	NM	447	NA	33466	-2.98
AMES DEPARTMENT STORES (11)	872.7**	13	21.3	-28	2.4	3.8	6.9	10.4	26	36	24	855	1.40
ANN TAYLOR STORES (11)	262.8**	24	11.8	401	4.5	1.1	7.8	9.1	35	10	1	1316	1.44
AUTOZONE (4)	852.5	40	36.0	5	4.2	5.7	11.7	17.7	20	27	20	4480	1.53
BARNES & NOBLE (11)	1029.3	6	106.0	52	10.3	7.2	11.3	13.6	27	15	89	2432	1.29
BJ'S WHOLESALE CLUB (11)	1054.5	5	37.7	16	3.6	3.2	15.7	16.9	25	NA	NA	1997	1.07
BORDERS GROUP (11)	945.5	10	86.7	10	9.2	9.2	14.1	12.9	13	-5	50	1131	1.12
BRADLEES (11)	433.9	-4	-99.2	NM	NM	5.7	NM	NM	NA	NA	NA	NA	NA
BRYLANE (11)	332.1	-4	-8.6	NM	NM	4.0	7.4	9.4	NA	NA	NA	NA	0.92
BURLINGTON COAT FACTORY (7)	587.0	3	23.2	-19	3.9	5.0	NA	NA	NA	10	2	624	NA
CDW COMPUTER CENTERS	539.4	40	19.7	33	3.7	3.8	26.1	24.0	27	61	42	1899	3.25
CHARMING SHOPPES (11)	272.2	-2	-9.1	NM	NM	2.2	NM	-5.1	NM	-4	NA	391	-0.20
COLE NATIONAL (11)	272.1	2	-10.7	NM	NM	2.2	7.0	9.2	17	207	-17	230	0.94
CONSOLIDATED STORES (11)	1690.1	5	118.8	75	7.0	4.2	7.9	9.3	33	37	11	3553	0.97
CORPORATE EXPRESS (11)	963.3	14	-41.7	NM	NM	1.3	NA	0.4	NM	87	-8	524	0.02
COSTCO (4)	6592.4**	14	152.0	21	2.3	2.2	12.8	15.4	41	11	22	19127	2.15
DAYTON HUDSON (11)	10139.0**	13	447.0	26	4.4	4.0	12.3	18.7	34	12	22	30871	2.04
DILLARD'S (11)	2645.0**	25	74.0	-34	2.8	5.3	3.8	4.9	23	9	-6	3051	1.26
DOLLAR GENERAL (11)	993.0	15	78.0	20	7.9	7.5	24.8	24.6	39	26	29	5958	0.85
FAMILY DOLLAR STORES (4)	752.2	18	41.7	51	5.5	4.3	18.6	19.3	33	12	8	4055	0.71

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
					1ST QUARTER 1999 %	1ST QUARTER 1998 %								
FEDERATED DEPARTMENT STORES (11)	5207.0**	3	408.0	8	7.8	7.5	8.9	12.0	14	22	22	8731	3.06	
FINLAY ENTERPRISES (11)	359.2	6	26.3	9	7.3	7.1	11.8	22.0	7	NA	42	124	1.59	
FOOTSTAR	439.1	10	8.5	60	1.9	1.3	20.2	13.2	23	NA	NA	800	1.50	
GAP (11)	3029.8	40	313.9	46	10.4	10.0	40.2	52.4	51	6	28	39717	1.37	
GLOBAL DIRECTMAIL	421.7	18	10.8	-16	2.6	3.6	13.9	14.2	16	57	17	632	1.07	
GOODY'S FAMILY CLOTHING (11)	363.5	9	8.0	-54	2.2	5.2	14.1	14.2	11	15	28	301	0.81	
HOME DEPOT (11)	7258.0	27	418.0	36	5.8	5.4	15.7	18.5	59	26	25	92124	1.07	
HOMEBASE (11)	308.8	-6	0.4	NM	0.1	NM	5.5	5.8	10	-4	-27	197	0.54	
INSIGHT ENTERPRISES	338.1	64	6.8	57	2.0	2.1	14.4	15.2	31	149	50	706	0.89	
INTIMATE BRANDS (11)	1531.2	10	245.9	54	16.1	11.4	53.9	62.1	31	NA	17	12002	1.59	
JO-ANN STORES (11)	418.7	34	21.1	0	5.0	6.8	4.5	5.3	24	12	21	314	0.69	
KMART (11)	10401.0	7	353.0	90	3.4	1.9	7.9	8.7	15	2	14	7678	1.01	
KOHL'S (11)	1289.5	20	94.1	30	7.3	6.7	13.4	16.5	60	36	26	11157	1.18	
LANDS' END (11)	541.2	13	25.7	-38	4.7	8.6	14.4	12.9	38	7	5	1136	1.01	
LIMITED (11)	3255.9	0	250.5	194	7.7	2.6	73.2	92.0	5	-3	27	9588	8.32	
LOWE'S (11)	2915.7	22	106.2	46	3.6	3.0	12.0	15.4	44	27	22	21004	1.36	
MAY DEPARTMENT STORES (11)	4618.0**	8	478.0	7	10.4	10.4	12.7	21.7	18	3	4	13679	2.30	
MEN'S WEARHOUSE (11)	263.5	20	18.9	36	7.2	6.3	14.3	13.7	23	38	30	931	1.17	
MICHAELS STORES (11)	541.2	7	30.2	19	5.6	5.0	8.2	9.1	16	22	-4	671	1.43	
MICRO WAREHOUSE	605.4	10	12.3	26	2.0	1.8	8.2	7.9	19	27	2	618	0.91	
NEIMAN MARCUS GROUP (5)	789.2**	11	30.6	-9	3.9	4.7	10.1	13.7	13	153	20	1240	1.94	
NORDSTROM (11)	1468.3**	-1	66.5	13	4.5	4.0	11.1	15.7	27	3	7	5347	1.41	
OFFICE DEPOT	2622.9	9	100.6	24	3.8	3.4	10.1	11.7	21	27	15	7474	0.95	
OFFICEMAX (11)	1249.9	13	-6.7	NM	NM	3.6	4.2	4.3	23	14	31	1051	0.39	
PAYLESS CASHWAYS (1)	391.9	-1	-10.0	NM	NM	NM	NM	-4.9	NM	NA	NA	39	-0.37	
PAYLESS SHOESOURCE (11)	568.4	0	14.2	-18	2.5	3.1	17.4	19.2	12	NA	NA	1499	3.78	
PENNEY (J.C.) (11)	9316.0**	-4	207.0	3	2.2	2.1	NA	8.3	20	7	-14	11141	2.19	
PEP BOYS-MANNY, MOE & JACK (11)	563.2	12	-18.9	NM	NM	NM	NM	0.6	NM	11	-33	901	0.08	
PETSMART (11)	581.7	14	19.5	334	3.3	0.9	5.9	6.8	42	54	34	973	0.20	
ROSS STORES (11)	630.0	10	45.6	12	7.2	7.1	31.5	31.5	16	13	41	2021	2.80	
SAKS (11)	2050.7**	13	100.0	-72	4.9	19.6	1.6	1.2	NM	75	-6	3753	0.17	
SEARS, ROEBUCK	9037.0	-2	146.0	10	1.6	1.4	10.0	17.8	15	-10	-11	16395	2.78	
SPIEGEL	625.2	6	-10.0	NM	NM	NM	5.8	4.0	NM	2	NA	716	-0.24	
SPORTS AUTHORITY (11)	459.0	9	1.0	-87	0.2	1.9	NM	-23.4	NM	20	NA	257	-2.01	
STAGE STORES (11)	357.3	-3	-2.9	NM	NM	4.7	4.6	1.8	46	NA	-39	168	0.13	
STAPLES (11)	2077.1	23	71.3	-3	3.4	4.3	NA	11.2	78	40	37	14754	0.41	
TALBOTS (11)	335.4**	7	8.1	NM	2.4	NM	8.2	9.1	26	23	-19	947	1.15	
TIFFANY (11)	442.8**	20	53.3	27	12.0	11.4	13.4	17.4	32	24	30	2744	2.50	
TJX (11)	2282.4	2	126.9	29	5.6	4.4	30.1	39.4	27	23	36	10761	1.29	
TOYS 'R' US (11)	4936.0	-1	310.0	-18	6.3	7.6	NM	-3.6	NM	9	NA	5498	-0.50	
U.S. OFFICE PRODUCTS (8)	676.6	2	-12.5	NM	NM	2.3	NM	-18.1	NM	370	49	163	-2.64	
VALUE CITY DEPARTMENT STORES (5)	423.5**	35	16.2	30	3.8	4.0	6.6	8.7	12	9	-24	291	0.76	
VENATOR GROUP (11)	1332.0	-6	29.0	-73	2.2	7.5	NM	0.3	NM	-7	-37	1322	0.02	
WAL-MART STORES (11)	40785.0	15	1559.0	21	3.8	3.6	15.1	21.0	51	14	13	226572	0.99	
WILSONS THE LEATHER EXPERTS (11)	258.1	6	36.6	0	14.2	15.0	16.7	29.5	6	NA	NA	108	1.66	
ZALE (5)	568.0	9	64.0	9	11.3	11.3	8.7	10.7	19	NA	NA	1372	2.05	
<b>9 ELECTRICAL &amp; ELECTRONICS</b>														
<b>INDUSTRY COMPOSITE</b>	<b>49720.5</b>	<b>10</b>	<b>3925.4</b>	<b>34</b>	<b>7.9</b>	<b>6.5</b>	<b>8.3</b>	<b>10.2</b>	<b>48</b>	<b>15</b>	<b>14</b>	<b>506587</b>	<b>1.20</b>	
<b>(A) ELECTRICAL PRODUCTS</b>														
<b>GROUP COMPOSITE</b>	<b>6533.6</b>	<b>7</b>	<b>466.0</b>	<b>5</b>	<b>7.1</b>	<b>7.3</b>	<b>9.0</b>	<b>12.6</b>	<b>28</b>	<b>3</b>	<b>15</b>	<b>32325</b>	<b>1.74</b>	
AMERICAN POWER CONVERSION	277.2	27	34.8	30	12.6	12.2	22.6	21.7	21	38	23	3289	1.60	
COOPER INDUSTRIES	924.7	3	75.6	16	8.2	7.3	16.5	20.4	15	-9	6	4636	3.19	
EATON	1661.0	-2	84.0	-20	5.1	6.2	12.0	16.3	19	12	12	6233	4.55	
HUBBELL	367.5	8	39.7	-1	10.8	11.7	18.8	20.1	16	9	17	2698	2.52	
NATIONAL SERVICE INDUSTRIES (4)	510.4	6	24.8	5	4.9	4.9	13.9	18.7	15	-4	11	1570	2.60	
RAYCHEM (6)	444.9	0	33.2	-16	7.5	8.9	10.6	16.7	17	5	152	2056	1.55	
ROCKWELL INTERNATIONAL (3)	1701.0	2	143.0	17	8.4	7.3	-0.4	-0.6	NM	5	NA	9858	-0.04	
SPX	646.9	73	30.9	32	4.8	6.3	NM	-6.4	NM	-2	NA	1985	-2.12	
<b>(B) ELECTRONICS</b>														
<b>GROUP COMPOSITE</b>	<b>17394.4</b>	<b>8</b>	<b>568.7</b>	<b>10</b>	<b>3.3</b>	<b>3.2</b>	<b>2.5</b>	<b>2.0</b>	<b>NM</b>	<b>13</b>	<b>-8</b>	<b>119591</b>	<b>0.42</b>	
GENERAL INSTRUMENT	519.1	24	28.5	NM	5.5	NM	8.6	8.7	41	30	-21	6160	0.88	
HARRIS (6)	949.6	-1	41.4	-31	4.4	6.2	6.1	6.1	27	8	8	2700	1.25	
HUGHES ELECTRONICS	1451.8	12	78.3	46	5.4	4.2	NM	3.6	68	5	-22	20995	0.77	
L-3 COMMUNICATIONS HOLDINGS	275.6	48	7.2	176	2.6	1.4	7.9	12.4	36	NA	NA	1332	1.36	
LITTON INDUSTRIES (5)	1130.9	16	44.0	8	3.9	4.2	11.3	14.9	16	0	21	2834	4.00	
MOTOROLA	7232.0	5	171.0	-5	2.4	2.6	NM	-7.5	NM	13	NA	48802	-1.63	
QUALCOMM (3)	932.4	23	-42.6	NM	NM	3.4	7.3	4.8	NM	37	45	13361	0.70	
RAYTHEON	4903.0	7	241.0	12	4.9	4.7	6.8	8.1	27	24	0	23407	2.61	

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
					1ST QUARTER 1999 %	1ST QUARTER 1998 %								
<b>(C) INSTRUMENTS</b>														
GROUP COMPOSITE	7235.7	5	481.9	0	6.7	7.0	14.1	18.5	24	9	13	44837	2.58	
ALPINE GROUP (8)	440.8	113	1.0	-22	0.2	0.6	4.1	27.4	16	48	NA	223	0.88	
BECKMAN COULTER	405.1	1	17.1	NM	4.2	NM	10.6	45.1	22	-20	-7	1244	2.02	
EMERSON ELECTRIC (3)	3588.7	6	325.9	6	9.1	9.1	19.0	21.3	21	8	11	26325	2.82	
HONEYWELL	1986.1	3	105.4	9	5.3	5.0	15.9	20.9	19	9	15	11042	4.56	
TEKTRONIX (7)	470.6	-9	14.5	-58	3.1	6.6	NM	-5.5	NM	14	7	1198	-0.76	
TERADYNE	344.5	-20	18.0	-64	5.2	11.5	6.8	6.6	71	20	16	4805	0.81	
<b>(D) SEMICONDUCTORS &amp; OTHER COMPONENTS</b>														
GROUP COMPOSITE	18556.8	14	2408.8	63	13.0	9.1	11.8	14.2	46	25	23	309834	1.20	
ADVANCED MICRO DEVICES	631.6	17	-128.4	NM	NM	NM	NM	-8.5	NM	7	NA	2491	-1.16	
ANALOG DEVICES (2)	300.5	-5	29.9	-26	9.9	12.7	7.7	9.4	57	23	23	5964	0.65	
ATMEL	290.0	11	16.7	NM	5.8	NM	NM	-1.8	NM	28	NA	1987	-0.60	
AVX (9)	318.6	4	7.5	-75	2.4	9.7	4.9	4.9	40	22	-12	1655	0.48	
CONEXANT SYSTEMS (3)	316.9	16	7.6	NM	2.4	NM	NM	-34.7	NM	NA	NA	4009	-3.46	
INTEL	7103.0	18	1999.0	57	28.1	21.2	25.4	27.5	32	26	29	204763	1.94	
JABIL CIRCUIT (4)	493.4	49	21.6	7	4.4	6.1	17.1	21.9	55	44	66	3102	0.75	
LSI LOGIC	456.8	41	4.9	-84	1.1	9.4	NM	-11.0	NM	39	NA	4950	-1.12	
MICRON TECHNOLOGY (4)	1025.8	34	22.4	NM	2.2	NM	NM	-5.6	NM	35	NA	10075	-0.98	
MOLEX (6)	426.2	4	45.0	-3	10.6	11.3	13.6	12.5	29	11	19	5007	1.11	
NATIONAL SEMICONDUCTOR (7)	500.1	-23	-27.2	NM	NM	3.4	NM	-26.4	NM	17	NA	2194	-2.64	
SANMINA (3)	281.1	17	28.8	28	10.2	9.4	13.6	12.8	52	62	45	3714	1.27	
SCI SYSTEMS (6)	1600.0	-5	32.4	-5	2.0	2.0	12.1	16.2	15	23	40	1736	1.96	
SMART MODULAR TECHNOLOGIES (2)	264.1	30	12.1	-26	4.6	8.1	16.8	15.9	14	128	64	633	1.01	
SOLECTRON (4)	1908.1	61	65.5	34	3.4	4.1	10.5	18.2	52	36	32	12584	0.96	
TEXAS INSTRUMENTS	2039.0	-7	233.0	NM	11.4	0.5	8.6	9.4	69	23	-12	42554	1.57	
THOMAS & BETTS	601.5	10	38.0	2	6.3	6.9	6.8	8.6	27	18	40	2416	1.56	
<b>10 FOOD</b>														
INDUSTRY COMPOSITE	86684.4	5	2758.9	-2	3.2	3.4	11.2	19.6	29	8	6	289654	1.15	
<b>(A) FOOD DISTRIBUTION</b>														
GROUP COMPOSITE	12291.5	6	171.1	24	1.4	1.2	10.0	15.2	24	6	13	15249	1.09	
INTERNATIONAL MULTIFOODS (10)	573.2	4	7.0	56	1.2	0.8	2.7	2.6	57	1	-36	388	0.36	
NASH FINCH	934.8**	0	1.2	-68	0.1	0.4	NM	-26.2	NM	-2	NA	94	-3.72	
RICHFOOD HOLDINGS (8)	946.6	27	19.4	11	2.1	2.4	13.2	15.1	10	34	19	566	1.16	
SUPERVALU (10)	4200.9	-2	54.4	5	1.3	1.2	10.2	14.7	14	1	20	2582	1.57	
SYSCO (6)	4164.9	12	72.6	14	1.7	1.7	14.7	24.2	28	4	12	9604	1.02	
U.S. FOODSERVICE (6)	1471.1	10	16.5	NM	1.1	NM	8.3	11.7	24	80	NA	2015	1.72	
<b>(B) FOOD PROCESSING</b>														
GROUP COMPOSITE	41279.2	-1	2097.5	6	5.1	4.8	13.6	23.3	27	5	3	200994	1.27	
AGRIBRANDS INTERNATIONAL (4)	310.7	-7	7.8	290	2.5	0.6	8.6	7.5	14	NA	NA	368	2.49	
ARCHER DANIELS MIDLAND (6)	3378.1	-21	11.7	-83	0.3	1.6	5.1	4.6	26	6	-4	8881	0.58	
AURORA FOODS	261.0	9	8.0	25	3.1	2.7	NM	5.8	32	NA	NA	1135	0.53	
BESTFOODS	2186.6	3	143.9	8	6.6	6.3	25.4	71.0	23	-13	9	14491	2.20	
CAMPBELL SOUP (5)	1832.0	-9	219.0	-25	12.0	14.5	33.3	91.0	29	-11	19	18853	1.47	
CHIKUITA BRANDS INTERNATIONAL	693.0	-3	48.7	18	7.0	5.7	NM	-5.2	NM	1	NA	671	-0.47	
CONAGRA (7)	5693.3	4	171.4	28	3.0	2.4	13.9	21.4	17	5	9	12155	1.44	
CORN PRODUCTS INTERNATIONAL	396.6	17	15.8	98	4.0	2.4	4.2	4.8	21	NA	NA	1095	1.39	
DEAN FOODS (7)	995.2	50	3.3	-82	0.3	2.8	7.9	10.3	20	4	5	1402	1.82	
DEL MONTE FOODS (6)	390.0	12	12.0	NM	3.1	NM	NA	NM	NM	NA	NA	464	-0.16	
DOLE FOOD	1188.4	17	37.7	66	3.2	2.2	4.2	4.3	67	-11	-18	1894	0.48	
GENERAL MILLS (7)	1495.1	5	141.1	8	9.4	9.2	26.4	310.6	24	-27	-1	12203	3.30	
HEINZ (H.J.) (8)	2282.1	2	120.6	-36	5.3	8.4	16.4	33.7	24	0	1	17772	2.03	
HERSHEY FOODS	945.2	-14	224.7	198	23.8	6.9	24.3	47.9	16	-8	12	7819	3.39	
HORMEL FOODS (2)	799.0	-2	42.4	-10	5.3	5.7	13.5	16.0	20	7	3	2712	1.81	
IBP	3097.7	-4	56.9	318	1.8	0.4	13.7	17.0	8	18	10	1881	2.65	
INTERNATIONAL HOME FOODS	514.2	32	32.5	68	6.3	5.0	6.8	49.8	42	NA	NA	1298	0.40	
INTERSTATE BAKERIES (7)	1031.3	7	29.6	-1	2.9	3.1	13.1	21.9	13	30	24	1592	1.78	
KELLOGG	1745.3	6	118.8	-30	6.8	10.4	19.1	51.0	33	-14	-3	14833	1.10	
MCCORMICK (1)	441.5	6	18.2	12	4.1	3.9	21.1	28.8	20	-5	5	2090	1.44	
NABISCO HOLDINGS	1855.0	-5	36.0	-35	1.9	2.8	NM	-2.3	NM	-2	NA	10751	-0.35	
PILGRIM'S PRIDE (3)	329.9	2	14.6	115	4.4	2.1	16.0	25.4	8	9	15	495	2.27	
PIONEER HI-BRED INTERNATIONAL (4)	300.0	-1	3.0	-25	1.0	1.3	19.3	22.3	37	9	15	8906	1.00	
QUAKER OATS	1074.6	-2	86.7	84	8.1	4.3	38.7	211.5	29	-21	0	8914	2.26	
RALSTON PURINA (3)	1130.2	2	93.8	12	8.3	7.5	16.5	29.0	20	30	10	8839	1.40	
SARA LEE (6)	4664.0	-2	245.0	8	5.3	4.8	28.9	60.0	34	-7	NA	21433	0.70	
SMITHFIELD FOODS (8)	1035.7	-5	55.0	132	5.3	2.2	14.2	17.1	11	23	59	986	2.21	
STARBUCKS (3)	375.8	27	18.0	29	4.8	4.7	9.1	9.3	40	58	45	5786	0.80	
VLASIC FOODS INTERNATIONAL (5)	356.6	-5	11.8	-37	3.3	5.0	NM	-19.3	NM	NA	NA	404	-0.54	
WRIGLEY (WM.) JR.	481.0	2	69.6	-8	14.5	16.2	24.9	25.8	36	14	10	10871	2.57	

