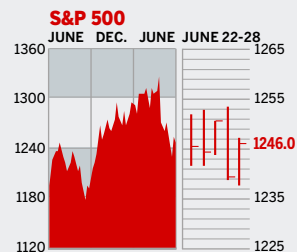


# Personal Finance Figures of the Week

## STOCKS



### COMMENTARY

The markets were desultory as investors braced themselves for expected interest-rate hikes by the Federal Reserve. After a dramatic sell-off, stocks regained some ground led by the energy, utility, and banking sectors. The Dow Jones industrial average slumped 1%. Mortgage applications slid to a four-year low, and oil rose to \$72 a barrel.

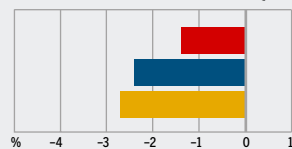
Data: Bloomberg Financial Markets, Reuters

## MUTUAL FUNDS

### 4-WEEK TOTAL RETURN

WEEK ENDED JUNE 27

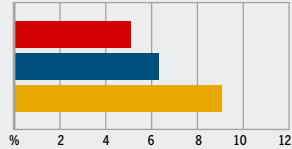
■ S&P 500 ■ U.S. DIVERSIFIED ■ ALL EQUITY



### 52-WEEK TOTAL RETURN

WEEK ENDED JUNE 27

■ S&P 500 ■ U.S. DIVERSIFIED ■ ALL EQUITY



Data: Standard & Poor's

## U.S. MARKETS

	JUNE 28	WEEK	% CHANGE YEAR TO DATE	% CHANGE LAST 12 MONTHS
S&P 500	1246.0	-0.5	-0.2	3.7
Dow Jones Industrials	10,973.6	-1.0	2.4	5.5
NASDAQ Composite	2111.8	-1.4	-4.2	2.0
S&P MidCap 400	739.2	0.1	0.2	7.7
S&P SmallCap 600	360.7	-0.2	2.9	8.5
DJ Wilshire 5000	12,518.2	-0.4	0.2	4.8

## SECTORS

BusinessWeek 50*	707.5	-0.2	-4.6	-0.7
BW Info Tech 100**	364.2	-1.4	-4.3	2.7
S&P/Citigroup Growth	576.4	-0.7	-3.4	0.3
S&P/Citigroup Value	667.9	-0.2	3.1	7.2
S&P Energy	410.3	5.7	10.1	18.0
S&P Financials	426.8	-0.7	0.1	7.4
S&P REIT	164.6	-0.3	7.5	10.3
S&P Transportation	275.4	0.2	10.2	32.1
S&P Utilities	161.3	0.1	1.0	0.5
GST Internet	169.4	-2.5	-17.4	4.2
PSE Technology	767.0	-2.7	-8.3	2.1

\*Mar. 19, 1999=1000 \*\*Feb. 7, 2000=1000

## GLOBAL MARKETS

	JUNE 28	WEEK	% CHANGE YEAR TO DATE	% CHANGE LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	1587.9	-1.4	5.1	19.0
London (FT-SE 100)	5678.6	0.2	1.1	11.6
Paris (CAC 40)	4774.0	0.0	1.2	13.8
Frankfurt (DAX)	5456.9	-0.8	0.9	19.7
Tokyo (NIKKEI 225)	14,886.1	1.7	-7.6	29.3
Hong Kong (Hang Seng)	15,742.7	0.5	5.8	10.2
Toronto (S&P/TSX Composite)	11,332.3	2.0	0.5	12.9
Mexico City (IPC)	18,101.8	-0.3	1.7	33.9

## FUNDAMENTALS

	JUNE 27	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	1.91%	1.90%	2.04%
S&P 500 P/E Ratio (Trailing 12 mos.)	16.6	16.7	19.9
S&P 500 P/E Ratio (Next 12 mos.)*	13.9	13.9	15.8
First Call Earnings Revision*	1.33%	0.77%	0.20%

\*First Call Corp.

## TECHNICAL INDICATORS

	JUNE 27	WEEK AGO	READING
S&P 500 200-day average	1261.8	1261.5	Negative
Stocks above 200-day average	43.0%	40.0%	Neutral
Options: Put/call ratio	0.80	1.00r	Positive
Insiders: Vickers NYSE Sell/buy ratio	3.06	3.29	Negative

## BEST-PERFORMING GROUPS

	LAST MONTH %		LAST 12 MONTHS %
Oil & Gas Storage	7.5	Steel	125.0
Drug Chains	6.0	Agricultural Products	88.6
Spclzd. Cnsmr. Serv.	5.6	Divrsfd. Metals & Mining	62.6
Motorcycles	4.4	Employment Services	55.9
Diversified REITs	4.4	Railroads	53.7

