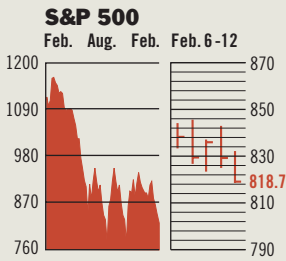


# BusinessWeek Investor FIGURES OF THE WEEK

## STOCKS



### COMMENTARY

In his Feb. 11 testimony to the Senate Banking Committee, Fed Chairman Alan Greenspan said growth will pick up once the Iraq crisis is resolved. Investors, however, were not reassured. Heightened security alerts and a threat from Osama bin Laden may have added to market jitters. The one positive? The selloff has come on light volume.

Data: Bloomberg Financial Markets, Reuters

### U.S. MARKETS

	FEB. 12	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P 500	818.7	-3.0	-6.9	-26.4
Dow Jones Industrials	7758.2	-2.8	-7.0	-21.5
NASDAQ Composite	1279.0	-1.7	-4.2	-30.7
S&P MidCap 400	397.5	-3.3	-7.5	-21.0
S&P SmallCap 600	181.4	-3.2	-7.8	-20.4
Wilshire 5000	7772.4	-3.0	-6.8	-25.2

### SECTORS

	FEB. 12	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
BusinessWeek 50*	504.0	-2.9	-7.1	-25.6
BusinessWeek Info Tech 100**	259.6	-6.2	-9.0	-32.6
S&P/BARRA Growth	423.1	-2.1	-5.7	-27.6
S&P/BARRA Value	392.9	-3.9	-8.2	-25.4
S&P Energy	173.5	-3.4	-5.2	-15.5
S&P Financials	272.5	-4.0	-8.2	-20.3
S&P REIT	86.2	-1.8	-5.1	-8.2
S&P Transportation	157.3	-2.7	-7.4	-25.4
S&P Utilities	86.3	-6.9	-11.7	-35.5
GSTI Internet	73.0	0.1	-2.2	-20.2
PSE Technology	439.5	-1.8	-4.1	-34.0

\*Mar. 19, 1999=1000 \*\*Feb. 7, 2000=1000

### GLOBAL MARKETS

	FEB. 12	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	779.8	-4.4	-7.7	-22.9
London (FT-SE 100)	3616.1	-1.7	-8.2	-29.6
Paris (CAC 40)	2770.6	-4.0	-9.6	-36.1
Frankfurt (DAX)	2571.3	-5.7	-11.1	-47.4
Tokyo (NIKKEI 225)	8664.2	2.1	1.0	-12.3
Hong Kong (Hang Seng)	9314.9	1.5	-0.1	-14.0
Toronto (S&P/TSX Composite)	6452.5	-1.1	-2.4	-15.1
Mexico City (IPC)	5763.9	-3.4	-5.9	-12.5

### FUNDAMENTALS

	FEB. 11	WK. AGO	YR. AGO
S&P 500 Dividend Yield	1.93%	1.88%	1.41%
S&P 500 P/E Ratio (Trailing 12 mos.)	29.2	30.0	61.5
S&P 500 P/E Ratio (Next 12 mos.)*	15.0	15.3	20.7
First Call Earnings Revision*	-2.43%	-2.44%	-0.46%

\*First Call Corp.

### TECHNICAL INDICATORS

	FEB. 11	WK. AGO	READING
S&P 500 200-day average	924.6	931.0	Negative
Stocks above 200-day average	29.0%	32.0%	Positive
Options: Put/call ratio	0.94	0.86	Positive
Insiders: Vickers NYSE Sell/buy ratio	2.09	2.24	Neutral

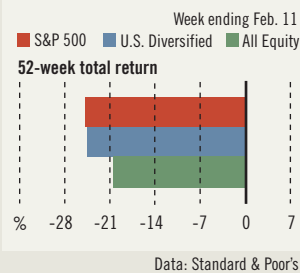
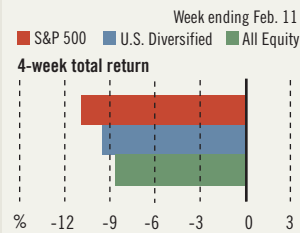
### BEST-PERFORMING GROUPS

LAST MONTH %	LAST 12 MONTHS %
Distillers & Vintners	8.0
Oil & Gas Drilling	2.0
Biotechnology	0.7
Internet Retail	0.0
Oil & Gas Refining	-0.3
Metal & Glass Containers	16.4
Internet Software	9.8
Photographic Products	8.5
Distillers & Vintners	8.4
Divsfd. Metals & Mining	3.8

