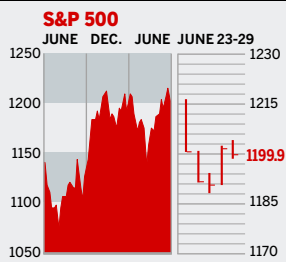


# Personal Business Figures of the Week

## STOCKS



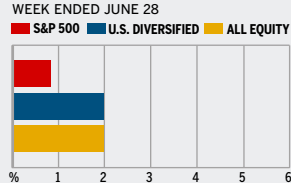
### COMMENTARY

Stocks reacted to oil prices, falling as crude spiked to \$60 a barrel and rallying as oil declined. Lost in the smog was good news from Nike and Oracle, where profits beat projections. And the U.S. GDP kept trucking along, growing 3.8% and shrugging off the effects of higher energy. But if equities are any guide, investors are queasy over high-priced oil combined with a hike-happy Fed.

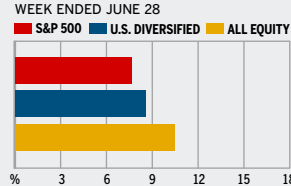
Data: Bloomberg Financial Markets, Reuters

## MUTUAL FUNDS

### 4-WEEK TOTAL RETURN



### 52-WEEK TOTAL RETURN



Data: Standard & Poor's

## U.S. MARKETS

	JUNE 29	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P 500	1199.9	-1.2	-1.0	5.6
Dow Jones Industrials	10,374.5	-2.0	-3.8	-0.4
NASDAQ Composite	2068.9	-1.1	-4.9	1.7
S&P MidCap 400	687.8	-0.3	3.7	14.2
S&P SmallCap 600	333.8	-0.4	1.5	13.4
DJ Wilshire 5000	11,930.5	-0.9	-0.2	7.6

## SECTORS

	JUNE 29	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
BusinessWeek 50*	710.5	-1.5	0.8	8.9
BW Info Tech 100**	355.2	-1.3	-4.8	1.9
S&P/BARRA Growth	572.4	-1.4	-1.7	1.2
S&P/BARRA Value	623.3	-1.0	-0.4	10.0
S&P Energy	346.0	-1.3	19.9	38.7
S&P Financials	398.9	0.0	-3.0	4.2
S&P REIT	149.4	-0.3	3.4	27.0
S&P Transportation	208.5	-2.2	-13.7	1.1
S&P Utilities	160.0	0.9	13.0	33.5
GSTI Internet	160.5	-3.6	-10.0	-3.3
PSE Technology	750.5	-1.3	-3.7	3.0

\*Mar. 19, 1999=1000 \*\*Feb. 7, 2000=1000

## GLOBAL MARKETS

	JUNE 29	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	1346.0	-0.4	-3.7	13.3
London (FT-SE 100)	5109.1	0.2	6.1	13.2
Paris (CAC 40)	4231.9	0.1	10.7	12.7
Frankfurt (DAX)	4583.6	-0.8	7.7	12.6
Tokyo (NIKKEI 225)	11,577.4	0.3	0.8	-2.4
Hong Kong (Hang Seng)	14,277.3	0.8	0.3	16.2
Toronto (S&P/TSX Composite)	10029.3	-0.2	8.5	18.0
Mexico City (IPC)	13,550.1	0.8	4.9	33.7

## FUNDAMENTALS

	JUNE 28	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	2.04%	2.01%	1.63%
S&P 500 P/E Ratio (Trailing 12 mos.)	19.7	19.9	21.0
S&P 500 P/E Ratio (Next 12 mos.)*	15.8	15.9	17.0
First Call Earnings Revision*	0.20%	-0.20%	1.30%

\*First Call Corp.

## TECHNICAL INDICATORS

	JUNE 28	WEEK AGO	READING
S&P 500 200-day average	1174.5	1172.5	Positive
Stocks above 200-day average	61.0%	65.0%	Neutral
Options: Put/call ratio	0.82	0.76	Positive
Insiders: Vickers NYSE Sell/buy ratio	3.92	3.67	Negative

## BEST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %	
Computer Retailers	17.2	Homebuilding	73.3
Specplcd. Consmr. Serv.	16.2	Managed Health Care	71.8
Oil & Gas Refining	10.3	Oil & Gas Refining	71.7
Homebuilding	10.1	Fertilizers & Ag. Chems.	69.4
Oil & Gas Equipment	10.1	Oil & Gas Drilling	62.4

## WORST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %	
Internet Retailers	-14.1	IT Consulting	-54.3
IT Consulting	-14.0	Insurance Brokers	-31.1
Steel	-10.5	Automobiles	-30.9
Air Freight & Couriers	-7.2	Internet Retailers	-28.3
Restaurants	-6.3	Instrumentation	-24.8

