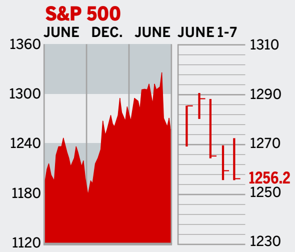
Personal Finance Figures of the Week

STOCKS



COMMENTARY

An incipient June rally collapsed on the third trading day of the month when Fed Chairman Bernanke vowed to be "vigilant" against inflation. The prospect of still higher interest rates to brake the economy knocked the Dow to its first close below 11,000 since Mar. 9. The S&P 500 fell back to Feb. 7 levels. NASDAQ reached its lowest point since early November.

Data: Bloomberg Financial Markets, Reuters

U.S. MARKETS

	JUNE 7	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P 500	1256.2	-1.1	**0.6**	4.9
Dow Jones Industrials	10,930.9	-2.1	**2.0**	4.3
NASDAQ Composite	2151.8	-1.2	**-2.4**	4.1
S&P MidCap 400	750.3	-2.0	**1.7**	10.8
S&P SmallCap 600	368.5	-2.1	**5.1**	12.5
DJ Wilshire 5000	12,644.9	-1.2	**1.2**	6.7

SECTORS

	JUNE 7	WEEK	YEAR TO DATE	LAST 12 MONTHS
BusinessWeek 50*	711.3	-2.1	**-4.1**	0.4
BW Info Tech 100**	368.2	-1.4	**-3.2**	3.4
S&P/Citigroup Growth	581.2	-1.1	**-2.6**	0.5
S&P/Citigroup Value	673.3	-1.1	**4.0**	9.6
S&P Energy	393.6	-4.4	**5.6**	19.2
S&P Financials	437.8	0.1	**2.7**	11.6
S&P REIT	167.0	2.9	**9.1**	13.3
S&P Transportation	267.2	-2.9	**7.0**	22.6
S&P Utilities	161.6	0.7	**1.2**	5.0
GSTI Internet	170.8	-2.3	**-16.8**	1.4
PSE Technology	796.2	-2.0	**-4.8**	5.9

*Mar. 19, 1999=1000 **Feb. 7, 2000=1000

GLOBAL MARKETS

	JUNE 7	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	1646.6	-2.0	**8.9**	22.0
London (FT-SE 100)	5706.3	-0.3	**1.6**	13.6
Paris (CAC 40)	4824.8	-2.1	**2.3**	15.4
Frankfurt (DAX)	5543.9	-2.6	**2.5**	21.4
Tokyo (NIKKEI 225)	15,096.0	-2.4	**-6.3**	34.6
Hong Kong (Hang Seng)	15,816.6	-0.3	**6.3**	14.3
Toronto (S&P/TSX Composite)	11,475.4	-2.3	**1.8**	18.8
Mexico City (IPC)	18,413.4	-1.4	**3.4**	40.0

FUNDAMENTALS

	JUNE 6	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	**1.86%**	1.86%	**2.03%**
S&P 500 P/E Ratio (Trailing 12 mos.)	**17.0**	17.0	**19.8**
S&P 500 P/E Ratio (Next 12 mos.)*	**14.3**	14.3	**15.7**
First Call Earnings Revision*	**-0.06%**	-0.58%	**-0.68%**

*First Call Corp.

TECHNICAL INDICATORS

	JUNE 6	WEEK AGO	READING
S&P 500 200-day average	**1260.0**	1258.8	**Negative**
Stocks above 200-day average	**54.0%**	53.0%	**Neutral**
Options: Put/call ratio	**0.93**	0.92	**Positive**
Insiders: Vickers NYSE Sell/buy ratio	**3.74**	4.12	**Negative**

BEST-PERFORMING GROUPS

	LAST MONTH %		LAST 12 MONTHS %
Health-Care Supplies	20.2	Agricultural Products	100.9
Broadcasting	5.1	Steel	86.5
Educational Services	4.7	Divsfd. Metals & Mining	71.6
Managed Health Care	2.9	Oil & Gas Equipment	66.5
Automobiles	2.9	Employment Services	57.4

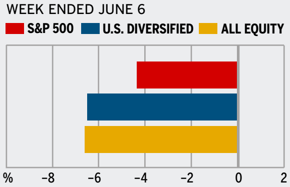
WORST-PERFORMING GROUPS

	LAST MONTH %		LAST 12 MONTHS %
Homebuilding	-21.6	Homebuilding	-30.3
Tires & Rubber	-19.4	Educational Services	-29.4
Steel	-19.0	Automobiles	-25.9
Divsfd. Metals & Mining	-17.8	Tires & Rubber	-24.5
Oil & Gas Drilling	-16.1	Home Entertainment	-21.1

