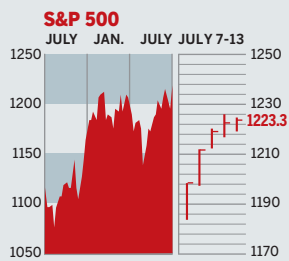


# Personal Business Figures of the Week

## STOCKS

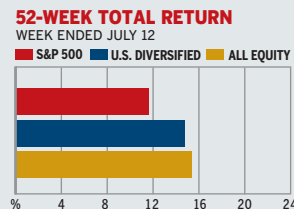
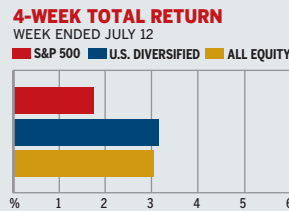


### COMMENTARY

Equities shrugged off suicide bombings in London, a so-so U.S. jobs report, and \$60 oil, rising strongly for the week. The NASDAQ Composite index went on a tear, climbing each session as investors turned bullish on tech. And the Dow added 2.8% thanks to IBM, which an analyst deemed undervalued. Buyers are bidding up stocks in hopes of a strong earnings season.

Data: Bloomberg Financial Markets, Reuters

## MUTUAL FUNDS



Data: Standard & Poor's

## U.S. MARKETS

	JULY 13	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P 500	1223.3	2.4	0.9	9.7
Dow Jones Industrials	10,557.4	2.8	-2.1	3.0
NASDAQ Composite	2144.1	3.6	-1.4	11.0
S&P MidCap 400	707.6	2.3	6.7	20.6
S&P SmallCap 600	346.5	2.7	5.4	22.0
DJ Wilshire 5000	12,203.3	2.4	2.1	12.4

## SECTORS

	JULY 12	WEEK AGO	YEAR AGO
BusinessWeek 50*	725.9	2.4	3.0
BW Info Tech 100**	365.5	3.5	-2.1
S&P/BARRA Growth	584.9	2.7	0.5
S&P/BARRA Value	634.2	2.1	1.4
S&P Energy	359.3	1.5	24.5
S&P Financials	405.1	2.0	-1.5
S&P REIT	155.7	2.6	7.8
S&P Transportation	210.1	2.1	-13.0
S&P Utilities	164.1	3.0	15.9
GSTI Internet	168.0	3.3	-5.8
PSE Technology	784.3	4.3	0.7

\*Mar. 19, 1999=1000 \*\*Feb. 7, 2000=1000

## GLOBAL MARKETS

	JULY 13	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	1376.0	2.6	-1.5	17.0
London (FT-SE 100)	5245.9	0.3	9.0	20.4
Paris (CAC 40)	4343.6	1.5	13.7	18.8
Frankfurt (DAX)	4679.9	1.4	10.0	19.9
Tokyo (NIKKEI 225)	11,659.8	0.5	1.5	0.4
Hong Kong (Hang Seng)	14,307.3	1.1	0.5	18.5
Toronto (S&P/TSX Composite)	10203.6	0.9	10.3	20.7
Mexico City (IPC)	14,005.2	1.6	8.4	39.6

## FUNDAMENTALS

	JULY 12	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	2.00%	2.03%	1.66%
S&P 500 P/E Ratio (Trailing 12 mos.)	20.1	19.9	19.9
S&P 500 P/E Ratio (Next 12 mos.)*	15.4	15.3	16.3
First Call Earnings Surprise*	1.91%	1.43%	4.19%

\*First Call Corp.

## TECHNICAL INDICATORS

	JULY 12	WEEK AGO	READING
S&P 500 200-day average	1178.3	1176.0r	Positive
Stocks above 200-day average	68.0%	64.0%	Neutral
Options: Put/call ratio	0.74	0.74	Positive
Insiders: Vickers NYSE Sell/buy ratio	4.33	4.04	Negative

## BEST-PERFORMING GROUPS

Group	LAST MONTH %	LAST 12 MONTHS %
Computer Retailers	18.3	90.1
Homebuilding	18.0	78.3
Oil & Gas Refining	13.1	75.4
Fertilizers & Ag. Chems.	11.6	70.3
Oil & Gas Exploration	11.0	66.1
Managed Health Care	11.0	66.1

