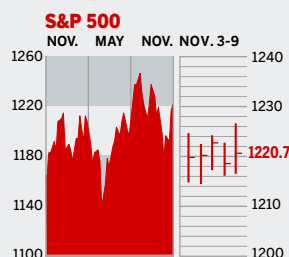


Personal Business Figures of the Week

STOCKS



COMMENTARY

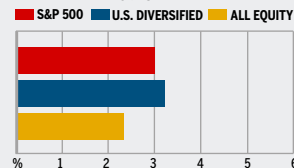
Although stocks rose four out of five sessions, there were some trouble signs. Luxury-home-builder Toll Brothers cut its '06 sales forecast, suggesting Fed rate hikes are finally having an impact on the torrid real estate market. Another worry: Foreign appetite for U.S. T-bills is slackening, as foreigners shied away from a Nov. 9 Treasury auction. On the plus side, oil fell.

Data: Bloomberg Financial Markets, Reuters

MUTUAL FUNDS

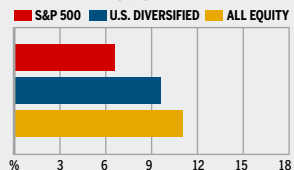
4-WEEK TOTAL RETURN

WEEK ENDED NOV. 8



52-WEEK TOTAL RETURN

WEEK ENDED NOV. 8



Data: Standard & Poor's

U.S. MARKETS

	NOV. 9	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P 500	1220.7	0.5	0.7	4.9
Dow Jones Industrials	10,546.2	0.7	-2.2	1.5
NASDAQ Composite	2175.8	1.5	0.0	6.5
S&P MidCap 400	713.6	0.1	7.6	15.1
S&P SmallCap 600	345.0	-0.1	4.9	11.7
DJ Wilshire 5000	12,200.4	0.5	2.1	7.2

SECTORS

BusinessWeek 50*	734.1	-0.2	4.2	9.5
BW Info Tech 100**	369.3	1.0	-1.1	5.1
S&P/BARRA Growth	584.2	0.8	0.4	3.7
S&P/BARRA Value	632.2	0.2	1.1	6.0
S&P Energy	366.4	-2.3	26.9	32.1
S&P Financials	414.6	0.9	0.8	5.3
S&P REIT	147.8	0.3	2.3	9.7
S&P Transportation	237.7	0.9	-1.6	2.6
S&P Utilities	157.3	0.1	11.1	14.4
GST Internet	192.5	0.9	8.0	20.4
PSE Technology	819.5	1.5	5.2	11.8

*Mar. 19, 1999=1000 **Feb. 7, 2000=1000

GLOBAL MARKETS

	NOV. 9	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	1413.1	-1.3	1.1	9.9
London (FT-SE 100)	5439.8	1.5	13.0	15.3
Paris (CAC 40)	4480.2	1.1	17.2	18.8
Frankfurt (DAX)	5011.4	1.1	17.7	23.3
Tokyo (NIKKEI 225)	14,072.2	1.3	22.5	28.3
Hong Kong (Hang Seng)	14,597.6	0.0	2.6	8.0
Toronto (S&P/TSX Composite)	10,656.5	0.7	15.2	20.5
Mexico City (IPC)	15,981.2	0.5	23.7	35.6

FUNDAMENTALS

	NOV. 8	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	2.06%	2.06%	1.65%
S&P 500 P/E Ratio (Trailing 12 mos.)	17.8	17.7	19.8
S&P 500 P/E Ratio (Next 12 mos.)*	14.5	14.3	16.4
First Call Earnings Revision*	-1.51%	-1.42%	-0.16%

*First Call Corp.

TECHNICAL INDICATORS

	NOV. 8	WEEK AGO	READING
S&P 500 200-day average	1200.5	1199.3	Positive
Stocks above 200-day average	54.0%	49.0%	Neutral
Options: Put/call ratio	0.70	0.79	Positive
Insiders: Vickers NYSE Sell/buy ratio	2.93	3.18	Negative

BEST-PERFORMING GROUPS

	LAST MONTH %		LAST 12 MONTHS %
Motorcycles	15.5	Oil & Gas Refining	91.2
Constr. & Engineering	14.7	Oil & Gas Drilling	61.2
Aluminum	13.6	Oil & Gas Exploration	53.8
Home Entertainment	13.2	Constr. & Engineering	53.1
Internet Software	10.7	Managed Health Care	52.9

