

2002

Investment Outlook Scoreboard

Glossary

MARKET VALUE: Share price on Nov. 30, 2001, multiplied by the latest available common shares outstanding.

RECENT SHARE PRICE: Price for a single share of a company's most widely traded issue of common stock as of the close of trading Nov. 30, 2001.

PRICE CHANGE: Percentage change in the company's most widely traded common-stock issue since Dec. 31, 2000.

EARNINGS GROWTH: Compound annual growth rate, calculated using the 1996 and 2000 restated basic earnings per share (unless noted otherwise).

RETURN ON EQUITY: The latest available net income available for shareholders divided by total equity.

PRICE AS PERCENTAGE OF BOOK VALUE: Share price on Nov. 30, 2001, as a percentage of the latest available book value per share, which is the sum of common stock at nominal balance-sheet value, capital surplus, and retained earnings as shown in company accounts divided by the number of shares outstanding.

P-E RATIO: Price-earnings ratio based on the latest available 12 months earnings and Nov. 30, 2001, stock price.

PRICE-SALES RATIO: Based on the latest available 12 months sales and the Nov. 30, 2001, stock price.

PRICE-EARNINGS TO GROWTH RATE: The price-earnings ratio based on the 2001 earnings estimate and Nov. 30, 2001, stock price, divided by the long-term earnings growth rate.

DIVIDEND YIELD: Indicated annual dividend as a percent of the Nov. 30, 2001, stock price.

EARNINGS PER SHARE: Diluted earnings per share-net income (including proceeds from certain convertible securities, warrants, and options that are common-stock equivalents, but excluding extraordinary profits or losses) divided by number of common and common equivalent shares.

EARNINGS PER SHARE ESTIMATES: Analysts' consensus estimates for 2001 and 2002 compiled by Thomson Financial/First Call.

VARIATION: The percentage by which two-thirds of the 2002 earnings estimates are above or below the average estimate. The lower this figure is, the more analysts agree on their estimates.

LONG-TERM EARNINGS GROWTH: The median estimate by analysts of the annual growth rate of earnings compiled by Thomson Financial/First Call. For most companies, this is for the next 3-5 years.

S&P EQUITY RANKING: A measure of a company's historical growth of earnings and dividends, using Standard & Poor's computerized scoring system based on the most recent 10 years of earnings per share and dividends.

COMPANY STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			
													CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	S&P EQUITY RANKING
ALL-INDUSTRY AVERAGE	12373.1	110	7	12.7	9.1	325	32	1.5	2.5	1.37	3.96	2.23	3.66	27.1	13.8	
1 AEROSPACE & DEFENSE																
INDUSTRY AVERAGE	12352.1	49	-6	18.2	16.1	274	23	0.8	1.7	1.72	3.07	3.13	3.16	4.4	11.6	
BOEING BA	29394.5	35	-47	7.2	28.4	260	9	0.5	0.7	1.94	2.44	3.60	3.11	9.7	15.0 B	
GENERAL DYNAMICS GD	16778.4	83	7	30.0	20.7	379	18	1.5	1.9	1.35	4.48	4.50	5.10	2.0	10.0 B+	
GOODRICH GR	2484.3	24	-33	NA	15.8	166	9	0.6	0.7	4.51	2.68	3.04	2.58	6.6	12.0 B+	
LOCKHEED MARTIN LMT	20345.1	46	37	NM	8.7	260	29	0.8	2.9	0.95	-1.05	1.45	1.76	1.7	11.0 B	
NEWPORT NEWS SHIPBUILDING NNS	1996.2	68	30	16.1	31.6	657	22	0.9	2.1	0.24	2.77	3.24	3.54	7.1	10.0 NR	
NORTHROP GRUMMAN NOC	8042.9	94	13	13.9	7.6	152	17	0.7	1.0	1.70	8.82	6.19	6.85	2.8	15.6 B	
PRECISION CASTPARTS PCP (3)	1327.0	26	-39	17.8	12.4	139	11	0.5	0.8	0.47	2.45	2.83	2.38	8.4	12.0 A	
RAYTHEON RTN	11860.2	33	6	NA	1.3	112	76	0.7	2.0	2.44	1.46	1.37	1.39	1.4	12.0 B+	
ROCKWELL COLLINS COL (9)	3086.3	17	NA	NA	12.5	278	NA	1.1	4.4	2.14	NA	1.27	1.19	1.7	3.0 NR	
UNITED TECHNOLOGIES UTX	28206.0	60	-23	24.6	22.5	335	15	1.0	1.1	1.50	3.55	3.81	3.72	3.0	15.0 B+	
2 AUTOMOTIVE																
INDUSTRY AVERAGE	4921.1	26	17	3.8	-0.8	131	34	0.3	9.3	1.40	2.36	0.92	1.24	63.6	9.9	
(A) CARS & TRUCKS																
GROUP AVERAGE	13881.5	42	8	18.0	5.5	192	32	0.4	2.5	1.99	4.31	1.54	1.60	51.4	8.6	
FORD MOTOR F	34298.0	19	-19	1.9	5.1	257	56	0.2	NM	3.17	3.59	-0.07	0.76	54.0	5.5 B	
GENERAL MOTORS GM	27555.6	50	-2	7.6	1.4	96	NM	0.2	3.2	4.02	6.68	3.07	1.70	52.9	5.0 B	
NAVISTAR INTERNATIONAL NAV (10)	2173.5	37	40	NM	-2.0	194	NM	0.3	NM	0.00	2.58	-0.39*	0.47	136.2	9.0 B-	
OSHKOSH TRUCK OTRKB (9)	712.5	43	-3	40.6	14.7	205	14	0.5	1.0	0.81	2.96	2.98*	2.56	4.3	15.0 B	
PACCAR PCAR	4668.0	61	24	22.1	8.3	208	25	0.8	3.4	1.97	5.73	2.09	2.51	9.6	8.5 A-	
(B) PARTS & EQUIPMENT																
GROUP AVERAGE	1868.2	21	20	3.7	-3.3	110	22	0.2	8.5	1.00	1.85	0.76	1.15	72.4	10.8	
AMERICAN AXLE & MFG. HOLDINGS AXL	970.6	19	145	48.1	21.2	189	9	0.3	0.9	0.00	2.60	2.25	1.96	10.2	10.0 NR	
ARVINMERITOR ARM (9)	1189.5	18	59	-42.9a	5.4	183	34	0.2	3.8	2.22	4.12	0.53*	1.61	23.6	9.0 NR	
AUTOLIV ALV	1806.3	18	16	-5.1	2.2	97	44	0.5	1.1	2.38	1.67	0.98	1.28	12.5	17.0 NR	
BORGWARNER BWA	1210.4	46	15	19.1	6.5	109	17	0.5	1.5	1.30	3.54	3.15	3.39	13.0	10.0 NR	
DANA DCN	2034.8	14	-11	-6.1	-3.6	86	NM	0.2	19.6	0.29	2.18	0.07	0.20	105.0	10.0 B+	
DELPHI AUTOMOTIVE SYSTEMS DPH	7685.9	14	22	0.8	-1.2	234	NM	0.3	3.5	2.04	1.88	0.39	0.47	36.2	10.0 NR	
DURA AUTOMOTIVE SYSTEMS DRRRA	157.9	9	69	11.1	5.0	35	7	0.1	0.6	0.00	2.35	1.60	1.40	40.7	10.0 NR	
EATON ETN	4824.0	70	-7	6.5	8.0	197	25	0.6	2.1	2.53	5.00	3.26	3.98	11.6	10.0 A-	

FOOTNOTES: *Actual, not estimated data. NA=not available. NM=not meaningful. NR=not ranked. (a) Four-year compound growth rate. (b) Final year of growth rate calculation is 2000. (c) Pro forma data. Data compiled by Standard & Poor's COMPUSTAT from such sources such as statistical services, registration statements, and company reports that COMPUSTAT believes to be reliable but are not guaranteed by COMPUSTAT or BusinessWeek as to correctness or completeness. This material is not an offer to buy or sell any security. Additional data: Thomson Financial/First Call.

