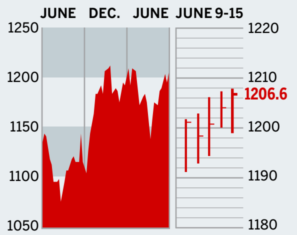
Personal Business Figures of the Week

STOCKS

S&P 500



COMMENTARY

Despite five positive trading sessions in a row, the Dow barely budged, ending up 0.9%, while the S&P 500 and NASDAQ advanced 1% and 0.7%, respectively. The real action, though, shifted to the oil market, where crude rose above $55 per barrel. Meanwhile, bond traders, caught in a game of chicken with the Fed, blinked, sending the yield on the 10-year T-note to 4.11%.

Data: Bloomberg Financial Markets, Reuters

U.S. MARKETS

	JUNE 15	WEEK % CHANGE	YEAR TO DATE % CHANGE	LAST 12 MONTHS % CHANGE
S&P 500	1206.6	1.0	-0.4	6.6
Dow Jones Industrials	10,566.4	0.9	-2.0	1.8
NASDAQ Composite	2074.9	0.7	-4.6	4.0
S&P MidCap 400	686.2	1.8	3.4	15.5
S&P SmallCap 600	333.3	2.4	1.4	17.4
DJ Wilshire 5000	11,962.1	1.2	0.1	8.7

SECTORS

	JUNE 15	WEEK	YEAR TO DATE	LAST 12 MONTHS
BusinessWeek 50*	717.5	1.7	1.8	10.3
BW Info Tech 100**	355.6	-0.2	-4.7	3.7
S&P/BARRA Growth	579.5	0.5	-0.4	2.4
S&P/BARRA Value	622.8	1.4	-0.4	10.8
S&P Energy	345.3	4.8	19.6	41.8
S&P Financials	395.0	0.6	-3.9	3.2
S&P REIT	150.0	1.3	3.8	29.1
S&P Transportation	211.6	-1.6	-12.4	6.5
S&P Utilities	155.3	0.9	9.7	31.8
GSTI Internet	166.7	-0.2	-6.5	4.4
PSE Technology	757.1	0.8	-2.8	6.3

*Mar. 19, 1999=1000 **Feb. 7, 2000=1000

GLOBAL MARKETS

	JUNE 15	WEEK % CHANGE	YEAR TO DATE % CHANGE	LAST 12 MONTHS % CHANGE
S&P Euro Plus (U.S. Dollar)	1336.6	-1.2	-4.3	13.8
London (FT-SE 100)	5019.5	0.3	4.3	12.6
Paris (CAC 40)	4184.4	0.3	9.5	13.6
Frankfurt (DAX)	4548.4	-0.2	6.9	14.1
Tokyo (NIKKEI 225)	11,415.9	1.2	-0.6	-1.9
Hong Kong (Hang Seng)	13,914.3	0.1	-2.2	14.4
Toronto (S&P/TSX Composite)	9866.6	1.6	6.7	17.6
Mexico City (IPC)	13,501.5	3.0	4.5	32.1

FUNDAMENTALS

	JUNE 14	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	2.05%	2.03%	1.64%
S&P 500 P/E Ratio (Trailing 12 mos.)	19.7	19.6	21.2
S&P 500 P/E Ratio (Next 12 mos.)*	15.8	15.7	16.4
First Call Earnings Revision*	-0.53%	-0.68%	1.83%

*First Call Corp.

TECHNICAL INDICATORS

	JUNE 14	WEEK AGO	READING
S&P 500 200-day average	1169.9	1167.5	Positive
Stocks above 200-day average	63.0%	62.0%	Neutral
Options: Put/call ratio	0.69	0.78	Neutral
Insiders: Vickers NYSE Sell/buy ratio	3.33	3.17	Negative

BEST-PERFORMING GROUPS

	LAST MONTH %		LAST 12 MONTHS %
Computer Retailers	27.9	Fertilizers & Ag. Chems.	89.9
Oil & Gas Drilling	23.3	Oil & Gas Drilling	74.6
Homebuilding	20.4	Oil & Gas Refining	70.8
Oil & Gas Refining	18.8	Homebuilding	67.4
Automobiles	18.6	Managed Health Care	64.8

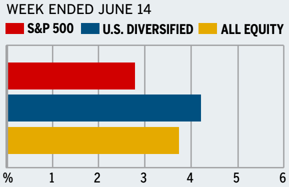
WORST-PERFORMING GROUPS

	LAST MONTH %		LAST 12 MONTHS %
Home Furnishings	-5.8	IT Consulting	-50.3
Publishing & Printing	-3.0	Insurance Brokers	-29.5
Advertising	-2.8	Automobiles	-25.7
Airlines	-2.7	Motorcycles	-19.1
Biotechnology	-2.0	Auto Parts & Equip.	-19.0