WORST-PERFORMING GROUPS

	LAST MONTH %		LAST 12 MONTHS %
IT Consulting	-18.6	IT Consulting	-47.9
Automobiles	-13.0	Automobiles	-40.8
Constr. Materials	-8.9	Photographic Products	-28.3
Commercial Printing	-8.6	Home Furnishings	-27.0
Oil & Gas Storage	-8.2	Auto Parts & Equip.	-22.8

EQUITY FUND CATEGORIES

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS			
Financial	6.1	Latin America	67.1
Technology	5.0	Natural Resources	41.1
Japan	4.4	Diversified Emerg. Mkts.	32.6
Large-cap Growth	4.2	Diversified Pacific/Asia	25.7
LAGGARDS			
Precious Metals	-3.8	Precious Metals	3.6
Pacific/Asia ex-Japan	-3.2	Domestic Hybrid	5.7
Utilities	-2.4	Miscellaneous	6.7
Europe	-1.6	Large-cap Blend	7.1

EQUITY FUNDS

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS			
Berkshire Focus	13.5	iShares MSCI Brazil Idx.	76.4
ProFunds Internet Inv.	11.8	T. Rowe Price Lat. Am.	74.0
Rydex Dyn. Veloc. 100 H	11.3	iShares S&P L. Am. 40 Idx.	70.7
ProFunds UltraOTC Inv	11.2	Merrill Lynch Lat. Am. C	69.7
LAGGARDS			
American Heritage Grth.	-20.0	Ameritor Investment	-60.9
American Heritage	-11.1	American Heritage Grth.	-42.9
ProFunds UltSh. OTC Inv.	-10.6	American Heritage	-27.3
Rydex Dyn. Vent. 100 H	-10.5	ProFds. Ush. Mid Cap Inv.	-24.7

INTEREST RATES

KEY RATES

	NOV. 9	WEEK AGO	YEAR AGO
Money Market Funds	3.49%	3.43%	1.36%
90-Day Treasury Bills	3.96	3.93	2.08
2-Year Treasury Notes	4.49	4.43	2.82
10-Year Treasury Notes	4.64	4.61	4.23
30-Year Treasury Bonds	4.84	4.80	4.95
30-Year Fixed Mortgage †	6.31	6.19	5.69

†BanxQuote, Inc.

BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
General Obligations	3.98%	4.59%
Taxable Equivalent	5.69	6.56
Insured Revenue Bonds	4.08	4.66
Taxable Equivalent	5.83	6.66

THE WEEK AHEAD

RETAIL SALES Tuesday, Nov. 15, 8:30 a.m. EST » October retail sales are forecast to have fallen 0.2% and purchases minus autos very likely rose 0.4%. That's the median forecast of economists polled by Action Economics. In September sales rose 0.2%, and jumped 1.1% less vehicle sales.

PRODUCER PRICE INDEX Tuesday, Nov. 15, 8:30 a.m. EST » Producer prices most likely retreated 0.2% in October, after a

1.9% jump. Excluding food and energy, prices probably grew 0.3% for a second straight period.

CONSUMER PRICE INDEX Wednesday, Nov. 16, 8:30 a.m. EST » Consumer prices for goods and services probably eased 0.1% in October. Excluding food and energy, prices likely nudged up 0.2%. In September prices surged 1.2%, and core inflation rose 0.1%.

RESIDENTIAL CONSTRUCTION Thursday, Nov. 17, 8:30 a.m.

EST » Housing starts likely eased to an annual rate of 2.05 million in October, from 2.11 million in the prior period.

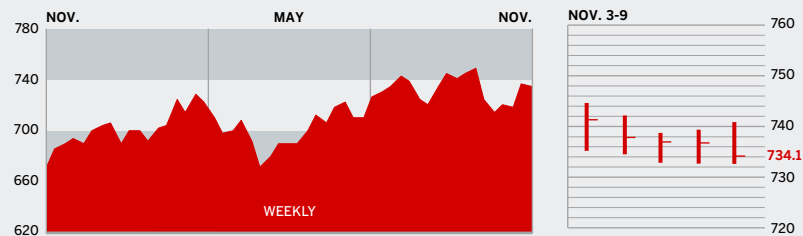
INDUSTRIAL PRODUCTION Thursday, Nov. 17, 9:15 a.m. EST » October factory output most likely grew 0.6%. In the prior month production fell 1.3% due in large part to a 9.1% plunge in mining output. The average monthly operating rate is forecast to have climbed to 78.8%.