INVESTMENT OUTLOOK SCOREBOARD

EARNINGS PER SHARE

COMPANY STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2000 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSIS			
													CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	S&P EQUITY RANKING
FEDERAL-MOGUL FMO	81.9	1	-56	NM	NM	14	NM	0.0	NM	0.00	-4.02	-2.30	-1.25	197.6	10.3	D
LEAR LEA	2286.1	36	44	13.8	9.7	143	16	0.2	1.7	0.00	4.17	2.37	2.36	8.9	9.0	NR
TENNECO AUTOMOTIVE TEN	60.3	2	-48	NM	-38.8	25	NM	0.0	NM	0.00	-1.18	-0.38	-0.25	244.0	5.0	C
VISTEON VC	1794.0	14	20	-8.4	-5.7	54	NM	0.1	50.2	1.74	2.08	0.05	0.26	157.7	5.5	NR
WABASH NATIONAL WNC	184.7	8	-7	NM	-47.9	69	NM	0.2	NM	0.50	-0.38	-2.08	-0.41	80.5	25.0	B+
(C) TIRE & RUBBER																
GROUP AVERAGE	2364.5	19	19	-23.9	-1.5	114	124	0.3	23.5	2.49	0.78	0.41	0.89	36.4	7.3	
COOPER TIRE & RUBBER CTB	1075.6	15	39	0.2	1.0	117	124	0.3	2.2	2.83	1.31	0.71	1.15	25.2	9.5	A-
GOODYEAR TIRE & RUBBER GT	3653.4	22	-3	-48.0	-4.0	110	NM	0.3	44.8	2.14	0.25	0.10	0.63	47.6	5.0	B+
3 BANKS																
INDUSTRY AVERAGE	15531.3	37	1	8.8	14.3	246	18	2.3	1.5	2.83	2.09	2.36	2.65	7.1	11.0	
(A) BANKS - EAST																
GROUP AVERAGE	18614.2	41	-3	15.3	16.1	302	19	2.6	1.5	2.51	2.31	2.36	2.69	3.2	12.2	
ASSOCIATED BANC-CORP ASBC	2255.1	34	13	12.2	16.0	209	13	2.0	1.4	3.62	2.46	2.65	2.89	2.4	9.0	A
BANK OF NEW YORK BK	28903.5	39	-29	10.7	21.4	447	21	3.9	1.5	1.83	1.92	2.06	2.22	3.2	13.0	A
BANKNORTH GROUP BKNG	2964.4	22	9	10.9	16.4	203	13	1.9	1.2	2.49	1.32	1.77	1.97	3.6	10.0	B
COLONIAL BANCGROUP CNB	1467.1	13	23	17.3	14.0	175	12	1.5	1.1	3.62	1.06	1.10	1.21	4.1	11.0	A-
COMMERCE BANCORP CBH	2435.1	75	9	20.2	15.1	382	26	3.2	1.7	2.94	2.49	3.00	3.46	0.9	15.0	A
FLEETBOSTON FINANCIAL FBFB	39517.3	37	-2	18.8	11.0	203	17	2.0	1.3	3.81	3.68	2.61	3.10	2.9	10.5	A-
J.P. MORGAN CHASE JPM	74416.7	38	-17	12.3	6.3	178	29	1.4	1.6	3.61	2.86	2.03	3.05	7.5	12.0	B+
M&T BANK MTB	6671.0	71	4	12.1	11.8	226	20	2.6	1.7	1.42	3.44	3.83	4.24	1.2	11.0	A+
MBNA KRB	27461.4	32	-13	26.9	21.3	371	18	2.9	0.9	1.12	1.53	1.90	2.20	3.6	20.0	A+
MELLON FINANCIAL MEL	17492.3	37	-24	11.6	20.6	491	25	3.6	2.0	1.28	2.03	1.57	1.84	5.4	12.0	A-
NORTH FORK BANCORPORATION NFB	4913.4	30	23	17.7	22.4	348	15	4.1	1.4	2.77	1.39	2.03	2.18	1.4	11.0	B
PNC FINANCIAL SERVICES GROUP PNC	16457.8	58	-21	9.1	16.9	241	15	2.2	1.4	3.31	4.09	4.10	4.37	3.2	10.0	A-
STATE STREET STT	17029.7	52	-16	19.6	15.9	447	29	2.8	1.8	0.76	1.82	1.99	2.19	1.8	14.4	A+
(B) BANKS - MIDWEST																
GROUP AVERAGE	18380.6	38	-9	10.1	13.0	257	20	2.4	1.5	2.98	2.05	2.33	2.75	3.4	10.6	
BANK ONE ONE	43695.5	37	2	NM	7.9	216	27	1.7	1.5	2.24	-0.45	2.46	2.75	3.3	10.0	A-
COMERICA CMA	9137.8	51	-14	8.2	14.4	190	13	2.1	1.1	3.43	4.63	4.72	4.99	1.8	10.0	A+
COMMERCE BANCSHARES CBSH	2481.5	38	-7	12.9	14.4	197	14	2.4	1.5	1.70	2.63	2.69	2.87	2.4	9.5	A+
FIFTH THIRD BANCORP FITB	34712.1	60	1	17.1	12.8	469	35	5.7	1.8	1.33	1.83	2.36	2.73	1.8	14.5	A+
FIRSTMERIT FMER	2147.8	25	-5	14.3	17.1	228	14	2.3	1.4	3.79	1.80	1.87	2.09	2.9	9.5	A-
HUNTINGTON BANCSHARES HBAN	4066.8	16	0	2.6	7.9	169	22	1.6	1.8	3.95	1.32	1.16	1.32	5.3	8.0	A-
KEYCORP KEY	9696.5	23	-18	8.2	9.1	147	16	1.2	1.7	5.15	2.30	1.73	2.33	4.3	8.0	A+
MARSHALL & ILSLEY MI	6542.7	61	21	9.2	12.0	253	21	1.9	1.7	1.89	2.91	3.69	3.97	2.0	10.0	B+
NATIONAL CITY NCC	16968.3	28	-3	9.3	18.7	236	13	1.8	1.5	4.21	2.13	2.27	2.43	2.9	8.0	A
NORTHERN TRUST NTRS	12847.1	58	-29	17.5	18.6	493	26	3.7	2.0	1.18	2.08	2.22	2.40	1.7	13.0	A
PROVIDENT FINANCIAL GROUP PFGI	1115.3	23	-40	-6.8a	5.5	119	22	0.8	1.4	4.23	1.46	1.47	2.82	8.2	11.0	A
TCF FINANCIAL TCB	3534.1	46	3	NA	22.9	393	17	2.9	1.3	2.18	2.35	2.68	3.02	2.7	13.0	A-
U.S. BANCORP USB	37371.0	19	-18	15.0	8.1	222	21	2.6	1.2	3.95	1.32	1.32	1.77	4.0	12.0	NR
WELLS FARGO WFC	73011.8	43	-23	13.2	12.3	270	22	2.5	1.8	2.43	2.33	2.01	2.99	5.0	12.0	A
(C) BANKS - SOUTH & SOUTHEAST																
GROUP AVERAGE	16083.7	34	11	1.3	13.8	223	17	2.2	1.5	3.27	1.94	2.41	2.66	3.2	10.2	
AMSOUTH BANCORPORATION ASO	6685.3	18	20	-3.7	17.6	225	13	1.9	1.4	4.80	0.86	1.44	1.56	3.9	9.0	A-
BANK OF AMERICA BAC	97111.1	61	34	7.5	12.2	194	16	1.8	1.3	3.91	4.52	4.91	5.33	2.8	10.0	A-
BB&T BBT	15469.4	34	-8	7.0	15.4	259	17	2.5	1.2	3.05	1.55	2.39	2.67	2.3	11.5	A-
COMPASS BANCSHARES CBSS	3463.1	27	13	11.3	14.7	197	13	1.8	1.3	3.40	2.00	2.09	2.26	3.1	10.0	A+
FIRST TENNESSEE NATIONAL FTN	4529.0	36	24	7.5	21.7	315	15	1.8	1.5	2.78	1.77	2.25	2.49	3.6	11.0	A+
FIRST VIRGINIA BANKS FVB	2292.5	48	-1	6.6	14.1	200	14	2.9	2.2	3.35	3.01	3.12	3.31	3.0	7.0	A
HIBERNIA HIB	2604.9	16	28	6.4	10.7	170	15	1.7	1.4	3.42	1.04	1.35	1.46	3.4	9.0	B
NATIONAL COMMERCE FINANCIAL NCF	4896.8	24	-3	-29.4	6.5	203	32	3.1	1.7	2.50	0.28	1.11	1.52	6.6	13.0	A
REGIONS FINANCIAL RGBK	6542.6	29	5	9.9	12.6	166	13	1.6	1.6	3.89	2.38	2.30	2.44	3.3	8.0	A
SOUTHTRUST SOTR	8385.5	24	20	12.4	13.7	215	16	2.2	1.4	2.29	1.43	1.61	1.76	1.7	11.0	A+
SUNTRUST BANKS STI	18265.8	63	0	13.4	16.7	223	14	2.1	1.3	2.53	4.30	4.75	5.02	2.8	10.0	A+
SYNOVUS FINANCIAL SNV	6839.8	24	-13	14.6	18.6	423	23	3.3	1.5	2.17	0.92	1.05	1.20	1.7	15.0	A+
UNION PLANTERS UPC	5962.7	43	21	7.3	13.4	187	14	1.9	1.7	4.61	3.00	3.19	3.53	2.0	8.0	B+
WACHOVIA WB	42122.8	31	11	-52.4	5.4	148	20	1.9	1.4	3.10	0.12	2.16	2.66	4.1	10.0	A-
(D) BANKS - WEST & SOUTHWEST																
GROUP AVERAGE	3002.5	32	11	9.8	14.7	168	14	1.8	1.3	2.23	2.06	2.32	2.40	29.5	11.3	
BANCWEST BWE	4339.2	35	33	8.8	11.6	203	18	2.6	2.0	2.19	1.73	1.92	2.14	0.9	9.0	A-
BOK FINANCIAL BOKF	1613.6	32	53	15.7	13.4	197	16	1.7	NA	0.00	1.75	1.98	2.38	3.8	NA	B+
CITY NATIONAL CYN	2093.4	44	12	16.4	16.1	239	15	2.7	1.4	1.70	2.72	2.93	3.21	2.2	11.0	B
PACIFIC CENTURY FINANCIAL BOH	1995.7	25	42	-3.2	9.1	146	17	1.7	2.1	2.86	1.42	1.48	1.93	7.3	8.0	B+
PROVIDIAN FINANCIAL PVN	758.8	3	-95	NA	30.1	32	1	0.1	0.1	4.49	2.23	1.81	0.34	185.3	15.0	NR
UNIONBANCAL UB	5774.8	37	53	18.7	10.1	163	16	1.9	1.3	2.72	2.72	2.91	3.24	4.3	10.0	A-
ZIONS BANCORPORATION ZION	4441.8	48	-23	2.3	12.7	199	15	2.2	1.0	1.66	1.86	3.23	3.54	2.5	15.0	A

