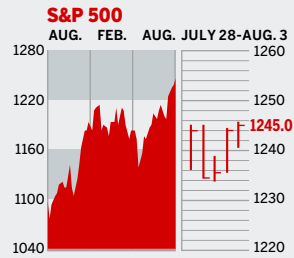


Personal Business Figures of the Week

STOCKS



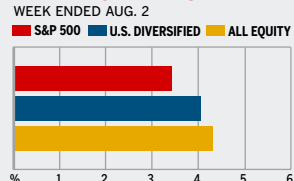
COMMENTARY

Traders jacked up the price of oil, to more than \$62, in the wake of Saudi King Fahd's death. Crude was not the only commodity to jump: steel prices rose, too. Meanwhile, the 10-year Treasury yield edged past 4.3% before ending at 4.29%. Stocks moved higher on the strength of better-than-expected earnings. NASDAQ rose 1.4% as investors bet on strong profits in the tech sector.

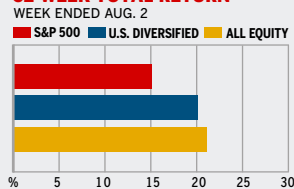
Data: Bloomberg Financial Markets, Reuters

MUTUAL FUNDS

4-WEEK TOTAL RETURN



52-WEEK TOTAL RETURN



Data: Standard & Poor's

U.S. MARKETS

	AUG. 3	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P 500	1245.0	0.7	2.7	13.2
Dow Jones Industrials	10,697.6	0.6	-0.8	5.7
NASDAQ Composite	2216.8	1.4	1.9	19.2
S&P MidCap 400	723.1	1.0	9.0	26.1
S&P SmallCap 600	355.8	1.7	8.2	28.6
DJ Wilshire 5000	12,439.5	0.8	4.1	16.4

SECTORS

BusinessWeek 50*	742.4	1.2	5.4	17.1
BW Info Tech 100**	375.1	1.7	0.5	16.4
S&P/BARRA Growth	597.5	0.7	2.7	11.1
S&P/BARRA Value	643.1	0.7	2.8	15.3
S&P Energy	369.8	1.1	28.1	41.1
S&P Financials	405.0	0.1	-1.5	7.9
S&P REIT	160.6	1.6	11.1	32.3
S&P Transportation	224.7	1.8	-7.0	12.5
S&P Utilities	165.7	2.0	17.0	34.6
GSTI Internet	179.7	2.8	0.8	29.7
PSE Technology	812.3	0.7	4.3	23.2

*Mar. 19, 1999=1000 **Feb. 7, 2000=1000

GLOBAL MARKETS

	AUG. 3	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	1445.1	3.6	3.4	26.5
London (FT-SE 100)	5332.3	1.3	10.8	20.4
Paris (CAC 40)	4495.5	1.4	17.6	23.1
Frankfurt (DAX)	4923.1	1.4	15.7	27.0
Tokyo (NIKKEI 225)	11981.8	1.2	4.3	7.6
Hong Kong (Hang Seng)	15,118.5	2.1	6.2	22.3
Toronto (S&P/TSX Composite)	10,598.8	0.9	14.6	25.2
Mexico City (IPC)	14,616.0	3.1	13.1	43.2

FUNDAMENTALS

	AUG. 2	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	1.97%	2.00%	1.69%
S&P 500 P/E Ratio (Trailing 12 mos.)	19.5	19.7	19.6
S&P 500 P/E Ratio (Next 12 mos.)*	15.6	15.5	16.1
First Call Earnings Surprise*	4.14%	3.90%	4.43%

*First Call Corp.

TECHNICAL INDICATORS

	AUG. 2	WEEK AGO	READING
S&P 500 200-day average	1186.6	1183.5	Positive
Stocks above 200-day average	71.0%	69.0%	Negative
Options: Put/call ratio	0.74	0.74	Positive
Insiders: Vickers NYSE Sell/buy ratio	5.40	5.11	Negative

BEST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %
Internet Retailers	35.5	Fertilizers & Ag. Chems. 86.6
Biotechnology	26.2	Homebuilding 85.9
Steel	25.6	Oil & Gas Refining 83.3
Employment Services	22.6	Managed Health Care 78.4
Semiconductor Equip.	15.9	Oil & Gas Drilling 76.4

WORST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %
Health-Care Facilities	-9.6	IT Consulting -36.4
Distillers & Vintners	-6.3	Insurance Brokers -23.2
Educational Services	-4.5	Automobiles -21.4
Home Furnishings	-4.2	Paper Products -15.8
Comptr. Stge. & Perphs.	-3.1	Brewers -15.2