## WORST-PERFORMING GROUPS

Group	LAST MONTH %	LAST 12 MONTHS %
Educational Services	-9.2	-39.8
IT Consulting	-7.9	-27.6
Health-Care Facilities	-7.9	-27.6
Insurance Brokers	-7.9	-27.6
IT Consulting	-5.9	-24.8
Automobiles	-5.9	-24.8
Internet Retailers	-5.6	-19.4
Paper Products	-5.6	-19.4
Paper Products	-5.4	-16.2
Internet Retailers	-5.4	-16.2

## EQUITY FUND CATEGORIES

Category	4-WEEK TOTAL RETURN %	52-WEEK TOTAL RETURN %
<b>LEADERS</b>		
Natural Resources	7.1	62.5
Latin America	6.4	44.7
Precious Metals	5.9	36.7
Small-cap Growth	5.5	36.0
<b>LAGGARDS</b>		
Domestic Hybrid	1.5	-1.5
Miscellaneous	1.6	7.8
Large-cap Blend	1.9	9.5
Large-cap Value	1.9	10.4

## EQUITY FUNDS

Fund	4-WEEK TOTAL RETURN %	52-WEEK TOTAL RETURN %
<b>LEADERS</b>		
ProFunds Biotech. Inv.	14.9	70.8
ProFds. Ult. Sm. Cap Inv.	11.6	69.6
Guinness Atkn. Gl. Energy	11.4	68.6
Franklin Biotech. Dscvy. A	11.4	67.2
<b>LAGGARDS</b>		
Potomac Sm. Cap/Sh. Inv.	-10.9	-55.6
ProFds. USh. Sm. Cap Inv.	-10.8	-34.0
ProFds. USh. Mid Cap Inv.	-7.0	-33.9
ProFunds Sh. Sm. Cap Inv.	-5.5	-24.3

## INTEREST RATES

### KEY RATES

Instrument	JULY 13	WEEK AGO	YEAR AGO
Money Market Funds	2.77%	2.74%	0.79%
90-Day Treasury Bills	3.21	3.18	1.34
2-Year Treasury Notes	3.83	3.77	2.56
10-Year Treasury Notes	4.16	4.07	4.47
30-Year Treasury Bonds	4.40	4.33	5.21
30-Year Fixed Mortgage †	5.63	5.60	5.99

†BanxQuote, Inc.

## BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
General Obligations	3.63%	4.38%
Taxable Equivalent	5.19	6.26
Insured Revenue Bonds	3.74	4.49
Taxable Equivalent	5.34	6.41

## THE WEEK AHEAD

### RESIDENTIAL CONSTRUCTION

Tuesday, July 19, 8:30 a.m. EDT » Housing starts during June probably edged up to an annual rate of 2.02 million. That's according to the median estimate of economists surveyed by Action Economics. During May starts were unchanged at an annual pace of 2.01 million.

### MONETARY POLICY REPORT

Wednesday, July 20, 10 a.m. EDT » Federal Reserve Chairman

Alan Greenspan delivers his semiannual monetary policy statement and testifies before Congress. The housing market and energy are likely to be hot topics.

### INITIAL UNEMPLOYMENT CLAIMS

Thursday, July 21, 8:30 a.m. EDT » New filings for state unemployment claims most likely stood at 330,000 in the week ended July 16, from 319,000 for the week ended July 2. A steady pace of hiring also has helped

bring the level of continuing jobless claims to below 2.6 million, from 2.7 million at the start of 2005.

### LEADING INDICATORS

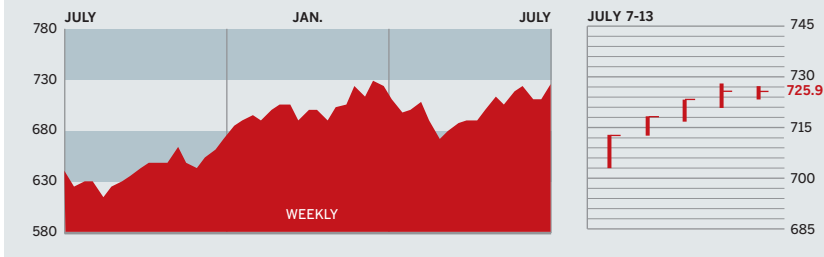
Thursday, July 21, 10 a.m. EDT » The Conference Board's June index of leading economic indicators is forecast to have bounced back by 0.2%. A turnaround in consumer expectations should help push the index higher. The May reading was off 0.5%. The index has yet to post a gain this year.

The *BusinessWeek* production index surged to 248.5 for the week ended July 2, a 12.4% increase from the previous year. Before calculation of the four-week moving average, the index jumped to 252.9.