EARNINGS PER SHARE

COMPANY STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			
													CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	S&P EQUITY RANKING
4 CHEMICALS																
INDUSTRY AVERAGE	5771.2	26	2	2.4	1.8	250	32	0.9	3.0	2.04	1.69	0.89	1.40	47.1	10.0	
AIR PRODUCTS & CHEMICALS APD (9)	9850.1	46	12	5.2	16.5	316	20	1.7	1.8	1.75	0.57	2.33*	2.38	2.5	11.0	A-
CABOT CBT (9)	2265.3	36	38	NA	12.4	242	22	1.4	1.7	1.43	1.46	1.62*	2.33	4.7	13.0	B
CROMPTON CK	905.4	8	-24	NM	-6.2	134	NM	0.3	3.6	2.50	0.78	0.22	0.36	27.8	10.0	B+
CYTEC INDUSTRIES CYT	1016.0	26	-36	19.5	21.3	159	8	0.7	1.4	0.00	4.15	1.80	1.81	11.1	10.0	NR
DOW CHEMICAL DOW	33820.8	38	2	-3.4	-1.3	327	NM	1.2	6.3	3.57	2.22	0.66	1.50	19.3	9.0	A-
DUPONT DD	46026.6	44	-8	-4.0	5.4	379	70	1.8	4.1	3.16	2.19	1.19	1.61	8.1	9.0	B+
EASTMAN CHEMICAL EMN	2952.5	38	-21	-5.0	-2.1	180	NM	0.5	2.7	4.59	3.94	1.91	2.67	16.5	7.5	NR
FERRO FOE	851.0	25	8	11.9	14.6	357	19	0.6	2.2	2.33	1.92	1.15	1.40	7.9	10.0	B+
FULLER (H.B.) FULL (11)	844.5	30	51	2.0	10.7	196	18	0.6	1.8	1.44	1.74	1.53	1.78	2.3	11.0	B+
GEORGIA GULF GGC	566.4	18	5	3.9	-14.6	567	NM	0.4	NM	1.79	2.03	-0.34	0.73	54.8	8.0	B
GRACE (W.R.) GRA	102.1	2	-51	NM	NM	NM	NM	0.1	0.1	0.00	-1.34	1.22	1.38	13.0	12.0	D
GREAT LAKES CHEMICAL GLK	1225.9	24	-34	6.2	-31.8	180	NM	0.7	5.8	1.31	2.42	0.47	0.85	15.3	9.0	A-
HERCULES HPC	1095.7	10	-47	-26.4	-11.8	149	NM	0.4	NM	0.00	0.91	-0.03	0.67	20.9	10.0	B+
IMC GLOBAL IGL	1350.1	12	-25	-12.6	-1.4	244	NM	0.7	NM	0.68	0.73	-0.12	0.29	51.7	7.0	B-
INTERNATIONAL FLAVORS & FRAGRANCES IFF	2917.2	31	51	-8.1	16.3	540	34	1.6	2.2	1.96	1.22	1.39	1.72	5.2	10.0	B+
LUBRIZOL LZ	1630.1	32	24	-5.6	13.5	207	16	0.9	2.0	3.26	2.22	1.86	2.04	5.9	8.5	B+
LYONDELL CHEMICAL LYO	1669.4	14	-7	26.1	-14.9	175	NM	0.5	NM	6.34	3.99	-0.82	-0.12	500.0	10.0	B
MILLENNIUM CHEMICALS MCH	743.9	12	-35	44.2	-4.3	86	NM	0.4	NM	5.11	1.89	-0.91	-0.25	264.0	8.5	NR
MONSANTO MON	8697.6	34	25	NA	5.1	119	NA	1.6	1.9	1.42	0.68	1.80	1.89	5.3	10.0	NR
POLYONE POL	942.0	10	71	1.0	-3.7	120	NM	0.3	NM	2.49	0.26	-0.10	0.40	30.0	10.0	NR
PRAXAIR PX	8512.2	53	19	5.4	13.7	370	27	1.6	1.8	1.28	2.25	2.96	3.07	3.3	10.0	A
ROHM & HAAS ROH	7823.4	36	-2	-3.0	-1.0	203	NM	1.3	3.3	2.25	1.61	0.91	1.37	17.5	12.0	A
SCOTTS SMG (9)	1253.0	44	19	-23.4	3.1	248	86	0.7	5.7	0.00	2.25	0.51*	3.00	9.3	15.0	B
SOLUTIA SOI	1446.7	14	16	13.2	NM	NM	NM	0.5	6.0	0.29	0.46	0.23	0.60	33.3	10.0	NR
5 CONGLOMERATES																
INDUSTRY AVERAGE	35896.3	23	20	9.7	0.7	233	124	0.9	3.2	1.82	1.14	1.19	1.40	11.5	11.6	
ALLEGHENY TECHNOLOGIES ATI	1239.2	15	-3	3.6	2.6	124	45	0.6	7.2	5.18	1.60	0.33	0.55	52.7	6.5	NR
ANIXTER INTERNATIONAL AXE	1060.2	29	33	47.0	7.9	191	26	0.3	1.3	0.00	2.03	1.45	1.43	11.2	15.0	B
GENERAL ELECTRIC GE	382204.1	39	-20	15.3	25.7	713	28	3.0	1.7	1.66	1.27	1.41	1.60	1.9	16.0	A+
HONEYWELL INTERNATIONAL HON	26949.1	33	-30	4.0	0.4	291	829	1.1	1.2	2.26	2.05	2.05	2.16	3.7	13.5	B+
IKON OFFICE SOLUTIONS IKN (9)	1520.3	11	329	-37.2	1.2	104	89	0.3	17.9	1.49	0.18	0.12*	0.78	15.4	5.0	B-
PALL PLL (7)	2817.3	23	8	16.0	14.7	370	26	2.3	2.0	2.95	1.18	0.95*	1.03	4.9	12.0	B+
PEPSIAMERICAS PAS	1962.2	13	-23	2.6	5.4	129	24	0.6	1.7	0.32	0.51	0.62	0.75	5.3	12.0	B-
TEXTRON TXT	5600.7	40	-15	1.4	-8.3	151	NM	0.5	1.3	3.28	1.90	2.35	3.06	6.2	13.0	A
TRW TRW	4927.7	39	1	26.0	-1.1	212	NM	0.3	1.7	1.79	3.51	2.31	2.38	10.9	10.0	A-
U.S. INDUSTRIES USI (9)	163.4	2	-73	-20.1	-64.4	36	NM	0.1	0.4	0.00	0.43	0.49	0.47	NA	12.0	NR
VIAD VVI	1839.6	21	-10	48.6	7.8	254	32	1.1	1.3	1.73	1.58	1.19	1.46	2.1	13.7	B
WALTER INDUSTRIES WLT	471.5	11	41	NM	17.0	223	13	0.2	1.1	1.13	-2.62	1.00	1.15	12.2	10.0	NR
6 CONSUMER PRODUCTS																
INDUSTRY AVERAGE	14753.5	35	12	10.7	21.0	610	29	1.4	3.1	1.54	1.73	1.80	2.15	4.0	13.0	
(A) APPAREL																
GROUP AVERAGE	3322.3	30	-2	3.8	12.2	200	15	0.7	1.2	1.09	1.83	2.01	2.27	4.0	12.6	
JONES APPAREL GROUP JNY	3918.1	31	-3	34.8	14.3	209	15	1.0	0.9	0.00	2.48	2.28	2.49	3.2	15.0	B+
KELLWOOD KWD (1)	503.2	22	5	17.7a	8.5	109	13	0.2	1.4	2.89	2.57	1.55	1.85	3.2	10.0	B+
LIZ CLAIBORNE LIZ	2629.1	50	20	12.6	18.8	260	14	0.8	1.1	0.90	3.43	3.80	4.18	2.2	12.5	B+
NIKE NKE (5)	14234.4	53	-5	-5.7	15.9	387	25	1.5	1.5	0.91	2.16	2.37	2.68	3.7	15.0	A
PHILLIPS-VAN HEUSEN PVH (1)	303.8	11	-15	12.4	9.3	106	11	0.2	1.3	1.36	1.10	0.85	0.99	2.0	10.0	B+
POLO RALPH LAUREN RL (3)	2354.2	24	8	NA	19.6	261	13	1.0	1.0	0.00	0.61	1.70	1.97	4.1	14.8	NR
REEBOK INTERNATIONAL RBK	1333.8	23	-15	-8.9	15.0	193	14	0.5	1.0	0.00	1.40	1.62	1.76	2.8	15.0	B-
RUSSELL RML	417.4	13	-15	-32.1	-2.8	87	NM	0.4	0.9	1.23	0.44	1.25	1.53	9.8	12.0	B-
VF VFC	4206.6	38	5	-0.1	10.9	183	17	0.7	1.6	2.53	2.27	2.66	2.94	4.8	9.0	A-
(B) APPLIANCES & HOME FURNISHINGS																
GROUP AVERAGE	3805.9	32	32	18.2	13.0	417	38	0.9	1.6	1.11	1.72	1.45	1.78	5.2	16.2	
BED BATH & BEYOND BBBY (2)	9417.5	32	45	32.2	20.2	1009	51	3.6	1.8	0.00	0.59	0.72	0.88	1.1	25.0	NR
BEST BUY BBY (2)	15053.3	71	141	NM	19.0	738	39	0.9	1.6	0.00	1.86	2.25	2.64	3.0	20.0	B
CIRCUIT CITY GROUP CC (2)	3651.5	18	53	2.4a	2.3	153	70	0.4	1.5	0.40	0.73	0.78	0.92	14.1	15.0	B+
FURNITURE BRANDS INTERNATIONAL FBN	1328.0	26	25	24.2	9.5	213	22	0.7	1.4	0.00	2.15	1.29	1.96	6.6	15.0	NR
HARMAN INTERNATIONAL INDS. HAR (6)	1365.4	43	17	-9.3	6.8	308	48	0.8	2.6	0.23	2.06	0.96*	1.99	1.0	17.0	B
KIMBALL INTERNATIONAL KBALB (6)	540.7	14	-2	NA	2.4	122	53	0.4	3.4	4.50	1.20	0.42*	0.48	6.3	10.0	B+
LA-Z-BOY LZB (4)	1276.0	21	33	8.0	6.0	183	30	0.6	1.5	1.71	1.13	1.08	1.39	7.2	13.0	A+
LEGGETT & PLATT LEG	4251.9	22	14	12.2	10.6	228	22	1.0	1.6	2.22	1.32	0.94	1.16	6.0	14.5	A-
LINENS 'N THINGS LIN	974.5	24	-13	43.0	11.4	199	18	0.6	0.9	0.00	1.60	1.34	1.55	5.8	20.0	B
MAYTAG MYG	2220.7	29	-10	17.4	29.1	963	34	0.5	1.0	2.49	2.44	1.60	2.02	6.4	17.5	B+
PIER 1 IMPORTS PIR (2)	1375.4	14	40	18.3	16.0	256	16	0.9	1.2	1.11	0.97	0.85	0.98	3.1	14.0	B+
RADIOSHACK RSH	5216.4	29	-32	NM	32.2	665	21	1.1	1.3	0.76	1.84	1.50	1.68	3.6	15.0	B+