MUTUAL FUNDS

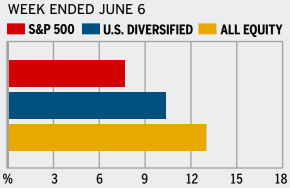
4-WEEK TOTAL RETURN

WEEK ENDED JUNE 6



52-WEEK TOTAL RETURN

WEEK ENDED JUNE 6



Data: Standard & Poor's

EQUITY FUND CATEGORIES

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS		**LEADERS**	
Utilities	-1.0	Precious Metals	74.3
Real Estate	-2.5	Latin America	55.9
Health	-3.2	Natural Resources	40.5
Domestic Hybrid	-3.4	Diversified Emerg. Mkts.	38.3
LAGGARDS		**LAGGARDS**	
Latin America	-21.1	Large-cap Growth	5.7
Precious Metals	-15.8	Health	5.9
Diversified Emerg. Mkts.	-14.3	Domestic Hybrid	6.1
Diversified Pacific/Asia	-12.6	Large-cap Blend	7.8

EQUITY FUNDS

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS		**LEADERS**	
DireXion Emerg. Mkts. Sht.	41.3	Midas	118.1
ProFds. USh. Emrg. Mkts. Inv.	41.3	U.S. Global Invrs. Gold	110.7
DireXion Sm. Cap Bear 2.5X Inv.	24.9	U.S. Glbl. Invs. Prc. Mnls.	102.2
ProFunds Ultsh. Jap. Inv.	24.4	ING Russia A	96.3
LAGGARDS		**LAGGARDS**	
DireXion Lat. Am. Bull 2X Inv.	-35.5	Ameritor Investment	-66.7
DireXion Emerg. Mkts. Bull 2X	-33.4	American Heritage Grth.	-33.3
ProFds.UltEmerg. Mkts. Inv.	-33.2	ProFds. USh. Sm. Cap Inv.	-23.1
ProFunds Precs. Mtls. Inv.	-27.6	DireXion Sm. Cap Bear 2.5X Inv.	-22.4

INTEREST RATES

KEY RATES

	JUNE 7	WEEK AGO	YEAR AGO
Money Market Funds	**4.53%**	4.51%	**2.58%**
90-Day Treasury Bills	**4.85**	4.84	**3.01**
2-Year Treasury Notes	**5.00**	5.04	**3.56**
10-Year Treasury Notes	**5.02**	5.12	**3.90**
30-Year Treasury Bonds	**5.09**	5.23	**4.19**
30-Year Fixed Mortgage †	**6.50**	6.57	**5.49**

†BanxQuote, Inc.

BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
General Obligations	4.04%	4.41%
Taxable Equivalent	5.77	6.30
Insured Revenue Bonds	4.14	4.54
Taxable Equivalent	5.91	6.49

THE WEEK AHEAD

RETAIL SALES *Tuesday, June 13, 8:30 a.m. EDT* » Retail sales are forecast to have grown 0.2% in May, following a 0.5% gain in April. That's the median forecast of economists surveyed by Action Economics. Minus autos, May sales probably posted a 0.5% increase, after a 0.7% rise.

PRODUCER PRICE INDEX *Tuesday, June 13, 8:30 a.m. EDT* » Producer prices probably climbed 0.4% in May, after an energy-induced jump of 0.9% in April. Excluding food and energy, wholesale prices likely increased 0.2%, after edging up 0.1% in April.

CONSUMER PRICE INDEX *Wednesday, June 14, 8:30 a.m. EDT* » Consumer prices for goods and services probably rose 0.4% in May, after an 8.8% surge in gasoline prices helped lift the April index 0.6%. Less food and energy, the index is expected to have risen 0.2%, after a 0.3% gain in April.

INDUSTRIAL PRODUCTION *Thursday, June 15, 9:15 a.m. EDT* » May factory output most likely grew 0.3%, after a 0.8% jump in April. As a result, the factory utilization rate probably nudged up to 82%, from 81.9%.

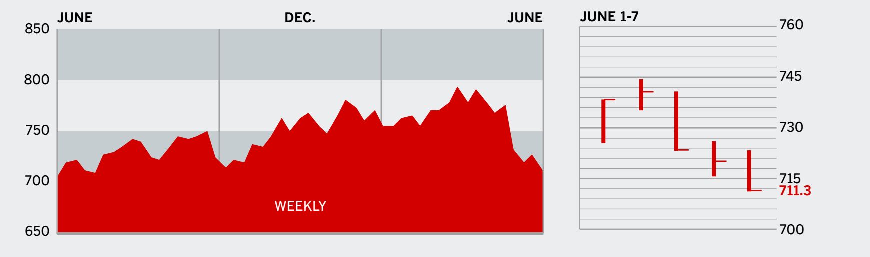
CURRENT ACCOUNT *Friday, June. 16, 8:30 a.m. EDT* » The first-quarter current account deficit was most likely $223 billion, after a $224.9 billion deficit in the final period of 2005.