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
					1ST QUARTER 1999 %	1ST QUARTER 1998 %								
<b>(C) FOOD RETAILING</b>														
<b>GROUP COMPOSITE</b>	<b>33113.7</b>	<b>11</b>	<b>490.3</b>	<b>-29</b>	<b>1.5</b>	<b>2.3</b>	<b>7.2</b>	<b>13.1</b>	<b>35</b>	<b>17</b>	<b>13</b>	<b>73411</b>	<b>0.83</b>	
ALBERTSON'S (11)	4171.3	10	190.4	9	4.6	4.6	14.1	20.2	23	15	11	12868	2.30	
AMERICAN STORES (11)	5196.3	4	-1.0	NM	NM	1.9	5.5	8.7	38	8	-3	8871	0.84	
FOOD LION	2407.0	4	58.6	6	2.4	2.4	13.1	16.9	17	11	88	4518	0.57	
GENERAL NUTRITION (11)	457.5	21	14.8	-54	3.2	8.6	13.3	109.8	11	30	16	925	1.18	
GREAT ATLANTIC & PACIFIC TEA (10)	2426.3	-3	-88.6	NM	NM	0.5	NM	-7.3	NM	-2	NA	1149	-1.75	
HANNAFORD BROTHERS	839.1	6	20.0	12	2.4	2.3	11.5	14.6	20	11	7	1909	2.26	
INGLES MARKETS (3)	442.2	12	4.1	24	0.9	0.8	5.3	2.8	41	9	-15	248	0.27	
MEYER (FRED) (11)	3856.3	63	85.6	37	2.2	2.7	2.3	2.4	NM	34	6	8528	0.34	
PENN TRAFFIC (11)	690.5**	-8	-93.6	NM	NM	NM	NM	NM	NA	NA	NA	3	-30.00	
RUDDICK (3)	645.6	5	12.7	12	2.0	1.8	8.9	11.6	16	9	11	796	1.04	
SAFWAY	6113.2	13	205.8	25	3.4	3.1	12.5	27.5	31	51	44	25618	1.66	
7-ELEVEN	1770.1**	11	1.9	NM	0.1	NM	7.9	NM	16	NA	-19	1025	0.16	
SMART & FINAL	398.3	19	-0.5	NM	NM	NM	NM	-3.8	NM	13	NA	238	-0.31	
WEIS MARKETS	496.3	9	21.2	-20	4.3	5.9	8.6	8.8	18	4	3	1420	1.87	
WINN-DIXIE STORES (6)	3203.5	1	58.8	-4	1.8	1.9	12.4	11.5	33	7	-2	5295	1.07	
<b>11 FUEL</b>														
<b>INDUSTRY COMPOSITE</b>	<b>90374.7</b>	<b>-11</b>	<b>2885.7</b>	<b>-47</b>	<b>3.2</b>	<b>5.4</b>	<b>5.3</b>	<b>6.9</b>	<b>50</b>	<b>7</b>	<b>8</b>	<b>512430</b>	<b>1.19</b>	
<b>(A) COAL, OIL &amp; GAS</b>														
<b>GROUP COMPOSITE</b>	<b>82433.5</b>	<b>-10</b>	<b>2621.8</b>	<b>-44</b>	<b>3.2</b>	<b>5.1</b>	<b>5.2</b>	<b>7.1</b>	<b>48</b>	<b>6</b>	<b>8</b>	<b>449570</b>	<b>1.28</b>	
AMERADA HESS	1551.5	-15	70.6	NM	4.6	NM	NM	-14.2	NM	-1	NA	4834	-4.47	
ARCH COAL	417.1	33	-2.4	NM	NM	5.1	NM	2.2	41	19	-20	527	0.33	
ASHLAND (3)†	1516.0	2	87.0	211	5.7	1.9	8.0	9.5	17	14	12	3202	2.59	
BURLINGTON RESOURCES	349.0	-19	-10.0	NM	NM	11.1	NM	0.9	NM	4	-14	7538	0.16	
CHEVRON	6399.0*	-14	329.0	-35	5.1	6.8	5.8	6.9	40	5	10	62609	2.39	
COASTAL	1709.6	-13	134.5	8	7.9	6.4	7.6	14.2	13	9	32	7406	2.70	
CONOCO	5335.0***	-8	83.0	-74	1.6	5.4	3.1	4.9	70	NA	NA	15813	0.36	
EXXON	26884.0**	-10	1020.0	-46	3.8	6.3	9.1	12.7	34	5	8	190144	2.27	
MOBIL	12183.0***	-11	464.0	-34	3.8	5.2	6.7	7.7	55	2	4	77956	1.82	
MURPHY OIL	304.3**	-31	-6.7	NM	NM	3.5	NM	-3.7	NM	-5	NA	2042	-0.82	
OCCIDENTAL PETROLEUM	1344.0	-21	-57.0	NM	NM	8.2	4.1	3.6	NM	-1	36	6998	-0.21	
PHILLIPS PETROLEUM	2500.0	-24	70.0	-71	2.8	7.4	1.2	1.5	NM	12	9	12064	0.27	
SUNOCO	1933.0**	-9	19.0	-66	1.0	2.6	11.9	15.5	14	-12	13	3351	2.58	
TESORO PETROLEUM	508.6	159	0.3	-95	0.1	3.1	NM	-7.5	NM	42	NA	414	-1.02	
TEXACO	7190.0**	-12	199.0	-23	2.8	3.2	5.0	4.3	60	6	1	31075	0.97	
TOSCO	2637.7	-13	27.9	-33	1.1	1.4	4.3	4.8	44	40	5	3981	0.59	
ULTRAMAR DIAMOND SHAMROCK	2725.7*	-2	16.0	-2	0.6	0.6	NM	-5.7	NM	28	NA	1904	-0.89	
UNION PACIFIC RESOURCES GROUP†	415.1**	2	42.3	71	10.2	6.1	NM	NM	NM	-14	NA	3011	-3.50	
USX-MARATHON GROUP	4840.0**	-7	119.0	-35	2.5	3.5	6.2	5.7	34	NA	0	8309	0.80	
VALERO ENERGY	1337.1	-2	-2.7	NM	NM	NM	NM	-4.1	NM	5	NA	1266	-0.78	
VASTAR RESOURCES	353.8	-13	19.0	-60	5.4	11.8	NM	17.5	48	116	7	5126	1.09	
<b>(B) PETROLEUM SERVICES</b>														
<b>GROUP COMPOSITE</b>	<b>7941.2</b>	<b>-16</b>	<b>264.0</b>	<b>-68</b>	<b>3.3</b>	<b>8.8</b>	<b>5.5</b>	<b>6.0</b>	<b>59</b>	<b>21</b>	<b>18</b>	<b>62860</b>	<b>0.78</b>	
BJ SERVICES (3)	269.6	-32	-11.4	NM	NM	9.8	2.9	1.8	NM	46	37	1723	0.20	
COOPER CAMERON	383.9	-10	10.8	-67	2.8	7.8	11.4	14.8	17	23	NA	1925	2.08	
HALLIBURTON	3924.0	-8	81.0	-60	2.1	4.8	0.3	-1.3	NM	15	NA	18123	-0.31	
SCHLUMBERGER	2306.5	-24	89.2	-77	3.9	12.8	7.6	9.3	47	13	16	33246	1.30	
SMITH INTERNATIONAL	397.0	-31	6.6	-80	1.7	5.8	4.3	1.1	NM	24	3	2046	0.14	
TRANSOCEAN OFFSHORE	306.4	19	85.2	10	27.8	30.0	12.9	17.7	8	56	55	2966	3.49	
WEATHERFORD INTERNATIONAL	353.8	-38	2.5	-96	0.7	10.7	2.0	0.4	NM	70	36	2831	0.06	
<b>12 HEALTH CARE</b>														
<b>INDUSTRY COMPOSITE</b>	<b>93483.5</b>	<b>14</b>	<b>9460.3</b>	<b>10</b>	<b>10.1</b>	<b>10.5</b>	<b>16.3</b>	<b>22.4</b>	<b>45</b>	<b>14</b>	<b>13</b>	<b>1329635</b>	<b>1.39</b>	
<b>(A) DRUG DISTRIBUTION</b>														
<b>GROUP COMPOSITE</b>	<b>29741.0</b>	<b>18</b>	<b>645.4</b>	<b>3</b>	<b>2.2</b>	<b>2.5</b>	<b>8.9</b>	<b>10.5</b>	<b>46</b>	<b>19</b>	<b>18</b>	<b>76554</b>	<b>0.70</b>	
AMERISOURCE HEALTH (3)	2175.9	-2	20.4	26	0.9	0.7	11.0	59.1	26	NA	11	1515	1.19	
BERGEN BRUNSWIG (3)	5008.5**	48	38.4	104	0.8	0.6	3.2	3.5	82	9	-25	2162	0.26	
BINDLEY WESTERN INDUSTRIES	1975.0	1	8.9	18	0.5	0.4	9.5	6.1	35	17	8	691	0.86	
CARDINAL HEALTH (6)	6433.4**	20	81.9	-25	1.3	2.0	11.5	9.5	43	47	34	17939	1.52	
CVS	4240.5	18	164.6	25	3.9	3.7	13.8	14.7	44	1	-27	17828	1.05	
LONGS DRUG STORES (11)	919.0	14	23.3	9	2.5	2.6	9.7	9.9	21	5	7	1310	1.63	
OMNICARE	445.7	31	27.8	36	6.2	6.0	6.2	8.8	20	62	31	2054	1.16	
PHARMERICA	286.8	4	6.8	-40	2.4	4.1	NM	-24.1	NM	179	NA	497	-1.17	
RITE AID (10)	3565.3	12	73.0	-39	2.0	3.8	4.5	5.4	39	26	26	6113	0.60	
WALGREEN (4)	4691.0	15	200.2	17	4.3	4.2	18.0	18.6	49	15	16	26445	0.54	
<b>(B) DRUGS &amp; RESEARCH</b>														
<b>GROUP COMPOSITE</b>	<b>33760.2</b>	<b>14</b>	<b>6435.8</b>	<b>11</b>	<b>19.1</b>	<b>19.6</b>	<b>25.8</b>	<b>32.6</b>	<b>42</b>	<b>12</b>	<b>15</b>	<b>942329</b>	<b>1.68</b>	
ABBOTT LABORATORIES	3299.0	8	666.6	13	20.2	19.4	35.3	42.2	34	9	13	80257	1.56	

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
					1ST QUARTER 1999 %	1ST QUARTER 1998 %								
<b>ALLERGAN</b>	321.1	15	35.0	NM	10.9	NM	NM	9.6	88	8	NA	5827	1.00	
<b>AMERICAN HOME PRODUCTS</b>	3442.4	-6	654.9	-33	19.0	26.8	16.7	22.3	41	21	9	85634	1.60	
<b>AMGEN</b>	745.5	23	247.2	32	33.2	30.9	33.4	33.6	38	17	23	33162	1.72	
<b>BRISTOL-MYERS SQUIBB</b>	4854.0	9	1066.0	15	22.0	20.9	35.6	43.3	41	6	14	133373	1.62	
<b>GENENTECH</b>	300.0**	23	14.4	-65	4.8	16.8	6.4	6.5	74	16	16	11154	1.19	
<b>LILLY (ELI)</b>	2255.6	8	451.4	-15	20.0	25.5	31.5	45.5	41	-1	31	81408	1.80	
<b>MERCK†</b>	7536.7	24	1299.6	12	17.2	19.2	26.4	42.1	34	5	18	178804	2.22	
<b>PFIZER</b>	3927.0	29	815.0	52	20.8	17.6	22.8	23.5	75	19	23	164338	1.69	
<b>PHARMACIA &amp; UPJOHN</b>	1700.0	5	221.0	17	13.0	11.7	11.7	12.7	44	24	-12	30385	1.37	
<b>SCHERING-PLOUGH</b>	2186.0	15	539.0	20	24.7	23.6	42.9	46.1	43	21	18	79029	1.24	
<b>SIGMA-ALDRICH</b>	333.0	9	44.6	1	13.4	14.4	13.7	13.7	19	15	10	3195	1.65	
<b>WARNER-LAMBERT</b>	2860.0	29	381.1	36	13.3	12.6	29.8	37.5	42	20	26	55763	1.60	
<b>(C) HEALTH-CARE SERVICES</b>														
<b>GROUP COMPOSITE</b>	<b>15396.3</b>	<b>6</b>	<b>781.1</b>	<b>26</b>	<b>5.1</b>	<b>4.3</b>	<b>4.8</b>	<b>5.0</b>	<b>34</b>	<b>24</b>	<b>-4</b>	<b>48278</b>	<b>0.63</b>	
<b>BEVERLY ENTERPRISES</b>	633.6	-9	5.9	-67	0.9	2.6	NM	-4.8	NM	6	NA	659	-0.35	
<b>COLUMBIA/HCA HEALTHCARE</b>	4655.0	-5	322.0	47	6.9	4.5	6.8	8.5	27	16	-16	17069	0.98	
<b>EXPRESS SCRIPTS</b>	899.1	142	13.5	37	1.5	2.7	10.4	18.6	55	50	36	2497	1.38	
<b>HEALTH MANAGEMENT ASSOCIATES (3)</b>	339.7	12	47.7	18	14.0	13.4	15.3	18.2	27	31	30	3991	0.59	
<b>HEALTHSOUTH</b>	1030.5	10	109.9	-3	10.7	12.1	3.0	1.4	13	71	22	6054	1.09	
<b>LABORATORY CORP. OF AMERICA HOLDINGS</b>	417.9	8	14.1	52	3.4	2.4	8.9	18.9	9	-2	NA	266	0.23	
<b>OXFORD HEALTH PLANS</b>	1060.3**	-14	14.3	NM	1.3	NM	NM	NM	NM	NA	NA	1496	-7.18	
<b>PHYCOR</b>	416.5	29	2.8	NM	0.7	NM	NM	-12.6	NM	60	NA	431	-1.39	
<b>QUEST DIAGNOSTICS</b>	381.8	4	7.4	12	1.9	1.8	4.5	4.9	25	NA	NA	687	0.91	
<b>QUORUM HEALTH GROUP (6)</b>	448.4	13	18.4	35	4.1	3.4	5.1	8.6	19	42	23	948	0.69	
<b>TENET HEALTHCARE (7)</b>	2822.0	10	124.0	-16	4.4	5.8	6.0	9.1	21	20	6	7453	1.15	
<b>UNIVERSAL HEALTH SERVICES</b>	520.1**	12	30.0	17	5.8	5.5	9.5	13.4	20	24	25	1676	2.54	
<b>WELLPOINT HEALTH NETWORKS</b>	1771.2	12	71.1	6	4.0	4.2	22.6	23.8	17	-5	8	5051	4.34	
<b>(D) MEDICAL PRODUCTS</b>														
<b>GROUP COMPOSITE</b>	<b>14586.0</b>	<b>17</b>	<b>1598.0</b>	<b>5</b>	<b>11.0</b>	<b>12.2</b>	<b>11.7</b>	<b>16.2</b>	<b>60</b>	<b>11</b>	<b>13</b>	<b>262474</b>	<b>1.21</b>	
<b>BAUSCH &amp; LOMB</b>	574.8	4	22.4	NM	3.9	NM	5.6	8.3	58	-2	-13	4141	1.26	
<b>BAXTER INTERNATIONAL</b>	1685.0	15	178.0	9	10.6	11.2	6.9	11.6	60	-6	-14	19327	1.12	
<b>BECTON, DICKINSON (3)</b>	874.0	18	90.1	-2	10.3	12.5	12.2	14.8	47	1	9	10380	0.89	
<b>BOSTON SCIENTIFIC</b>	708.0	56	100.0	67	14.1	13.2	NM	-24.3	NM	30	NA	17049	-0.58	
<b>GUIDANT</b>	590.1	25	55.4	0	9.4	11.8	-0.2	-0.4	NM	-2	NA	17995	0.04	
<b>JOHNSON &amp; JOHNSON</b>	6638.0	15	1128.0	12	17.0	17.5	21.1	23.4	44	20	12	136757	2.32	
<b>MALLINCKRODT (6)</b>	675.0**	4	54.1	70	8.0	4.9	8.3	12.7	17	3	NA	2182	1.82	
<b>MEDTRONIC (8)</b>	1038.9**	29	-35.1	NM	NM	4.1	13.5	13.2	86	20	21	43181	0.86	
<b>OWENS &amp; MINOR</b>	741.1	-7	5.5	-19	0.7	0.8	7.3	11.1	18	3	11	322	0.56	
<b>ST. JUDE MEDICAL</b>	266.7	4	-12.1	NM	NM	11.3	8.8	11.4	28	14	-7	2478	1.05	
<b>STRYKER</b>	522.4	106	-20.8	NM	NM	14.2	NM	-2.9	NM	18	-1	5883	-0.18	
<b>SYBRON (3)</b>	272.0	20	32.5	31	11.9	11.0	8.9	17.6	32	29	22	2779	0.85	
<b>13 HOUSING &amp; REAL ESTATE</b>														
<b>INDUSTRY COMPOSITE</b>	<b>20460.3</b>	<b>17</b>	<b>926.5</b>	<b>21</b>	<b>4.5</b>	<b>4.4</b>	<b>11.7</b>	<b>18.4</b>	<b>17</b>	<b>8</b>	<b>17</b>	<b>64201</b>	<b>1.79</b>	
<b>(A) BUILDING MATERIALS</b>														
<b>GROUP COMPOSITE</b>	<b>11642.4</b>	<b>7</b>	<b>567.4</b>	<b>9</b>	<b>4.9</b>	<b>4.8</b>	<b>11.6</b>	<b>19.4</b>	<b>21</b>	<b>8</b>	<b>18</b>	<b>49444</b>	<b>1.59</b>	
<b>AMERICAN STANDARD</b>	1675.0	12	47.0	31	2.8	2.4	10.2	NM	73	NA	NA	3173	0.62	
<b>HUSSMANN INTERNATIONAL</b>	271.1	10	-0.8	NM	NM	1.7	17.7	28.4	NM	NA	NA	733	-0.35	
<b>JOHNS MANVILLE</b>	495.8	27	37.7	45	7.6	6.7	15.7	24.9	11	-3	30	2186	1.22	
<b>LAFARGE</b>	369.8	10	-29.1	NM	NM	NM	12.3	18.4	9	12	77	2294	3.39	
<b>MASCO</b>	1147.0	10	124.3	12	10.8	10.6	12.9	17.9	20	5	18	9671	1.43	
<b>NORTEK</b>	406.7	4	3.5	169	0.9	0.3	6.9	17.1	9	2	28	348	3.31	
<b>OWENS CORNING</b>	1130.0	-1	44.0	450	3.9	0.7	NM	NM	NM	NA	NA	1938	-11.83	
<b>PPG INDUSTRIES</b>	1803.0	-6	123.0	-36	6.8	10.0	18.7	25.4	14	2	24	10431	4.11	
<b>RPM (7)</b>	373.0	6	6.1	11	1.6	1.6	8.1	12.4	15	18	11	1446	0.85	
<b>SHERWIN-WILLIAMS</b>	1127.9	2	28.8	14	2.6	2.3	13.1	16.1	19	12	12	5174	1.60	
<b>TECUMSEH PRODUCTS</b>	489.4	6	42.5	71	8.7	5.4	9.5	9.4	13	8	-3	1210	4.37	
<b>USG</b>	823.0	12	86.0	28	10.5	9.1	29.0	59.6	9	NA	NA	3083	6.97	
<b>VALSPAR (2)</b>	265.8	18	9.7	9	3.7	3.9	16.1	21.0	20	14	13	1457	1.65	
<b>VULCAN MATERIALS</b>	482.2	34	26.4	-28	5.5	10.2	18.8	21.3	19	10	27	4690	2.40	
<b>YORK INTERNATIONAL</b>	782.8	5	18.3	25	2.3	2.0	14.1	19.2	12	10	2	1610	3.46	
<b>(B) CONSTRUCTION &amp; REAL ESTATE</b>														
<b>GROUP COMPOSITE</b>	<b>8817.9</b>	<b>33</b>	<b>359.0</b>	<b>45</b>	<b>4.1</b>	<b>3.7</b>	<b>11.8</b>	<b>17.0</b>	<b>10</b>	<b>12</b>	<b>15</b>	<b>14757</b>	<b>2.26</b>	
<b>BEAZER HOMES USA (3)</b>	327.3	48	8.1	113	2.5	1.7	9.1	12.5	7	7	11	150	3.50	
<b>CENTEX (9)</b>	1545.1**	36	68.2	55	4.4	3.9	22.3	20.4	10	10	16	2308	3.75	
<b>CHAMPION ENTERPRISES</b>	624.6	35	21.2	20	3.4	3.8	17.0	24.1	10	55	33	959	1.98	
<b>CLAYTON HOMES (6)</b>	308.3	15	34.9	12	11.3	11.6	NA	16.7	12	20	19	1706	1.00	
<b>FLEETWOOD ENTERPRISES (8)</b>	804.4	13	21.3	1	2.6	3.0	14.0	20.0	9	-6	18	983	3.10	
<b>HORTON (D.R.) (3)</b>	699.1	54	33.4	71	4.8	4.3	10.6	16.7	9	51	27	1149	1.97	