INVESTMENT OUTLOOK SCOREBOARD

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			
														CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	S&P EQUITY RANKING
WHIRLPOOL	WHR	4400.7	66	38	28.9	5.5	305	55	0.4	1.3	2.07	5.20	5.41	5.79	5.2	9.5	B+
WILLIAMS-SONOMA	WSM (1)	2211.2	39	94	22.7	11.2	493	44	1.1	1.5	0.00	0.99	1.19	1.44	2.8	21.5	B
(C) BEVERAGES																	
GROUP AVERAGE		32919.2	42	-4	14.6	20.0	525	33	2.1	9.5	1.15	1.79	1.94	2.20	5.0	12.4	
ANHEUSER-BUSCH	BUD	38111.7	43	-5	10.2	39.5	893	23	3.0	2.1	1.67	1.69	1.88	2.09	1.4	11.0	A
BROWN-FORMAN	BF.B (4)	4158.1	61	-8	8.5	19.6	355	18	2.1	2.6	2.30	3.40	3.34	3.74	1.3	7.0	A
COCA-COLA	KO	116785.2	47	-23	-11.0	29.8	1054	35	5.8	2.3	1.53	0.88	1.57	1.78	1.1	13.0	A-
COCA-COLA ENTERPRISES	CCE	7766.6	17	-8	18.9	2.1	238	103	0.5	61.0	0.92	0.54	0.02	0.20	25.0	14.3	B
CONSTELLATION BRANDS	STZ (2)	1628.8	38	29	22.0	13.5	194	14	0.6	0.8	0.00	2.61	3.05	3.53	0.9	15.0	B+
COORS (ADOLPH)	RKY	2078.8	57	-29	27.2	12.2	213	18	0.9	1.8	1.44	2.93	3.08	3.23	5.9	10.5	B
PEPSI BOTTLING GROUP	PBG	6311.9	22	12	14.9	17.1	364	22	0.8	3.2	0.18	0.76	0.94	1.12	2.2	15.0	NR
PEPSICO	PEP	86512.8	49	-2	26.0	26.6	889	32	3.4	2.3	1.19	1.48	1.66	1.90	2.1	13.0	A
(D) PERSONAL CARE																	
GROUP AVERAGE		22473.4	39	6	8.2	38.9	1754	34	2.1	2.5	1.31	0.97	1.21	1.85	2.2	11.1	
AVON PRODUCTS	AVP	11277.9	48	0	14.4	NM	NM	22	1.9	1.8	1.59	2.02	2.09	2.32	0.9	13.0	A
CLOROX	CLX (6)	9191.4	40	11	2.1	17.3	522	31	2.3	2.9	2.13	1.64	1.36*	1.79	1.1	10.0	A
COLGATE-PALMOLIVE	CL	32198.1	58	-10	14.6	138.2	6927	31	3.4	2.5	1.23	1.70	1.91	2.17	1.4	12.2	A
DIAL	DL	1661.4	18	59	NM	27.9	1251	43	1.0	2.1	0.91	-0.12	0.85	0.95	2.1	10.0	NR
ECOLAB	ECL	4780.9	37	-13	16.7	24.0	554	24	2.0	1.8	1.39	1.58	1.47	1.61	5.0	14.5	A-
ESTEE LAUDER	EL (6)	7933.4	33	-24	12.6	16.1	560	28	1.7	2.2	0.60	1.20	1.17*	1.42	2.1	13.0	NR
GILLETTE	G	34498.5	33	-9	0.0	26.6	1531	55	3.8	3.3	1.99	0.77	0.99	1.12	4.5	10.0	A-
PROCTER & GAMBLE	PG (6)	100357.2	77	-1	-3.0	22.1	934	38	2.6	3.7	1.96	2.47	2.07*	3.45	0.9	10.0	A
REVLON	REV	362.4	7	41	NM	NM	NM	NM	0.3	NM	0.00	-2.54	-0.98	NA	NA	7.0	NR
(E) TOBACCO																	
GROUP AVERAGE		23021.4	37	14	2.2	35.8	427	11	1.3	1.3	4.57	2.82	3.22	3.37	1.6	9.5	
DIMON	DMN (6)	276.3	6	13	-24.1	7.5	67	9	0.2	0.9	3.23	0.40	0.56*	0.62	1.6	13.0	B-
PHILIP MORRIS	MO	102377.5	47	7	10.1	42.3	515	12	1.5	1.2	4.92	3.75	4.05	4.51	1.6	10.0	A
R.J. REYNOLDS TOBACCO HOLDINGS	RJR	5526.3	57	18	13.7	4.9	67	14	0.7	1.4	6.10	3.46	4.47	4.82	3.1	9.0	NR
UNIVERSAL UUV	(6)	988.5	37	5	9.2	20.6	176	9	0.3	0.9	3.49	3.77	4.08*	3.76	1.1	10.3	B+
UST	UST	5938.3	36	28	2.2	103.5	1311	13	3.8	2.4	5.13	2.70	2.96	3.14	0.6	5.0	A+
7 CONTAINERS & PACKAGING																	
INDUSTRY AVERAGE		2001.4	29	29	14.9	32.2	441	20	0.6	2.6	1.12	1.04	1.18	1.52	25.3	8.7	
(A) GLASS, METAL & PLASTIC																	
GROUP AVERAGE		902.3	25	38	33.4	92.8	1008	6	0.2	1.3	0.22	0.18	1.69	2.19	26.2	8.0	
BALL	BLL	1887.6	69	49	60.6	-17.6	400	NM	0.5	1.9	0.88	2.14	3.58	4.34	4.6	10.0	B
CROWN CORK & SEAL	CCK	126.9	1	-86	NM	-14.9	6	NM	0.0	NM	0.00	-1.40	-0.67	0.25	88.0	7.0	B-
OWENS-ILLINOIS	OI	1204.1	8	45	NM	17.7	72	3	0.2	0.8	0.00	-2.00	1.26	1.44	8.3	8.0	B-
SILGAN HOLDINGS	SLGN	390.8	22	143	6.2	385.9	3552	9	0.2	1.2	0.00	1.97	2.59	2.72	3.7	7.0	NR
(B) PAPER																	
GROUP AVERAGE		2441.1	30	25	10.8	7.9	214	23	0.8	3.1	1.48	1.38	0.97	1.25	25.0	9.0	
BEMIS	BMS	2654.1	50	50	5.9	15.7	310	20	1.2	1.9	1.99	2.44	2.59	2.84	1.8	10.0	A
PACKAGING CORP. OF AMERICA	PKG	1846.6	18	9	11.2	21.8	247	12	1.0	NA	0.00	1.43	1.04	0.95	20.0	NA	NR
PACTIV	PTV	2784.9	18	41	16.5	7.7	170	22	0.9	1.6	0.00	0.70	1.01	1.16	4.3	11.0	NR
POTLATCH	PCH	787.9	28	-17	NM	-8.5	106	NM	0.4	NM	2.15	-1.16	-2.23	-1.39	26.6	4.0	B-
ROCK-TENN	RKT (9)	472.4	14	90	17.0	7.5	117	16	0.3	1.6	2.13	-0.46	0.90*	1.51	2.7	10.0	NR
SEALED AIR	SEE	3843.0	46	50	44.9	7.5	466	31	1.2	2.2	0.00	1.93	1.69	1.89	6.4	12.5	NR
SMURFIT-STONE CONTAINER	SSCC	3924.3	16	8	6.9	4.9	157	31	0.5	8.0	0.00	0.93	0.27	0.50	108.0	7.5	NR
SONOCO PRODUCTS	SON	2350.9	25	14	0.5	12.5	291	23	0.9	2.0	3.25	1.66	1.56	1.75	5.7	8.0	B+
TEMPLE-INLAND	TIN	2819.8	57	7	8.2	6.4	149	23	0.7	2.7	2.24	3.83	1.99	2.17	35.5	10.6	B
WESTVACO	W (10)	2926.8	29	-2	-14.1	3.8	125	33	0.7	4.7	3.08	2.53	0.87*	1.16	38.8	7.0	B
8 DISCOUNT & FASHION RETAILING																	
INDUSTRY AVERAGE		11489.1	26	39	13.7	9.5	312	28	1.0	1.9	0.41	0.91	1.15	1.43	18.4	15.9	
ABERCROMBIE & FITCH	ANF (1)	2387.3	24	20	55.5	32.7	468	15	1.8	0.8	0.00	1.55	1.57	1.84	4.9	20.0	B
ALBERTO-CULVER	ACV (9)	2468.4	44	2	6.4	15.0	335	23	1.0	2.1	0.76	1.83	1.91*	2.13	0.9	11.0	A+
AMAZON.COM	AMZN	4208.4	11	-27	NM	NM	NM	NM	1.4	NM	0.00	-4.02	-0.61	-0.33	21.2	39.7	NR
ANN TAYLOR STORES	ANN (1)	795.6	27	9	50.2	5.4	130	24	0.6	1.5	0.00	1.76	1.24	1.50	7.3	15.0	B
AUTOZONE	AZO (8)	7363.2	67	136	4.9	22.6	850	44	1.5	2.9	0.00	2.00	1.54*	2.88	2.8	15.0	B+
BARNES & NOBLE	BKS (1)	1987.2	31	17	NM	-6.7	248	NM	0.4	1.7	0.00	-0.81	1.12	1.62	8.0	16.0	NR
BIG LOTS	BLI (1)	1069.9	9	-12	3.7	4.5	116	25	0.3	2.3	0.00	0.87	0.27	0.40	25.0	15.0	B
BJ'S WHOLESALE CLUB	BJ (1)	3291.6	45	17	25.7	12.3	501	42	0.6	1.3	0.00	1.77	2.01	2.30	2.2	17.0	NR
BORDERS GROUP	BGP (1)	1558.1	19	65	5.1	6.4	185	29	0.5	1.1	0.00	0.92	1.22	1.42	2.8	15.0	NR
BURLINGTON COAT FACTORY	BCF (5)	741.4	17	-12	22.9	10.2	117	11	0.3	0.7	0.12	1.62	1.80	NA	NA	13.0	B+
CDW COMPUTER CENTERS	CDWC	4654.7	55	96	47.0	23.3	642	29	1.2	1.3	0.00	1.79	1.89	2.08	1.4	23.0	NR
CHARMING SHOPPES	CHRS (1)	504.5	5	-18	NM	6.3	98	16	0.3	1.4	0.00	0.49	0.24	0.38	7.9	15.0	B-
COSTCO WHOLESALE	COST (8)	18467.7	41	2	15.2	12.3	378	32	0.5	2.1	0.00	1.35	1.29*	1.48	3.4	15.0	B
CSK AUTO	CAO (1)	235.0	8	118	NM	-17.6	199	NM	0.2	0.6	0.00	0.18	0.91	1.21	8.3	15.0	NR
DILLARD'S	DDS (1)	1385.4	17	40	-15.7	1.1	54	46	0.2	4.9	0.97	1.06	0.42	0.79	44.3	8.0	A
DOLLAR TREE STORES	DLTR	3145.8	28	14	NA	19.7	554	28	1.7	1.1	0.00	1.08	1.06	1.29	3.9	24.0	B+