## WORST-PERFORMING GROUPS

	LAST MONTH %		LAST 12 MONTHS %
Electric Mfg. Svcs.	-16.4	Educational Services	-34.6
Tires & Rubber	-14.6	Homebuilding	-34.1
Divrsfd. Metals & Mining	-11.6	Tires & Rubber	-32.4
Homebuilding	-11.5	Automobiles	-30.6
Employment Services	-11.3	Home Entertainment	-28.1

## EQUITY FUND CATEGORIES

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
<b>LEADERS</b>		<b>LEADERS</b>	
Utilities	0.8	Precious Metals	59.6
Real Estate	0.6	Latin America	41.3
Domestic Hybrid	-1.5	Natural Resources	29.2
Large-cap Value	-1.6	Diversified Emrg. Mkts.	27.4
<b>LAGGARDS</b>		<b>LAGGARDS</b>	
Precious Metals	-7.5	Health	0.9
Diversified Pacific/Asia	-6.8	Large-cap Growth	3.1
Japan	-6.5	Domestic Hybrid	3.8
Diversified Emrg. Mkts.	-6.3	Technology	4.8

## EQUITY FUNDS

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
<b>LEADERS</b>		<b>LEADERS</b>	
DireXn. Dvdp. Mkts. Bear 2X	10.5	U.S. Global Invr. Gold	96.4
ProFunds USH. Intl. Inv.	10.4	Midas	96.4
DireXion Emrg. Mkts. Sht.	10.1	U.S. Gbl. Invs. Prc. Mnl.	88.2
ProFunds UltSh. Jap. Inv.	7.7	ING Russia A	80.7
<b>LAGGARDS</b>		<b>LAGGARDS</b>	
Ameritor Investment	-25.0	Ameritor Investment	-75.0
iShares Silver Trust	-20.5	American Heritage Grth.	-33.3
The Rational Investor	-16.0	Frontier MicroCap	-21.7
DireXn. Emrg. Mkts. Bl. 2X	-15.7	Alpine U.S. RI. Est. Eq. Y	-20.8

## INTEREST RATES

### KEY RATES

	JUNE 28	WEEK AGO	YEAR AGO
Money Market Funds	4.62%	4.57%	2.68%
90-Day Treasury Bills	4.99	4.91	3.13
2-Year Treasury Notes	5.28	5.20	3.65
10-Year Treasury Notes	5.25	5.16	3.97
30-Year Treasury Bonds	5.28	5.19	4.25
30-Year Fixed Mortgage†	6.76	6.67	5.55

†BanxQuote, Inc.

## BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
General Obligations	4.23%	4.59%
Taxable Equivalent	6.04	6.56
Insured Revenue Bonds	4.26	4.64
Taxable Equivalent	6.09	6.63

## THE WEEK AHEAD

### VEHICLE SALES Monday, July 3

» June sales of light vehicles most likely rebounded to an annual rate of 16.5 million units, according to *WardsAuto.com*. Sales in May fell to a pace of 16 million vehicles.

### PURCHASING MANAGERS' INDEX Monday, July 3, 10 a.m. EDT

» The Institute for Supply Management's June factory activity index is forecast to have edged up to 55%. That's the median forecast of economists

surveyed by Action Economics.

The May reading slipped to 54.4%.

### CONSTRUCTION SPENDING

Monday, July 3, 10 a.m. EDT

» Building outlays in May probably grew 0.3%. In April, outlays eased 0.1%. A 1.1% fall in the residential sector mitigated the 2.5% jump in private nonresidential spending.

### FACTORY INVENTORIES

Wednesday, July 5, 10 a.m. EDT

» Manufacturing inventories most likely rose by 0.3% in May.

Stockpiles of durable goods were already reported to have risen 0.4%. Factory inventories jumped 0.7% in April.

### EMPLOYMENT Friday, July 7, 8:30 a.m. EDT

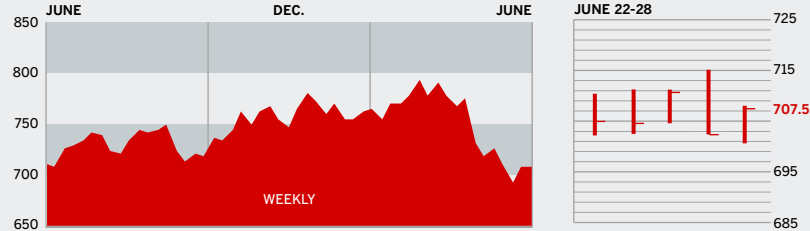
» Nonfarm payrolls are expected to have risen by 165,000 workers in June, after a smaller-than-expected increase of 75,000 jobs in May. The jobless rate most likely held at 4.6%. Hourly earnings probably picked up the pace with a 0.3% gain.