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
					1ST QUARTER 1999 %	1ST QUARTER 1998 %								
KAUFMAN & BROAD HOME (1)	694.1	63	16.2	100	2.3	1.9	8.3	16.4	11	0	18	1254	2.47	
LENNAR (1)	590.6**	34	27.9	72	4.7	3.7	10.8	21.0	10	5	5	1508	2.64	
M.D.C. HOLDINGS	296.8	22	13.8	73	4.6	3.3	13.6	18.2	7	10	35	407	2.56	
NVR	446.5**	48	26.0	139	5.8	3.6	30.0	42.3	8	NA	NA	514	6.18	
OAKWOOD HOMES (3)	396.5**	44	9.7	26	2.4	2.8	8.8	9.1	13	20	19	680	1.08	
PULTE	682.5**	31	24.0	120	3.5	2.1	10.0	12.1	9	9	9	1055	2.59	
RYLAND GROUP	404.0	20	10.1	116	2.5	1.4	9.3	13.5	8	2	19	377	3.15	
TOLL BROTHERS (2)	272.9**	12	17.4	5	6.4	6.8	11.1	15.9	10	25	23	816	2.27	
U.S. HOME	400.6**	20	14.5	-26	3.6	5.8	8.3	11.2	8	18	0	453	4.25	
WEBB (DEL) (6)	324.4**	27	12.5	66	3.8	3.0	7.6	14.2	9	12	19	438	2.78	

## 14 LEISURE TIME INDUSTRIES

<b>INDUSTRY COMPOSITE</b>	<b>31113.9</b>	<b>11</b>	<b>1462.6</b>	<b>-16</b>	<b>4.7</b>	<b>6.2</b>	<b>8.0</b>	<b>10.8</b>	<b>38</b>	<b>20</b>	<b>12</b>	<b>300062</b>	<b>0.99</b>
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### (A) EATING PLACES

<b>GROUP COMPOSITE</b>	<b>7950.8</b>	<b>6</b>	<b>606.2</b>	<b>20</b>	<b>7.6</b>	<b>6.7</b>	<b>12.2</b>	<b>21.4</b>	<b>33</b>	<b>9</b>	<b>9</b>	<b>80368</b>	<b>1.22</b>
BRINKER INTERNATIONAL (6)	459.2	15	21.1	31	4.6	4.0	10.8	13.3	23	11	4	1871	1.21
CBRL GROUP (5)	367.9	14	17.1	-16	4.6	6.3	11.8	13.0	12	16	15	1134	1.61
CKE RESTAURANTS (11)	431.4	33	13.0	4	3.0	3.9	8.9	12.7	12	39	90	833	1.39
DARDEN RESTAURANTS (7)	866.9	7	38.4	29	4.4	3.7	10.4	13.2	24	NA	3	2944	0.90
HOST MARRIOTT SERVICES	308.9	11	-4.1	NM	NM	NM	NM	NM	11	NA	NA	239	0.67
McDONALD'S	3035.1	8	402.7	11	13.3	12.9	11.1	16.8	39	10	10	59842	1.14
OUTBACK STEAKHOUSE	379.3	17	28.0	26	7.4	6.9	21.1	18.9	28	34	23	2838	1.36
SHONEY'S (2)	289.0	-14	-15.9	NM	NM	NM	NM	NM	NM	NA	NA	91	-2.30
TRICON GLOBAL RESTAURANTS	1813.0	-6	106.0	96	5.8	2.8	28.1	NM	22	NA	NA	10576	3.15

### (B) ENTERTAINMENT

<b>GROUP COMPOSITE</b>	<b>11076.8</b>	<b>12</b>	<b>66.3</b>	<b>-86</b>	<b>0.6</b>	<b>4.8</b>	<b>3.2</b>	<b>3.2</b>	<b>77</b>	<b>34</b>	<b>12</b>	<b>114432</b>	<b>0.44</b>
CIRCUS CIRCUS ENTERPRISES (11)†	355.7**	9	14.6	NM	4.1	0.2	4.9	7.1	22	20	-10	1903	0.90
DISNEY (WALT) (3)	5510.0	5	226.0	-41	4.1	7.3	5.7	7.8	46	37	14	71450	0.75
HARRAH'S ENTERTAINMENT	711.7	72	37.3	50	5.2	6.0	8.0	15.8	19	9	12	2350	1.24
HOLLYWOOD ENTERTAINMENT	266.5	57	-2.8	NM	NM	4.5	NM	-19.9	NM	74	NA	815	-1.31
METRO-GOLDWYN-MAYER	258.6	-18	-306.6	NM	NM	NM	NM	-23.2	NM	37	NA	954	-3.83
PARK PLACE ENTERTAINMENT	748.0	4	47.0	9	6.3	6.0	NA	3.9	18	NA	NA	2636	0.47
SFX ENTERTAINMENT	275.1	351	-17.6	NM	NM	NM	NM	-19.7	25	NA	NA	2006	2.67
VIACOM	2951.1	10	68.4	44	2.3	1.8	-0.1	-0.4	NM	45	NA	32318	-0.07

### (C) HOTEL & MOTEL

<b>GROUP COMPOSITE</b>	<b>2975.0</b>	<b>27</b>	<b>177.5</b>	<b>9</b>	<b>6.0</b>	<b>7.0</b>	<b>6.6</b>	<b>14.0</b>	<b>25</b>	<b>26</b>	<b>15</b>	<b>17515</b>	<b>1.17</b>
HILTON HOTELS	494.0	35	42.0	11	8.5	10.4	NA	NA	22	-12	8	4209	0.73
MARRIOTT INTERNATIONAL	1895.0	10	100.0	12	5.3	5.2	11.1	15.6	27	28	20	9964	1.51
MERISTAR HOTELS & RESORTS	325.8**	NA	1.5	NA	0.5	NA	NA	NA	NA	NA	NA	84	NA
PROMUS HOTEL	260.1	2	34.0	-5	13.1	14.1	8.7	13.1	21	107	23	3258	1.77

### (D) OTHER LEISURE

<b>GROUP COMPOSITE</b>	<b>9111.3</b>	<b>10</b>	<b>612.5</b>	<b>4</b>	<b>6.7</b>	<b>7.1</b>	<b>15.2</b>	<b>19.0</b>	<b>27</b>	<b>10</b>	<b>13</b>	<b>87747</b>	<b>1.63</b>
AMERICAN GREETINGS (10)	599.7	0	57.9	6	9.7	9.1	10.6	13.3	10	8	9	1822	2.53
BRUNSWICK	1083.0	20	57.6	-2	5.3	6.5	10.3	13.5	NM	11	20	2067	-1.83
CARNIVAL (1)	748.3	34	157.8	44	21.1	19.7	15.0	17.3	32	22	20	28928	1.48
EASTMAN KODAK	3100.0	6	191.0	-15	6.2	7.7	30.6	34.0	18	0	-22	23867	4.14
HARLEY-DAVIDSON	561.2**	20	59.0	32	10.5	9.5	17.6	22.1	42	26	49	9291	1.46
HASBRO	668.4	38	13.8	77	2.1	1.6	10.5	11.1	32	9	-1	6449	1.04
MATTEL	692.1	-2	-17.9	NM	NM	1.8	14.1	16.1	26	18	13	7421	0.99
MUSICLAND STORES	401.8	2	1.4	NM	0.3	NM	19.5	65.1	9	-45	-1	367	1.19
POLAROID	379.0	-3	-30.8	NM	NM	NM	NM	-18.9	NM	-14	NA	896	-1.46
ROYAL CARIBBEAN CRUISES	610.0	-8	90.2	16	14.8	11.8	10.4	14.5	20	26	12	6169	1.88
TRANS WORLD ENTERTAINMENT (11)	267.8	11	32.5	53	12.1	8.8	23.1	20.6	12	-2	28	470	1.25

## 15 MANUFACTURING

<b>INDUSTRY COMPOSITE</b>	<b>50217.0</b>	<b>4</b>	<b>2389.2</b>	<b>12</b>	<b>4.8</b>	<b>4.4</b>	<b>9.9</b>	<b>14.5</b>	<b>27</b>	<b>9</b>	<b>12</b>	<b>278234</b>	<b>1.90</b>
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### (A) GENERAL MANUFACTURING

<b>GROUP COMPOSITE</b>	<b>16264.1</b>	<b>11</b>	<b>831.9</b>	<b>-18</b>	<b>5.1</b>	<b>6.9</b>	<b>12.2</b>	<b>16.6</b>	<b>25</b>	<b>3</b>	<b>7</b>	<b>85458</b>	<b>2.15</b>
CARLISLE	390.0	7	21.8	15	5.6	5.2	14.4	20.7	17	13	26	1469	2.86
COLTEC INDUSTRIES	376.2	0	27.5	9	7.3	6.7	NA	NM	11	NA	10	1249	1.85
CORNING†	902.1**	12	86.5	39	9.6	7.7	13.2	18.4	41	-9	4	14107	1.48
CRANE	574.8	9	33.7	13	5.9	5.7	15.5	21.9	14	17	24	2004	2.06
FLOWSERVE	269.4	4	10.4	-21	3.9	5.1	9.8	13.0	15	26	9	673	1.16
FORTUNE BRANDS	1195.6	7	56.1	6	4.7	4.7	6.9	7.2	66	-2	-29	6868	0.62
HARSCO	404.6**	1	14.8	-39	3.7	6.1	11.0	14.3	14	7	8	1304	2.17
HEXCEL	316.2	23	5.2	-70	1.6	6.6	5.6	12.8	9	NA	NA	321	0.98
HILLENBRAND INDUSTRIES (1)	516.0	8	45.0	5	8.7	9.0	16.4	20.0	18	8	13	3231	2.76
JOHNSON CONTROLS (3)	3880.3	29	98.3	87	2.5	1.7	15.2	20.3	17	12	17	6054	4.28
MINNESOTA MINING & MFG.	3776.0	2	384.0	-4	10.2	10.8	16.7	20.2	27	-3	5	32481	2.94
NEWELL RUBBERMAID	1516.2	8	-79.0	NM	NM	11.3	7.0	8.8	33	15	17	8237	1.54

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
					1ST QUARTER 1999 %	1ST QUARTER 1998 %								
<b>PARKER HANNIFIN (6)</b>	1255.8	5	76.5	-8	6.1	7.0	14.3	17.4	16	14	45	4875	2.83	
<b>TELEFLEX</b>	392.2	13	23.1	16	5.9	5.7	12.0	16.0	18	15	18	1552	2.23	
<b>TOWER AUTOMOTIVE</b>	498.6	9	28.1	49	5.6	4.1	8.5	15.2	12	115	40	1033	1.82	
<b>(B) MACHINE &amp; HAND TOOLS</b>														
<b>GROUP COMPOSITE</b>	<b>4689.1</b>	<b>6</b>	<b>202.3</b>	<b>NM</b>	<b>4.3</b>	<b>NM</b>	<b>9.4</b>	<b>15.2</b>	<b>28</b>	<b>11</b>	<b>22</b>	<b>21005</b>	<b>1.62</b>	
<b>BLACK &amp; DECKER</b>	978.5	-3	39.2	NM	4.0	NM	NM	45.9	22	-1	NA	4709	2.43	
<b>DANAHER</b>	754.6	17	55.2	25	7.3	6.8	12.2	14.4	46	29	24	8683	1.39	
<b>KENNAMETAL (6)</b>	479.1	-4	2.2	-89	0.5	4.2	5.7	6.3	14	20	35	678	1.59	
<b>LINCOLN ELECTRIC HOLDINGS</b>	282.9	-7	4.3	-82	1.5	7.8	13.9	15.1	14	28	15	1058	1.52	
<b>NACCO INDUSTRIES</b>	613.5	2	12.9	-46	2.1	4.0	12.2	17.6	7	16	42	666	11.17	
<b>SNAP-ON</b>	473.6**	7	32.2	-5	6.8	7.7	-0.6	-0.8	NM	3	NA	1876	-0.09	
<b>STANLEY WORKS</b>	683.7	2	30.3	-17	4.4	5.4	15.1	19.5	21	-2	6	2730	1.47	
<b>TEREX</b>	423.3	62	26.0	81	6.1	5.5	NA	NA	8	NA	NA	605	3.76	
<b>(C) SPECIAL MACHINERY</b>														
<b>GROUP COMPOSITE</b>	<b>24808.5</b>	<b>-1</b>	<b>1225.9</b>	<b>-31</b>	<b>4.9</b>	<b>7.1</b>	<b>9.4</b>	<b>13.6</b>	<b>29</b>	<b>13</b>	<b>18</b>	<b>161742</b>	<b>1.99</b>	
<b>AGCO</b>	561.6	-20	-7.2	NM	NM	4.7	3.5	2.4	25	34	-2	521	0.35	
<b>APPLIED MATERIALS (2)</b>	742.5	-43	52.9	-77	7.1	17.5	3.8	3.5	NM	40	23	22658	0.30	
<b>BRIGGS &amp; STRATTON (6)</b>	476.3	2	41.8	17	8.8	7.6	23.4	28.9	15	-3	-2	1476	4.13	
<b>CASE</b>	1201.0**	-13	-48.0	NM	NM	5.0	NM	-2.8	NM	17	-19	2522	-0.80	
<b>CATERPILLAR</b>	4867.0	2	205.0	-52	4.2	9.0	12.5	24.2	17	18	21	21633	3.53	
<b>CUMMINS ENGINE</b>	1505.0	0	24.0	243	1.6	0.5	2.4	-0.3	NM	12	NA	2050	-0.10	
<b>DEERE (2)</b>	2458.5**	-14	49.7	-76	2.0	7.1	16.7	21.5	12	15	33	9558	3.56	
<b>DOVER</b>	969.8	4	69.2	-23	7.1	9.7	13.5	13.8	26	18	20	8055	1.44	
<b>FMC</b>	974.7	-5	30.3	13	3.1	2.6	13.1	25.9	12	26	29	2167	5.47	
<b>HARNISCHFEGER INDUSTRIES (2)</b>	464.9	-18	-16.4	NM	NM	NM	NM	-26.1	NM	9	NA	438	-3.58	
<b>ILLINOIS TOOL WORKS</b>	1473.8	10	164.3	11	11.2	11.1	16.1	20.0	26	22	24	18009	2.73	
<b>INGERSOLL-RAND</b>	2083.3	4	121.1	22	5.8	4.9	13.6	19.6	21	15	24	10870	3.21	
<b>ITT INDUSTRIES</b>	1091.7	-1	42.5	109	3.9	1.8	NM	-5.7	NM	-33	NA	3701	-0.58	
<b>MILACRON</b>	392.0	10	15.1	-14	3.9	4.9	12.1	15.4	11	36	7	739	1.94	
<b>PENTAIR</b>	470.5	1	2.2	-91	0.5	5.1	9.9	12.5	22	14	19	1587	1.97	
<b>TIMKEN</b>	625.4	-12	16.6	-66	2.7	6.9	7.2	7.8	15	10	15	1229	1.31	
<b>TYCO INTERNATIONAL (3)</b>	3957.2	25	459.3	52	11.6	9.5	8.8	15.0	34	46	37	53760	2.41	
<b>UNOVA</b>	493.4	48	3.5	-55	0.7	2.3	7.4	9.3	12	NA	NA	769	1.19	
<b>(D) TEXTILES</b>														
<b>GROUP COMPOSITE</b>	<b>4455.4</b>	<b>2</b>	<b>129.1</b>	<b>-5</b>	<b>2.9</b>	<b>3.1</b>	<b>7.0</b>	<b>11.4</b>	<b>20</b>	<b>11</b>	<b>-1</b>	<b>10029</b>	<b>0.96</b>	
<b>BURLINGTON INDUSTRIES (3)</b>	403.9	-22	-47.9	NM	NM	4.7	2.4	0.4	NM	4	-3	461	0.00	
<b>COLLINS &amp; AIKMAN</b>	478.3	0	2.3	-73	0.5	1.8	-0.8	NM	NM	NA	NA	279	-0.03	
<b>DEXTER</b>	279.9	-3	68.8	384	24.6	4.9	8.1	7.9	10	4	4	886	3.72	
<b>INTERFACE</b>	307.9	-3	5.6	-45	1.8	3.2	5.9	6.5	22	16	13	554	0.47	
<b>MOHAWK INDUSTRIES</b>	709.2	20	27.9	63	3.9	2.9	14.7	18.7	15	26	28	1800	2.04	
<b>SHAW INDUSTRIES</b>	955.8	10	40.4	107	4.2	2.3	3.5	4.9	64	1	-30	2607	0.29	
<b>SPRINGS INDUSTRIES</b>	584.0	5	15.2	NM	2.6	NM	7.0	7.6	14	7	-4	650	2.65	
<b>UNIFI (6)</b>	294.8	-15	1.1	-97	0.4	9.6	8.8	12.4	11	2	5	836	1.29	
<b>WESTPOINT STEVENS</b>	441.5	11	15.6	34	3.5	2.9	16.1	NM	18	NA	NA	1956	1.97	
<b>16 METALS &amp; MINING</b>														
<b>INDUSTRY COMPOSITE</b>	<b>17389.7</b>	<b>-9</b>	<b>385.8</b>	<b>-58</b>	<b>2.2</b>	<b>4.7</b>	<b>6.3</b>	<b>7.7</b>	<b>26</b>	<b>9</b>	<b>5</b>	<b>52094</b>	<b>1.06</b>	
<b>(A) ALUMINUM</b>														
<b>GROUP COMPOSITE</b>	<b>6076.9</b>	<b>-3</b>	<b>285.0</b>	<b>1</b>	<b>4.7</b>	<b>4.5</b>	<b>8.2</b>	<b>12.2</b>	<b>25</b>	<b>10</b>	<b>11</b>	<b>24660</b>	<b>1.91</b>	
<b>ALCOA</b>	3984.7	16	221.1	5	5.5	6.1	11.4	14.5	23	9	137	19956	2.40	
<b>KAISER ALUMINUM</b>	479.4	-20	-38.2	NM	NM	2.0	NM	-41.6	NM	45	NA	460	-0.62	
<b>MAXXAM</b>	544.8	-18	112.1	NM	20.6	0.3	NM	NM	5	NA	NA	385	12.00	
<b>REYNOLDS METALS</b>	1068.0**	-30	-10.0	NM	NM	3.8	4.9	3.9	48	9	-2	3859	1.25	
<b>(B) STEEL</b>														
<b>GROUP COMPOSITE</b>	<b>7380.8</b>	<b>-14</b>	<b>62.8</b>	<b>-82</b>	<b>0.9</b>	<b>4.2</b>	<b>6.8</b>	<b>8.1</b>	<b>18</b>	<b>23</b>	<b>3</b>	<b>14940</b>	<b>1.08</b>	
<b>AK STEEL HOLDING</b>	632.2	7	27.6	-3	4.4	4.8	7.5	11.9	14	19	-23	1476	1.91	
<b>ARMCO</b>	407.9	-9	25.2	24	6.2	4.5	32.9	NM	6	NA	37	567	0.84	
<b>BETHLEHEM STEEL</b>	959.5	-15	-25.6	NM	NM	6.1	3.4	-1.1	NM	11	19	1310	-0.13	
<b>CARPENTER TECHNOLOGY (6)</b>	271.8	-17	1.2	-95	0.4	6.7	6.3	8.3	14	24	19	640	2.16	
<b>COMMERCIAL METALS (4)</b>	550.5	-3	8.4	0	1.5	1.5	8.4	11.5	8	11	14	361	3.05	
<b>LTV</b>	988.0	-12	-29.0	NM	NM	1.7	NM	-4.8	NM	NA	NA	688	-0.78	
<b>NUCOR</b>	893.8	-22	28.2	-57	3.2	5.7	8.5	10.9	21	18	13	4843	2.58	
<b>RYERSON TULL</b>	691.4	-7	9.8	-40	1.4	2.2	7.2	6.5	18	9	-12	453	1.18	
<b>USX-U.S. STEEL GROUP</b>	1211.0	-29	-9.0	NM	NM	5.1	9.6	12.4	11	NA	16	2705	2.79	
<b>WALTER INDUSTRIES (7)</b>	352.6	-6	6.9	362	2.0	0.4	7.3	17.2	11	1	NA	646	1.04	
<b>WORTHINGTON INDUSTRIES (7)</b>	422.1	6	19.1	1	4.5	4.7	8.0	11.2	16	12	2	1251	0.85	
<b>(C) OTHER METALS</b>														
<b>GROUP COMPOSITE</b>	<b>3931.9</b>	<b>-10</b>	<b>38.1</b>	<b>-86</b>	<b>1.0</b>	<b>6.2</b>	<b>3.3</b>	<b>2.6</b>	<b>59</b>	<b>2</b>	<b>32</b>	<b>12494</b>	<b>0.34</b>	
<b>ASARCO</b>	475.3	-23	-35.3	NM	NM	NM	NM	-9.0	NM	2	NA	648	-3.38	