EQUITY FUND CATEGORIES

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS			
Latin America	9.6	Latin America	69.0
Diversified Emerg. Mkts.	9.0	Natural Resources	48.7
Pacific/Asia ex-Japan	7.7	Diversified Emerg. Mkts.	47.2
Natural Resources	7.3	Real Estate	39.1
LAGGARDS			
Domestic Hybrid	2.1	Japan	7.4
Financial	2.5	Domestic Hybrid	11.8
Japan	2.5	Precious Metals	12.2
Large-cap Value	2.8	Large-cap Blend	15.0

EQUITY FUNDS

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS			
ProFunds Biotech. Inv.	27.8	T. Rowe Price Emg. Europe	74.8
ProFunds UltraOTC Inv	16.1	T. Rowe Price Lat. Am.	74.3
Rydex Dyn. Veloc. 100 H	16.0	Guinness Atkn. Gl. Energy	73.8
ProFunds Internet Inv.	14.1	iShares MSCI Brazil Idx.	73.7
LAGGARDS			
ProFunds UltSh. OTC Inv.	-14.1	Ameritor Investment	-53.8
Rydex Dyn. Vent. 100 H	-14.1	ProFds. USh. Sm. Cap Inv.	-41.1
Potomac Sm. Cap/Sh. Inv.	-10.3	ProFds. USh. Mid Cap Inv.	-39.0
ProFds. USh. Sm. Cap Inv.	-10.1	Potomac Sm. Cap/Sh. Inv.	-30.6

INTEREST RATES

KEY RATES

	AUG. 3	WEEK AGO	YEAR AGO
Money Market Funds	2.86%	2.83%	0.88%
90-Day Treasury Bills	3.45	3.39	1.48
2-Year Treasury Notes	4.02	3.99	2.64
10-Year Treasury Notes	4.29	4.26	4.43
30-Year Treasury Bonds	4.50	4.47	5.17
30-Year Fixed Mortgage †	5.81	5.73	6.14

†BarxQuote, Inc.

BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
General Obligations	3.79%	4.39%
Taxable Equivalent	5.41	6.27
Insured Revenue Bonds	3.88	4.56
Taxable Equivalent	5.54	6.51

THE WEEK AHEAD

PRODUCTIVITY & COSTS

Tuesday, Aug. 9, 8:30 a.m. EDT » Output per hour worked is forecast to have risen at a 1.5% annual rate in the second quarter, after a 2.9% gain in the first. That's the median estimate from economists polled by Action Economics LLC. Unit labor costs most likely grew 3.5%, following a first-quarter gain of 3.3%.

FOMC MEETING Tuesday, Aug. 9, 9 a.m. EDT » The Federal

Reserve's Open Market Committee meets to set monetary policy. Every economist queried by Action Economics expects a quarter-point interest rate hike, to 3.5%.

RETAIL SALES Thursday, Aug. 11, 8:30 a.m. EDT » Retail sales probably grew 0.9% in July, on top of a 1.7% jump in June. Excluding motor vehicles, sales likely rose 0.6%, after a 0.7% gain.

INTERNATIONAL TRADE Friday, Aug. 12, 8:30 a.m. EDT » The

June foreign trade deficit probably widened to \$57 billion. Import growth is expected to outstrip the increase in exports. The May trade gap stood at \$55.3 billion.

EXPORT-IMPORT PRICES Friday, Aug. 12, 8:30 a.m. EDT »

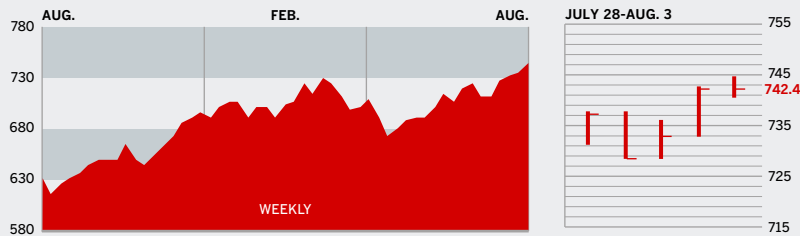
Export prices most likely increased by 0.2% during July, after holding steady in June. Import prices probably leaped by 0.8% on elevated oil prices. In June import prices grew 1%.

The *BusinessWeek* production index inched up to 252.4 for the week ended July 23, a 12.7% increase from the previous year. Before calculation of the four-week moving average, the index fell to 248.7.