## EQUITY FUND CATEGORIES

	4-WEEK TOTAL RETURN %	52-WEEK TOTAL RETURN %	
<b>LEADERS</b>		<b>LEADERS</b>	
Natural Resources	7.5	Latin America	61.0
Precious Metals	6.2	Natural Resources	38.7
Latin America	5.4	Real Estate	33.5
Utilities	4.7	Diversified Emerg. Mkts.	33.0
<b>LAGGARDS</b>		<b>LAGGARDS</b>	
Technology	-0.2	Japan	-3.5
Large-cap Growth	0.9	Technology	-2.1
Domestic Hybrid	1.1	Large-cap Growth	4.7
Large-cap Blend	1.2	Health	5.9

## EQUITY FUNDS

	4-WEEK TOTAL RETURN %	52-WEEK TOTAL RETURN %	
<b>LEADERS</b>		<b>LEADERS</b>	
Guinness Atkn. Gl. Energy	11.5	iShares MSCI Brazil Idx.	75.1
ProFunds Oil & Gas Inv.	10.9	T. Rowe Price Lat. Am.	64.6
Matthew 25	9.9	Merrill Lynch Lat. Am. B	64.2
Merrill Lynch Nat. Res. A	9.5	iShares S&P L. Am. 40 Idx.	63.6
<b>LAGGARDS</b>		<b>LAGGARDS</b>	
American Heritage	-10.0	Ameritor Investment	-57.1
Potomac Sm. Cap/Sh. Inv.	-8.0	Apex Mid Cap Growth	-26.8
ProFds. USH. Sm. Cap Inv.	-7.9	ProFds. USH. Mid Cap Inv.	-25.8
AMIDEX 35 Mutual	-7.4	Van Wagoner Emerg. Gr.	-25.0

## INTEREST RATES

### KEY RATES

	JUNE 29	WEEK AGO	YEAR AGO
Money Market Funds	2.68%	2.63%	0.71%
90-Day Treasury Bills	3.12	3.03	1.38
2-Year Treasury Notes	3.66	3.60	2.82
10-Year Treasury Notes	3.98	3.94	4.69
30-Year Treasury Bonds	4.26	4.24	5.37
30-Year Fixed Mortgage †	5.44	5.55	6.21

†BanxQuote, Inc.

## BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
General Obligations	3.53%	4.30%
Taxable Equivalent	5.04	6.14
Insured Revenue Bonds	3.70	4.38
Taxable Equivalent	5.29	6.26

## THE WEEK AHEAD

### FACTORY INVENTORIES Tuesday, July 5, 10 a.m. EDT »

Manufacturing inventories are forecast to have risen by 0.2% in May, after ticking up by 0.1% in April. The deceleration in demand for factory goods this year will likely mean a smaller buildup in inventories going forward.

### NONMANUFACTURERS' INDEX Wednesday, July 6, 10 a.m. EDT »

The Institute for Supply Management's June

nonmanufacturing activity index probably held steady at 58.5%, after slipping to that level in May. Beyond the top-line reading, the May new orders and backlogged orders indexes improved, signaling healthy levels of demand remain in the pipeline.

### EMPLOYMENT Friday, July 8, 8:30 a.m. EDT »

Nonfarm payrolls are expected to have expanded by 198,000 jobs, in June, after undershooting

forecasts in May with a gain of 78,000 workers. Manufacturers probably trimmed payrolls by 2,000 slots last month, after cutting 7,000 jobs in May. The jobless rate very likely inched up to 5.2%, from 5.1% in May.

### INSTALLMENT CREDIT Friday, July 8, 3 p.m. EDT »

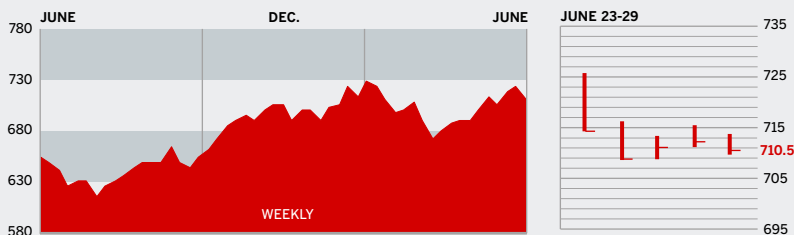
Consumers probably piled on an additional \$5 billion of debt during May. Installment credit increased \$1.3 billion in the previous month.

The *BusinessWeek* production index climbed to 244.9 for the week ended June 18, an 11.8% improvement from the previous year. Before calculation of the four-week moving average, the index edged up to 247.