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH		MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %		
					1ST QUARTER 1999 %	1ST QUARTER 1998 %							
<b>CYPRUS AMAX MINERALS</b>	449.0	-39	-26.0	NM	NM	0.7	NM	-5.8	NM	0	NA	1229	-1.35
<b>ENGELHARD</b>	1073.2**	11	40.5	-6	3.8	4.4	16.2	20.5	15	11	31	2687	1.27
<b>FREEPORT-McMORAN COPPER &amp; GOLD</b>	415.8	5	26.4	-26	6.4	9.0	8.6	NM	21	NA	34	2146	0.63
<b>GENERAL CABLE</b>	262.8	-6	8.1	-40	3.1	4.8	15.6	35.8	8	-10	40	530	1.76
<b>MUELLER INDUSTRIES</b>	287.8**	27	21.7	13	7.5	8.5	12.1	14.9	15	18	35	1055	1.96
<b>OLIN</b>	304.8	-15	2.1	-91	0.7	6.3	4.8	5.0	35	8	-14	606	0.38
<b>PHELPS DODGE</b>	663.1	-17	0.5	NM	0.1	20.5	2.0	1.1	NM	5	7	3593	0.48
<b>17 NONBANK FINANCIAL</b>													
<b>INDUSTRY COMPOSITE</b>	<b>143414.1</b>	<b>8</b>	<b>15268.7</b>	<b>16</b>	<b>10.6</b>	<b>9.9</b>	<b>20.3</b>	<b>15.3</b>	<b>22</b>	<b>18</b>	<b>15</b>	<b>1065836</b>	<b>3.01</b>
<b>(A) FINANCIAL SERVICES</b>													
<b>GROUP COMPOSITE</b>	<b>83375.7</b>	<b>10</b>	<b>8771.5</b>	<b>21</b>	<b>10.5</b>	<b>9.5</b>	<b>25.7</b>	<b>18.5</b>	<b>24</b>	<b>20</b>	<b>15</b>	<b>658174</b>	<b>2.92</b>
<b>AMERICAN EXPRESS</b>	4511.0	12	575.0	25	12.7	11.4	15.9	23.3	28	6	11	60986	4.91
<b>ASSOCIATES FIRST CAPITAL</b>	2945.0	32	336.8	20	11.4	12.6	8.6	14.4	25	29	NA	32772	1.81
<b>BEAR STEARNS (6)</b>	1804.9	-6	204.0	23	11.3	8.6	15.1	15.0	12	18	19	5773	4.02
<b>BLOCK (H&amp;R) (8)</b>	291.5	47	-2.8	NM	NM	NM	23.7	25.9	29	16	-9	4949	1.74
<b>CAPITAL ONE FINANCIAL</b>	877.7	53	82.4	25	9.4	11.4	8.6	22.1	39	27	22	10808	4.18
<b>CHICAGO TITLE</b>	489.5	22	23.2	9	4.7	5.3	19.1	19.3	10	NA	NA	873	4.12
<b>CIT GROUP</b>	606.2	12	91.9	12	15.2	15.2	9.8	12.6	15	10	NA	5316	2.15
<b>CITIGROUP</b>	20521.0	6	2489.0	15	12.1	11.1	26.7	14.7	29	35	18	169066	2.59
<b>COUNTRYWIDE CREDIT INDUSTRIES (10)</b>	535.8	-31	101.6	19	19.0	11.0	7.7	15.3	14	25	21	5258	3.29
<b>DONALDSON, LUFKIN &amp; JENRETTE</b>	2198.8	-3	121.7	-9	5.5	5.9	60.6	13.6	30	30	35	9373	2.51
<b>DUN &amp; BRADSTREET</b>	490.9	4	60.4	17	12.3	10.9	NA	NM	25	NA	-15	6210	1.50
<b>EDWARDS (A.G.) (10)</b>	595.1	13	75.9	4	12.8	13.9	18.7	18.5	12	18	17	3331	3.00
<b>EQUIFAX</b>	421.5	19	43.9	-2	10.4	12.7	17.3	52.6	26	6	24	4928	1.34
<b>FANNIE MAE</b>	8658.6**	17	933.7	12	10.8	11.2	NA	24.3	22	12	13	74121	3.36
<b>FIDELITY NATIONAL FINANCIAL</b>	344.3	31	19.8	19	5.7	6.4	21.2	23.7	6	31	35	563	3.30
<b>FIRST AMERICAN FINANCIAL</b>	706.9**	15	24.9	-44	3.5	7.3	21.5	24.4	7	18	36	1248	2.93
<b>FRANKLIN RESOURCES (3)</b>	554.1**	-18	102.5	-19	18.5	18.8	15.5	17.5	21	26	22	8883	1.64
<b>FREDDIE MAC</b>	5627.0	41	520.0	32	9.2	9.9	12.0	21.1	25	11	17	42884	2.46
<b>HELLER FINANCIAL</b>	364.0	9	57.0	19	15.7	14.4	10.1	11.3	15	7	NA	2553	1.94
<b>HOUSEHOLD INTERNATIONAL</b>	2255.7	5	320.8	34	14.2	11.2	NA	7.6	20	25	7	24550	2.48
<b>LANDAMERICA FINANCIAL GROUP</b>	489.9	91	14.9	213	3.0	1.8	11.6	17.0	6	14	20	487	5.08
<b>LEHMAN BROTHERS HOLDINGS (1)</b>	4591.0	0	211.0	13	4.6	4.1	36.1	14.1	11	24	61	7124	5.32
<b>MARSH &amp; McLENNAN</b>	2351.0	32	279.0	21	11.9	13.0	17.7	23.1	25	24	12	20408	3.14
<b>MERRILL LYNCH</b>	8851.0	-6	609.0	18	6.9	5.5	23.0	13.5	29	13	11	32489	3.18
<b>MORGAN STANLEY DEAN WITTER (1)</b>	8405.0	11	1037.0	50	12.3	9.1	30.7	25.9	17	34	24	59912	6.18
<b>PAINWEBBER GROUP</b>	1923.3**	7	160.6	33	8.4	6.7	32.9	18.4	16	13	36	6839	2.97
<b>RAYMOND JAMES FINANCIAL (3)</b>	299.2	12	21.9	-11	7.3	9.2	28.5	16.2	12	21	19	982	1.71
<b>SCHWAB (CHARLES)</b>	951.6**	57	142.9	110	15.0	11.2	26.8	29.6	NM	32	24	48502	1.03
<b>SLM HOLDING</b>	714.4	4	113.8	3	15.9	16.1	18.1	72.9	15	-12	15	6986	2.84
<b>(B) INSURANCE</b>													
<b>GROUP COMPOSITE</b>	<b>54132.4</b>	<b>6</b>	<b>5659.8</b>	<b>8</b>	<b>10.5</b>	<b>10.2</b>	<b>10.0</b>	<b>12.5</b>	<b>20</b>	<b>17</b>	<b>17</b>	<b>361224</b>	<b>3.23</b>
<b>AETNA</b>	5696.1**	23	179.4	7	3.2	3.6	7.1	7.7	15	13	9	11896	5.52
<b>AFLAC</b>	2048.0	17	196.0	22	9.6	9.1	9.2	13.9	28	22	22	13849	1.89
<b>ALLEGHANY</b>	276.1	33	16.0	23	5.8	6.3	5.1	5.3	21	9	-8	1385	8.85
<b>ALLSTATE</b>	6807.0	6	1035.0	11	15.2	14.5	17.7	19.7	9	14	36	31749	4.11
<b>AMERICAN BANKERS INSURANCE GROUP</b>	412.3	37	34.0	NM	8.2	NM	28.1	35.1	7	19	31	2248	7.47
<b>AMERICAN FINANCIAL GROUP</b>	793.0	-19	59.1	-12	7.5	6.8	7.4	6.8	19	1	23	2220	1.89
<b>AMERICAN GENERAL</b>	2260.0	-9	287.0	18	12.7	9.8	8.1	9.1	24	15	14	19169	3.11
<b>AMERICAN INTERNATIONAL GROUP</b>	9128.9**	20	1198.7	19	13.1	13.2	10.2	15.0	35	13	15	136006	3.72
<b>AMERICAN NATIONAL INSURANCE</b>	536.2	21	111.1	68	20.7	14.9	NA	8.3	8	8	2	1834	9.15
<b>CHUBB</b>	1571.7	-22	186.9	-3	11.9	9.5	11.4	12.4	15	7	15	9523	4.01
<b>CINCINNATI FINANCIAL</b>	536.7	5	64.5	-23	12.0	16.4	3.1	3.9	30	26	7	6594	1.30
<b>CONSECO</b>	1965.9	-1	297.1	29	15.1	11.6	6.6	10.7	18	NA	1	9357	1.68
<b>EVEREST REINSURANCE HOLDINGS</b>	294.1	-3	41.2	4	14.0	13.1	11.3	11.5	10	18	194	1577	3.30
<b>FREMONT GENERAL</b>	298.8	14	34.3	8	11.5	12.1	12.4	14.3	10	24	19	1394	1.94
<b>HARTFORD FINANCIAL SERVICES GROUP</b>	3299.0	-12	238.0	-10	7.2	7.1	10.8	15.4	50	18	20	13644	1.21
<b>HARTFORD LIFE</b>	1335.0	-5	106.0	26	7.9	6.0	13.1	16.2	19	NA	NA	7693	2.91
<b>JEFFERSON-PILOT</b>	669.5**	-4	127.2	14	19.0	16.0	10.9	14.2	18	13	16	7545	4.06
<b>LIBERTY FINANCIAL</b>	311.9**	2	27.4	-13	8.8	10.4	NA	9.4	8	23	20	1012	2.61
<b>LINCOLN NATIONAL</b>	1675.4	16	145.1	19	8.7	8.4	9.0	9.9	19	11	-18	9903	5.24
<b>NATIONWIDE FINANCIAL SERVICES</b>	657.1	7	87.8	1	13.4	14.1	11.7	13.6	17	NA	NA	5815	2.59
<b>OLD REPUBLIC INTERNATIONAL</b>	541.2	7	73.8	-10	13.6	16.1	12.1	13.7	9	14	16	2710	2.30
<b>PROGRESSIVE</b>	1410.0	12	105.3	-12	7.5	9.6	14.7	17.3	23	24	13	10014	5.94
<b>PROTECTIVE LIFE</b>	379.2	18	36.6	22	9.7	9.4	9.9	14.6	19	26	14	2545	2.13
<b>PROVIDENT</b>	984.4	0	73.8	4	7.5	7.2	6.6	7.5	18	27	12	4616	1.86
<b>SAFECO</b>	1680.1	3	118.5	6	7.1	6.9	7.1	6.6	15	17	-1	5427	2.59
<b>ST. PAUL</b>	2244.3	-3	135.0	-31	6.0	8.4	NM	0.3	89	17	-21	7100	0.34
<b>TRANSAMERICA</b>	1588.1	2	169.4	10	10.7	9.9	6.9	12.3	13	17	15	8888	5.57

