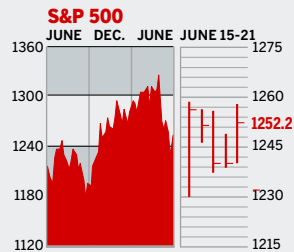


# Personal Finance Figures of the Week

## STOCKS



### COMMENTARY

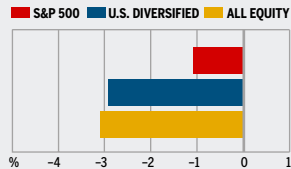
After starting the week jittery over the prospect of higher interest rates putting a brake on the economy, stocks surged as housing starts increased more than estimated. Morgan Stanley, FedEx, and other companies beat analysts' earnings estimates. The Dow rose to its first close above 11,000 since June 2. Oil closed above \$70 on favorable gasoline supply news.

Data: Bloomberg Financial Markets, Reuters

## MUTUAL FUNDS

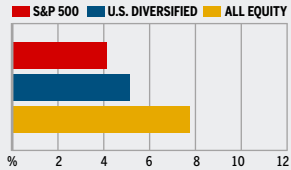
### 4-WEEK TOTAL RETURN

WEEK ENDED JUNE 20



### 52-WEEK TOTAL RETURN

WEEK ENDED JUNE 20



Data: Standard & Poor's

## U.S. MARKETS

	JUNE 21	WEEK	% CHANGE YEAR TO DATE	% CHANGE LAST 12 MONTHS
S&P 500	1252.2	1.8	0.3	3.2
Dow Jones Industrials	11,079.5	2.4	3.4	4.5
NASDAQ Composite	2141.2	2.6	-2.9	2.4
S&P MidCap 400	738.8	2.6	0.1	7.2
S&P SmallCap 600	361.4	2.0	3.1	8.2
DJ Wilshire 5000	12,567.0	1.9	0.6	4.4

## SECTORS

	JUNE 21	WEEK	% CHANGE YEAR TO DATE	% CHANGE LAST 12 MONTHS
BusinessWeek 50*	709.1	2.4	-4.4	-2.0
BW Info Tech 100**	369.5	3.2	-2.9	3.0
S&P/Citigroup Growth	580.8	1.5	-2.6	0.0
S&P/Citigroup Value	669.6	2.1	3.4	6.5
S&P Energy	388.3	1.0	4.2	11.2
S&P Financials	429.7	1.9	0.8	7.8
S&P REIT	165.0	1.3	7.8	10.0
S&P Transportation	274.9	4.3	10.0	28.4
S&P Utilities	161.1	0.1	0.9	2.5
GSTI Internet	173.7	5.0	-15.3	4.2
PSE Technology	788.6	2.0	-5.7	3.7

\*Mar. 19, 1999=1000 \*\*Feb. 7, 2000=1000

## GLOBAL MARKETS

	JUNE 21	WEEK	% CHANGE YEAR TO DATE	% CHANGE LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	1609.6	3.5	6.5	19.1
London (FT-SE 100)	5665.0	2.9	0.8	11.5
Paris (CAC 40)	4774.7	3.5	1.3	13.1
Frankfurt (DAX)	5503.4	3.7	1.8	19.4
Tokyo (NIKKEI 225)	14,644.3	2.3	-9.1	27.5
Hong Kong (Hang Seng)	15,659.4	2.7	5.3	12.0
Toronto (S&P/TSX Composite)	11,112.8	1.4	-1.4	11.8
Mexico City (IPC)	18,156.2	8.1	2.0	34.0

## FUNDAMENTALS

	JUNE 20	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	1.90%	1.92%	2.01%
S&P 500 P/E Ratio (Trailing 12 mos.)	16.7	16.4	20.1
S&P 500 P/E Ratio (Next 12 mos.)*	13.9	13.7	15.9
First Call Earnings Revision*	0.77%	0.64%	-0.20%

\*First Call Corp.

## TECHNICAL INDICATORS

	JUNE 20	WEEK AGO	READING
S&P 500 200-day average	1261.5	1260.7	Negative
Stocks above 200-day average	40.0%	37.0%	Neutral
Options: Put/call ratio	0.97	1.03	Positive
Insiders: Vickers NYSE Sell/buy ratio	3.29	3.68	Negative

## BEST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %
Spclzd. Cnsmr. Serv.	11.0	102.7
Motorcycles	8.4	80.5
Internet Retailers	8.0	64.4
Intgrd. Telecomms. Svcs.	7.3	60.5
Trucking	7.1	49.9
Steel		102.7
Agricultural Products		80.5
Divsfd. Metals & Mining		64.4
Employment Services		60.5
Railroads		49.9