The *BusinessWeek* production index marched up to 277.7 for the week ended May 27, and stood 15% above the year-ago level. Before calculation of the four-week moving average, the index moved up to 280.7.

BusinessWeek online

For the BW50, more investment data, and the components of the production index visit www.businessweek.com/extras

THE BUSINESSWEEK FIFTY



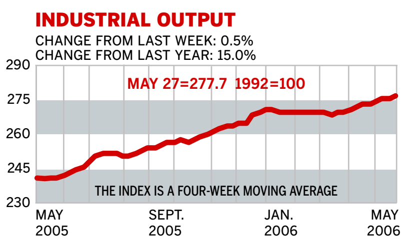
The BW50 was hit this week by interest rate fears, dropping 2.1%. House builders D.R. Horton and Lennar plunged 11.6% and 6.7%, respectively. Oilfield issues Schlumberger, Baker Hughes, and Halliburton fell 5% to 8%. Cyclical Caterpillar was down 8.5% and Norfolk Southern was off 6.3%. There was solace in health care, with UnitedHealth up 5.3% and Caremark up 4%.

COMPANY PERFORMANCE

RANK	COMPANY	% CHANGE WEEK	% CHANGE SINCE 3/1/06
1	**Apple Computer**	-2.0	-14.5
2	**WellPoint**	0.2	-6.6
3	**Caremark Rx**	4.0	0.3
4	**UnitedHealth Group**	5.3	-20.5
5	**Schlumberger**	-7.7	5.2
6	**Occidental Petroleum**	-4.4	3.5
7	**Halliburton**	-5.7	3.5
8	**Qualcomm**	0.6	-3.6
9	**Amgen**	-0.6	-11.0
10	**Aetna**	4.9	-20.9
11	**Lowe's**	-2.1	-10.5
12	**Burlington Northern Santa Fe**	-3.9	-5.4
13	**Motorola**	0.4	-1.0
14	**Yahoo**	-3.3	-4.7
15	**Goldman Sachs Group**	-0.7	6.1
16	**Lehman Brothers Holdings**	-1.7	-10.3
17	**Gilead Sciences**	-0.9	-8.8
18	**Jabil Circuit**	0.3	-7.7
19	**Best Buy**	-5.7	-7.2
20	**EMC**	-5.3	-13.6
21	**Baker Hughes**	-6.1	19.3
22	**Texas Instruments**	-1.6	2.9
23	**Cisco Systems**	1.2	-1.6
24	**Starbucks**	0.2	-1.7
25	**Intel**	-3.5	-15.6
26	**D. R. Horton**	-11.6	-31.7
27	**National Oilwell Varco**	-4.2	3.9
28	**JPMorgan Chase**	-0.9	2.7
29	**Merrill Lynch**	-2.0	-8.1
30	**Valero Energy**	-4.4	9.1
31	**ConocoPhillips**	-4.4	-0.7
32	**Marathon Oil**	-1.2	5.0
33	**Prudential Financial**	0.8	-0.3
34	**Microsoft**	-2.7	-18.0
35	**Freeport-McMoRan**	-8.5	1.2
36	**Weatherford International**	-4.2	15.7
37	**eBay**	-2.7	-20.3
38	**Coventry Health Care**	2.1	-10.5
39	**CVS**	2.5	0.9
40	**FedEx**	-1.4	0.5
41	**Franklin Resources**	-1.9	-14.1
42	**Lennar**	-6.7	-25.3
43	**Coach**	-0.2	-18.8
44	**Staples**	0.7	-3.7
45	**NVIDIA**	-5.0	-7.4
46	**Norfolk Southern**	-6.3	-3.5
47	**Caterpillar**	-8.5	-8.7
48	**McKesson**	-3.3	-11.6
49	**Hartford Financial Services**	0.0	6.7
50	**Home Depot**	-3.7	-12.9

Data: Reuters

BW PRODUCTION INDEX



The production index posted its largest weekly increase of the year. Before calculation of the four-week moving average, the index climbed to 280.7, from 277.6. On a seasonally adjusted basis auto and truck assemblies rebounded smartly. Electric power production and crude oil refining also managed modest increases during the period. Coal suffered a moderate decline, while steel production and rail freight traffic were off slightly. Lumber output was virtually unchanged.

Information on each of the index components is at **www.businessweek.com**.

ONLINE RESOURCES

BW50 More information about BW50 companies is available online.

BUSINESSWEEK INVESTING Real-time market coverage and investment tools in partnership with Standard & Poor's.

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BusinessWeek online

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