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH		MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %		
					1ST QUARTER 1999 %	1ST QUARTER 1998 %							
<b>TRANSATLANTIC HOLDINGS</b>	429.1	14	74.2	55	17.3	12.7	18.0	18.0	10	18	23	2636	7.86
<b>TRAVELERS PROPERTY CASUALTY</b>	2572.6	-1	333.6	-4	13.0	13.4	13.3	14.6	10	35	45	13740	3.39
<b>UNITRIN</b>	427.4	2	52.2	-31	12.2	18.1	21.3	26.7	6	-3	33	2659	6.21
<b>UNUM</b>	1303.4	16	15.5	-83	1.2	8.3	8.1	10.4	23	6	12	6476	2.02
<b>(C) SAVINGS &amp; LOAN</b>													
<b>GROUP COMPOSITE</b>	<b>5906.0</b>	<b>5</b>	<b>837.4</b>	<b>18</b>	<b>14.2</b>	<b>12.7</b>	<b>NA</b>	<b>14.4</b>	<b>15</b>	<b>16</b>	<b>7</b>	<b>46438</b>	<b>2.66</b>
<b>ASTORIA FINANCIAL</b>	377.6	23	53.5	48	14.2	11.8	NA	5.5	17	20	5	2776	2.95
<b>CHARTER ONE FINANCIAL</b>	483.0**	-1	88.1	19	18.2	15.2	NA	15.4	18	42	9	4977	1.71
<b>DIME BANCORP</b>	488.8**	2	59.0	3	12.1	11.9	NA	17.1	11	25	12	2651	2.15
<b>GOLDEN WEST FINANCIAL</b>	730.3**	-7	120.4	9	16.5	14.1	NA	14.5	13	9	15	5607	7.95
<b>GREENPOINT FINANCIAL</b>	362.1	19	35.0	49	9.7	7.7	NA	7.6	18	12	20	3866	2.00
<b>TCF FINANCIAL</b>	258.0**	0	37.3	-6	14.5	15.5	NA	18.6	16	28	18	2380	1.77
<b>WASHINGTON MUTUAL</b>	3206.3**	7	444.1	20	13.9	12.4	NA	16.2	15	NA	-1	24181	2.68
<b>18 OFFICE EQUIPMENT &amp; COMPUTERS</b>													
<b>INDUSTRY COMPOSITE</b>	<b>114230.3</b>	<b>18</b>	<b>8517.3</b>	<b>40</b>	<b>7.5</b>	<b>6.3</b>	<b>13.8</b>	<b>16.9</b>	<b>62</b>	<b>18</b>	<b>21</b>	<b>1616554</b>	<b>1.06</b>
<b>(A) BUSINESS MACHINES &amp; SERVICES</b>													
<b>GROUP COMPOSITE</b>	<b>11945.5</b>	<b>23</b>	<b>429.5</b>	<b>5</b>	<b>3.6</b>	<b>4.2</b>	<b>12.8</b>	<b>18.2</b>	<b>23</b>	<b>17</b>	<b>14</b>	<b>39786</b>	<b>1.56</b>
<b>APPLIED POWER (4)</b>	422.0	51	19.3	17	4.6	5.9	3.7	7.0	48	29	20	1220	0.66
<b>COMPUCOM SYSTEMS</b>	493.3	13	-2.3	NM	NM	0.9	NM	-3.4	NM	31	NA	151	-0.14
<b>DELUXE</b>	414.1	-15	47.6	9	11.5	8.9	20.5	24.5	18	-6	-10	2686	1.85
<b>DIEBOLD</b>	283.5	-4	29.1	8	10.3	9.1	11.1	11.2	21	11	13	1645	1.13
<b>HON INDUSTRIES</b>	424.5	1	11.6	-48	2.7	5.4	15.6	20.4	17	22	21	1613	1.55
<b>MICROAGE (2)</b>	1444.8	23	2.1	NM	0.1	NM	0.0	0.0	NM	19	NA	120	-0.01
<b>MILLER (HERMAN) (7)</b>	421.6	-3	29.9	-8	7.1	7.5	51.3	77.0	12	-3	48	1583	1.59
<b>NCR</b>	1333.0	2	3.0	NM	0.2	0.0	8.7	8.5	36	NA	NA	4343	1.23
<b>PITNEY BOWES</b>	1081.8	11	142.3	10	13.2	13.3	15.1	36.7	33	-1	15	18943	2.10
<b>REYNOLDS &amp; REYNOLDS (3)</b>	392.1	5	30.4	6	7.8	7.7	15.8	26.4	15	9	13	1666	1.40
<b>STANDARD REGISTER</b>	327.0	2	13.7	42	4.2	3.0	8.9	11.7	14	8	10	859	2.22
<b>STEELCASE (10)</b>	678.6	-3	47.3	-12	7.0	7.7	15.0	15.0	13	NA	NA	2880	1.44
<b>TECH DATA (11)</b>	3853.0	82	36.5	40	0.9	1.2	12.5	13.9	9	38	29	1184	2.47
<b>WALLACE COMPUTER SERVICES (5)</b>	376.3	3	19.0	-9	5.0	5.7	8.3	12.5	13	8	16	893	1.60
<b>(B) COMPUTERS &amp; PERIPHERALS</b>													
<b>GROUP COMPOSITE</b>	<b>67113.6</b>	<b>16</b>	<b>4338.9</b>	<b>54</b>	<b>6.5</b>	<b>4.9</b>	<b>10.2</b>	<b>15.4</b>	<b>55</b>	<b>10</b>	<b>22</b>	<b>597923</b>	<b>1.11</b>
<b>APPLE COMPUTER (3)</b>	1530.0	9	135.0	145	8.8	3.9	16.2	24.4	12	-12	17	5355	3.18
<b>COMPAQ COMPUTER</b>	9419.0	66	281.0	NM	3.0	0.3	NM	-21.3	NM	35	NA	39266	-1.56
<b>DATA GENERAL (3)</b>	355.3	-2	1.7	NM	0.5	NM	NA	-32.4	NM	5	NA	550	-2.78
<b>DELL COMPUTER (11)</b>	5173.0	38	425.0	49	8.2	7.6	NA	62.9	81	27	87	109349	0.53
<b>EMC</b>	1128.0	36	220.7	51	19.6	17.6	21.4	24.1	69	50	33	55903	1.62
<b>GATEWAY 2000</b>	2103.4	22	99.6	31	4.7	4.4	27.5	26.2	30	37	14	10882	2.32
<b>HEWLETT-PACKARD (2)</b>	11937.0	1	960.0	3	8.0	7.9	16.3	17.0	27	15	20	78308	2.83
<b>INTERNATIONAL BUSINESS MACHINES</b>	20317.0	15	1470.0	42	7.2	5.9	19.9	35.1	28	-1	29	184950	7.06
<b>IOMEGA</b>	386.2	-5	0.6	NM	0.1	NM	NM	-8.3	NM	71	NA	1370	-0.13
<b>MAXTOR</b>	681.6	24	17.0	NM	2.5	NM	26.0	19.8	8	NA	NA	542	0.68
<b>MICRON ELECTRONICS (4)</b>	373.6	-24	4.2	-83	1.1	5.0	8.6	8.8	28	95	-5	1063	0.39
<b>QUANTUM (9)</b>	1308.7	2	56.7	NM	4.3	0.2	NM	-2.1	NM	28	40	3070	-0.18
<b>SEAGATE TECHNOLOGY (6)</b>	1805.0	8	82.0	NM	4.5	NM	5.1	6.0	39	28	NA	6950	0.73
<b>SILICON GRAPHICS (6)</b>	619.2	-13	-40.0	NM	NM	NM	NM	-23.3	NM	21	NA	2415	-1.74
<b>SUN MICROSYSTEMS (6)</b>	2936.0	24	261.2	13	8.9	9.8	20.6	20.6	56	17	44	48785	1.13
<b>SYMBOL TECHNOLOGIES</b>	259.7	22	24.3	24	9.4	9.2	16.0	18.0	29	15	41	2699	1.56
<b>UNISYS</b>	1812.4	10	111.2	77	6.1	3.8	21.4	78.0	25	-41	NA	7858	1.24
<b>WESTERN DIGITAL (6)</b>	668.5	-20	-114.3	NM	NM	NM	NM	NM	NM	21	NA	679	-6.25
<b>XEROX</b>	4300.0	0	343.0	14	8.0	7.0	6.6	11.9	67	5	-4	37929	0.86
<b>(C) COMPUTER SOFTWARE &amp; SERVICES</b>													
<b>GROUP COMPOSITE</b>	<b>35171.3</b>	<b>19</b>	<b>3748.9</b>	<b>32</b>	<b>10.7</b>	<b>9.6</b>	<b>16.9</b>	<b>18.3</b>	<b>72</b>	<b>37</b>	<b>26</b>	<b>978845</b>	<b>0.99</b>
<b>AFFILIATED COMPUTER SERVICES (6)</b>	435.9	43	22.4	33	5.1	5.5	9.0	14.4	26	80	22	2002	1.57
<b>AMERICA ONLINE (6)</b>	1253.0	66	420.0	NM	33.5	NM	35.7	23.4	NM	66	72	136543	0.68
<b>AMERICAN MANAGEMENT SYSTEMS</b>	290.9	30	15.8	76	5.4	4.0	18.2	20.1	25	23	15	1416	1.37
<b>ASCEND COMMUNICATIONS</b>	509.4	67	108.8	108	21.4	17.2	1.7	1.6	NM	144	NA	21416	0.10
<b>AUTOMATIC DATA PROCESSING (6)</b>	1514.1**	13	225.7	18	14.9	14.3	17.1	18.2	41	17	14	26912	1.07
<b>BMC SOFTWARE (9)</b>	386.5	37	101.9	35	26.4	26.8	41.7	25.2	27	28	27	8601	1.46
<b>CABLETRON SYSTEMS (10)</b>	345.1	11	-8.3	NM	NM	NM	NM	-23.5	NM	30	NA	1406	-1.43
<b>CADENCE DESIGN SYSTEMS</b>	305.2	13	51.8	NM	17.0	NM	7.6	8.7	36	43	2	2788	0.36
<b>CERIDIAN</b>	321.4	14	41.8	17	13.0	12.7	24.5	24.2	31	47	-1	5149	1.15
<b>CISCO SYSTEMS (5)</b>	2827.0	40	288.0	-37	10.2	22.7	14.8	14.9	NM	73	42	186978	0.82
<b>COMDISCO (3)</b>	949.0**	22	-56.0	NM	NM	4.8	7.9	6.2	72	8	24	4027	0.37
<b>DST SYSTEMS</b>	292.8	10	33.6	39	11.5	9.1	5.5	7.0	50	54	18	3939	1.25
<b>ELECTRONIC DATA SYSTEMS</b>	4326.3	10	-20.6	NM	NM	4.7	10.5	9.1	48	9	-3	26012	1.09
<b>FIRST DATA</b>	1269.6**	5	141.0	8	11.1	10.8	11.3	12.7	42	36	4	19407	1.07

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH		MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %		
					1ST QUARTER 1999 %	1ST QUARTER 1998 %							
FISERV	337.1	23	33.4	23	9.9	9.9	9.9	12.7	39	25	22	4487	1.41
GALILEO INTERNATIONAL	404.0	7	78.0	25	19.3	16.5	22.6	23.1	26	NA	NA	5539	2.01
INACOM	1366.4	-18	-148.2	NM	NM	1.0	NM	-27.1	NM	27	20	399	-1.42
INGRAM MICRO	6725.3	31	38.5	-32	0.6	1.1	8.8	15.0	18	61	39	3803	1.52
INTUIT (5)	346.0	46	89.9	115	26.0	17.6	NM	0.0	NM	67	NA	5775	-0.18
KEANE	285.0	24	30.2	32	10.6	9.9	24.0	25.9	16	30	44	1623	1.43
MICROSOFT (6)	4331.0	15	1917.0	43	44.3	35.4	27.0	27.9	67	37	38	431720	1.28
NOVELL (2)	285.8	13	28.9	105	10.1	5.6	7.6	7.7	73	4	-20	8105	0.33
ORACLE (7)	2078.9	19	293.3	36	14.1	12.3	31.3	34.9	35	43	42	39361	0.78
PARAMETRIC TECHNOLOGY (3)	263.2	0	10.5	243	4.0	1.2	25.8	23.3	35	23	24	3459	0.37
PEOPLESOFT	305.4	10	-171.5	NM	NM	12.2	-14.4	-14.4	NM	58	75	3055	-0.31
SABRE GROUP HOLDINGS	638.0**	15	93.0	30	14.6	13.0	20.7	26.5	30	NA	NA	7628	1.94
SAFEGUARD SCIENTIFICS	499.9	13	24.1	377	4.8	1.1	23.2	34.3	23	28	70	2776	3.78
SHARED MEDICAL SYSTEMS	287.1**	12	18.3	3	6.4	7.0	17.7	17.3	22	15	15	1536	2.64
SOFTWARE SPECTRUM (8)	261.9	6	2.1	9	0.8	0.8	7.4	7.6	9	9	-9	52	1.41
SUNGARD DATA SYSTEMS	319.6	16	-44.3	NM	NM	8.3	5.9	5.9	65	18	15	3488	0.51
3COM (7)	1410.5	13	89.7	548	6.4	1.1	13.1	11.6	14	66	-7	9443	1.79
<b>19 PAPER &amp; FOREST PRODUCTS</b>													
<b>INDUSTRY COMPOSITE</b>	<b>24653.3</b>	<b>2</b>	<b>994.9</b>	<b>28</b>	<b>4.0</b>	<b>3.2</b>	<b>5.5</b>	<b>7.8</b>	<b>37</b>	<b>4</b>	<b>-4</b>	<b>111467</b>	<b>1.39</b>
<b>(A) FOREST PRODUCTS</b>													
<b>GROUP COMPOSITE</b>	<b>4246.6</b>	<b>7</b>	<b>131.6</b>	<b>NM</b>	<b>3.1</b>	<b>NM</b>	<b>5.0</b>	<b>6.0</b>	<b>40</b>	<b>-13</b>	<b>-30</b>	<b>10681</b>	<b>1.27</b>
GEORGIA-PACIFIC GROUP	3352.0	5	99.0	519	3.0	0.5	5.3	6.0	42	NA	-33	7873	2.18
LOUISIANA-PACIFIC	594.4	8	27.2	NM	4.6	NM	2.7	4.4	44	-7	NA	2394	0.51
UNIVERSAL FOREST PRODUCTS	300.2	26	5.4	50	1.8	1.5	10.3	14.3	15	23	16	414	1.33
<b>(B) PAPER</b>													
<b>GROUP COMPOSITE</b>	<b>20406.7</b>	<b>1</b>	<b>863.4</b>	<b>10</b>	<b>4.2</b>	<b>3.9</b>	<b>5.5</b>	<b>8.1</b>	<b>36</b>	<b>6</b>	<b>-3</b>	<b>100786</b>	<b>1.41</b>
BOISE CASCADE	1611.2	8	18.9	NM	1.2	NM	NM	-1.7	NM	9	NA	2239	-0.57
BOWATER	571.3	49	106.5	329	18.6	6.5	1.8	3.5	54	19	NA	2431	0.86
CHAMPION INTERNATIONAL	1274.6	-14	41.6	119	3.3	1.3	NM	3.4	49	1	-4	4761	1.01
CONSOLIDATED PAPERS	459.2	-11	14.0	-64	3.0	7.6	4.3	6.0	34	8	9	2803	0.90
FORT JAMES	1790.3	0	122.0	4	6.8	6.5	12.8	49.2	15	-19	20	7725	2.29
INTERNATIONAL PAPER	4962.0	2	44.0	-41	0.9	1.5	3.4	2.3	84	8	-13	16929	0.66
KIMBERLY-CLARK	3125.2	3	403.7	36	12.9	9.8	21.3	33.0	25	12	16	32026	2.35
MEAD	863.2	3	22.9	-32	2.7	4.0	4.7	5.8	32	6	8	3997	1.24
POTLATCH	416.4	3	0.6	-94	0.2	2.7	3.1	2.9	42	0	-4	1139	0.93
UNION CAMP	1094.1	-4	-9.6	NM	NM	2.3	NM	-0.9	NM	2	-19	5667	-0.24
WESTVACO (2)	650.7	-7	25.2	-22	3.9	4.6	4.4	5.8	23	5	16	2830	1.23
WEYERHAEUSER	2665.0	2	42.0	-51	1.6	3.3	5.3	5.5	53	3	-13	13259	1.25
WILLAMETTE INDUSTRIES	923.5	3	31.6	43	3.4	2.5	4.6	4.9	51	10	-13	4980	0.88
<b>20 PUBLISHING &amp; BROADCASTING</b>													
<b>INDUSTRY COMPOSITE</b>	<b>15820.5</b>	<b>4</b>	<b>1189.8</b>	<b>83</b>	<b>7.5</b>	<b>4.3</b>	<b>6.3</b>	<b>9.8</b>	<b>52</b>	<b>33</b>	<b>11</b>	<b>314053</b>	<b>1.10</b>
<b>(A) BROADCASTING</b>													
<b>GROUP COMPOSITE</b>	<b>4511.3</b>	<b>3</b>	<b>208.0</b>	<b>NM</b>	<b>4.6</b>	<b>NM</b>	<b>5.5</b>	<b>8.7</b>	<b>44</b>	<b>86</b>	<b>27</b>	<b>148211</b>	<b>1.21</b>
CBS	1768.0	-9	25.0	32	1.4	1.0	0.0	-0.1	NM	61	NA	31626	-0.01
CLEAR CHANNEL COMMUNICATIONS	376.8	85	-12.7	NM	NM	2.7	1.3	0.8	NM	123	27	18600	0.15
COX COMMUNICATIONS	498.5	20	251.2	NM	50.4	NM	14.5	30.2	13	45	NA	20455	5.87
INFINITY BROADCASTING	474.0	44	48.0	53	10.1	9.5	2.8	4.3	83	NA	NA	24465	0.35
MEDIAONE GROUP	665.0	-32	-111.0	NM	NM	NM	7.1	12.2	34	NA	NA	46694	2.27
USA NETWORKS	728.9	39	7.5	-78	1.0	6.5	2.8	2.0	NM	365	NA	6371	-0.22
<b>(B) PUBLISHING</b>													
<b>GROUP COMPOSITE</b>	<b>11309.2</b>	<b>5</b>	<b>981.8</b>	<b>11</b>	<b>8.7</b>	<b>8.2</b>	<b>7.3</b>	<b>11.4</b>	<b>62</b>	<b>14</b>	<b>12</b>	<b>165842</b>	<b>1.00</b>
BELO (A.H.)	326.6	0	12.6	-8	3.9	4.2	3.5	5.2	39	33	-1	2423	0.52
DOW JONES	462.1	3	51.5	4	11.2	11.0	4.1	4.9	NM	-19	-42	5070	0.15
GANNETT	1248.1	4	178.9	-48	14.3	28.6	15.4	21.0	26	18	20	20925	2.94
KNIGHT-RIDDER	770.8	4	62.9	-38	8.2	13.6	10.4	16.1	20	6	29	4323	2.74
McCLATCHY	258.4	58	13.6	47	5.3	5.6	5.0	8.3	24	9	11	1556	1.47
McGRAW-HILL	716.5	2	24.4	21	3.4	2.9	17.6	22.3	32	15	71	11051	1.73
MEREDITH (6)	265.1	2	22.1	10	8.3	7.7	16.9	28.2	21	5	37	1759	1.65
NEW YORK TIMES	739.1	2	61.4	-5	8.3	8.9	13.4	18.5	23	0	73	6277	1.50
PRIMEDIA	411.1	19	-46.0	NM	NM	NM	NM	NM	NM	NA	NA	2403	-0.87
READER'S DIGEST ASSOCIATION (6)	591.8	-7	25.0	71	4.2	2.3	32.8	51.3	28	-23	-37	3307	1.10
SCHOLASTIC (7)	267.3	12	0.2	NM	0.1	NM	6.5	8.4	26	15	-34	741	1.71
TIME WARNER	3266.0	4	138.0	NM	4.2	NM	2.9	-1.2	NM	61	NA	85782	-0.09
TIMES MIRROR	746.0	4	48.8	6	6.5	6.4	4.8	12.3	63	-32	2	4444	0.96
TRIBUNE	719.9	7	343.3	390	47.7	10.4	15.9	30.1	16	15	21	10048	5.13
WASHINGTON POST	520.4	8	45.2	-78	8.7	43.0	12.6	16.0	23	6	24	5733	25.04