INVESTMENT OUTLOOK SCOREBOARD

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			S&P EQUITY RANKING
														CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	
FAMILY DOLLAR STORES FDO (8)		5126.7	30	39	25.7	19.8	535	27	1.4	1.4	0.81	1.00	1.10*	1.23	2.4	19.5	A
FEDERATED DEPARTMENT STORES FD (1)		7129.0	37	6	NM	8.9	124	14	0.4	1.1	0.00	-0.90	2.89	3.40	7.4	12.0	B
FOOT LOCKER Z (1)		2254.9	16	4	-13.5	10.3	210	20	0.5	0.9	0.00	0.77	0.98	1.14	1.8	17.5	B-
FOOTSTAR FTS		615.7	31	-38	14.9a	-5.0	207	NM	0.3	0.8	0.00	2.97	2.56	3.15	5.4	14.5	NR
GAP GPS (1)		11399.6	13	-48	21.0	9.8	373	40	0.8	3.3	0.67	1.00	0.27	0.49	24.5	15.0	A+
HOME DEPOT HD (1)		109123.0	47	2	26.8	16.1	629	39	2.2	1.8	0.43	1.10	1.27	1.50	2.0	20.0	A+
INSIGHT ENTERPRISES NSIT		826.7	20	11	50.9	15.3	264	17	0.4	0.7	0.00	1.35	1.01	1.11	7.2	30.0	NR
INTIMATE BRANDS IBI (1)		7064.3	14	-4	16.4	44.2	992	22	1.4	1.4	1.95	0.87	0.63	0.78	10.3	16.0	A-
KMART KM (1)		3040.3	6	15	NM	-1.6	52	NM	0.1	3.8	0.00	-0.48	0.17	0.39	59.0	9.5	B+
KOHL'S KSS (1)		22697.9	68	11	34.1	17.3	893	53	3.3	2.1	0.00	1.10	1.38	1.68	1.8	23.8	A-
LANDS' END LE (1)		1338.5	46	83	-7.0	16.1	409	26	0.9	1.6	0.00	1.14	1.89	2.19	12.3	15.0	B
LIBERTY MEDIA LMC.A		34058.0	13	-3	NA	-14.5	109	NM	16.9	NM	0.00	0.58	-0.45	-0.32	31.3	15.0	NR
LIMITED LTD (1)		5966.1	14	-18	6.4	18.0	250	14	0.6	1.6	2.16	0.96	0.63	0.80	7.5	13.5	B+
LOWE'S LOW (1)		35058.7	45	104	23.9	14.7	546	37	1.6	1.8	0.18	1.05	1.25	1.50	2.0	20.0	A+
MAY DEPARTMENT STORES MAY (1)		10723.5	36	9	8.6	19.3	272	15	0.7	1.7	2.62	2.62	2.27	2.58	4.3	9.5	A+
MEN'S WEARHOUSE MW (1)		785.1	19	-30	29.6	13.2	159	12	0.6	1.0	0.00	2.00	1.03	1.25	4.8	19.0	B+
MICHAELS STORES MIK (1)		1946.6	30	127	NM	10.7	257	25	0.8	0.9	0.00	1.17	1.43	1.69	1.2	23.0	B-
NEIMAN MARCUS GROUP NMG.A (7)		1400.2	29	-17	NA	8.5	145	17	0.5	0.9	0.00	2.75	2.26*	2.03	9.9	15.0	B
NORDSTROM JWN (1)		2537.2	19	4	-3.5	8.0	200	25	0.4	2.0	1.90	0.78	0.80	0.99	14.1	12.0	B+
OFFICE DEPOT ODP		4840.4	16	127	-26.6	-0.4	272	NM	0.4	1.4	0.00	0.16	0.75	0.86	4.7	15.0	B+
OFFICEMAX OMX (1)		347.8	3	7	NM	-16.3	38	NM	0.1	NM	0.00	-1.20	-0.52	-0.25	36.0	12.0	NR
PAYLESS SHOESOURCE PSS (1)		1231.3	55	-22	18.3	18.9	249	13	0.4	1.5	0.00	5.16	3.31	4.58	11.6	11.0	NR
PC CONNECTION PCCC		384.0	16	51	NA	7.8	266	34	0.3	1.5	0.00	1.23	0.36	0.49	16.3	30.0	NR
PENNEY (J.C.) JCP (1)		6664.4	25	133	NM	-6.2	117	NM	0.2	14.9	1.97	-2.29	0.34	0.91	19.8	5.0	B-
PEP BOYS-MANNY, MOE & JACK PBY (1)		852.8	17	358	NM	5.5	140	25	0.4	2.1	1.63	-1.04	0.68	0.83	2.4	11.5	B+
PETSMART PETM (1)		979.6	9	205	NM	-6.2	335	NM	0.4	1.7	0.00	-0.30	0.26	0.40	0.0	20.0	C
ROSS STORES ROST (1)		2257.2	28	67	22.8	28.6	430	15	0.8	1.0	0.60	1.82	1.81	2.05	2.0	15.0	B+
SAKS SKS (1)		1164.6	8	-18	-7.4	-0.7	52	NM	0.2	5.9	0.00	0.53	0.14	0.39	51.3	10.0	B-
SEARS, ROEBUCK S		14658.8	46	31	5.2	11.1	239	22	0.4	1.3	2.02	3.88	4.06	4.38	4.3	9.0	B+
SHERWIN-WILLIAMS SHW		4325.8	28	6	-47.7	-2.0	297	NM	0.9	1.7	2.07	0.10	1.67	1.91	4.7	10.0	A
SHOPKO STORES SKO (1)		267.9	9	86	NM	-8.2	41	NM	0.1	0.9	0.00	-1.72	0.71	0.93	12.9	15.0	B
SPIEGEL SPGLA		597.8	5	5	NM	5.8	75	13	0.2	1.6	0.00	0.95	0.19	0.65	12.3	15.0	B-
SPORTS AUTHORITY TSA (1)		182.7	6	372	-31.6	6.9	131	20	0.1	1.7	0.00	0.21	0.33	0.43	11.6	10.0	NR
STAPLES SPLS (1)		8112.9	18	49	NA	3.1	421	135	0.7	1.6	0.00	0.13	0.63	0.75	2.7	18.0	B+
TALBOTS TLB (1)		2036.7	33	-28	18.0	23.7	379	16	1.2	1.1	0.98	1.80	2.00	2.27	2.6	15.0	NR
TARGET TGT (1)		33849.8	38	16	27.5	17.7	473	27	0.9	1.7	0.59	1.38	1.48	1.68	3.0	15.0	A
TIFFANY TIF (1)		4206.9	29	-9	31.4	18.1	434	25	2.6	1.5	0.56	1.26	1.10	1.18	4.2	18.0	A-
TJX TJX (1)		10567.5	38	36	29.7	41.5	842	20	1.0	1.3	0.48	1.86	1.91	2.21	2.3	15.0	B+
TOYS 'R' US TOY (1)		4231.0	22	29	5.3	4.9	129	28	0.4	1.9	0.00	1.88	0.95	1.34	4.5	12.0	B
VALUE CITY DEPARTMENT STORES VCD (1)		208.3	6	15	NM	-18.7	91	NM	0.1	NM	0.00	-3.03	-0.33	0.13	476.9	13.0	C
WAL-MART STORES WMT (1)		245808.3	55	4	20.4	18.9	717	38	1.2	2.6	0.51	1.40	1.49	1.71	1.8	14.0	A+
ZALE ZLC (7)		1235.9	36	22	13.3	8.5	141	16	0.6	1.0	0.00	3.11	2.36*	2.85	4.9	15.0	NR
9 ELECTRICAL & ELECTRONICS																	
INDUSTRY AVERAGE		12068.6	29	-13	31.8	-0.2	358	44	3.1	3.0	0.51	1.25	-0.58	0.73	44.4	19.8	
(A) ELECTRICAL PRODUCTS																	
GROUP AVERAGE		5031.5	39	-14	7.1	10.0	211	21	1.0	1.7	2.76	2.55	1.85	2.37	11.9	11.9	
AMERICAN POWER CONVERSION APCC		2688.8	14	11	14.8	10.3	227	22	1.8	1.3	0.00	0.83	0.69	0.79	11.4	15.0	B+
COOPER INDUSTRIES CBE		3826.4	41	-11	9.5	14.3	191	13	0.9	1.5	3.43	3.80	2.75	3.12	13.8	10.0	A-
EMERSON ELECTRIC EMR (9)		23135.3	54	-31	10.1b	16.9	378	23	1.5	2.1	2.87	3.30	2.40*	2.72	5.2	11.0	A+
HUBBELL HUB.B		1595.9	27	3	1.3	11.8	208	18	1.2	1.9	4.85	2.25	1.47	1.53	24.8	10.0	B+
NATIONAL SERVICE INDUSTRIES NSI (8)		656.3	16	-38	NM	4.2	102	NM	0.3	NM	4.02	0.42	-0.37*	1.47	8.2	12.5	A-
ROCKWELL INTERNATIONAL ROK (9)		3029.4	17	-65	-15.0	7.8	189	24	0.7	2.3	4.00	1.81	0.68*	0.71	9.9	10.5	B+
SMITH (A.O.) AOS		425.1	18	5	29.1	4.9	93	19	0.4	1.9	2.91	1.76	0.84	1.23	20.3	11.5	B+
SPX SPW		4894.5	122	12	0.1	9.7	303	27	1.4	1.3	0.00	6.25	6.36	7.40	1.9	15.0	B-
(B) ELECTRONICS																	
GROUP AVERAGE		18162.2	36	-10	-21.0	-10.4	421	30	3.9	3.6	0.27	0.40	0.06	1.05	25.5	20.6	
AVAYA AV (9)		3259.8	11	10	NM	-43.3	678	NM	0.5	NM	0.00	-1.39	-1.33*	0.59	13.6	14.0	NR
HARRIS HRS (6)		2104.7	32	4	-21.0	6.7	192	29	1.1	5.7	0.63	0.34	0.32*	1.34	6.7	17.5	B-
HUGHES ELECTRONICS GMH		18727.2	14	-37	NA	-5.7	195	NM	2.3	NM	0.00	-0.34	-0.50	-0.40	25.0	32.5	B
L-3 COMMUNICATIONS HOLDINGS LLL		3247.2	83	8	NA	9.0	287	31	1.5	1.5	0.00	2.37	2.90	3.50	1.4	19.4	NR
MOTOROLA MOT		36813.7	17	-18	NA	-18.0	258	NM	1.1	NM	0.97	0.58	-0.31	0.16	100.0	15.0	A
QUALCOMM QCOM (9)		44820.3	59	-29	NM	-10.9	917	NM	16.7	NM	0.00	0.85	-0.71*	1.11	6.3	25.0	B
(C) INSTRUMENTS																	
GROUP AVERAGE		5939.6	35	-24	18.6	12.2	371	41	2.4	1.7	0.27	1.49	0.97	0.94	12.5	17.7	
AGILENT TECHNOLOGIES A (10)		12571.5	27	-50	4.1b	-7.1	223	NM	1.5	NM	0.00	1.48	-0.89*	-0.90	23.3	18.5	NR
APPLIED BIOSYSTEMS GROUP ABI (6)		7014.9	33	-65	NA	18.3	658	37	4.3	1.9	0.51	0.86	0.96*	0.94	2.1	18.0	B+
BECKMAN COULTER BEC		2551.7	42	0	12.5	29.5	553	19	1.3	1.5	0.81	2.03	2.22	2.52	2.0	13.0	B+
DANAHER DHR		8382.4	59	-14	19.1a	16.0	380	25	2.2	1.6	0.14	2.23	2.36	2.60	5.0	15.5	A-
KLA-TENCOR KLAC (6)		9308.6	50	49	32.6	24.0	518	23	4.2	1.0	0.00	1.32	1.93*	1.03	13.6	25.0	B