### WORST-PERFORMING GROUPS

LAST MONTH %	LAST 12 MONTHS %
Multi-Utilities	-35.3
Tires & Rubber	-27.8
Photographic Products	-25.6
Semiconductor Equip.	-24.7
Multi-line Insurers	-24.4
Multi-Utilities	-68.8
Tires & Rubber	-68.3
IT Consulting	-58.9
Semiconductors	-55.9
Advertising	-52.6

## MUTUAL FUNDS



Data: Standard & Poor's

### EQUITY FUND CATEGORIES

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
<b>LEADERS</b>		<b>LEADERS</b>	
Precious Metals	0.6	Precious Metals	34.5
Natural Resources	0.0	Real Estate	0.6
Real Estate	-2.3	Natural Resources	-2.1
Japan	-3.4	Japan	-8.0
<b>LAGGARDS</b>		<b>LAGGARDS</b>	
Communications	-13.6	Technology	-40.4
Technology	-13.4	Communications	-31.9
Latin America	-12.7	Small-cap Growth	-28.4
Financial	-10.6	Large-cap Growth	-27.1

### EQUITY FUNDS

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
<b>LEADERS</b>		<b>LEADERS</b>	
ProFunds UltraBear Inv.	25.1	First EagleGold	58.0
Rydex Dynam. Tempest 500	25.1	Prudent Bear	54.3
ProFunds UltraShort OTC	24.7	Monterey OCM Gold	51.3
Rydex Dynam. Vent. 100	24.4	Gabelli Gold	46.5
<b>LAGGARDS</b>		<b>LAGGARDS</b>	
ProFunds UltraWrts. Serv.	-27.0	ProFunds UltraSemicdr. Inv.	-73.4
ProFunds UltraSemicdr. Inv.	-23.5	Frontier Equity	-68.0
Rydex Dynam. Veloc. 100	-22.3	ProFunds UltraOTC Inv.	-65.2
Reynolds	-22.2	Rydex Dynamic Veloc. 100	-64.6

## INTEREST RATES

### KEY RATES

	FEB. 12	WEEK AGO	YEAR AGO
<b>MONEY MARKET FUNDS</b>	0.91%	0.94%	1.60%
<b>90-DAY TREASURY BILLS</b>	1.16	1.16	1.74
<b>2-YEAR TREASURY NOTES</b>	1.60	1.68	3.03
<b>10-YEAR TREASURY NOTES</b>	3.91	3.96	4.99
<b>30-YEAR TREASURY BONDS</b>	4.84	4.80	5.45
<b>30-YEAR FIXED MORTGAGE†</b>	5.90	5.92	6.85

†BanxQuote, Inc.

### BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
<b>GENERAL OBLIGATIONS</b>	3.87%	4.72%
<b>TAXABLE EQUIVALENT</b>	5.53	6.74
<b>INSURED REVENUE BONDS</b>	3.99	4.95
<b>TAXABLE EQUIVALENT</b>	5.70	7.07

## THE WEEK AHEAD

**NEW RESIDENTIAL CONSTRUCTION** *Wednesday, Feb. 19, 8:30 a.m. EST* ► Housing starts in January are forecast to have slipped to an annual rate of 1.78 million. That's based on the median forecast of economists surveyed by MMS International.

**PRODUCER PRICE INDEX** *Thursday, Feb. 20, 8:30 a.m. EST* ► January producer prices probably climbed 0.3%. Minus food and energy, prices very likely rose 0.1%.

**INTERNATIONAL TRADE** *Thursday, Feb. 20, 8:30 a.m. EST* ► The December foreign trade deficit very likely fell to \$39 billion.

**LEADING INDICATORS** *Thursday, Feb. 20, 10 a.m. EST* ► The Conference Board's January index of leading indicators probably rose 0.1% for a second straight month.

**CONSUMER PRICE INDEX** *Friday, Feb. 21, 8:30 a.m. EST* ► January consumer prices for goods and services most likely grew 0.3%. Excluding food and energy, core inflation probably rose by 0.1%.

**FEDERAL BUDGET** *Friday, Feb. 21, 2 p.m. EST* ► The federal government is expected to report a surplus of \$29.5 billion for Janu-

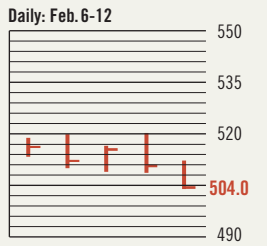
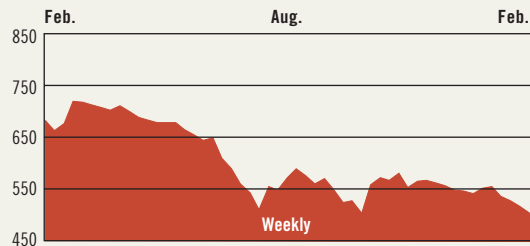
ary, short of the \$43.7 billion surplus posted in January, 2002. In December, the surplus stood at a small \$4.4 billion.