The *BusinessWeek* production index improved to 281.9 for the week ended June 17, a gain of 15.1% from a year ago. Before calculation of the four-week moving average, the index eased back to 281.

**BusinessWeek** online

For the BW50, more investment data, and the components of the production index, visit [www.businessweek.com/extras](http://www.businessweek.com/extras)

# THE BUSINESSWEEK FIFTY



The BW50 slumped 0.2% this week as investors prepared for expected interest-rate hikes by the Federal Reserve. Oil companies Marathon Oil, Occidental Petroleum, and ConocoPhillips jumped 10%, 8%, and 7% respectively. Oilfield services provider Schlumberger rose 8.6%. But tech companies Qualcomm and eBay plummeted 10.7% and 6.5%, respectively.

## COMPANY PERFORMANCE

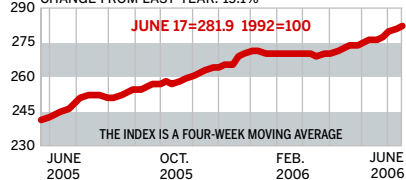
RANK	COMPANY	% CHANGE		RANK	COMPANY	% CHANGE	
		WEEK	SINCE 3/1/06			WEEK	SINCE 3/1/06
1	Apple Computer	-3.2	-18.2	26	D. R. Horton	-2.7	-31.1
2	WellPoint	0.6	-6.6	27	National Oilwell Varco	3.8	-0.4
3	Caremark Rx	-1.1	-3.7	28	JPMorgan Chase	0.1	0.3
4	UnitedHealth Group	0.8	-23.7	29	Merrill Lynch	0.0	-12.4
5	Schlumberger	8.6	5.5	30	Valero Energy	6.8	17.9
6	Occidental Petroleum	8.2	11.0	31	ConocoPhillips	7.2	5.2
7	Halliburton	-2.1	3.8	32	Marathon Oil	10.3	15.9
8	Qualcomm	-10.7	-16.3	33	Prudential Financial	-0.2	-1.1
9	Amgen	-2.5	-15.3	34	Microsoft	0.3	-13.8
10	Aetna	-1.6	-22.8	35	Freeport-McMoRan	1.8	-1.0
11	Lowe's	-2.1	-11.2	36	Weatherford International	-0.6	10.2
12	Burlington Northern Santa Fe	-0.1	-1.7	37	eBay	-6.5	-28.2
13	Motorola	-3.5	-9.8	38	Coventry Health Care	3.7	-10.0
14	Yahoo	2.8	-0.4	39	CVS	-0.5	4.5
15	Goldman Sachs Group	-2.2	3.7	40	FedEx	-0.8	5.3
16	Lehman Brothers Holdings	-2.8	-15.3	41	Franklin Resources	-3.6	-18.4
17	Gilead Sciences	0.1	-9.9	42	Lennar	-2.9	-27.3
18	Jabil Circuit	-4.9	-36.0	43	Coach	-1.1	-19.8
19	Best Buy	-0.3	-2.2	44	Staples	-2.1	-1.5
20	EMC	-3.4	-19.8	45	NVIDIA	-1.7	-12.8
21	Baker Hughes	1.8	14.3	46	Norfolk Southern	-0.2	-0.4
22	Texas Instruments	-4.6	-3.0	47	Caterpillar	0.3	-0.5
23	Cisco Systems	-3.4	-4.2	48	McKesson	0.6	-13.9
24	Starbucks	-1.9	-1.6	49	Hartford Financial Services	-0.4	-0.2
25	Intel	1.4	-9.4	50	Home Depot	-1.4	-14.2

Data: Reuters

## BW PRODUCTION INDEX

### INDUSTRIAL OUTPUT

CHANGE FROM LAST WEEK: 0.1%  
CHANGE FROM LAST YEAR: 15.1%



The production index managed to rise some more. Before calculation of the four-week moving average, however, the index slipped for a second straight period to 281, from 281.2. After seasonal adjustments, crude-oil refining posted the biggest increase, followed by auto and truck assemblies, coal, and lumber output. The electric-power production and rail-freight traffic components suffered modest declines during the week. Steel was virtually unchanged.

Information on each of the index components is at [www.businessweek.com](http://www.businessweek.com).  
BW production index Copyright 2006 by The McGraw-Hill Companies

## ONLINE RESOURCES

**BW50** More information about BW50 companies is available online.

**BUSINESSWEEK INVESTING** Real-time market coverage and investment tools in partnership with Standard & Poor's.

**MUTUAL FUNDS** Search for funds, view BW ratings, and read Q&As with fund managers.

**COLUMNS** Hot stocks, takeover plays, and the latest strategies for managing your money.

**BusinessWeek** online

For the BW50, more investment data, and the components of the production index visit [www.businessweek.com/extras](http://www.businessweek.com/extras)