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSIS			
														CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	S&P EQUITY RANKING
PERKINELMER PKI		2800.7	28	-47	24.9	11.2	345	31	2.0	1.4	1.01	0.84	1.17	1.28	3.1	16.5	B+
TEKTRONIX TEK (5)		2069.9	22	-33	26.9	11.7	202	18	1.8	2.7	0.00	1.46	0.56	0.91	20.9	15.0	B
TERADYNE TER		4901.4	28	-25	52.0	2.5	292	127	2.4	NM	0.00	2.86	-0.51	-0.97	39.2	23.0	B
THERMO ELECTRON TMO		3855.4	22	-27	-23.0	3.4	172	52	1.8	1.6	0.00	0.36	0.89	1.03	2.9	15.0	B-
(D) SEMICONDUCTORS & OTHER COMPONENTS																	
GROUP AVERAGE		14409.1	23	-11	47.6	-4.8	380	57	3.7	3.9	0.06	1.01	-1.75	0.20	65.0	22.2	
ACT MFG. ACTM		22.2	1	-92	18.9	-10.4	12	NM	0.0	0.1	0.00	1.62	0.67	0.17	223.5	25.0	NR
ADVANCED MICRO DEVICES AMD		4634.8	14	-2	NM	3.7	128	33	1.1	NM	0.00	2.95	-0.13	-0.36	66.7	15.0	B-
AGERE SYSTEMS AGR.A (9)		8437.1	5	NA	NA	NM	343	NM	2.1	NM	0.00	-0.07	-3.46*	-0.61	11.5	23.5	NR
ALTERA ALTR		8766.7	23	-14	41.7	17.9	784	47	8.4	2.4	0.00	1.19	0.33	0.25	24.0	29.0	B
AMKOR TECHNOLOGY AMKR		2513.5	16	0	27.6	-23.9	219	NM	1.4	NM	0.00	1.02	-1.96	-1.03	56.3	25.0	NR
AMPHENOL APH		2005.0	47	21	37.2	91.4	1828	20	1.7	1.4	0.00	2.52	1.99	2.21	13.1	16.5	B+
ANALOG DEVICES ADI (10)		15355.5	43	-17	15.1	12.5	540	46	6.7	1.8	0.00	1.59	0.93*	0.61	13.1	25.0	B
ATMEL ATML		3840.7	8	-29	3.2	-19.6	251	NM	2.2	NM	0.00	0.55	-0.06	-0.06	166.7	25.0	B
AVX AVX (3)		3631.5	21	27	47.3	19.5	242	13	1.8	6.4	0.72	3.22	0.24	0.48	37.5	13.5	B+
BENCHMARK ELECTRONICS BHE		375.6	19	-15	3.4	-13.2	108	NM	0.3	1.0	0.00	1.06	0.74	0.67	16.4	25.0	B+
BROADCOM BRCM		10997.5	44	-48	NM	-97.8	338	NM	10.2	NM	0.00	-3.13	-0.33	-0.12	100.0	40.0	NR
CONEXTANT SYSTEMS CNXT (9)		3753.2	15	-3	NM	-81.9	212	NM	3.5	NM	0.00	-0.90	-5.94*	-1.41	6.4	25.0	NR
CYPRESS SEMICONDUCTOR CY		2768.9	23	17	75.8	-32.2	328	NM	2.8	NM	0.00	2.03	0.01	0.02	600.0	20.0	B-
FAIRCHILD SEMICONDUCTOR INTL. FCS		2443.7	25	70	NA	8.3	298	37	1.6	6.5	0.00	2.69	0.19	0.30	16.7	20.0	NR
INTEL INTC		219213.9	33	9	18.7	8.3	611	74	7.8	3.9	0.24	1.51	0.47	0.57	12.3	18.0	A
JABIL CIRCUIT JBL (8)		5035.4	26	4	13.0	8.4	356	45	1.2	1.5	0.00	0.78	0.59*	0.69	13.0	30.0	B
JDS UNIPHASE JDSU (6)		13383.2	10	-76	NM	NM	140	NM	4.8	NM	0.00	-1.27	-51.40*	-0.05	80.0	25.0	C
KEMET KEM (3)		1447.6	17	12	70.4	21.3	163	8	1.5	5.4	0.00	4.00	0.20	0.44	34.1	15.8	B
LINEAR TECHNOLOGY LLTC (6)		12976.8	41	-11	31.6	21.6	757	37	15.1	1.3	0.39	0.88	1.29*	0.60	6.7	25.0	A
LSI LOGIC LSI		5958.3	16	-5	7.0	-25.3	222	NM	2.8	NM	0.00	0.70	-0.56	-0.42	47.6	20.0	B-
MANUFACTURERS SERVICES MSV		163.0	5	-24	NM	-47.4	117	NM	0.1	0.5	0.00	-0.88	0.49	0.48	14.6	20.0	NR
MAXIM INTEGRATED PRODUCTS MXIM (6)		17758.4	55	15	10.5	14.3	916	69	12.7	2.4	0.00	1.04	0.93*	0.77	5.2	25.0	B+
MICRON TECHNOLOGY MU (8)		16252.5	27	-23	NM	-7.3	228	NM	4.1	NM	0.00	2.63	-0.88*	-0.80	42.5	20.0	B-
MOLEX MOLX (6)		5600.0	29	-19	5.2	9.1	308	35	2.6	1.9	0.35	1.12	1.03*	0.63	4.8	15.0	A
NATIONAL SEMICONDUCTOR NSM (5)		5236.8	30	50	244.0	2.7	302	151	2.9	NM	0.00	1.30	-0.96	0.31	93.6	19.0	B-
ON SEMICONDUCTOR ONNN		284.0	2	-69	NA	NM	NM	NM	0.2	NM	0.00	0.49	-1.18	-0.78	12.8	17.0	NR
SANMINA-SCI SANM (9)		6867.3	21	-44	14.4	2.2	373	178	1.7	5.9	0.00	0.67	0.12*	0.38	15.8	30.0	B
SOLECTRON SLR (8)		9675.5	15	-57	NM	-2.4	188	NM	0.5	NM	0.00	0.80	-0.19*	0.42	19.1	25.0	B+
TEXAS INSTRUMENTS TXN		55517.0	32	-32	266.3	5.0	481	100	5.9	20.0	0.27	1.73	0.08	0.05	220.0	20.0	B+
THOMAS & BETTS TNB		1186.8	20	26	NM	-15.6	147	NM	0.8	NM	0.00	-3.33	-0.19	1.30	42.3	15.0	B
VISHAY INTERTECHNOLOGY VSH		2927.2	18	22	74.8	10.3	155	13	1.5	1.4	0.00	3.77	0.90	0.46	43.5	15.0	B
XILINX XLNX (3)		12061.7	36	-22	-26.7	-18.7	681	NM	8.8	6.8	0.00	0.10	0.20	0.37	18.9	26.5	B
10 FOOD																	
INDUSTRY AVERAGE		7268.0	29	27	7.0	19.4	447	24	0.8	2.0	1.42	0.90	1.41	1.73	5.1	12.2	
(A) FOOD DISTRIBUTION																	
GROUP AVERAGE		3777.1	26	54	3.5	8.8	295	29	0.3	1.4	0.95	0.26	1.40	1.78	2.7	15.4	
FLEMING FLM		1149.3	26	119	NA	-3.2	226	NM	0.1	0.6	0.31	-3.15	1.98	2.51	1.6	23.0	B-
INTERNATIONAL MULTIFOODS IMC (2)		429.1	23	12	NM	6.1	164	27	0.2	2.2	0.00	1.12	0.88	1.83	6.0	12.0	B-
NASH FINCH NAFC		290.2	25	113	-6.0	9.9	145	15	0.1	1.2	1.45	1.38	1.76	2.02	0.5	12.0	B
PERFORMANCE FOOD GROUP PFGC		1487.7	34	33	16.8	8.4	327	32	0.5	1.6	0.00	0.91	1.11	1.41	4.3	19.5	B+
SUPERVALU SVU (2)		3023.8	23	63	-16.9	3.5	161	45	0.1	1.2	2.47	0.62	1.76	1.90	1.6	11.0	B+
SYSCO SY (6)		16282.3	25	-18	20.3	28.3	747	27	0.7	1.9	1.46	0.68	0.88*	1.00	2.0	15.0	A+
(B) FOOD PROCESSING																	
GROUP AVERAGE		8528.6	32	15	10.3	27.3	532	22	1.1	2.2	1.65	1.40	1.61	1.87	4.9	10.7	
ARCHER DANIELS MIDLAND ADM (6)		10177.4	15	8	1.7	6.3	158	25	0.5	2.8	1.30	0.45	0.58*	0.83	8.4	9.5	B+
CAMPBELL SOUP CPB (7)		11987.8	29	-15	4.0	NM	NM	20	1.8	2.4	2.15	1.65	1.55*	1.31	1.5	8.0	A-
CONAGRA FOODS CAG (5)		12338.0	23	-12	-0.4	17.6	306	17	0.5	1.8	4.09	1.33	1.40	1.55	3.9	9.0	A
CORN PRODUCTS INTERNATIONAL CPO		1150.3	33	12	17.8	6.5	125	19	0.6	1.8	1.23	1.35	1.63	2.13	7.5	11.0	NR
DEAN FOODS DF (5)		1643.4	46	49	3.4	8.6	230	27	0.4	1.5	1.97	2.07	2.58	3.05	13.8	12.0	B+
DEL MONTE FOODS DLM (6)		441.7	8	17	NM	135.5	1825	14	0.3	1.1	0.00	2.50	0.76*	0.84	1.2	10.0	NR
DOLE FOOD DOL		1315.3	24	44	-4.9	-4.9	217	NM	0.3	1.4	1.70	1.21	1.70	1.90	0.0	10.0	B
FLOWERS FOODS FLO		831.6	42	-47	NA	-4.8	133	NM	0.5	6.0	NA	-2.11	0.77	1.52	30.3	9.0	NR
GENERAL MILLS GIS (5)		14045.0	49	11	13.5	NM	NM	21	2.0	2.0	2.23	2.28	2.18	2.90	1.0	11.3	B+
HEINZ (H.J.) HNZ (4)		13347.4	38	-20	14.7	34.0	972	27	1.4	2.0	4.25	1.41	2.39	2.68	4.9	8.0	B+
HERSHEY FOODS HSY		8871.8	65	2	8.4	29.6	715	25	2.0	2.7	1.85	2.42	2.73	3.01	1.3	9.0	A
HORMEL FOODS HRL (10)		3478.0	25	34	16.4	18.3	349	19	0.8	1.8	1.56	1.20	1.30*	1.56	0.0	10.5	A
INTERSTATE BAKERIES IBC (5)		1243.2	25	75	-3.4	11.1	312	29	0.4	3.3	1.14	1.13	1.51	1.78	2.3	5.0	B+
KELLOGG K		11987.7	29	12	3.8	51.7	1375	27	1.5	2.5	3.42	1.45	1.30	1.43	2.8	9.0	B+
KRAFT FOODS KFT		57463.2	33	NA	8.1	7.5	247	29	1.8	1.9	1.57	1.38	1.19	1.45	2.1	15.0	NR
MCCORMICK MKC (11)		2973.8	43	19	38.7	34.1	699	21	1.3	1.8	1.95	1.98	2.19	2.43	2.9	11.0	A-
PILGRIM'S PRIDE CHX (9)		581.8	14	81	0.8	11.0	153	14	0.3	NA	0.42	1.27	1.02*	1.40	10.0	NA	B
SARA LEE SLE (6)		17139.1	22	-11	18.9	126.2	1362	11	1.0	1.3	2.74	1.27	1.87*	1.39	1.4	9.0	A-
SMITHFIELD FOODS SFD (4)		2640.5	25	66	35.9	23.0	241	11	0.4	1.0	0.00	2.03	1.95	2.00	7.0	12.5	B+