## BusinessWeek online

For the BW50, more investment data, and the components of the production index visit [www.businessweek.com/magazine/extra.htm](http://www.businessweek.com/magazine/extra.htm)

# THE BUSINESSWEEK FIFTY



The BW50 lost 1.5% for the week, in line with the major indexes. Declines at steelmakers Nucor and U.S. Steel, off 5.8% and 7%, respectively, depressed returns. But steel wasn't the only area of weakness: eBay, Apple, and Yahoo weighed on a weak tech group. FedEx lost altitude, falling 6% on worries over high fuel costs and a possible price war with UPS. UnitedHealth Group rose 3.4%.

## COMPANY PERFORMANCE

RANK	COMPANY	% CHANGE	
		WEEK	SINCE 3/1/05
1	Nucor	-5.8	-24.5
2	ConocoPhillips	-1.1	4.2
3	ChevronTexaco	-2.6	-8.6
4	Valero Energy	-1.9	10.8
5	UnitedHealth Group	3.4	16.6
6	Occidental Petroleum	-1.5	10.5
7	Exxon Mobil	-2.1	-7.7
8	Yahoo	-5.3	8.3
9	Nextel Communications	0.2	9.9
10	Apache	-1.9	2.9
11	Devon Energy	1.4	7.5
12	Pulte Homes	-0.8	6.7
13	Qualcomm	-3.9	-7.0
14	Apple Computer	-5.7	-18.9
15	Dell	-2.2	-1.3
16	Paccar	-2.9	-7.9
17	Coach	0.0	20.8
18	Sunoco	-0.1	15.3
19	eBay	-9.6	-23.2
20	Burlington Resources	-1.2	10.8
21	Progressive	-2.5	12.5
22	Caremark Rx	0.4	15.8
23	Caterpillar	-3.9	1.7
24	Phelps Dodge	-0.2	-11.7
25	Autodesk	-4.1	15.5

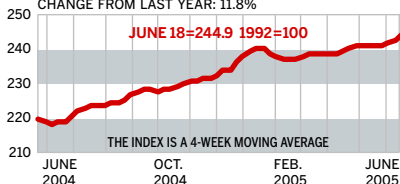
RANK	COMPANY	% CHANGE	
		WEEK	SINCE 3/1/05
26	Johnson & Johnson	-0.5	0.2
27	Carnival	-0.2	1.2
28	Adobe Systems	-4.8	-5.7
29	Cummins	0.4	2.4
30	Boston Scientific	-2.8	-15.8
31	EOG Resources	-0.7	23.9
32	Symantec	-3.6	-2.0
33	Starbucks	-3.3	0.7
34	Electronic Arts	-2.5	-12.0
35	WellPoint	-0.5	14.1
36	Deere	-0.8	-6.6
37	United States Steel	-7.0	-43.9
38	Zimmer Holdings	1.3	-10.0
39	FedEx	-6.0	-15.3
40	Chubb	0.5	8.3
41	XTO Energy	2.0	-0.9
42	Microsoft	0.1	-0.3
43	Danaher	-3.4	-3.5
44	Unocal	0.5	20.5
45	Dow Chemical	-0.4	-18.0
46	Cisco Systems	-2.2	11.1
47	Gilead Sciences	1.7	25.5
48	Nike	-2.3	0.4
49	Anadarko Petroleum	-1.5	6.0
50	Bank of America	-0.3	0.6

Data: Reuters

## BW PRODUCTION INDEX

### INDUSTRIAL OUTPUT

CHANGE FROM LAST WEEK: 0.7%  
CHANGE FROM LAST YEAR: 11.8%



The production index kept on moving higher. Before calculation of the four-week moving average, the index posted a small improvement, to 247, from 246.7. After seasonal adjustments, vehicle assemblies turned in the best performances. The major American auto makers are on pace to produce more vehicles than originally scheduled, according to *WardsAuto.com*. Coal and rail-freight traffic were also higher. Steel, lumber, electric power production, and crude-oil refining were lower.

Information on each of the index components is at [www.businessweek.com](http://www.businessweek.com).  
BW production index Copyright 2005 by The McGraw-Hill Companies

## ONLINE RESOURCES

**BW50** Track the index and the companies in it all day long. Plus: our exclusive Info Tech 100 index.

**BUSINESSWEEK INVESTING** Real-time market coverage and investment tools in partnership with Standard & Poor's.

**MUTUAL FUNDS** Search for funds, view BW ratings, and read Q&As with fund managers.

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**BusinessWeek** online

For the BW50, more investment data, and the components of the production index visit [www.businessweek.com/magazine/extra.htm](http://www.businessweek.com/magazine/extra.htm)