BusinessWeek online

For the BW50, more investment data, and the components of the production index visit www.businessweek.com/magazine/extra.htm

THE BUSINESSWEEK FIFTY



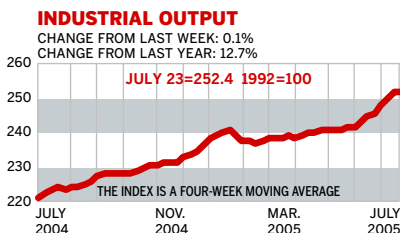
The BW50 turned in a solid performance, beating out the Dow Jones Industrials and S&P 500 Index but lagging behind NASDAQ. Higher oil after Saudi King Fahd's death lifted energy shares. EBay, up 6.1%, continued to shine after its stellar quarter and WellPoint added a healthy 10.2% on analysts' recommendations. Adobe, though, lost 5.8% after presenting a disappointing outlook.

COMPANY PERFORMANCE

RANK	COMPANY	% CHANGE WEEK	% CHANGE SINCE 3/1/05	RANK	COMPANY	% CHANGE WEEK	% CHANGE SINCE 3/1/05
1	Nucor	4.1	-79	26	Johnson & Johnson	0.5	-1.1
2	ConocoPhillips	2.6	15.2	27	Carnival	-3.1	-5.0
3	ChevronTexaco	3.5	-2.8	28	Adobe Systems	-5.8	-9.0
4	Valero Energy	4.1	21.4	29	Cummins	1.7	16.3
5	UnitedHealth Group	3.4	16.6	30	Boston Scientific	-1.7	-13.0
6	Occidental Petroleum	0.0	18.5	31	EOG Resources	-2.8	36.1
7	Exxon Mobil	-1.0	-6.8	32	Symantec	-5.2	0.3
8	Yahoo	0.6	6.9	33	Starbucks	3.1	0.2
9	Nextel Communications	0.8	16.9	34	Electronic Arts	1.1	-7.7
10	Apache	-2.2	9.6	35	WellPoint	10.2	21.2
11	Devon Energy	3.4	23.1	36	Deere	-0.2	1.9
12	Pulte Homes	1.5	20.5	37	United States Steel	0.5	-30.5
13	Qualcomm	-0.5	10.8	38	Zimmer Holdings	-2.5	-5.7
14	Apple Computer	-1.8	-3.7	39	FedEx	0.0	-13.4
15	Dell	-2.0	1.1	40	Chubb	-0.3	12.5
16	Paccar	0.0	-3.8	41	XTO Energy	2.1	7.3
17	Coach	1.5	27.6	42	Microsoft	5.9	8.3
18	Sunoco	4.2	29.7	43	Danaher	1.4	4.6
19	eBay	6.1	4.0	44	Unocal	-0.1	20.0
20	Burlington Resources	1.7	31.7	45	Dow Chemical	0.8	-13.0
21	Progressive	0.3	14.9	46	Cisco Systems	1.9	12.2
22	Caremark Rx	2.5	16.7	47	Gilead Sciences	-0.2	31.3
23	Caterpillar	3.0	14.4	48	Nike	3.5	0.0
24	Phelps Dodge	3.4	4.9	49	Anadarko Petroleum	-1.3	13.9
25	Autodesk	5.1	21.3	50	Bank of America	-0.8	-6.2

Data: Reuters

BW PRODUCTION INDEX



The production index eked out a small gain. Before calculation of the four-week moving average, however, the index dropped to 248.7, from 253.4. On a seasonally adjusted basis, the components were evenly split. The biggest surge came in electric power as hot temperatures pushed power production to its highest weekly level on record. Crude-oil refining, lumber, and steel output were also higher. Auto and truck assemblies, along with coal and rail-freight traffic, were lower.

Information on each of the index components is at www.businessweek.com.
BW production index Copyright 2005 by The McGraw-Hill Companies

ONLINE RESOURCES

BW50 Track the index and the companies in it all day long. Plus: our exclusive Info Tech 100 index.

BUSINESSWEEK INVESTING Real-time market coverage and investment tools in partnership with Standard & Poor's.

MUTUAL FUNDS Search for funds, view BW ratings, and read Q&As with fund managers.

COLUMNS Hot stocks, takeover plays, and the latest strategies for managing your money.

BusinessWeek online

For the BW50, more investment data, and the components of the production index visit www.businessweek.com/magazine/extra.htm