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
					1ST QUARTER 1999 %	1ST QUARTER 1998 %								
<b>21 SERVICE INDUSTRIES</b>														
<b>INDUSTRY COMPOSITE</b>	<b>59242.7</b>	<b>18</b>	<b>1597.2</b>	<b>4</b>	<b>2.7</b>	<b>3.0</b>	<b>6.9</b>	<b>10.3</b>	<b>32</b>	<b>23</b>	<b>7</b>	<b>179858</b>	<b>0.93</b>	
<b>(A) CONSTRUCTION &amp; ENGINEERING</b>														
<b>GROUP COMPOSITE</b>	<b>6778.1</b>	<b>4</b>	<b>39.3</b>	<b>-61</b>	<b>0.6</b>	<b>1.5</b>	<b>4.9</b>	<b>6.3</b>	<b>28</b>	<b>9</b>	<b>3</b>	<b>5431</b>	<b>0.90</b>	
FLUOR (2)	3384.1	0	51.1	-7	1.5	1.6	13.4	14.8	12	9	3	2714	2.99	
FOSTER WHEELER	998.8	-3	15.4	16	1.5	1.3	-1.9	-5.9	NM	8	NA	631	-0.72	
JACOBS ENGINEERING GROUP (3)	779.9	49	16.2	21	2.1	2.5	14.3	15.5	18	17	18	1072	2.27	
MORRISON KNUDSEN (1)	421.3	9	8.9	8	2.1	2.1	10.3	10.2	15	32	44	581	0.71	
STONE & WEBSTER	266.1	-9	-58.7	NM	NM	2.6	NM	-49.9	NM	-6	NA	299	-8.92	
TURNER	928.0**	2	6.4	80	0.7	0.4	19.1	23.5	10	9	NA	134	1.74	
<b>(B) INDUSTRIAL DISTRIBUTION</b>														
<b>GROUP COMPOSITE</b>	<b>24182.8</b>	<b>13</b>	<b>574.2</b>	<b>4</b>	<b>2.4</b>	<b>2.6</b>	<b>6.9</b>	<b>9.9</b>	<b>27</b>	<b>16</b>	<b>7</b>	<b>52288</b>	<b>1.32</b>	
APPLIED INDUSTRIAL TECHNOLOGIES (6)	386.6	-2	6.4	-30	1.6	2.3	6.5	7.2	15	15	22	311	0.96	
ARROW ELECTRONICS	2201.6	9	28.3	-32	1.3	2.1	7.2	8.9	13	24	5	1644	1.37	
AVNET (6)	1599.2	6	25.7	-37	1.6	2.7	5.2	6.5	16	10	18	1342	2.36	
CELLSTAR (1)	515.3	27	15.6	9	3.0	3.5	NM	8.1	24	66	13	382	0.27	
DYNEGY	3045.0	-8	28.1	127	0.9	0.4	7.2	11.8	21	42	24	2396	0.76	
ENRON	7632.0	34	253.0	18	3.3	3.8	7.2	10.5	34	24	-7	22831	2.05	
GENUINE PARTS	1901.4	24	86.1	8	4.5	5.2	13.0	17.6	16	7	7	5677	2.01	
GRAINGER (W.W.)	1090.8	3	56.3	-2	5.2	5.4	17.2	18.6	20	7	14	4693	2.46	
HUGHES SUPPLY (11)	600.6	30	10.9	23	1.8	1.9	8.8	12.7	9	39	24	562	2.55	
MARSHALL INDUSTRIES (7)	393.2	7	2.7	-66	0.7	2.2	NA	5.4	12	14	8	278	1.36	
METALS USA	422.4	52	10.7	49	2.5	2.6	7.2	12.7	10	NA	NA	424	1.14	
RELIANCE STEEL & ALUMINUM	371.9	18	14.1	20	3.8	3.7	8.5	13.9	13	30	25	633	2.67	
UNISOURCE WORLDWIDE (3)	1607.2	-14	3.4	-50	0.2	0.4	NM	-18.4	NM	NA	NA	588	-1.87	
UNITED STATIONERS	824.3	16	18.7	24	2.3	2.1	12.6	19.0	9	9	40	566	1.82	
UNOCAL	1231.0	2	7.0	-61	0.6	1.5	4.0	5.4	77	-3	7	9248	0.50	
VWR SCIENTIFIC PRODUCTS	360.3	12	7.3	-8	2.0	2.5	NA	8.9	21	59	43	713	1.16	
<b>(C) POLLUTION CONTROL</b>														
<b>GROUP COMPOSITE</b>	<b>1213.7</b>	<b>46</b>	<b>102.1</b>	<b>46</b>	<b>8.4</b>	<b>8.4</b>	<b>2.3</b>	<b>3.7</b>	<b>94</b>	<b>51</b>	<b>NA</b>	<b>7711</b>	<b>0.19</b>	
ALLIED WASTE INDUSTRIES	408.0	14	40.5	28	9.9	8.8	NM	-8.9	NM	77	NA	3107	-0.50	
REPUBLIC SERVICES	403.5	34	43.4	25	10.8	11.6	9.9	12.5	19	NA	NA	3322	1.02	
SAFETY-KLEEN (4)	402.1	132	18.2	413	4.5	2.1	2.4	4.1	34	4	NA	1282	0.43	
<b>(D) PRINTING &amp; ADVERTISING</b>														
<b>GROUP COMPOSITE</b>	<b>4971.1</b>	<b>10</b>	<b>196.9</b>	<b>18</b>	<b>4.0</b>	<b>3.7</b>	<b>13.3</b>	<b>20.0</b>	<b>33</b>	<b>5</b>	<b>10</b>	<b>33027</b>	<b>1.65</b>	
BANTA	309.3	-7	9.7	-12	3.1	3.3	10.5	12.6	12	7	3	616	1.78	
BIG FLOWER PRESS HOLDINGS	420.3	9	2.8	160	0.7	0.3	8.2	22.5	19	21	NA	661	1.78	
DONNELLY (R.R.)	1179.8	1	44.0	-1	3.7	3.8	13.3	22.6	16	-7	7	4609	2.11	
INTERPUBLIC GROUP	925.1	11	44.8	19	4.8	4.5	20.7	25.1	33	18	19	10483	2.26	
OMNICOM GROUP	1146.9	27	65.6	28	5.7	5.7	20.4	27.6	43	21	20	12897	1.76	
WORLD COLOR PRESS	605.8	10	10.4	11	1.7	1.7	7.1	11.2	13	26	80	934	1.87	
YOUNG & RUBICAM	383.9	10	19.7	62	5.1	3.5	NM	-73.2	NM	NA	NA	2827	-1.29	
<b>(E) OTHER SERVICES</b>														
<b>GROUP COMPOSITE</b>	<b>22097.1</b>	<b>32</b>	<b>684.7</b>	<b>7</b>	<b>3.1</b>	<b>3.8</b>	<b>6.7</b>	<b>10.0</b>	<b>33</b>	<b>49</b>	<b>22</b>	<b>81401</b>	<b>0.72</b>	
ABM INDUSTRIES (2)	391.8**	9	7.0	22	1.8	1.6	13.3	14.1	21	17	16	673	1.48	
ACNIELSEN	354.0	9	6.0	234	1.7	0.6	11.5	13.3	28	NA	NA	1636	1.03	
ADMINISTAFF	475.9	31	-2.1	NM	NM	NM	8.7	9.0	24	119	88	184	0.53	
AUTONATION	5353.7	72	50.7	38	0.9	1.2	5.7	8.5	13	122	61	6228	1.07	
BORG-WARNER SECURITY	330.5	4	6.5	67	2.0	1.2	12.1	18.3	22	23	15	399	0.75	
CARMAX GROUP (10)	374.0	42	-10.0	NM	NM	NM	NM	-6.9	NM	NA	NA	89	-1.04	
CASEY'S GENERAL STORES (8)	293.0*	5	8.9	21	3.0	2.6	10.3	13.1	19	18	15	731	0.73	
CDI	389.1	3	11.7	10	3.0	2.8	16.9	17.9	11	16	38	471	2.33	
CENDANT	1304.9	17	181.4	-8	13.9	17.5	2.0	3.3	NM	83	-21	16718	0.18	
CINTAS (7)	360.5	19	37.9	25	10.5	10.0	15.5	18.6	51	19	20	7162	1.34	
CONVERGYS	399.8	30	32.4	NM	8.1	NM	17.9	15.1	22	NA	NA	2621	0.80	
GROUP 1 AUTOMOTIVE	489.4	93	6.2	98	1.3	1.2	16.8	12.6	21	NA	NA	475	1.27	
HANDLEMAN (8)	290.1	-6	5.6	-19	1.9	2.3	NM	-25.7	NM	-2	-59	438	-1.75	
IMS HEALTH†	313.2	30	57.6	47	18.4	16.2	20.3	25.7	95	NA	31	9722	0.32	
INTERIM SERVICES	566.0	36	15.9	51	2.8	2.5	6.9	8.7	13	37	18	809	1.36	
KELLY SERVICES	1026.0	7	15.2	1	1.5	1.6	15.8	15.8	11	7	12	922	2.26	
MANPOWER	2562.5	13	20.6	-5	0.8	1.0	10.6	11.1	25	45	-1	1860	0.93	
MODIS PROFESSIONAL SERVICES	482.9	29	24.2	10	5.0	5.9	7.8	6.4	16	219	85	1017	0.66	
NORRELL (2)	354.6	6	6.3	-21	1.8	2.4	11.8	14.9	10	42	48	368	1.33	
PAYCHEX (7)	306.7	13	36.2	37	11.8	9.7	31.5	31.5	68	32	36	8690	0.78	
PITTSBON BRINK'S GROUP	385.9	24	16.8	-1	4.4	5.5	14.6	16.8	12	NA	13	964	2.01	
QUINTILES TRANSNATIONAL	408.1	32	7.7	-59	1.9	6.1	11.6	14.6	45	67	44	3345	0.96	
ROBERT HALF INTERNATIONAL	485.0	21	35.3	22	7.3	7.2	25.2	26.4	17	32	54	2321	1.46	
SERVICE CORP. INTERNATIONAL	904.1	29	41.9	-62	4.6	15.6	5.3	8.7	16	29	19	5054	1.25	

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH		MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %		
					1ST QUARTER 1999 %	1ST QUARTER 1998 %							
SERVICEMASTER	1115.1	14	35.6	22	3.2	3.0	12.4	20.5	29	NA	3	5607	0.66
SONIC AUTOMOTIVE	593.5	125	6.7	213	1.1	0.8	13.8	21.8	18	NA	NA	381	0.89
UNITED AUTO GROUP	904.7	27	3.7	61	0.4	0.3	NA	4.4	14	NA	NA	196	0.68
UNITED RENTALS	392.3	129	16.2	142	4.1	3.9	3.4	6.7	54	NA	NA	2061	0.56
VOLT INFORMATION SCIENCES (2)	489.9	36	2.6	-1	0.5	0.7	8.9	10.2	13	22	21	259	1.37
<b>22 TELECOMMUNICATIONS</b>													
INDUSTRY COMPOSITE	78280.4	23	7231.8	41	9.2	8.1	8.9	14.1	42	16	11	1157515	1.49
<b>(A) EQUIPMENT &amp; SERVICES</b>													
GROUP COMPOSITE	41464.2	44	2112.2	86	5.1	3.9	3.5	4.5	94	30	10	674049	0.72
ADC TELECOMMUNICATIONS (2)	367.2	28	-13.2	NM	NM	8.9	11.7	11.7	59	35	31	6313	0.79
AIRTOUCH COMMUNICATIONS†	1426.0	49	292.0	75	20.5	17.4	7.2	8.6	80	17	61	55093	1.20
AT&T	14096.0	10	1076.0	-16	7.6	10.0	14.7	19.6	19	12	10	140397	2.81
CENTURY TELEPHONE ENTERPRISES	414.3	11	61.1	6	14.8	15.5	7.7	15.2	18	24	24	6162	2.47
LUCENT TECHNOLOGIES (3)	8220.0	33	442.0	NM	5.4	0.5	27.6	36.1	46	53	NA	160766	1.32
MCI WORLDCOM	9001.0	288	725.0	NM	8.1	NM	NM	-3.5	NM	101	NA	167400	-2.67
NEXTEL COMMUNICATIONS	663.8	103	-439.4	NM	NM	NM	NM	NM	NA	NA	NA	11099	-6.59
QWEST COMMUNICATIONS INTERNATIONAL	878.4	396	4.8	NM	0.5	NM	NM	-18.9	NM	NA	NA	29964	-2.98
SCIENTIFIC-ATLANTA (6)	320.0	11	20.8	21	6.5	5.9	13.7	13.6	26	11	16	2238	1.11
SPRINT FON GROUP	4172.2	7	406.2	14	9.7	9.1	13.3	18.6	30	26	13	46543	3.66
SPRINT PCS GROUP	604.2	197	-605.0	NM	NM	NM	NM	-36.8	NM	NA	NA	17773	-3.07
TELEPHONE & DATA SYSTEMS	505.5	30	10.4	-86	2.1	19.0	NM	0.0	NM	12	10	3755	-0.01
TELLABS	469.7	43	103.7	52	22.1	20.8	28.8	29.4	73	46	60	22435	1.57
U.S. CELLULAR†	326.0	33	27.8	-79	8.5	52.9	4.9	6.1	42	26	66	4111	1.12
<b>(B) TELEPHONE COMPANIES</b>													
GROUP COMPOSITE	36816.2	6	5119.6	28	13.9	11.5	15.4	29.6	25	5	13	483466	2.32
ALLTEL	1368.4	16	166.7	-1	12.2	14.2	8.0	14.6	38	15	10	19500	1.88
AMERITECH	4455.0	8	732.0	49	16.4	11.9	23.4	35.3	20	8	20	74798	3.47
BELL ATLANTIC	7967.0	4	1142.0	25	14.3	11.9	11.9	24.7	29	14	1	92231	2.03
BELLSOUTH	5973.0	10	615.0	-31	10.3	16.4	13.5	20.2	27	3	26	85313	1.65
FRONTIER	674.8	7	39.9	18	5.9	5.4	9.4	17.0	NM	8	-13	9311	0.46
GTE	5879.0	0	912.0	542	15.5	2.4	15.7	35.0	20	-3	16	65379	3.35
SBC COMMUNICATIONS	7317.0	7	1115.0	15	15.2	14.2	17.7	33.4	26	10	4	108865	2.12
U S WEST	3182.0	6	397.0	1	12.5	13.1	17.8	159.9	18	NA	15	28069	3.02
<b>23 TRANSPORTATION</b>													
INDUSTRY COMPOSITE	45279.7	4	1528.6	-1	3.4	3.6	6.9	13.0	19	18	59	137034	2.29
<b>(A) AIRLINES</b>													
GROUP COMPOSITE	20923.1	2	653.5	-28	3.1	4.4	11.4	21.5	14	38	59	49298	3.56
ALASKA AIR GROUP	461.2	11	20.2	54	4.4	3.1	13.4	16.1	10	36	44	1265	5.01
AMERICA WEST HOLDINGS	552.4	8	25.9	3	4.7	4.9	14.0	15.8	9	NA	NA	863	2.50
AMR	4483.0	-3	94.0	-67	2.1	6.2	11.2	16.6	11	19	49	11577	6.46
AMTRAN	277.9	21	16.5	33	6.0	5.4	16.5	36.9	7	6	33	272	3.27
CONTINENTAL AIRLINES	2056.0	11	90.0	11	4.4	4.4	12.3	33.2	9	NA	NA	2893	5.19
DELTA AIR LINES (6)	3504.0	3	216.0	11	6.2	5.8	18.8	26.7	9	19	75	9420	7.08
NORTHWEST AIRLINES	2281.0	-6	-29.0	NM	NM	2.9	NM	NM	NM	NA	NA	2539	-4.50
SOUTHWEST AIRLINES	1075.6	14	95.8	37	8.9	7.4	13.8	19.2	27	18	22	11672	1.30
UAL	4160.0	3	78.0	28	1.9	1.5	12.3	22.3	12	24	146	4290	6.93
US AIRWAYS GROUP	2072.0	0	46.0	-53	2.2	4.8	24.0	82.0	10	NA	135	4507	5.20
<b>(B) RAILROADS</b>													
GROUP COMPOSITE	8501.0	3	552.0	40	6.5	4.8	3.8	6.7	27	15	10	49341	1.40
BURLINGTON NORTHERN SANTA FE	2190.0	2	236.0	1	10.8	10.8	7.1	14.2	13	41	20	15144	2.44
CSX	2541.0	3	75.0	-18	3.0	3.7	5.9	8.9	17	14	8	9065	2.45
NORFOLK SOUTHERN†	1030.0**	-3	112.0	-15	10.9	12.4	6.2	10.3	18	5	5	11027	1.60
UNION PACIFIC	2740.0	6	129.0	NM	4.7	NM	NM	-5.9	NM	11	NA	14105	-1.80
<b>(C) TRANSPORTATION SERVICES</b>													
GROUP COMPOSITE	11748.7	9	257.7	37	2.2	1.7	7.4	13.5	23	17	12	34602	2.33
AIRBORNE FREIGHT	769.4	3	25.2	-22	3.3	4.3	12.5	16.9	14	19	31	1770	2.60
AVIS RENT A CAR	566.9	11	15.2	105	2.7	1.4	4.8	11.2	15	NA	NA	1097	2.06
BUDGET GROUP	678.7	49	-23.1	NM	NM	NM	NM	-3.2	NM	151	NA	429	-0.64
CNF TRANSPORTATION	1255.3	15	42.3	124	3.4	1.7	12.5	19.9	15	2	27	1987	2.86
FDX (7)	4098.4	3	77.8	506	1.9	0.3	10.6	13.2	30	18	25	17099	3.88
FRITZ (7)	317.6	3	-3.0	NM	NM	0.9	NA	6.4	23	70	-36	388	0.47
GATX	431.2	4	39.2	5	9.1	9.0	7.3	17.6	13	3	11	1713	2.66
HERTZ	1033.0	15	48.8	38	4.7	3.9	12.1	20.5	23	55	NA	6704	2.67
HUB GROUP	307.7	21	1.9	19	0.6	0.6	18.1	7.9	20	NA	NA	184	1.19
PITTSBON BAX GROUP	460.6	14	0.4	NM	0.1	NM	NM	-3.2	NM	NA	NA	198	-0.81
ROBINSON (C.H.) WORLDWIDE	509.3	9	10.8	29	2.1	1.8	25.6	25.6	26	6	3	1189	1.10
RYDER SYSTEM	1320.6	6	22.1	-41	1.7	3.0	6.7	13.1	13	1	7	1844	1.97