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2002 ESTIMATES FROM ANALYSTS				S&P EQUITY RANKING
													2001 ANALYST EST.	CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	
STARBUCKS SBUX (9)		6782.8	18	-20	27.3	13.2	493	39	2.6	1.5	0.00	0.25	0.46*	0.53	1.9	25.0	B+
SUIZA FOODS SZA		1690.5	60	25	19.3	16.7	243	16	0.3	1.5	0.00	3.68	4.00	4.60	2.8	10.0	NR
TYSON FOODS TSN (9)		2658.6	12	-6	-17.4	2.6	79	30	0.3	3.0	1.33	0.67	0.40*	1.02	3.9	10.0	B
WRIGLEY (WM.) JR. WWY		11368.2	51	6	9.9	28.7	928	32	4.9	3.0	1.50	1.45	1.60	1.77	1.1	10.5	A+
(C) FOOD RETAILING																	
GROUP AVERAGE		6463.2	25	39	-2.5	9.3	361	26	0.3	1.9	1.20	0.14	0.94	1.38	7.2	13.6	
ALBERTSON'S ABS (1)		13625.4	34	27	0.6	7.6	239	32	0.4	1.5	2.26	1.83	1.89	2.15	5.1	12.0	A+
GREAT ATLANTIC & PACIFIC TEA GAP (2)		918.4	24	242	NM	-4.5	117	NM	0.1	NM	0.00	-0.65	0.00	0.99	37.4	11.8	C
KROGER KR (1)		20306.6	25	-6	NA	34.7	631	19	0.4	1.1	0.00	1.04	1.52	1.76	2.8	15.0	B+
PATHMARK STORES PTMK (1)		728.4	24	47	NA	-57.5	181	NM	0.2	2.0	0.00	-4.34	0.81	1.01	2.0	15.0	NR
RUDDICK RDK (9)		720.1	16	36	NM	-0.2	162	NM	0.3	NM	2.32	1.10	-0.02*	1.10	5.5	12.0	A-
SAFEWAY SWY		22507.3	45	-29	19.9	19.2	360	19	0.7	1.1	0.00	2.13	2.58	2.92	1.0	15.5	B+
7-ELEVEN SE		1283.9	12	40	-0.9	66.1	954	16	0.2	1.2	0.00	0.97	0.78	0.86	4.7	13.0	B-
SMART & FINAL SMF		299.4	10	20	-25.0	5.0	109	22	0.2	NA	0.00	0.38	0.54	0.63	NA	NA	B
WHOLE FOODS MARKET WFMI (9)		2315.8	43	40	20.7	14.9	605	42	1.0	2.2	0.00	0.53	1.02*	1.34	1.5	19.0	B
WINN-DIXIE STORES WIN (6)		1927.0	14	-29	-30.4	7.7	255	33	0.2	4.5	7.44	-1.57	0.32*	1.03	4.9	9.5	B+
11 FUEL																	
INDUSTRY AVERAGE		14392.2	37	-10	17.7	21.7	212	18	1.1	1.2	1.54	3.29	3.85	2.54	23.8	13.8	
(A) COAL, OIL & GAS																	
GROUP AVERAGE		17642.7	39	0	28.3	26.0	199	13	0.8	1.3	1.97	4.25	4.76	2.97	25.5	11.4	
AMERADA HESS AHC		5153.1	58	-20	12.7	24.9	107	4	0.4	0.6	2.07	11.38	11.31	6.84	13.0	8.1	B-
ANADARKO PETROLEUM APC		12959.4	52	-27	NA	16.9	178	11	1.4	0.6	0.58	4.25	5.23	2.70	39.6	15.5	B+
APACHE APA		5731.6	46	-34	43.0	20.1	140	7	1.9	0.5	0.87	5.73	5.95	3.46	28.0	15.0	B+
ARCH COAL ACI		1046.4	20	42	NM	1.5	184	74	0.7	12.5	1.15	-0.33	0.16	2.13	8.0	10.0	NR
ASHLAND ASH (9)		2965.2	43	19	35.4a	18.2	133	7	0.4	1.0	2.58	4.10	5.77*	4.40	8.0	7.6	B
BURLINGTON RESOURCES BR		7055.0	35	-30	16.2	25.5	191	8	1.9	1.1	1.57	3.12	3.09	0.77	101.3	10.0	B-
CHEVRONTXACO CVX		54617.4	85	1	18.9	24.3	237	10	1.2	2.0	3.29	7.97	6.99	4.96	9.3	6.0	B+
CONOCO COC		17116.6	27	-5	11.4	30.1	258	9	0.5	1.1	2.78	3.00	2.99	2.15	7.9	8.0	NR
CONSOL ENERGY CNX (6)		1731.3	22	-21	10.6a	52.8	544	10	0.7	0.8	5.09	1.35	2.33*	2.28	43.0	12.0	NR
DEVON ENERGY DVN		4333.6	34	-44	30.2	23.1	115	5	1.4	0.5	0.58	5.50	5.02	2.12	50.5	14.0	B
EOG RESOURCES EOG		4043.6	35	-36	39.2	34.0	262	7	2.1	0.9	0.46	3.24	3.32	1.06	61.3	11.8	B+
EXXON MOBIL XOM		255816.0	37	-14	11.5a	23.5	347	15	1.3	2.2	2.46	2.28	2.29	1.94	10.8	7.5	A-
FRONTIER OIL FTO		438.6	16	134	NM	65.6	241	4	0.2	0.3	1.24	1.34	4.89	1.41	9.9	12.8	B-
KERR-McGEE KMG		5263.8	53	-22	30.7a	25.7	161	6	1.3	1.6	3.43	8.37	5.52	3.31	45.9	6.0	B+
MITCHELL ENERGY & DEVELOPMENT MND		2533.5	50	-18	81.7a	37.2	307	8	1.2	0.6	1.05	5.13	5.49	3.85	20.8	15.0	B
MURPHY OIL MUR		3258.2	72	19	24.7	26.5	218	8	0.7	0.8	2.09	6.75	5.66	3.54	21.2	16.0	B+
OCCIDENTAL PETROLEUM OXY		9339.8	25	3	34.6	30.0	159	5	0.6	0.7	4.00	4.26	3.96	2.12	19.8	9.3	B+
PENNZOIL-QUAKER STATE PZL		1032.8	13	1	NM	1.9	129	72	0.5	0.7	0.77	0.07	0.66	0.92	14.1	27.0	NR
PHILLIPS PETROLEUM P		21184.3	56	-2	10.2	15.4	147	7	1.0	1.1	2.59	7.26	6.27	4.42	14.3	8.0	B+
SUNOCO SUN		2873.6	37	9	NM	30.6	160	6	0.2	0.9	2.74	4.70	5.37	3.96	9.3	7.8	B
TESORO PETROLEUM TSO		393.7	13	8	NM	13.2	52	5	0.1	0.4	0.00	1.75	2.23	1.66	16.9	15.6	B-
ULTRAMAR DIAMOND SHAMROCK UDS		3566.1	48	55	NM	37.8	201	6	0.2	0.5	1.04	5.11	7.98	4.77	14.5	12.3	B
UNOCAL UCL		8012.7	33	-15	26.9	25.1	250	10	1.0	1.0	2.43	2.93	3.08	1.68	30.4	10.5	B
USX-MARATHON GROUP MRO		8474.4	27	-1	-12.1	16.3	142	9	0.3	0.6	3.36	1.39	4.94	2.71	18.5	9.5	B
VALERO ENERGY VLO		2126.3	35	-6	83.6	29.7	104	4	0.1	0.4	1.14	5.60	8.46	5.09	20.4	10.3	NR
(B) PETROLEUM SERVICES																	
GROUP AVERAGE		7004.8	32	-35	-3.5	11.9	241	31	1.7	1.0	0.56	0.91	1.79	1.57	20.0	19.7	
BAKER HUGHES BHI		11073.8	33	-21	-22.3	8.3	339	41	2.1	1.6	0.70	0.31	1.29	1.36	11.0	16.0	B-
BJ SERVICES BJS (9)		4567.1	28	-19	32.1	25.7	336	13	2.1	0.7	0.00	0.70	2.09*	1.45	11.0	20.0	B
COOPER CAMERON CAM		1977.1	37	-45	-20.0	6.6	221	36	1.3	0.8	0.00	0.50	1.98	1.95	8.7	23.5	NR
FMC TECHNOLOGIES FTI		819.7	13	NA	NA	10.6	211	NA	0.4	NA	0.00	NA	0.82	0.93	6.5	NA	NR
HALLIBURTON HAL		9193.5	21	-41	-20.3	8.5	200	24	0.7	1.1	2.33	0.42	1.31	1.34	13.4	15.0	B
NABORS INDUSTRIES NBR		4437.0	32	-47	3.2	19.7	250	15	2.1	0.6	0.00	0.89	2.29	1.67	15.6	22.0	B
NOBLE AFFILIATES NBL		1850.8	33	-29	20.4	22.5	179	8	1.1	0.8	0.49	3.38	2.74	0.62	96.8	15.0	B-
SCHLUMBERGER SLB		27640.3	48	-40	-1.9	7.0	334	48	2.2	1.7	1.56	1.27	1.45	1.70	12.4	20.0	B
SMITH INTERNATIONAL SII		2235.8	45	-39	-1.3	15.3	244	16	0.7	0.8	0.00	1.45	3.05	2.78	15.5	19.0	B
TRANSOCEAN SEDCO FOREX RIG		9021.0	28	-38	-21.6	1.9	83	45	3.8	1.4	0.42	0.50	0.84	1.62	19.1	25.0	NR
WEATHERFORD INTERNATIONAL WFT		4236.5	33	-29	NM	4.5	249	61	1.9	0.9	0.00	-0.36	1.79	1.88	9.6	21.0	C
12 HEALTH CARE																	
INDUSTRY AVERAGE		26449.3	41	4	15.9	13.5	567	58	3.1	1.6	0.46	0.53	1.50	1.87	9.5	17.2	
(A) DRUG DISTRIBUTION																	
GROUP AVERAGE		8934.2	32	31	14.4	8.7	476	116	0.5	1.6	0.48	-0.02	1.17	1.54	13.9	17.0	
AMERISOURCEBERGEN ABC (9)		3153.6	60	18	20.9	4.0	111	28	0.2	1.4	0.17	1.90	2.10*	2.90	2.4	20.0	NR
CARDINAL HEALTH CAH (6)		30804.7	68	3	22.0	16.1	543	34	0.6	1.8	0.15	1.60	1.88*	2.62	0.8	20.0	A
CAREMARK RX CMX		3386.9	15	11	23.4	NM	NM	23	0.6	0.8	0.00	0.43	0.71	0.91	1.1	27.0	NR
CVS CVS		10531.4	27	-55	17.5	15.7	237	15	0.5	1.2	0.85	1.83	1.56	1.70	7.7	14.0	B
D&K HEALTHCARE RESOURCES DKWD (6)		330.3	46	241	22.3a	7.8	231	21	0.2	1.4	0.22	1.84	2.02*	2.63	1.5	16.5	NR
GENTIVA HEALTH SERVICES GTIV		517.2	20	53	NM	6.6	85	12	0.4	2.1	0.00	-5.05	0.64	0.89	21.4	15.0	NR

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2002 ESTIMATES FROM ANALYSTS				
													2001 ANALYST EST.	CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	S&P EQUITY RANKING
LONGS DRUG STORES	LDG (1)	866.7	23	-5	-5.6	4.8	124	25	0.2	1.7	2.44	1.19	1.25	1.34	3.7	11.0	A-
McKESSEY	MCK (3)	10658.4	37	4	NM	0.4	289	932	0.2	1.4	0.64	-0.15	1.44	1.77	2.8	18.0	NR
OMNICARE	OCR	1997.3	21	-1	-3.9	5.4	177	33	1.0	1.4	0.42	0.53	0.95	1.27	9.5	16.0	A-
RITE AID	RAD (2)	2419.8	5	97	NM	NM	2287	NM	0.2	NM	0.00	-5.15	-0.59	-0.10	100.0	12.5	B-
WALGREEN	WAG (8)	33609.7	33	-21	18.6	17.7	672	38	1.4	2.3	0.44	0.76	0.86*	0.99	2.0	17.0	A+