## WORST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %
Tires & Rubber	-13.8	-34.9
Electric Mfg. Svcs.	-12.4	-32.6
Commercial Printing	-10.5	-32.1
Homebuilding	-9.9	-29.1
Employment Services	-9.5	-28.8
Automobiles		-34.9
Educational Services		-32.6
Homebuilding		-32.1
Tires & Rubber		-29.1
Home Entertainment		-28.8

## EQUITY FUND CATEGORIES

	4-WEEK TOTAL RETURN %	52-WEEK TOTAL RETURN %
<b>LEADERS</b>		
Real Estate	2.0	Precious Metals 52.3
Utilities	1.9	Latin America 37.7
Health	-0.9	Diversified Emerg. Mkts. 26.4
Domestic Hybrid	-1.5	Japan 24.2
<b>LAGGARDS</b>		
Precious Metals	-9.3	Health 1.1
Latin America	-8.2	Large-cap Growth 2.2
Diversified Emerg. Mkts.	-7.6	Domestic Hybrid 3.4
Diversified Pacific/Asia	-7.5	Technology 3.5

## EQUITY FUNDS

	4-WEEK TOTAL RETURN %	52-WEEK TOTAL RETURN %
<b>LEADERS</b>		
ProFds. USh. Emerg. Mkts. Inv.	12.2	U.S. Global Invsr. Gold 85.2
ProFunds UltSh. Jap. Inv.	12.1	Midas 83.3
DireXion Emerg. Mkts. Sht.	10.8	U.S. Gbl. Invs. Prc. Mnl. 78.5
DireXn. Sm. Cap Br. 2.5X Inv.	10.3	ING Russia A 77.9
<b>LAGGARDS</b>		
Ameritor Investment	-25.0	Ameritor Investment -75.0
iShares Silver Trust	-21.2	American Heritage Grth. -33.3
DireXion L. Am. Bl. 2X Inv.	-17.5	Alpine U.S. Rl. Est. Eq. Y -21.6
DireXn. Emerg. Mkts. Bl. 2X	-17.3	Frontier MicroCap -20.8

## INTEREST RATES

### KEY RATES

	JUNE 21	WEEK AGO	YEAR AGO
Money Market Funds	4.57%	4.55%	2.63%
90-Day Treasury Bills	4.91	4.89	3.02
2-Year Treasury Notes	5.20	5.12	3.69
10-Year Treasury Notes	5.16	5.06	4.04
30-Year Treasury Bonds	5.19	5.09	4.33
30-Year Fixed Mortgage †	6.67	6.52	5.57

†BanxQuote, Inc.

## BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
General Obligations	4.16%	4.51%
Taxable Equivalent	5.94	6.44
Insured Revenue Bonds	4.17	4.55
Taxable Equivalent	5.96	6.50

## THE WEEK AHEAD

**NEW HOME SALES** Monday June 26, 10 a.m. EDT » New home sales in May probably eased to an annual pace of 1.17 million units, after a rebound to 1.2 million in April. That's the median forecast of economists surveyed by Action Economics.

**EXISTING HOME SALES** Tuesday, June 27, 10 a.m. EDT » Existing home sales in May are expected to have fallen to an annual rate of 6.65 million units.

Sales declined to a pace of 6.76 million homes in April.

**CONSUMER CONFIDENCE** Tuesday, June 27, 10 a.m. EDT » The Conference Board's June Consumer Confidence Index most likely eased to 102.9, from 103.2 in May.

**FOMC MEETING** Wednesday, June 28-29, 9 a.m. EDT » The Federal Reserve's Open Market Committee begins its two-day meeting to set monetary policy.

Every economist polled by Action Economics expects the central bank to raise the fed funds rate by a quarter point, to 5.25%.

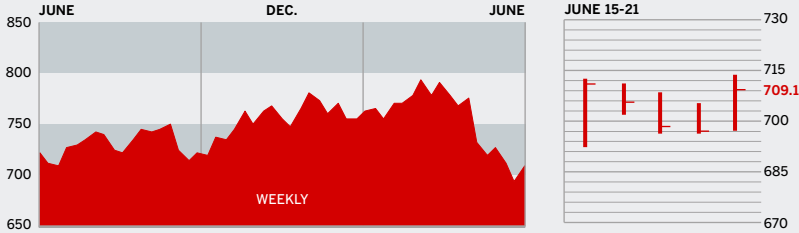
**PERSONAL INCOME** Friday, June 30, 8:30 a.m. EDT » Personal income probably increased by 0.3% in May, following a second straight gain of 0.5% in April. Consumer spending is also forecast to have grown by 0.3% on weaker auto sales. In April, outlays grew by 0.6%.