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH		MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %		
					1ST QUARTER 1999 %	1ST QUARTER 1998 %							
<b>(D) TRUCKING &amp; SHIPPING</b>													
GROUP COMPOSITE	4106.9	6	65.3	23	1.6	1.4	9.4	13.7	12	9	6	3793	1.57
ALLIED HOLDINGS	261.2	3	-4.0	NM	NM	0.3	4.8	6.6	11	12	-20	59	0.66
AMERICAN FREIGHTWAYS	265.4	15	6.8	114	2.6	1.4	7.5	12.1	16	16	0	511	0.98
ARKANSAS BEST	394.4	5	7.5	99	1.9	1.0	11.0	16.2	6	-6	6	176	1.39
CONSOLIDATED FREIGHTWAYS	558.2	2	6.8	-4	1.2	1.3	10.0	9.8	11	NA	NA	278	1.13
HUNT (J.B.) TRANSPORT SERVICES	470.2	14	10.6	12	2.3	2.3	6.9	12.8	14	0	-7	654	1.31
LANDSTAR SYSTEM	311.4	4	7.5	52	2.4	1.7	27.7	33.1	12	9	15	422	3.39
ROADWAY EXPRESS	605.3	-3	7.9	20	1.3	1.1	11.0	11.0	13	1	NA	354	1.41
USFREIGHTWAYS	513.2	16	17.5	28	3.4	3.1	11.9	16.4	12	21	15	901	2.83
YELLOW	727.5	5	4.8	27	0.7	0.5	8.7	11.1	11	-4	NA	438	1.55
<b>24 UTILITIES</b>													
INDUSTRY COMPOSITE	64918.9	4	4608.4	-3	7.1	7.6	5.8	9.4	21	4	3	305013	1.60
<b>(A) ELECTRIC, WATER &amp; COGENERATION</b>													
GROUP COMPOSITE	50051.1	3	3694.2	-1	7.4	7.7	6.0	10.2	19	4	3	248990	1.80
AES†	638.0	11	-13.0	NM	NM	11.3	8.7	12.8	39	45	26	8659	1.23
ALLEGHENY ENERGY	690.0	7	100.1	24	14.5	12.5	7.5	13.9	14	1	3	3972	2.31
AMEREN	735.9	5	57.5	33	7.8	6.2	7.2	13.1	13	7	0	5257	2.92
AMERICAN ELECTRIC POWER	1694.0	11	151.0	0	8.9	9.9	5.5	11.4	15	3	8	7840	2.81
AVISTA	1212.8	112	19.4	-40	1.6	5.6	5.5	6.9	15	5	2	857	1.03
BALTIMORE GAS & ELECTRIC	932.3	8	86.2	7	9.2	9.3	6.4	10.5	13	2	0	4142	2.11
BEC ENERGY	371.9	-6	19.6	-14	5.3	5.8	7.7	12.2	15	5	4	1929	2.73
CAROLINA POWER & LIGHT	738.6	-2	92.2	7	12.5	11.5	6.9	13.6	14	3	7	5874	2.78
CENTRAL & SOUTH WEST	1225.0	-3	47.0	-24	3.8	4.9	7.0	11.7	12	5	2	5275	2.00
CINERGY	1402.3	4	128.6	19	9.2	8.0	7.0	11.1	17	8	5	4800	1.78
CMP GROUP	276.6	11	34.2	87	12.4	7.3	7.5	13.4	9	-1	-14	615	2.15
CMS ENERGY	1538.0	12	103.0	11	6.7	6.8	7.1	13.3	16	19	4	4779	2.57
COMMONWEALTH ENERGY SYSTEM	269.7	-3	21.5	-16	8.0	9.2	7.5	11.1	17	7	2	856	2.29
CONNECTIV	946.6	88	51.0	NM	5.4	NM	6.5	11.2	11	12	-2	2182	1.91
CONSOLIDATED EDISON	1776.6	-4	180.0	2	10.1	9.5	7.3	11.9	15	4	2	10463	3.08
DOMINION RESOURCES	1292.9	-27	-116.3	NM	NM	7.9	5.8	5.4	28	4	-4	7829	1.43
DPL	383.5	1	72.7	3	19.0	18.6	8.3	13.8	14	6	5	2772	1.25
DQE	326.1	9	48.5	7	14.9	15.1	7.3	13.5	16	5	8	3201	2.56
DTE ENERGY	1024.0	8	115.0	7	11.2	11.3	6.9	12.3	13	2	-1	5957	3.12
DUKE ENERGY	4160.0	1	307.0	-6	7.4	8.0	8.5	15.0	16	14	2	19375	3.36
ENERGY EAST	654.4	3	88.7	13	13.6	12.3	7.0	12.0	8	2	6	3147	3.24
ENERGY	1639.9	-29	72.9	21	4.4	2.6	7.5	10.6	10	2	-2	7599	3.05
FIRSTENERGY	1418.1	4	156.1	17	11.0	9.7	6.0	10.2	15	16	132	7053	1.99
FLORIDA PROGRESS	820.4	4	68.0	34	8.3	6.5	8.8	16.0	12	NA	-8	3729	3.08
FPL GROUP	1412.0	6	213.0	90	15.1	8.4	10.9	14.9	13	5	10	10154	4.44
GPU	1073.7	3	190.7	43	17.8	12.8	5.8	12.8	12	6	7	4864	3.25
HAWAIIAN ELECTRIC INDUSTRIES	352.2	-6	21.4	-12	6.1	6.5	5.4	11.3	12	5	4	1142	2.88
ILLINOVA	548.4	-5	21.8	-22	4.0	4.8	NM	NM	NM	-2	NA	1765	-19.50
INTERSTATE ENERGY	546.9	-2	43.4	27	7.9	6.2	4.6	6.8	20	4	-8	2232	1.42
LG&E ENERGY†	566.0	26	58.7	23	10.4	10.6	7.2	13.5	16	4	5	2756	1.32
MIDAMERICAN ENERGY HOLDINGS	797.9	28	39.8	46	5.0	4.4	5.9	18.1	13	47	11	1807	2.34
MONTANA POWER	321.8	9	33.8	-6	10.5	12.2	9.2	14.7	27	NA	10	4319	2.91
NEW CENTURY ENERGIES	991.4	6	101.3	18	10.2	9.2	8.4	13.7	11	18	3	3907	3.16
NEW ENGLAND ELECTRIC SYSTEM	657.5	6	44.2	-22	6.7	9.2	8.0	11.4	17	1	1	2881	2.90
NORTHEAST UTILITIES	1043.4	9	24.6	NM	2.4	NM	NM	-5.4	NM	-2	NA	2004	-0.84
NORTHERN STATES POWER	743.2	6	52.3	-8	7.0	8.1	7.4	11.0	13	7	2	3627	1.80
OGE ENERGY	378.2	32	11.1	NM	2.9	NM	8.6	17.0	11	3	7	1904	2.21
PECO ENERGY	1256.4	6	149.6	32	11.9	9.5	8.5	18.2	19	-8	-3	10335	2.48
PINNACLE WEST CAPITAL	438.5	6	31.7	-7	7.2	8.2	6.2	11.2	13	5	8	3207	2.84
POTOMAC ELECTRIC POWER	429.0	13	26.0	245	6.1	2.0	5.6	12.2	14	-1	-1	3156	1.89
PP&L RESOURCES	1067.0	21	117.0	9	11.0	12.2	8.1	21.7	NM	-3	4	4250	-3.44
PUBLIC SERVICE CO. OF NEW MEXICO	272.8	-3	26.7	26	9.8	7.5	6.9	11.6	8	9	6	778	2.38
PUBLIC SERVICE ENTERPRISE GROUP	1795.0	8	191.0	-2	10.6	11.7	6.7	12.6	14	0	0	8882	2.81
PUGET SOUND ENERGY	575.3	10	69.8	6	12.1	12.6	6.9	11.9	13	3	-3	2051	1.90
RELIANT ENERGY	2642.9	0	-209.7	NM	NM	NM	NM	-7.4	NM	7	NA	7904	-1.13
ROCHESTER GAS & ELECTRIC	326.1	15	37.3	-3	11.4	13.5	6.3	11.3	11	2	5	963	2.32
SCANA	397.0	-2	39.0	-41	9.8	16.3	6.8	11.2	12	6	5	2389	1.88
SOUTHERN	2400.0	-5	230.0	-7	9.6	9.9	6.3	9.8	20	5	-2	18754	1.37
TECO ENERGY	446.4	-5	48.6	58	10.9	6.6	8.7	14.5	13	9	4	2830	1.66
UNICOM	1538.0	-8	113.0	66	7.3	4.1	5.1	10.9	15	NA	54	8195	2.54
WISCONSIN ENERGY	536.7	5	53.8	9	10.0	9.7	6.6	10.1	16	4	-11	2999	1.66
WPS RESOURCES	329.8	13	23.5	26	7.1	6.4	7.0	10.0	15	3	-5	773	1.94

# CORPORATE SCOREBOARD

COMPANY	SALES		PROFITS				RETURN			5-YEAR GROWTH			MARKET VALUE SHARES OUTSTANDING 4-23 \$ MIL.	12 MONTHS' EARNINGS PER SHARE
	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	1ST QUARTER 1999 \$ MIL.	CHANGE FROM 1998 %	MARGINS		ON INVESTED CAPITAL %	ON COMMON EQUITY %	P-E 4-23	COMMON EQUITY %	EARNINGS PER SHARE %			
					1ST QUARTER 1999 %	1ST QUARTER 1998 %								
<b>(B) GAS, OIL &amp; TRANSMISSION</b>														
<b>GROUP COMPOSITE</b>	<b>14867.9</b>	<b>4</b>	<b>914.2</b>	<b>-9</b>	<b>6.1</b>	<b>7.1</b>	<b>4.0</b>	<b>5.0</b>	<b>50</b>	<b>11</b>	<b>7</b>	<b>56023</b>	<b>0.68</b>	
COLUMBIA ENERGY GROUP	2548.2	38	150.4	2	5.9	8.0	8.0	13.6	14	10	7	3873	3.25	
CONSOLIDATED NATURAL GAS	1046.4	5	139.0	1	13.3	13.8	8.2	12.0	19	2	19	5560	3.00	
EASTERN ENTERPRISES	344.8	-2	32.3	4	9.4	8.8	6.5	9.2	16	8	2	828	2.30	
EL PASO ENERGY	1494.0	-8	77.0	20	5.2	4.0	6.4	11.3	18	31	7	4338	1.95	
EQUITABLE RESOURCES	420.1	41	29.7	21	7.1	8.3	NA	-3.1	NM	5	NA	881	-0.57	
MCN ENERGY GROUP†	767.7	17	87.4	11	11.4	11.9	NM	0.3	NM	16	NA	1475	0.03	
MDU RESOURCES GROUP	259.1	52	12.7	-29	4.9	10.5	4.2	5.1	45	10	-1	1091	0.46	
NATIONAL FUEL GAS (3)	483.4	6	61.1	NM	12.6	NM	9.3	12.6	14	4	-9	1636	2.96	
NEW JERSEY RESOURCES (3)	327.3	23	30.3	5	9.3	10.8	7.9	14.8	15	5	7	666	2.48	
NICOR	576.4	3	39.0	8	6.8	6.4	9.3	15.7	15	2	6	1743	2.48	
ONEOK (4)	592.7	-18	68.5	-7	11.6	10.2	5.9	5.1	20	21	13	863	1.36	
PEOPLES ENERGY (3)	500.8	18	66.1	40	13.2	11.1	7.1	11.5	15	4	5	1304	2.43	
QESTAR	277.8	-7	43.4	6	15.6	13.6	6.7	9.0	19	8	5	1456	0.95	
SEMPRA ENERGY	1275.0	-6	102.0	12	8.0	6.7	6.9	10.5	16	18	0	4892	1.29	
SONAT	773.7	-30	-212.2	NM	NM	2.5	NM	-71.8	NM	1	NA	3879	-7.10	
UGI (3)	499.2	2	37.9	19	7.6	6.5	6.0	10.6	15	-3	12	588	1.21	
WASHINGTON GAS LIGHT (3)	393.0	1	64.8	21	16.5	13.8	6.9	9.6	19	6	5	1081	1.23	
WICOR	304.2	0	28.9	16	9.5	8.2	9.3	12.2	18	9	7	890	1.32	
WILLIAMS	1984.0	1	55.9	-23	2.8	3.7	3.1	3.0	NM	24	-5	18979	0.28	

## ALPHABETICAL LIST OF COMPANIES

The number following each company name identifies the Scoreboard category under which it is listed

<b>A</b>	American Power 9a	Barnes & Noble 8	Cadence Design Systems 18c	Colgate-Palmolive 6d	Dayton Hudson 8	Express Scripts 12c
A&P 10c	American Standard 13a	Bausch & Lomb 12d	Campbell Soup 10b	Collins & Aikman 15d	Dean Foods 10b	Exxon 11a
Abbott Laboratories 12b	American Stores 10c	Baxter International 12d	Canandaigua Brands 6c	Coltec Industries 15a	Deere 15c	
Abercrombie & Fitch 8	AmeriSource Health 12a	BB&T 3c	Capital One Financial 17a	Columbia Energy Group 24b	Del Monte Foods 10b	<b>F</b>
ABM Industries 21e	Ameritech 22b	Bear Stearns 17a	Cardinal Health 12a	Columbia/HCA Healthcare 12c	Dell Computer 18b	Family Dollar Stores 8
ACNielsen 21e	Ames Dept. Stores 8	Beazer Homes USA 13b	Carlisle 15a	Comdisco 18c	Delphi Automotive 2b	Fannie Mae 17a
ADC Telecomm. 22a	Amgen 12b	BEC Energy 24a	CarMax Group 21e	Comerica 3b	Delta Air Lines 23a	FDX 23c
Administaff 21e	AMR 23a	Beckman Coulter 9c	Carnival 14d	Commerce Bancshares 3b	Deluxe 18a	Federal-Mogul 2b
Advanced Micro 9d	Amtran 23a	Becton, Dickinson 12d	Carolina Power 24a	Commercial Metals 16b	Detroit Diesel 2b	Federated Dept. Stores 8
AES 24a	Analog Devices 9d	Bed Bath & Beyond 6b	Carpenter Tech. 16b	Commonwealth Energy 24a	Dexter 15d	Ferro 4
Aetna 17b	Anheuser-Busch 6c	Bell Atlantic 22b	Case 15c	Compaq Computer 18b	Dial 6d	Fidelity National Finl. 17a
Affiliated Computer Svcs. 18c	AnnTaylor Stores 8	BellSouth 22b	Casey's General Stores 21e	Compass Bancshares 3c	Diebold 18a	Fifth Third Bancorp 3b
AFLAC 17b	Apple Computer 18b	Belo (A.H.) 20b	Caterpillar 15c	CompuCom Systems 18a	Dillard's 8	Finlay Enterprises 8
AGCO 15c	Applied Industrial Tech. 21b	Bemis 7b	CBRL Group 14a	ConAgra 10b	Dim Bancorp 17c	First American 3c
Agribands International 10b	Applied Materials 15c	Bergen Brunswig 12a	CBS 20a	Connectiv 24a	Disney (Walt) 14b	First American Finl. 17a
Air Products & Chemicals 4	Applied Power 18a	Best Buy 6b	CDI 21e	Conexant Systems 9d	Dole Food 10b	First Data 18c
Airborne Freight 23c	Arch Coal 11a	Bestfoods 10b	CDW Computer Centers 8	Conoco 11a	Dollar General 8	First Security 3d
AirTouch Communications 22a	Archer Daniels 10b	Bethlehem Steel 16b	CellStar 21b	Conoco 17b	Dominion Resources 24a	First Tennessee Natl. 3c
AK Steel Holding 16b	Arkansas Best 23d	Beverly Enterprises 12c	Cendant 21e	Consolidated Edison 24a	Donaldson, Lufkin & Jenrette 17a	First Union 3c
Alaska Air Group 23a	Armco 16b	Big Flower Press 21d	Centex 13b	Cons. Freightways 23d	Donnelley (R.R.) 21d	Firststar 8
Alberto-Culver 6d	Armstrong World 6b	Bindley Western Inds. 12a	Central & South West 24a	Cons. Natural Gas 24b	Dover 15c	FirstEnergy 24a
Albertson's 10c	Arrow Electronics 21b	BJ Services 11b	Century Telephone 22a	Consolidated Papers 19b	Dow Chemical 4	Flserv 18c
Alcoa 16a	Arvin Industries 2b	BJ's Wholesale Club 8	Ceridian 18c	Consolidated Stores 8	Dole Food 10b	Fleetwood Ent's. 13b
Allegheny 17b	Asarco 16c	Block & Decker 15b	Champion Enterprises 13b	Continental Airlines 23a	DQE 24a	Florida Progress 24a
Allegheny Energy 24a	Ascend Communications 18c	Block (H&R) 17a	Champion Intl. 19b	Convergys 21e	DST Systems 18c	Flowserve 15a
Allegheny Teledyne 5	Ashland 11a	BMC Software 18c	Charming Shoppes 8	Cooper Cameron 11b	DTE Energy 24a	Fluor 21a
Allergan 12b	Associates First Capital 17a	Boeing 1	Charter One Financial 17c	Cooper Industries 9a	Duke Energy 24a	FMC 15c
Allied Holdings 23d	Astoria Financial 17c	Boise Cascade 19b	Chase Manhattan 3a	Cooper Tire & Rubber 2c	Dun & Bradstreet 17a	Food Lion 10c
Allied Waste Inds. 21c	AT&T 22a	Borders Group 8	Chevron 11a	Coors (Adolph) 6c	DuPont 4	Footstar 8
AlliedSignal 5	Atmel 9d	Borg-Warner Automotive 2b	Chicago Title 17a	Cordant Technologies 1	Dynegy 21b	Fort Motor 2a
Allstate 17b	Aurora Foods 10b	Borg-Warner Security 21e	Chiquita Brands Intl. 10b	Corn Products Intl. 10b		Fort James 19b
Alltel 22b	Automatic Data 18c	Boston Scientific 12d	Chubb 17b	Corning 15a		Fortune Brands 15a
Alpine Group 9c	AutoNation 21e	Bowater 19b	Cincinnati Financial 17b	Corporate Express 8		Foster Wheeler 21a
Amazon.com 8	AutoZone 8	Bradlees 8	CIEnergy 24a	Costco 8		FPL Group 24a
Amerada Hess 11a	Avaya 7b	Briggs & Stratton 15c	Cintas 21e	Countrywide Credit 17a		Franklin Resources 17a
Ameren 24a	Avis Rent A Car 23c	Brinker International 14a	Circuit City Group 6b	Cox Communications 20a		Freddie Mac 17a
America Online 18c	Avista 24a	Bristol-Myers Squibb 12b	Circus Circus 14b	Crane 15a		Freeport-McMoRan C&G 16c
America West Holdings 23a	Avnet 21b	Brown Group 6a	Cisco Systems 18c	Crompton & Knowles 4		Fremont General 17b
American Axle & Mfg. 2b	Avon Products 6d	Brown-Forman 6c	CIT Group 17a	Crown Cork & Seal 7a		Fritz 23c
American Bankers Insurance 17b	AVX 9d	Brunswick 14d	Citigroup 17a	CSX 23b		Frontier 22b
American Electric 24a	<b>B</b>	Brylcreme 8	CKE Restaurants 14a	Cummins Engine 15c		Fruit of the Loom 6a
American Express 17a	Ball 7a	Budget Group 23c	Clayton Homes 13b	CVS 12a		Fuller (H.B.) 4
American Financial Group 17b	Baltmore G&E 24a	Burlington Coat Factory 8	Clear Channel Commun. 20a	Cyprus Amax Minerals 16c		Furniture Brands 6b
American Freightways 23d	Bank of America 3c	Burlington Industries 15d	Clorox 6d	Cytec Industries 4		
American General 17b	Bank of New York 3a	Burlington Northern Santa Fe 23b	CMP Group 24a			
American Greetings 14d	Bank One 3b	Burlington Resources 11a	CMS Energy 24a	<b>D</b>		
American Home 11b	BankBoston 3a	<b>C</b>	CNF Transportation 23c	Dana 2b		
American Intl. Group 17b	Bankers Trust 3a	Cabletron Systems 18c	Coastal 11a	Danaher 15b		
American Mgmt. Systems 18c	Banta 21d	Cabot 4	Coca-Cola 6c	Darden Restaurants 14a		
American National 17b			Coca-Cola Enterprises 6c	Data General 18b		
			Cole National 8			

## ALPHABETICAL LIST OF COMPANIES

The number following each company name identifies the Scoreboard category under which it is listed

GenCorp 2b  
Genentech 12b  
General Cable 16c  
General Dynamics 1  
General Electric 5  
General Instrument 9b  
General Mills 10b  
General Motors 2a  
General Nutrition 10c  
Genuine Parts 21b  
Geon 4  
Georgia-Pacific Group 19a  
Gillette 6d  
Global DirectMail 8  
Golden West 17c  
Goodrich (B.F.) 1  
Goodyear Tire & Rubber 2c  
Goody's Family Clothing 8  
GPU 24a  
Grainger (W.W.) 21b  
Great A&P 10c  
Great Lakes Chemical 4  
GreenPoint Financial 17c  
Group 1 Automotive 21e  
GTE 22b  
Guidant 12d  
Gulfstream Aerospace 1

**H**  
Halliburton 11b  
Handleman 21e  
Hanna (M.A.) 4  
Hannaford Brothers 10c  
Harcourt General 5  
Harley-Davidson 14d  
Harman International 6b  
Harnischfeger 15c  
Harrar's Entertainment 14b  
Harris 9b  
Harsco 15a  
Hartford Financial Services 17b  
Hartford Life 17b  
Hasbro 14d  
Hawaiian Electric 24a  
Hayes Lemmerz Intl. 2b  
Health Management Assocs. 12c  
Healthsouth 12c  
Heilig-Meyers 6b  
Heinz (H.J.) 10b  
Heller Financial 17a  
Hershey Foods 10b  
Hertz 23c  
Hewlett-Packard 18b  
Hexcel 15a  
Hibermia 3c  
Hillenbrand 15a  
Hilton Hotels 14c  
Hollywood Ent. 14b  
Home Depot 8  
HomeBase 8  
HON Industries 18a  
Honeywell 9c  
Hormel Foods 10b  
Horton (D.R.) 13b  
Host Marriott Services 14a  
Household Intl. 17a  
Howmet International 1  
Hub Group 23c  
Hubbell 9a  
Hughes Electronics 9b  
Hughes Supply 21b  
Hunt (J.B.) 23d  
Huntington Bancshares 3b  
Hussmann Intl. 13a

**I**  
IBM 18b  
IBP 10b  
IKON Office Solutions 5  
Illinois Tool Works 15c  
Illnova 24a  
IMC Global 4  
IMS Health 21e  
InaCom 18c  
Infinity Broadcasting 20a

Ingersoll-Rand 15c  
Ingles Markets 10c  
Ingram Micro 18c  
Insight Enterprises 8  
Intel 9d  
Interface 15d  
Interim Services 21e  
International Flavors 4  
Intl. Home Foods 10b  
Intl. Multifoods 10a  
International Paper 19b  
Interpublic Group 21d  
Interstate Bakers 10b  
Interstate Energy 24a  
Intimate Brands 8  
Intuit 18c  
Iomega 18b  
ITT Industries 15c

**J**  
Jabil Circuit 9d  
Jacobs Engineering 21a  
Jefferson-Pilot 17b  
Jo-Ann Stores 8  
Johns Manville 13a  
Johnson & Johnson 12d  
Johnson Controls 15a  
Johnstown America 2b  
Jones Apparel Group 6a

**K**  
Kaiser Aluminum 16a  
Kaufman & Broad 13b  
Keane 18c  
Kellogg 10b  
Kellwood 6a  
Kelly Services 21e  
Kennametal 15b  
KeyCorp 3b  
Kimball Intl. 6b  
Kimberly-Clark 19b  
Kmart 8  
Knight-Ridder 20b  
Kohl's 8