The *BusinessWeek* production index edged up to 259.2 for the week ended Oct. 29, a 12.4% increase from a year ago. Before calculation of the four-week moving average, the index edged down to 260.9.

BusinessWeek online

For the BW50, more investment data, and the components of the production index visit www.businessweek.com/magazine/extra.htm

THE BUSINESSWEEK FIFTY



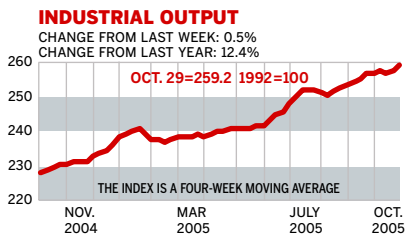
Energy stocks, which have fueled the BW50's performance, were a drag on the list. With the exception of Exxon Mobil, energy shares declined in the face of falling oil and Congressional scrutiny of Big Oil's bulging profits. Wireless chipmaker Qualcomm soared 10.7%, after a strong earnings' report. Cisco reported good earnings on Nov. 9 and was optimistic about the future.

COMPANY PERFORMANCE

RANK	COMPANY	% CHANGE		RANK	COMPANY	% CHANGE	
		WEEK	SINCE 3/1/05			WEEK	SINCE 3/1/05
1	Nucor	0.3	1.9	26	Carnival	1.5	-3.2
2	ConocoPhillips	-1.7	18.3	27	Adobe Systems	-1.3	5.0
3	ChevronTexaco	-3.0	-8.6	28	Cummins	2.2	20.4
4	Valero Energy	-7.8	39.7	29	Boston Scientific	2.4	-20.7
5	UnitedHealth Group	-3.7	25.8	30	EOG Resources	-6.7	44.4
6	Occidental Petroleum	-4.2	8.4	31	Symantec	-1.3	-13.2
7	Exxon Mobil	0.2	-9.2	32	Starbucks	2.3	13.9
8	Yahoo	-0.6	17.0	33	Electronic Arts	-0.9	-7.4
9	Apache	-1.0	5.2	34	WellPoint	-3.8	17.6
10	Devon Energy	-3.5	23.2	35	Deere	2.1	-10.8
11	Pulte Homes	-9.5	-5.0	36	United States Steel	-3.3	-39.7
12	Qualcomm	10.6	23.9	37	Zimmer Holdings	1.6	-22.4
13	Apple Computer	0.3	34.0	38	FedEx	1.5	-3.0
14	Dell	-1.1	-27.6	39	Chubb	-0.4	19.9
15	Paccar	0.7	-5.4	40	XTO Energy	-9.2	16.7
16	Coach	2.7	21.9	41	Microsoft	1.9	7.2
17	Sunoco	-3.1	49.2	42	Danaher	-0.5	-2.4
18	eBay	2.4	-1.8	43	Dow Chemical	0.4	-17.4
19	Burlington Resources	-6.3	38.7	44	Cisco Systems	0.7	1.9
20	Progressive	-1.5	35.4	45	Gilead Sciences	5.5	49.4
21	Caremark Rx	-6.4	27.5	46	Nike	1.2	-0.4
22	Caterpillar	0.8	13.8	47	Anadarko Petroleum	-4.0	13.6
23	Phelps Dodge	0.2	16.7	48	Bank of America	1.0	-4.5
24	Autodesk	-2.8	55.7	49	Eaton	0.4	-12.9
25	Johnson & Johnson	-0.5	-7.0	50	3M	1.3	-9.4

Data: Reuters

BW PRODUCTION INDEX



The production index managed a decent result for the latest period. Before calculation of the four-week moving average, the index slipped to 260.9, from 261.1. On a seasonally adjusted basis only auto output and crude-oil refining posted gains. Truck assemblies and lumber suffered the largest falls. Electric-power production, rail-freight traffic, and steel showed more modest declines. The average index level for October was 259.2, up from 257 for the month of September.

Information on each of the index components is at www.businessweek.com.
BW production index Copyright 2005 by The McGraw-Hill Companies

ONLINE RESOURCES

BW50 More information about BW50 companies is available online.

BUSINESSWEEK INVESTING Real-time market coverage and investment tools in partnership with Standard & Poor's.

MUTUAL FUNDS Search for funds, view BW ratings, and read Q&As with fund managers.

COLUMNS Hot stocks, takeover plays, and the latest strategies for managing your money.

BusinessWeek online

For the BW50, more investment data, and the components of the production index visit www.businessweek.com/magazine/extra.htm