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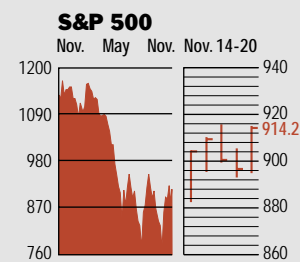
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## BusinessWeek Investor FIGURES OF THE WEEK

### STOCKS



#### COMMENTARY

The markets posted gains for the week ended Nov. 20—not on any good news, but rather a dearth of bad news. Big tech stocks—IBM, Intel, and Cisco—helped push NASDAQ up 4.3% for the week. And while the blue-chip Dow has surged more than 18% off its 5-year lows hit on Oct. 9, Wall Street analysts continue to be guarded about the current market momentum.

Data: Bloomberg Financial Markets (Reuters)

U.S. MARKETS	NOV. 20	WEEK	% CHANGE	
			YEAR TO DATE	LAST 12 MONTHS
S&P 500	914.2	3.6	-20.4	-20.0
Dow Jones Industrials	8623.0	2.7	-14.0	-12.9
NASDAQ Composite	1419.4	4.3	-27.2	-24.5
S&P MidCap 400	434.5	3.7	-14.5	-9.5
S&P SmallCap 600	197.5	2.6	-15.0	-8.1
Wilshire 5000	8619.4	3.5	-19.5	-18.1

SECTORS	NOV. 20	WEEK	% CHANGE	
			YEAR TO DATE	LAST 12 MONTHS
BusinessWeek 50*	565.8	2.0	-22.5	-23.7
BusinessWeek Info Tech 100**	301.8	3.7	-28.0	-26.1
S&P/BARRA Growth	473.6	3.0	-20.3	-20.1
S&P/BARRA Value	437.3	4.2	-20.8	-20.4
S&P Energy	184.1	5.7	-12.9	-9.6
S&P Financials	310.9	4.8	-12.5	-11.5
S&P REIT	89.6	1.6	-4.1	-1.8
S&P Transportation	169.4	-0.1	-14.0	-11.7
S&P Utilities	92.2	4.0	-36.8	-39.3
GST Internet	83.6	7.2	-20.3	-14.3
PSE Technology	487.4	6.2	-29.1	-26.1

\*Mar. 19, 1999 = 1000 \*\*Feb. 7, 2000 = 1000

GLOBAL MARKETS	NOV. 20	WEEK	% CHANGE	
			YEAR TO DATE	LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	854.5	3.2	-21.0	-19.6
London (FT-SE 100)	4094.9	1.6	-21.5	-22.9
Paris (CAC 40)	3153.5	3.9	-31.8	-30.8
Frankfurt (DAX)	3213.0	4.8	-37.7	-36.8
Tokyo (NIKKEI 225)	8459.6	0.3	-19.8	-20.7
Hong Kong (Hang Seng)	9971.2	3.7	-12.5	-10.8
Toronto (S&P/TSX Composite)	6493.1	3.0	-15.5	-12.0
Mexico City (IPC)	5641.7	-3.8	-11.5	-1.0

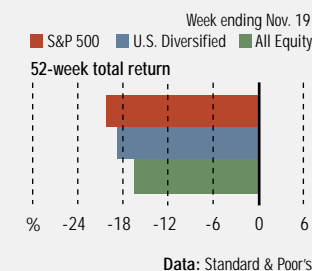
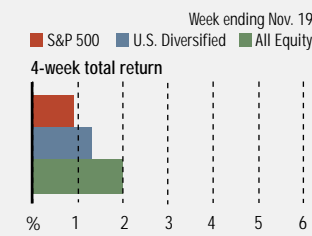
FUNDAMENTALS	NOV. 19	WK. AGO	YR. AGO
S&P 500 P/E Ratio (Trailing 12 mos.)	29.2	28.8	46.2
S&P 500 P/E Ratio (Next 12 mos.)*	16.2	16.0	22.0
First Call Earnings Revision*	-2.63%	-2.43%	-3.81%

TECHNICAL INDICATORS	NOV. 19	WK. AGO	READING
Stocks above 200-day average	22.0%	21.0%	Positive
Options: Put/call ratio	0.65	0.79	Neutral
Insiders: Vickers NYSE Sell/buy ratio	1.59	1.57	Positive

BEST-PERFORMING GROUPS	LAST MONTH %		LAST 12 MONTHS %
Office Electronics	38.9	Homebuilding	24.1
Networking Equipment	36.9	Casinos	22.0
Computer Stge. & Perphs.	33.0	Internet Software	20.9
Instrumentation	26.6	Brewers	19.5