**L**  
L-3 Communications 9b  
Laboratory Corp. of America 12c  
Lafarge 13a  
LandAmerica Financial 17a  
Lands' End 8  
Landstar System 23d  
La-Z-Boy 6b  
Lear 2b  
Leggett & Platt 6b  
Lehman Brothers Holdings 17a  
Lennar 13b  
LG&E Energy 24a  
Liberty Financial 17b  
Lilly (Eli) 12b  
Limited 8  
Lincoln Electric 15b  
Lincoln National 17b  
Linens 'N Things 6b  
Litton Industries 9b  
Liz Claiborne 6a  
Lockheed Martin 1  
Longs Drug Stores 12a  
Louisiana-Pacific 19a  
Lowe's 8  
LSI Logic 9d  
LTV 16b  
Lubrizol 4  
Lucent Technologies 22a  
Lyondell Chemical 4

**M**  
M.D.C. Holdings 13b  
Mail-Well 7b  
Mallinckrodt 12d  
Manpower 21e  
Mark IV Industries 2b  
Marriott Intl. 14c  
Marsh & McLennan 17a

Marshall & Ilsley 3b  
Marshall Industries 21b  
Masco 13a  
Mattel 14d  
Maxtor 18b  
Maxxim 16a  
May Department Stores 8  
Maytag 6b  
MBNA 3a  
McClatchy 20b  
McCormick 10b  
McDonald's 14a  
McGraw-Hill 20b  
MCI WorldCom 22a  
MCN Energy Group 24b  
MDU Resources Group 24b  
Mead 19b  
MediaOne Group 20a  
Medtronic 12d  
Mellon Bank 3a  
Men's Wearhouse 8  
Mercantile Bancorp. 3b  
Merck 12b  
Meredith 20b  
MeriStar Hotels & Resorts 14c  
Meritor Automotive 2b  
Merrill Lynch 17a  
Metals USA 21b  
Metro-Goldwyn-Mayer 14b  
Meyer (Fred) 10c  
Michaels Stores 8  
Micro Warehouse 8  
MicroAge 18a  
Micron Electronics 18b  
Micron Technology 9d  
Microsoft 18c  
MidAmerican Energy Holdings 24a  
Milacron 15c  
Millennium Chemicals 4  
Miller (Herman) 18a  
Minnesota Mining 15a  
Mobil 11a  
Modine Mfg. 2b  
Modis Professional Svcs. 21e  
Mohawk Industries 15d  
Molex 9d  
Monsanto 4  
Montana Power 24a  
Morgan (J.P.) 3a  
Morgan Stanley Dean Witter 17a  
Morrison Knudsen 21a  
Morton International 4  
Motorola 9b  
Mueller Industries 16c  
Murphy Oil 11a  
Musicland Stores 14d

**N**  
Nabisco Holdings 10b  
Nacco Industries 15b  
Nalco Chemical 4  
Nash Finch 10a  
National City 3b  
National Fuel Gas 24b  
National Semicond. 9d  
National Service 9a  
Nationwide Financial Svcs. 17b  
Navistar International 2a  
NCR 18a  
Neiman Marcus Group 8  
New Century Energies 24a  
New England Electric 24a  
New Jersey Resources 24b  
New York Times 20b  
Newell Rubbermaid 15a  
Newport News Shipbuilding 1  
Nextel Communications 22a  
Nicor 24b  
Nike 6a  
Nordstrom 8  
Norfolk Southern 23b  
Norrell 21e  
Nortek 13a  
Northeast Utilities 24a  
Northern States 24a

**O**  
Oakwood Homes 13b  
Occidental Pet. 11a  
Office Depot 8  
OfficeMax 8  
OGE Energy 24a  
Old Kent Financial 3b  
Old Republic Intl. 17b  
Olin 16c  
Omnicare 12a  
Omnicon Group 21d  
Oneok 24b  
Oracle 18c  
Outback Steakhouse 14a  
Owens & Minor 12d  
Owens Corning 13a  
Owens-Illinois 7a  
Oxford Health Plans 12c

**P**  
Paccar 2a  
Pacific Century Fin. 3d  
PaineWebber Group 17a  
Pall 5  
Parametric Technology 18c  
Park Place Entertainment 14b  
Parker Hannifin 15a  
Paychex 21e  
Payless Cashways 8  
Payless ShoeSource 8  
PECO Energy 24a  
Penn Traffic 10c  
Penney (J.C.) 8  
Pentair 15c  
Peoples Energy 24b  
PeopleSoft 18c  
Pep Boys 8  
Pepsi Bottling Group 6c  
PepsiCo 6c  
Petsmart 8  
Pfizer 12b  
Pharmacia & Upjohn 12b  
PharMerica 12a  
PHELPS Dodge 16c  
Philip Morris 6e  
Phillips Petroleum 11a  
Phillips-Van Heusen 6a  
PhyCor 12c  
Pier 1 Imports 6b  
Pilgrim's Pride 10b  
Pinnacle West 24a  
Pioneer Hi-Bred 10b  
Pitney Bowes 18a  
Pittston BAX Group 23c  
Pittston Brink's Group 21e  
PNC Bank 3a  
Polaroid 14d  
Potlatch 19b  
Potomac Electric 24a  
PP&L Resources 24a  
PPG Industries 13a  
Praxair 4  
Precision Castparts 1  
Premark Intl. 5  
Primedia 20b  
Procter & Gamble 6d  
Progressive 17b  
Promus Hotel 14c  
Protective Life 17b  
Proident 17b  
PS Co. of New Mexico 24a  
Public Service Ent. 24a  
Puget Sound Energy 24a  
Pulte 13b

**Q**  
Quaker Oats 10b  
Qualcomm 9b  
Quantum 18b

Northern Trust 3b  
Northrop Grumman 1  
Northwest Airlines 23a  
Novell 18c  
Nucor 16b  
NVR 13b

**R**  
Ralston Purina 10b  
Raychem 9a  
Raymond James Finl. 17a  
Raytheon 9b  
Reader's Digest 20b  
Reebok International 6a  
Regions Financial 3c  
Reliance Steel & Alum. 21b  
Reliant Energy 24a  
Republic New York 3a  
Republic Services 21c  
Revlon 6d  
Reynolds & Reynolds 18a  
Reynolds Metals 16a  
Richford Holdings 10a  
Rite Aid 12a  
RJR Nabisco 6e  
Roadway Express 23d  
Robert Half International 21e  
Robinson (C.H.) 23c  
Rochester G&E 24a  
Rock-Tenn 7b  
Rockwell International 9a  
Rohm & Haas 4  
Ross Stores 8  
Royal Caribbean Cruises 14d  
RPM 13a  
Ruddick 10c  
Ryder System 23c  
Ryerson Tull 16b  
Ryland Group 13b

**S**  
SABRE Group Holdings 18c  
Safeco 17b  
Safeguard Scientifics 18c  
Safety-Kleen 21c  
Safeway 10c  
Saks 8  
Sanmina 9d  
Sara Lee 10b  
SBC Communications 22b  
Scana 24a  
Schering-Plough 12b  
Schlumberger 11b  
Scholastic 20b  
Schwab (Charles) 17a  
SCI Systems 9d  
Scientific-Atlanta 22a  
Scotts 4  
Seagate Technology 18b  
Sealed Air 7b  
Sears, Roebuck 8  
Sempra Energy 24b  
Service Corp. Intl. 21e  
ServiceMaster 21e  
7-Eleven 10c  
SFX Entertainment 14b  
Shared Medical 18c  
Shaw Industries 15d  
Sherwin-Williams 13a  
Shoney's 14a  
Sigma-Aldrich 12b  
Silgan Holdings 7a  
Silicon Graphics 18b  
SLM Holding 17a  
Smart & Final 10c  
SMART Modular Tech. 9d  
Smith International 11b  
Smithfield Foods 10b  
Smurfit-Stone Container 7b  
Snap-on 15b  
Software Spectrum 18c  
Soletron 9d  
Sonat 24b  
Sonic Automotive 21e  
Sonoco Products 7b  
Southern 24a

**T**  
Talbots 8  
Tandy 6b  
TCF Financial 17c  
Tech Data 18a  
Teco Energy 24a  
Tecumseh Products 13a  
Tektronix 9c  
Teleflex 15a  
Telephone & Data Sys. 22a  
Tellabs 22a  
Temple-Inland 7b  
Tenet Healthcare 12c  
Tenneco 5  
Teradyne 9c  
Terra Inds. 4  
Tesoro Petroleum 11a  
Texas 11a  
Texas Instruments 9d  
Textron 5  
Thomas & Betts 9d  
3Com 18c  
3M 15a  
Tiffany 8  
Time Warner 20b  
Times Mirror 20b  
Timken 15c  
TJX 8  
Toll Brothers 13b  
Tosco 11a  
Tower Automotive 15a  
Toys 'R' Us 8  
Trans World Entertainment 14d  
Transamerica 17b  
Transatlantic Holdings 17b  
Transocean Offshore 11b  
Travelers Property Casualty 17b  
Tribune 20b  
TRICON Global Restaurants 14a  
TRW 5  
Turner 21a  
Tyco Intl. 15c

**U**  
U.S. Bancorp 3b  
U.S. Cellular 22a  
U.S. Foodservice 10a  
U.S. Home 13b  
U.S. Office Products 8  
UAL 23a  
UGI 24b  
Ulram Diamond Shamrock 11a

**V**  
Valero Energy 11a  
Valspar 13a  
Value City 8  
Vastar Resources 11a  
Venator Group 8  
VF 6a  
Viacom 14b  
Viad 5  
Vlastic Foods Intl. 10b  
Volt Info. Sciences 21e  
Vulcan Materials 13a  
WWR Scientific Products 21b

Quest Diagnostics 12c  
Qwestar 24b  
Quintiles Transnational 21e  
Quorum Health Group 12c  
Qwest Communications 22a

**R**  
Ralston Purina 10b  
Raychem 9a  
Raymond James Finl. 17a  
Raytheon 9b  
Reader's Digest 20b  
Reebok International 6a  
Regions Financial 3c  
Reliance Steel & Alum. 21b  
Reliant Energy 24a  
Republic New York 3a  
Republic Services 21c  
Revlon 6d  
Reynolds & Reynolds 18a  
Reynolds Metals 16a  
Richford Holdings 10a  
Rite Aid 12a  
RJR Nabisco 6e  
Roadway Express 23d  
Robert Half International 21e  
Robinson (C.H.) 23c  
Rochester G&E 24a  
Rock-Tenn 7b  
Rockwell International 9a  
Rohm & Haas 4  
Ross Stores 8  
Royal Caribbean Cruises 14d  
RPM 13a  
Ruddick 10c  
Ryder System 23c  
Ryerson Tull 16b  
Ryland Group 13b

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SABRE Group Holdings 18c  
Safeco 17b  
Safeguard Scientifics 18c  
Safety-Kleen 21c  
Safeway 10c  
Saks 8  
Sanmina 9d  
Sara Lee 10b  
SBC Communications 22b  
Scana 24a  
Schering-Plough 12b  
Schlumberger 11b  
Scholastic 20b  
Schwab (Charles) 17a  
SCI Systems 9d  
Scientific-Atlanta 22a  
Scotts 4  
Seagate Technology 18b  
Sealed Air 7b  
Sears, Roebuck 8  
Sempra Energy 24b  
Service Corp. Intl. 21e  
ServiceMaster 21e  
7-Eleven 10c  
SFX Entertainment 14b  
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Teradyne 9c  
Terra Inds. 4  
Tesoro Petroleum 11a  
Texas 11a  
Texas Instruments 9d  
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Thomas & Betts 9d  
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Tower Automotive 15a  
Toys 'R' Us 8  
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Transamerica 17b  
Transatlantic Holdings 17b  
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Valspar 13a  
Value City 8  
Vastar Resources 11a  
Venator Group 8  
VF 6a  
Viacom 14b  
Viad 5  
Vlastic Foods Intl. 10b  
Volt Info. Sciences 21e  
Vulcan Materials 13a  
WWR Scientific Products 21b

SouthTrust 3c  
Southwest Airlines 23a  
Spiegel 8  
Sports Authority 8  
Springs Industries 15d  
Sprint FON Group 22a  
Sprint PCS Group 22a  
SPX 9a  
St. Jude Medical 12d  
St. Paul 17b  
Stage Stores 8  
Standard Products 2b  
Standard Register 18a  
Stanley Works 15b  
Staples 8  
Starbucks 10b  
State Street 3a  
Steelcase 18a  
Stone & Webster 21a  
Stryker 12d  
Summit Bancorp. 3a  
Sun Microsystems 18b  
Sunstrand 1  
SunGard Data Systems 18c  
Sunoco 11a  
SunTrust Banks 3c  
Supervalu 10a  
Sybron International 12d  
Symbol Technologies 18b  
Synovus Financial 3c  
Sysco 10a

**T**  
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Tandy 6b  
TCF Financial 17c  
Tech Data 18a  
Teco Energy 24a  
Tecumseh Products 13a  
Tektronix 9c  
Teleflex 15a  
Telephone & Data Sys. 22a  
Tellabs 22a  
Temple-Inland 7b  
Tenet Healthcare 12c  
Tenneco 5  
Teradyne 9c  
Terra Inds. 4  
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Viacom 14b  
Viad 5  
Vlastic Foods Intl. 10b  
Volt Info. Sciences 21e  
Vulcan Materials 13a  
WWR Scientific Products 21b

Unicom 24a  
Unifi 15d  
Union Camp 19b  
Union Carbide 4  
Union Pacific 23b  
Union Pacific Resources 11a  
Union Planters 3c  
UnionBanCal 3d  
Unisource Worldwide 21b  
Unisys 18b  
United Auto Group 21e  
United Rentals 21e  
United Stationers 21b  
United Technologies 1  
Unitrin 17b  
Universal Forest Products 19a  
Universal Health 12c  
Unocal 21b  
Unova 15c  
UNUM 17b  
US Airways Group 23a  
U S West 22b  
USA Networks 20a  
USFreightways 23d  
USG 13a  
UST 6e  
USX-Marathon 11a  
USX-U.S. Steel 16b

**V**  
Valero Energy 11a  
Valspar 13a  
Value City 8  
Vastar Resources 11a  
Venator Group 8  
VF 6a  
Viacom 14b  
Viad 5  
Vlastic Foods Intl. 10b  
Volt Info. Sciences 21e  
Vulcan Materials 13a  
WWR Scientific Products 21b

**W**  
Wabash National 2b  
Wachovia 3c  
Walgreen 12a  
Wallace Computer 18a  
Wal-Mart Stores 8  
Walter Industries 16b  
Warner-Lambert 12b  
Washington Gas Light 24b  
Washington Mutual 17b  
Washington Post 20b  
Weatherford Intl. 11b  
Webb (Del) 13b  
Weis Markets 10c  
WellPoint Health 12c  
Wells Fargo 3b  
Western Digital 15b  
WestPoint Stevens 15d  
Westvaco 19b  
Weyerhaeuser 19b  
Whirlpool 6b  
Whitman 5  
Wicor 24b  
Willamette Industries 19b  
Williams 24b  
Williams-Sonoma 6b  
Wilsons Leather 8  
Winn-Dixie Stores 10c  
Wisconsin Energy 24a  
Witco 4  
World Color Press 21d  
Worthington Inds. 16b  
WPS Resources 24a  
Wrigley (Wm.) Jr. 10b

**X Y Z**  
Xerox 18b  
Yellow 23d  
York Intl. 13a  
Young & Rubicam 21d  
Zale 8

# The Quarter's Winners and Losers

## INDUSTRIES

## COMPANIES

### LEADERS

PERCENTAGE CHANGE FROM  
1998'S FIRST QUARTER

AEROSPACE & DEFENSE	95%
TELECOMMUNICATIONS	86
SEMICONDUCTORS	63
APPAREL	54
COMPUTERS & PERIPHERALS	54
POLLUTION CONTROL	46
CONSTRUCTION/REAL ESTATE	45
RAILROADS	40
TRANSPORTATION SERVICES	37
TOBACCO	34
COMPUTER SOFTWARE	32
BANKS-EAST	32
TELEPHONE COMPANIES	28
BANKS-MIDWEST	28
AUTO PARTS	26

### LAGGARDS

PERCENTAGE CHANGE FROM  
1998'S FIRST QUARTER

ENTERTAINMENT	-86%
NONFERROUS METALS	-86
STEEL	-82
CARS & TRUCKS	-79
TIRE & RUBBER	-76
PETROLEUM SERVICES	-68
CONSTRUCTION & ENG.	-61
PAPER CONTAINERS	-61
COAL, OIL, & GAS	-44
SPECIAL MACHINERY	-31
FOOD RETAILING	-29
AIRLINES	-28
GENERAL MANUFACTURING	-18
CHEMICALS	-14
GLASS CONTAINERS	-11

### WHO MADE THE MOST

MILLIONS OF  
DOLLARS

CITIGROUP	\$2,489
GENERAL ELECTRIC	2,155
INTEL	1,999
FORD MOTOR	1,979
MICROSOFT*	1,917
BANK OF AMERICA	1,914
GENERAL MOTORS	1,820
PHILIP MORRIS	1,787
WAL-MART STORES**	1,559
IBM	1,470
MERCK	1,300
AIG	1,199
CHASE MANHATTAN	1,173
BANK ONE	1,151
BELL ATLANTIC	1,142

### WHO LOST THE MOST

MILLIONS OF  
DOLLARS

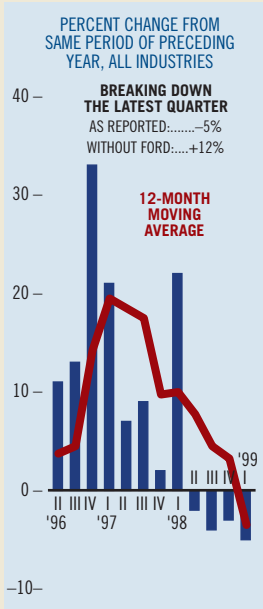
SPRINT PCS GROUP	-\$605
NEXTEL COMMUNICATIONS	-439
METRO-GOLDWYN-MAYER	-307
SONAT	-212
RELIANT ENERGY	-210
PEOPLESOFT	-171
TENNECO	-150
INACOM	-148
ADVANCED MICRO DEVICES	-128
DOMINION RESOURCES	-116
WESTERN DIGITAL*	-114
MEDIAONE GROUP	-111
BRADLEES**	-99
PENN TRAFFIC**	-94
SMURFIT-STONE CONTAINER	-92

ALL-INDUSTRY AVERAGE: -5%

\* FISCAL THIRD QUARTER \*\* FISCAL FOURTH QUARTER

# A Spotlight on First-Quarter Profits

## AFTERTAX PROFITS QUARTER BY QUARTER



## INDUSTRIES WITH THE BIGGEST DOLLAR CHANGE IN THE QUARTER

Turnabout is fair play. Last year, Ford Motor's \$16 billion gain made overall Scoreboard profits look better than they were. This time around, the auto maker's \$2 billion profit looks paltry by comparison, sending overall profits down 5%. But take Ford out of the equation, and a much more positive Scoreboard picture emerges: earnings up 12% on an 8% revenue increase, the biggest profit boost since the first quarter of 1997. Tech companies IBM, Intel, and Microsoft all enjoyed double-digit sales increases, while financial services companies such as Morgan Stanley Dean Witter and Citigroup were helped by a burgeoning stock market. Once again, the energy sector provided the pessimism. Rock-bottom crude oil and natural gas prices doomed Exxon and Mobil to yet another dismal quarter.

### CHANGE IN AFTERTAX PROFITS FROM 1998