**BusinessWeek** online

For the BW50, more investment data, and the components of the production index visit [www.businessweek.com/magazine/extra.htm](http://www.businessweek.com/magazine/extra.htm)

## THE BUSINESSWEEK FIFTY



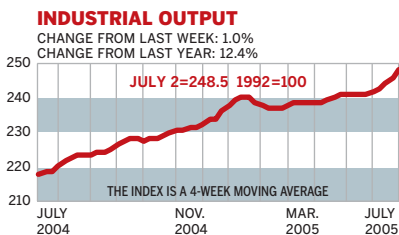
The BW50 tacked on 2.4% for the week, equaling the return on the S&P 500 but lagging behind the NASDAQ and the Dow. Symantec and Yahoo! added 12.1% and 7.6%, respectively, as investors flocked to tech stocks. Apple Computer reported stellar quarterly profits after the bell on July 13, mainly on the strength of iPod sales. UnitedHealth Group, hit by the arbs, lost 3.9%.

### COMPANY PERFORMANCE

RANK	COMPANY	% CHANGE		RANK	COMPANY	% CHANGE	
		WEEK	SINCE 3/1/05			WEEK	SINCE 3/1/05
1	Nucor	5.6	-18.9	26	Johnson & Johnson	0.4	-1.8
2	ConocoPhillips	2.5	10.9	27	Carnival	0.7	0.2
3	ChevronTexaco	0.5	-7.4	28	Adobe Systems	7.9	-5.9
4	Valero Energy	1.2	18.7	29	Cummins	2.5	4.4
5	UnitedHealth Group	-3.9	12.8	30	Boston Scientific	-1.9	-15.9
6	Occidental Petroleum	1.9	16.1	31	EOG Resources	3.0	33.4
7	Exxon Mobil	1.1	-5.6	32	Symantec	12.1	9.5
8	Yahoo	7.6	13.8	33	Starbucks	2.2	-0.2
9	Nextel Communications	2.4	12.0	34	Electronic Arts	5.8	-6.9
10	Apache	1.9	10.9	35	WellPoint	-0.7	13.6
11	Devon Energy	2.4	16.3	36	Deere	2.1	-2.9
12	Pulte Homes	9.4	18.4	37	United States Steel	6.1	-38.7
13	Qualcomm	4.6	-3.1	38	Zimmer Holdings	3.5	-8.4
14	Apple Computer	2.6	-14.5	39	FedEx	1.5	-14.6
15	Dell	2.4	0.7	40	Chubb	1.3	9.5
16	Paccar	2.7	-7.0	41	XTO Energy	0.7	8.0
17	Coach	3.8	27.6	42	Microsoft	3.9	2.0
18	Sunoco	2.2	22.3	43	Danaher	0.5	-3.7
19	eBay	4.1	-18.5	44	Unocal	2.7	23.4
20	Burlington Resources	3.9	20.5	45	Dow Chemical	4.1	-15.9
21	Progressive	0.9	14.5	46	Cisco Systems	6.1	14.6
22	Caremark Rx	-1.7	12.8	47	Gilead Sciences	1.9	31.7
23	Caterpillar	4.8	5.0	48	Nike	1.8	0.1
24	Phelps Dodge	3.9	-6.1	49	Anadarko Petroleum	4.3	16.4
25	Autodesk	4.6	18.7	50	Bank of America	2.3	-1.9

Data: Reuters

## BW PRODUCTION INDEX



The production index posted a broad-based gain in the final week of June. Before calculation of the four-week moving average, the index zoomed up to 252.9, from 247.4. On a seasonally adjusted basis, every component finished higher. The biggest increases came in lumber and auto output. Electric power production, rail-freight traffic, truck assemblies, and coal were up modestly. The smallest improvements were in steel and crude-oil refining. The average index level in June rose to 246, from 241.5 in May.

Information on each of the index components is at [www.businessweek.com](http://www.businessweek.com).  
BW production index Copyright 2005 by The McGraw-Hill Companies

## ONLINE RESOURCES

**BW50** Track the index and the companies in it all day long. Plus: our exclusive Info Tech 100 index.

**BUSINESSWEEK INVESTING** Real-time market coverage and investment tools in partnership with Standard & Poor's.

**MUTUAL FUNDS** Search for funds, view BW ratings, and read Q&As with fund managers.

**COLUMNS** Hot stocks, takeover plays, and the latest strategies for managing your money.

**BusinessWeek** online

For the BW50, more investment data, and the components of the production index visit [www.businessweek.com/magazine/extra.htm](http://www.businessweek.com/magazine/extra.htm)