MUTUAL FUNDS

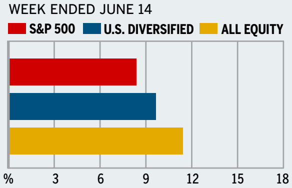
4-WEEK TOTAL RETURN

WEEK ENDED JUNE 14



52-WEEK TOTAL RETURN

WEEK ENDED JUNE 14



Data: Standard & Poor's

EQUITY FUND CATEGORIES

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS		LEADERS	
Natural Resources	11.3	Latin America	58.4
Precious Metals	10.9	Natural Resources	40.6
Latin America	8.2	Real Estate	35.7
Small-cap Value	6.2	Diversified Emerg. Mkts.	34.3
LAGGARDS		LAGGARDS	
Health	0.8	Japan	-1.3
Japan	1.9	Technology	0.4
Europe	1.9	Health	5.4
Foreign	2.1	Large-cap Growth	5.4

EQUITY FUNDS

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS		LEADERS	
Apex Mid Cap Growth	19.0	iShares MSCI Brazil Idx.	75.0
PrFds. Mble. Tlcmms. Inv.	17.3	ProFunds Oil & Gas Inv.	64.7
ProFunds Oil & Gas Inv.	17.3	iShares S&P L. Am. 40 Idx.	61.3
Guinness Atkn. Gl. Europe	14.8	Merrill Lynch Lat. Am. B	61.3
LAGGARDS		LAGGARDS	
Van Wagoner Post Vent.	-12.7	Ameritor Investment	-57.1
Potomac Sm. Cap/Sh. Inv.	-12.2	ProFds. USh. Mid Cap Inv.	-27.3
ProFds. USh. Sm. Cap Inv.	-12.0	ProFds. USh. Sm. Cap Inv.	-24.8
Van Wagoner Technology	-12.0	Van Wagoner Emerg. Gr.	-22.1

INTEREST RATES

KEY RATES

	JUNE 15	WEEK AGO	YEAR AGO
Money Market Funds	2.61%	2.58%	0.62%
90-Day Treasury Bills	2.99	3.01	1.30
2-Year Treasury Notes	3.71	3.60	2.79
10-Year Treasury Notes	4.11	3.94	4.72
30-Year Treasury Bonds	4.40	4.22	5.40
30-Year Fixed Mortgage †	5.54	5.45	6.30

†BanxQuote, Inc.

BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
General Obligations	3.61%	4.34%
Taxable Equivalent	5.16	6.20
Insured Revenue Bonds	3.69	4.40
Taxable Equivalent	5.27	6.29

THE WEEK AHEAD

LEADING INDICATORS *Monday, June 20, 10 a.m. EDT* » The Conference Board's May index of leading economic indicators is forecast to have fallen by 0.2%, the fifth consecutive decline. That's the consensus estimate of economists polled by Action Economics. The index has been pulled down in large part by a narrowing in the spread between the yield on the 10-year Treasury bond and the federal funds rate.

EXISTING HOME SALES *Thursday, June 23, 10 a.m. EDT* »May home sales probably eased a little, to an annual rate of 7.1 million, after surging to a record 7.2 million in April. Robust sales helped push the median price for a home up 15.1% from the previous year, the strongest yearly price gain since 1980.

DURABLE GOODS ORDERS *Friday, June 24, 8:30 a.m. EDT* » Orders for durable goods probably held steady during May. In April orders rebounded 1.9% on a big jump in civilian aircraft orders. Recent data covering factory activity have been mixed.

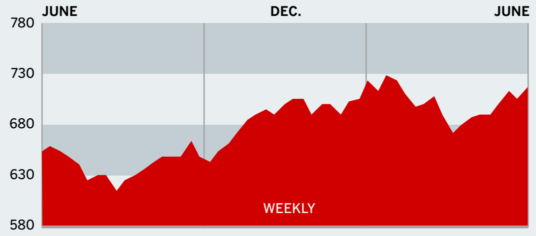
NEW HOME SALES *Friday, June 24, 10 a.m. EDT* » New home sales in May are expected to have remained unchanged from the record annual rate of 1.32 million hit in April. So far in 2005, sales are on track to set another record for the whole year.