WORST-PERFORMING GROUPS	LAST MONTH %		LAST 12 MONTHS %
Home Improvement Stores	-16.3	IT Consulting	-59.4
Managed Health Care	-13.8	Telecomms. Equipment	-57.4
Commercial Printing	-13.5	Tires & Rubber	-56.8
Housewares & Specialties	-8.9	Wireless Services	-51.1

### MUTUAL FUNDS



### EQUITY FUND CATEGORIES

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
<b>LEADERS</b>		<b>LEADERS</b>	
Technology	10.5	Precious Metals	54.4
Communications	8.5	Real Estate	5.2
Diversified Emerging Mkts.	4.9	Diversified Emerging Mkts.	1.0
Precious Metals	4.9	Pacific/Asia ex-Japan	-0.3
<b>LAGGARDS</b>		<b>LAGGARDS</b>	
Japan	-2.6	Communications	-39.6
Health	-0.6	Technology	-37.6
Financial	-0.4	Health	-27.0
Miscellaneous	-0.3	Utilities	-26.8

### EQUITY FUNDS

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
<b>LEADERS</b>		<b>LEADERS</b>	
Jacob Internet	32.1	First Eagle SoGen Gold	88.1
American Heritage	28.6	Monterey OCM Gold	71.6
ProFunds UltraSemicondr.	27.9	Tocqueville Gold	70.5
ProFunds UltraWireless	25.6	Van Eck Intl. Invs. Gold A	69.6
<b>LAGGARDS</b>		<b>LAGGARDS</b>	
Fidelity Sel. Medical Del.	-20.9	ProFunds UltraWireless	-78.2
ProFunds UltraShort OTC	-14.8	Rydex Dynam. Veloc. 100	-64.4
Rydex Dynam. Vent. 100	-14.7	World GenomicsFund.com	-64.1
CDC Nvest Targeted Eq. A	-12.7	Black Oak Emerging Tech.	-63.1

### INTEREST RATES

KEY RATES	NOV. 20	WEEK AGO	YEAR AGO
<b>MONEY MARKET FUNDS</b>	1.22%	1.28%	2.26%
<b>90-DAY TREASURY BILLS</b>	1.21	1.20	1.93
<b>2-YEAR TREASURY NOTES</b>	1.94	1.73	2.94
<b>10-YEAR TREASURY NOTES</b>	4.06	3.84	4.87
<b>30-YEAR TREASURY BONDS</b>	4.94	4.79	5.31
<b>30-YEAR FIXED MORTGAGE†</b>	5.98	5.93	6.56

†BanxQuote, Inc.

### BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
<b>GENERAL OBLIGATIONS</b>	3.75%	4.80%
<b>TAXABLE EQUIVALENT</b>	5.36	6.86
<b>INSURED REVENUE BONDS</b>	3.90	5.03
<b>TAXABLE EQUIVALENT</b>	5.57	7.19

### THE WEEK AHEAD

**EXISTING HOME SALES** Monday, Nov. 25, 10 a.m. EST ► Existing home sales very likely eased to an annual pace of 5.3 million in October, based on the median forecast of economists surveyed by MMS International.

**GROSS DOMESTIC PRODUCT (REVISION)** Tuesday, Nov. 26, 8:30 a.m. EST ► The Commerce Dept.'s second look at the third-quarter economy is expected to show that real GDP grew at an annual rate of about 3.0%, up from the initial level of 3.1%.

**NEW RESIDENTIAL SALES** Tuesday, Nov. 26, 10 a.m. EST ► New single-family home sales for October probably fell to an annual rate of 999,000, following a record pace of 1.02 million in September.

**CONSUMER CONFIDENCE** Tuesday, Nov. 26, 10 a.m. EST ► The Conference Board's November confidence index probably rebounded to 81.5, from 79.4 in October.

**DURABLE GOODS ORDERS** Wednesday, Nov. 27, 8:30 a.m. EST ► New orders for

durable goods are forecast to have climbed by 2.1% in October.

**PERSONAL INCOME** Wednesday, Nov. 27, 8:30 a.m. EST ► Both personal income and consumer expenditures probably rose by 0.3% during October.

**BEIGE BOOK** Wednesday, Nov. 27, 2 p.m. EST ► The Federal Reserve will publish its roundup of regional activity to gauge how business is doing in advance of the Dec. 10 monetary policy meeting.