The *BusinessWeek* production index grew to 281.1 for the week ended June 10, a 15.5% rise from the previous year. Before calculation of the four-week moving average, the index declined to 281.2.

**BusinessWeek** online

For the BW50, more investment data, and the components of the production index visit [www.businessweek.com/extras](http://www.businessweek.com/extras)

# THE BUSINESSWEEK FIFTY



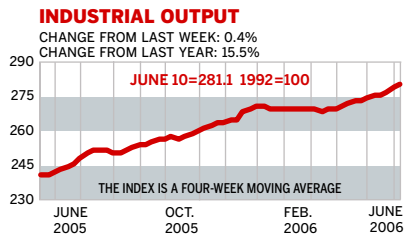
The BW50 rose 2.4% this week on positive earnings announcements and housing starts news. Financial services companies Goldman Sachs Group and Franklin Resources jumped 8.2% and 7%, respectively, while copper producer Freeport-McMoRan surged 7.7%. Health care services provider UnitedHealth Group and information storage company EMC slumped 2%.

## COMPANY PERFORMANCE

RANK	COMPANY	WEEK	% CHANGE SINCE 3/1/06	RANK	COMPANY	WEEK	% CHANGE SINCE 3/1/06
1	Apple Computer	0.4	-15.5	26	D. R. Horton	2.0	-29.2
2	WellPoint	2.1	-7.1	27	National Oilwell Varco	-0.4	-4.1
3	Caremark Rx	2.4	-2.7	28	JPMorgan Chase	3.1	0.2
4	UnitedHealth Group	-2.0	-24.3	29	Merrill Lynch	3.4	-12.4
5	Schlumberger	-0.7	-2.8	30	Valero Energy	3.5	10.4
6	Occidental Petroleum	0.5	2.5	31	ConocoPhillips	0.7	-1.8
7	Halliburton	1.8	6.0	32	Marathon Oil	3.3	5.0
8	Qualcomm	2.2	-6.3	33	Prudential Financial	2.6	-0.9
9	Amgen	-2.7	-13.1	34	Microsoft	5.5	-14.1
10	Aetna	2.1	-21.6	35	Freeport-McMoRan	7.7	-2.8
11	Lowe's	-0.7	-9.3	36	Weatherford International	3.9	10.9
12	Burlington Northern Santa Fe	5.6	-1.6	37	eBay	0.3	-23.3
13	Motorola	-0.7	-6.5	38	Coventry Health Care	-0.8	-13.1
14	Yahoo	4.9	-3.1	39	CVS	1.6	5.0
15	Goldman Sachs Group	8.2	6.0	40	FedEx	7.8	6.2
16	Lehman Brothers Holdings	4.4	-12.9	41	Franklin Resources	7.0	-15.4
17	Gilead Sciences	-1.6	-10.1	42	Lennar	2.7	-25.1
18	Jabil Circuit	-1.0	-32.7	43	Coach	3.3	-19.0
19	Best Buy	2.7	-2.0	44	Staples	4.6	0.7
20	EMC	-2.2	-17.0	45	NVIDIA	2.3	-11.3
21	Baker Hughes	0.2	12.3	46	Norfolk Southern	2.7	-0.2
22	Texas Instruments	5.0	1.7	47	Caterpillar	7.4	-0.8
23	Cisco Systems	2.3	-0.8	48	McKesson	1.6	-14.4
24	Starbucks	1.5	0.3	49	Hartford Financial Services	-1.4	0.2
25	Intel	3.8	-10.7	50	Home Depot	-0.2	-13.0

Data: Reuters

## BW PRODUCTION INDEX



The production index eked out another gain. Before calculation of the four-week moving average, however, the index retreated to 281.2, from 284.9. On a seasonally adjusted basis, only one component posted an increase, with rail freight traffic climbing modestly on big rebounds in coal and motor vehicle traffic. At the same time, auto and truck assemblies posted significant declines, followed by electric power production, coal, lumber, crude oil refining, and steel output.

Information on each of the index components is at [www.businessweek.com](http://www.businessweek.com). BW production index Copyright 2006 by The McGraw-Hill Companies

## ONLINE RESOURCES

**BW50** More information about BW50 companies is available online.

**BUSINESSWEEK INVESTING** Real-time market coverage and investment tools in partnership with Standard & Poor's.

**MUTUAL FUNDS** Search for funds, view BW ratings, and read Q&As with fund managers.

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For the BW50, more investment data, and the components of the production index visit [www.businessweek.com/extras](http://www.businessweek.com/extras)