The BusinessWeek production index fell to 194.7 for the week ended Feb. 1 and was up 4.4% from a year ago. More complete information is available at [www.businessweek.com](http://www.businessweek.com).

**BusinessWeek online**

For the BW 50, more investment data, and the components of the production index visit [www.businessweek.com](http://www.businessweek.com)

THE BUSINESSWEEK FIFTY

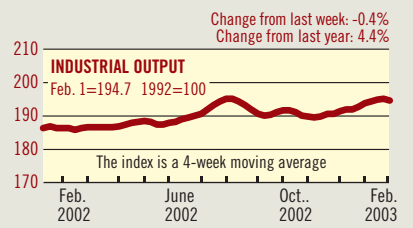


**THE BW 50** turned in a dismal performance, falling 2.9% for the week. Even more discouraging than the actual decline was its breadth: Only 4 of the 50 stocks stayed positive, with Wal-Mart's 2.4% leading the quartet. Among the rest, energy providers were once again the big losers: Duke Energy shares fell to an 11-year low on fears that it may cut its dividend; American Electric Power sank 12.0% on a downgrade by Moody's.

COMPANY PERFORMANCE		% CHANGE SINCE 3/1/02		% CHANGE SINCE 3/1/02			
RANK	COMPANY	WEEK	SINCE 3/1/02	RANK	COMPANY	WEEK	SINCE 3/1/02
1	Johnson & Johnson	-4.0	-17.9	26	Tenet Healthcare	-2.4	-54.7
2	Freddie Mac	-2.8	-14.7	27	Household International	0.6	-47.9
3	Pfizer	-3.1	-29.8	28	WellPoint Health Networks	-4.9	6.1
4	MBNA	-2.9	-30.7	29	Washington Mutual	0.2	6.4
5	Altria	-1.7	-29.0	30	Duke Energy	-16.9	-60.5
6	KLA-Tencor	-2.3	-44.7	31	Kohl's	-2.4	-25.4
7	Fannie Mae	-1.7	-19.5	32	Bed Bath & Beyond	-1.5	-3.0
8	Lowe's	-1.0	-24.3	33	Cardinal Health	-4.0	-17.6
9	Best Buy	-3.0	-40.8	34	Centex	-1.8	-9.3
10	AmerisourceBergen	-5.8	-19.1	35	American Electric Power	-12.0	-54.5
11	UnitedHealth Group	-4.4	10.7	36	Golden West Financial	0.1	15.3
12	Exelon	-6.7	-5.0	37	Stryker	-0.5	0.7
13	Home Depot	-0.5	-57.6	38	Harley-Davidson	-1.3	-21.3
14	Wal-Mart Stores	2.4	-22.8	39	PepsiCo	-6.5	-23.9
15	Dynegy	-9.5	-92.9	40	Merck	-2.4	-13.0
16	General Dynamics	-1.9	-28.8	41	Apache	-2.1	14.9
17	ConocoPhillips	-3.1	-19.0	42	Amerada Hess	-4.5	-36.2
18	Forest Laboratories	-2.5	23.1	43	KB Home	-2.1	3.7
19	Block (H&R)	-4.1	-28.8	44	First Data	-3.9	-20.1
20	Calpine	-1.3	-58.2	45	Tyco International	-6.3	-49.8
21	Occidental Petroleum	-1.4	7.3	46	International Game Technology	-2.5	10.5
22	Sysco	-2.9	-4.1	47	Capital One Financial	-2.7	-39.6
23	Pulte Homes	-1.9	-4.7	48	Electronic Data Systems	-4.2	-73.7
24	Marathon Oil	-1.5	-21.1	49	Nabors Industries	-2.0	5.9
25	Citigroup	-6.6	-25.9	50	Xcel Energy	-3.2	-55.0

Data: Reuters

BW PRODUCTION INDEX



The production index fell for the first time since November. Before calculation of the four-week moving average, the index dropped to 193.1 from 195.8. After adjusting for seasonal factors, autos and truck assemblies posted the steepest declines. According to *Ward's Automotive Report*, inventories are climbing up close to record levels and could lead to a slowdown in production. Also lower were crude-oil refining, steel, and electric power production. Lumber, coal, and rail-freight traffic were all higher for the week.

Information on each of the index components is at [www.businessweek.com](http://www.businessweek.com)  
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