CHARTS BY LAUREL DAUNIS-ALLEN/BW

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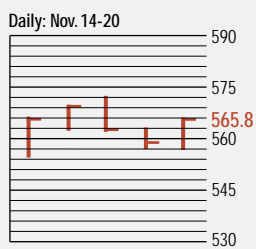
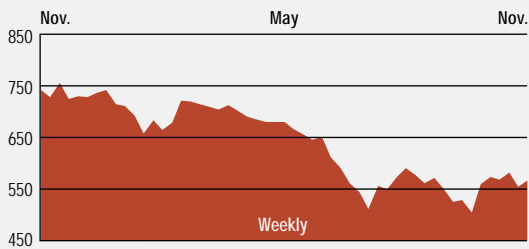
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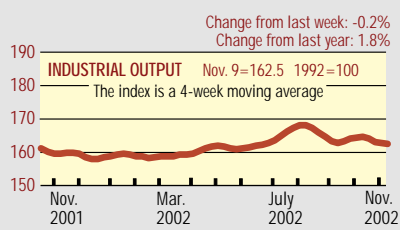
THE BUSINESSWEEK FIFTY



**THE BW 50**, up 2.0%, had a good week. Some previously battered stocks showed especially good returns: Dynegy rose 40.2% after its new CEO said the company wouldn't file for bankruptcy. Household International shares gained 27.6% on news that it would be purchased by London's HSBC, and H&R Block jumped 21.9%, once it agreed to settle a class-action lawsuit in Texas. Tenet Healthcare recovered 20.6% despite news of SEC probes.

COMPANY PERFORMANCE		% CHANGE SINCE 3/1/02		RANK		% CHANGE SINCE 3/1/02	
RANK	COMPANY	WEEK	SINCE 3/1/02	RANK	COMPANY	WEEK	SINCE 3/1/02
1	Johnson & Johnson	0.1	-1.5	26	Tenet Healthcare	20.6	-53.6
2	Freddie Mac	0.4	-8.7	27	Household International	27.6	-44.3
3	Pfizer	1.5	-19.2	28	WellPoint Health Networks	-1.7	21.9
4	MBNA	6.6	-6.1	29	Washington Mutual	0.5	6.7
5	Philip Morris	-1.1	-28.2	30	Duke Energy	0.1	-47.3
6	KLA-Tencor	12.3	-31.2	31	Kohl's	7.4	-3.4
7	Fannie Mae	-1.8	-19.3	32	Bed Bath & Beyond	3.0	4.3
8	Lowe's	-6.0	-16.2	33	Cardinal Health	-4.1	-1.6
9	Best Buy	29.0	-45.3	34	Centex	6.0	-20.8
10	AmerisourceBergen	-9.2	-10.9	35	American Electric Power	2.7	-39.1
11	UnitedHealth Group	-0.5	23.8	36	Golden West Financial	1.8	7.5
12	Exelon	0.3	1.1	37	Stryker	3.2	8.6
13	Home Depot	-8.3	-50.6	38	Harley-Davidson	1.1	-3.4
14	Wal-Mart Stores	-1.1	-12.3	39	PepsiCo	0.8	-13.4
15	Dynegy	40.2	-95.5	40	Merck	8.9	-6.3
16	General Dynamics	1.8	-11.5	41	Apache	5.0	-0.5
17	ConocoPhillips	6.4	-16.1	42	Amerada Hess	7.3	-20.6
18	Forest Laboratories	2.2	30.2	43	KB Home	2.0	-0.3
19	Block (H&R)	21.9	-25.7	44	First Data	-0.1	-15.9
20	Calpine	3.7	-54.8	45	Tyco International	9.2	-43.6
21	Occidental Petroleum	4.3	4.0	46	International Game Technology	4.1	15.9
22	Sysco	-2.0	5.7	47	Capital One Financial	4.3	-40.4
23	Pulte Homes	4.4	-13.7	48	Electronic Data Systems	4.2	-74.8
24	Marathon Oil	-3.2	-28.2	49	Nabors Industries	9.3	6.0
25	Citigroup	8.0	-10.9	50	Xcel Energy	15.5	-55.6

BW PRODUCTION INDEX



The production index declined once again. Before calculation of the four-week moving average, the index fell to 162.2 from 162.8. After seasonal adjustments, lumber and electric power production declined the most. Autos also slipped, although a forecast from *Ward's Automotive Reports* calls for gradually improving vehicle sales in November and December. Modest gains were made in crude-oil refining, steel, and rail-freight traffic. Coal and trucks showed small increases as well.

Information on each of the index components is at [www.businessweek.com](http://www.businessweek.com).  
BW production index Copyright 2002 by The McGraw-Hill Companies

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For more investment data and the components of the production index, visit [www.businessweek.com](http://www.businessweek.com)

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