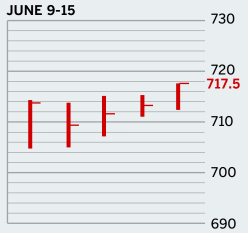
The *BusinessWeek* production index improved to 242.1 for the week ended June 4, 10.4% above the previous year reading. Before calculation of the four-week moving average, the index eased to 242.8.

BusinessWeek online

For the BW50, more investment data, and the components of the production index visit www.businessweek.com/extras

THE BUSINESSWEEK FIFTY





The BW50 turned in a strong performance, rising 1.7% during a week when the broader markets were sluggish. Thanks to a jump in the price of crude and tight inventories, Valero Energy and Occidental Petroleum rose 6.5% and 6.3%, respectively. Also rebounding back from selling pressures were U.S. Steel and Electronic Arts, up 6.5%. and 12.7%, respectively.

COMPANY PERFORMANCE

RANK	COMPANY	% CHANGE WEEK	% CHANGE SINCE 3/1/05
1	**Nucor**	2.4	–14.8
2	**ConocoPhillips**	5.2	3.4
3	**ChevronTexaco**	3.7	–8.4
4	**Valero Energy**	6.5	6.6
5	**UnitedHealth Group**	0.8	13.1
6	**Occidental Petroleum**	6.3	11.5
7	**Exxon Mobil**	4.4	–6.4
8	**Yahoo**	–0.8	12.6
9	**Nextel Communications**	2.6	9.2
10	**Apache**	6.1	2.0
11	**Devon Energy**	2.3	4.0
12	**Pulte Homes**	4.9	4.0
13	**Qualcomm**	–5.6	–3.3
14	**Apple Computer**	0.6	–17.2
15	**Dell**	0.6	1.4
16	**Paccar**	–0.7	–4.8
17	**Coach**	4.4	20.3
18	**Sunoco**	8.1	13.6
19	**eBay**	0.6	–12.8
20	**Burlington Resources**	6.6	10.6
21	**Progressive**	2.5	14.1
22	**Caremark Rx**	–2.7	12.8
23	**Caterpillar**	2.1	3.7
24	**Phelps Dodge**	6.1	–11.2
25	**Autodesk**	–2.3	23.9

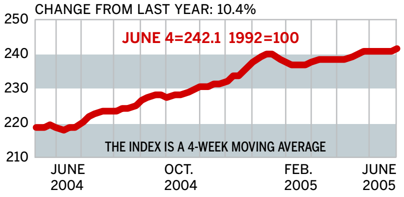
RANK	COMPANY	% CHANGE WEEK	% CHANGE SINCE 3/1/05
26	**Johnson & Johnson**	0.0	1.1
27	**Carnival**	1.0	–4.3
28	**Adobe Systems**	–0.8	3.6
29	**Cummins**	0.4	–2.9
30	**Boston Scientific**	3.1	–11.5
31	**EOG Resources**	6.0	22.0
32	**Symantec**	–0.9	–2.4
33	**Starbucks**	0.4	6.7
34	**Electronic Arts**	12.7	–8.4
35	**WellPoint**	3.7	13.4
36	**Deere**	0.7	–7.0
37	**United States Steel**	6.5	–34.7
38	**Zimmer Holdings**	–0.1	–8.1
39	**FedEx**	–3.8	–11.7
40	**Chubb**	1.5	7.3
41	**XTO Energy**	4.5	–3.7
42	**Microsoft**	–0.6	0.4
43	**Danaher**	–2.0	–0.2
44	**Unocal**	3.6	11.9
45	**Dow Chemical**	3.3	–14.7
46	**Cisco Systems**	–0.5	10.9
47	**Gilead Sciences**	3.3	25.9
48	**Nike**	3.2	0.8
49	**Anadarko Petroleum**	6.2	4.7
50	**Bank of America**	1.5	–0.1

Data: Reuters

BW PRODUCTION INDEX

INDUSTRIAL OUTPUT

CHANGE FROM LAST WEEK: 0.2%
CHANGE FROM LAST YEAR: 10.4%



The production index posted another gain. Before calculation of the four-week moving average, the index slipped to 242.8, from 243.1. On a seasonally adjusted basis, the auto and truck assemblies posted modest gains. *WardsAuto.com* says vehicle output is expected to grow some more in the third quarter, although Ford and General Motors will cut back on production. Crude-oil refining, lumber, and coal were higher as well. The rail-freight traffic, steel, and electric power components were all lower.

Information on each of the index components is at **www.businessweek.com.**

ONLINE RESOURCES

BW50 Track the index and the companies in it all day long. Plus: our exclusive Info Tech 100 index.

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