(B) DRUGS & RESEARCH

GROUP AVERAGE	74726.6	57	-13	21.7	16.9	1038	59	8.7	2.0	0.93	1.18	1.72	1.96	3.2	19.6		
ABBOTT LABORATORIES	ABT	85373.0	55	14	10.9	19.5	985	51	5.5	2.3	1.53	1.78	1.88	2.25	0.4	13.0	A+
ALLERGAN	AGN	9945.1	75	-22	29.3	22.3	1069	49	5.9	1.9	0.48	1.61	1.95	2.33	0.9	20.0	B+
AMERICAN HOME PRODUCTS	AHP	79222.4	60	-5	NA	-74.6	2504	NM	5.7	1.8	1.53	-0.69	2.18	2.51	1.2	15.0	B+
AMGEN	AMGN	69452.6	66	4	14.8	22.9	1360	62	18.1	2.9	0.00	1.05	1.19	1.43	2.8	19.0	B+
BRISTOL-MYERS SQUIBB	BMY	104133.9	54	-27	13.8	46.8	1048	23	5.5	1.9	2.05	2.05	2.41	2.59	2.7	12.0	A
FOREST LABORATORIES	FRX (3)	12573.5	71	7	NM	20.6	894	45	9.2	1.4	0.00	1.18	1.72	2.13	1.9	30.0	B+
GENENTECH	DNA	30287.8	57	-30	NM	2.2	522	239	15.3	3.0	0.00	-0.03	0.75	0.91	3.3	25.5	NR
GENZYME GENERAL	GENZ	11589.8	55	21	63.0	-2.9	518	NM	12.6	2.0	0.00	0.68	1.18	1.48	3.4	23.0	B-
IMMUNEX	IMNX	14705.0	27	-34	NM	8.8	727	84	15.3	2.2	0.00	0.28	0.29	0.30	16.7	43.0	B-
LILLY (ELI)	LLY	92938.2	83	-11	17.6	40.6	1262	30	8.0	2.4	1.35	2.79	2.76	2.75	2.9	12.4	A-
MERCK	MRK	154129.6	68	-28	16.6	46.8	1004	22	3.3	2.0	2.07	2.90	3.14	3.42	2.6	11.0	A+
PFIZER	PFE	272277.8	43	-6	10.0	38.1	1441	38	8.7	1.7	1.02	0.59	1.31	1.59	1.3	19.0	A+
PHARMACIA	PHA	57249.9	44	-27	NA	13.2	478	36	3.0	1.3	1.22	0.75	1.74	1.92	2.1	20.0	B
SCHERING-PLOUGH	SGP	52294.1	36	-37	19.1	33.0	727	22	5.4	1.8	1.79	1.64	1.63	1.87	3.2	12.0	A+

(C) HEALTH-CARE SERVICES

GROUP AVERAGE	4990.5	37	0	8.0	12.2	298	35	0.9	1.3	0.01	0.14	1.57	2.06	13.5	16.9		
AETNA	AET	4467.6	31	-24	NM	-4.6	44	NM	0.2	NM	0.13	NA	-1.81	-0.24	229.2	13.5	NR
ANTHEM	ATH	5323.0	51	NA	NA	15.0	245	NA	0.5	1.1	0.00	NA	2.98	3.48	1.2	15.0	NR
BEVERLY ENTERPRISES	BEV	948.8	9	11	NM	-14.6	170	NM	0.4	1.0	0.00	-0.53	0.46	0.57	8.8	20.0	C
COMMUNITY HEALTH SYSTEMS	CYH	2214.3	26	-27	NM	4.8	279	60	1.4	2.1	0.00	0.14	0.49	0.67	4.5	25.0	NR
COVENTRY HEALTH CARE	CVH	1375.2	21	-21	NM	12.2	206	17	0.5	1.2	0.00	0.93	1.22	1.44	3.5	15.0	B-
DAVITA	DVA	1912.8	23	32	-16.4	24.9	400	17	1.2	1.3	0.00	0.20	1.10	1.28	4.7	16.0	NR
EXPRESS SCRIPTS	ESRX	3257.6	41	-20	NM	13.6	399	30	0.4	1.1	0.00	-0.10	1.55	1.97	4.1	25.0	B+
GENESIS HEALTH VENTURES	GHVE (9)	1021.2	21	NA	NM	NM	NM	NM	0.4	NM	0.00	-18.55	-1.42	1.59	NA	12.0	NR
HCA	HCA	19970.8	39	-12	-34.9	17.6	406	24	1.1	1.4	0.21	0.39	1.92	2.22	2.7	15.0	B
HEALTH MANAGEMENT ASSOCS.	HMA (9)	4782.0	20	-6	16.1	15.6	381	26	2.5	1.7	0.00	0.68	0.76*	0.93	1.1	15.0	B+
HEALTH NET	HNT	2471.3	20	-24	44.2	6.9	223	33	0.3	0.9	0.00	1.33	1.58	1.83	2.2	14.0	NR
HEALTHSOUTH	HRC	5774.7	15	-10	5.1	5.7	155	28	1.3	1.2	0.00	0.71	0.82	0.93	1.1	15.0	B
HUMANA	HUM	2123.4	13	-18	66.7	7.5	145	19	0.2	1.2	0.00	0.54	0.69	0.87	6.9	15.0	C
LABORATORY CORP. OF AMERICA	LDGS. LH	5401.6	77	-13	NM	15.7	521	33	2.6	1.2	0.00	1.61	2.62	3.44	2.3	25.0	B-
MANOR CARE	HCR	2391.0	23	13	-23.3	10.3	226	22	0.9	1.4	0.00	0.38	1.14	1.33	3.8	15.0	NR
MID ATLANTIC MEDICAL SERVICES	MME	983.7	20	2	NM	19.2	360	16	0.6	1.0	0.00	1.00	1.35	1.57	3.2	15.0	B
OXFORD HEALTH PLANS	OHP	2647.6	29	-27	16.9	57.1	522	10	0.6	0.7	0.00	2.24	2.84	3.13	3.8	15.0	B-
PACIFICARE HEALTH SYSTEMS	PHSY	606.0	18	17	18.7	2.7	29	11	0.1	0.7	0.00	4.58	1.69	1.83	29.5	15.0	B
QUEST DIAGNOSTICS	DGX	5889.3	62	-13	NM	13.0	474	37	1.7	1.3	0.00	1.11	1.89	2.48	1.6	25.0	NR
SIERRA HEALTH SERVICES	SIE	249.5	9	136	NM	1.1	265	224	0.2	1.1	0.00	-7.37	0.54	0.63	7.9	14.5	C
TENET HEALTHCARE	THC (5)	19608.4	60	35	NM	14.2	371	26	1.6	1.4	0.00	2.08	2.94	3.46	2.0	15.0	B
TRIAD HOSPITALS	TRI	1997.3	28	-15	-49.9	-0.5	117	NM	0.9	2.9	0.00	0.13	0.53	0.76	7.9	18.3	NR
TRIGON HEALTHCARE	TGH	2313.6	65	-17	10.2a	9.9	239	26	0.8	1.1	0.00	2.90	4.07	4.69	0.9	15.0	NR
UNITEDHEALTH GROUP	UNH	22009.8	71	16	26.0	23.6	592	27	1.0	1.6	0.04	2.19	2.76	3.24	0.9	16.0	A
UNIVERSAL HEALTH SERVICES	UHS	2508.6	42	-25	16.4	14.8	314	22	0.9	1.0	0.00	1.50	2.04	2.36	3.0	20.0	B+
WELLPOINT HEALTH NETWORKS	WLP	7502.8	118	2	16.3	19.5	371	20	0.7	1.3	0.00	5.29	6.07	7.03	1.4	15.0	B+

(D) MEDICAL PRODUCTS

GROUP AVERAGE	34751.0	42	10	23.8	16.3	682	43	4.1	2.1	0.97	1.21	1.36	1.60	2.5	14.7		
BAUSCH & LOMB	BOL	1782.3	33	-18	7.5	2.2	178	79	1.0	3.1	3.13	1.49	0.97	1.30	8.5	11.0	B-
BAXTER INTERNATIONAL	BAX	30685.1	52	18	8.0	28.2	858	31	4.1	2.0	1.12	1.24	1.75	2.02	1.0	15.0	B
BECTON, DICKINSON	BDX (9)	8756.9	34	-2	8.7	19.6	399	21	2.3	1.7	1.15	1.49	1.63*	1.80	1.1	12.0	A
BOSTON SCIENTIFIC	BSX	10728.9	27	94	20.9	-3.2	576	NM	4.1	2.3	0.00	0.91	0.78	0.96	5.2	15.0	B
GUIDANT	GDT	14859.1	49	-10	79.3	25.6	1065	42	5.6	2.0	0.00	1.21	1.66	1.91	1.6	15.0	NR
JOHNSON & JOHNSON	JNJ	177328.8	58	11	13.2	23.0	747	33	5.6	2.4	1.24	1.70	1.90	2.20	1.4	13.0	A+
MEDTRONIC	MDT (4)	57185.9	47	-22	14.9	14.2	991	71	9.7	2.2	0.49	0.85	1.21	1.42	1.4	17.5	A
OWENS & MINOR	OMI	636.6	19	6	41.8	12.5	279	24	0.2	1.3	1.49	0.94	1.03	1.17	1.7	14.0	B
STRYKER	SYK	10795.3	55	9	20.3	24.9	1046	43	4.3	2.1	0.15	1.10	1.34	1.61	0.6	20.0	B+

13 HOUSING & REAL ESTATE

INDUSTRY AVERAGE	2747.3	39	25	21.7	12.4	172	19	0.8	1.0	1.70	2.94	3.93	4.13	14.0	13.3		
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(A) BUILDING MATERIALS

GROUP AVERAGE	2681.1	32	12	0.7	8.1	170	28	0.7	1.3	1.74	1.86	2.19	2.54	9.5	12.5		
AMERICAN STANDARD	ASD	4559.1	64	29	NM	NM	NM	14	0.6	1.0	0.00	4.36	4.54	4.90	2.3	13.5	NR
HUGHES SUPPLY	HUG (1)	632.9	27	50	-1.6	5.0	107	21	0.2	1.0	1.27	1.97	1.86	2.18	7.8	15.0	A-
LAFARGE NORTH AMERICA	LAF	2644.7	37	55	14.8	10.9	136	13	0.8	1.4	1.64	3.51	3.39	4.05	8.9	7.5	B+
LENNOX INTERNATIONAL	LII	537.9	9	20	-10.1	0.9	76	72	0.2	1.3	4.09	1.05	0.60	0.73	17.8	12.0	NR

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2002 ESTIMATES FROM ANALYSTS				S&P EQUITY RANKING
													2001 ANALYST EST.	CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	
MARTIN MARIETTA MATERIALS	MLM	2057.0	43	0	8.8	10.1	206	20	1.2	1.4	1.32	2.39	2.32	2.79	2.9	13.0	NR
MASCO	MAS	9605.2	21	-19	12.1	2.8	234	81	1.2	1.2	2.58	1.31	1.13	1.34	10.5	15.0	B+
NORTEK	NTK	229.7	21	-12	13.2	11.2	86	8	0.1	0.6	0.00	3.70	2.27	3.45	22.6	15.0	B
PPG INDUSTRIES	PPG	9053.5	54	16	-2.4	13.9	292	21	1.1	2.5	3.12	3.57	2.67	2.87	10.1	8.0	A
RPM	RPM (5)	1412.6	14	61	-6.5	10.6	211	20	0.7	1.8	3.62	0.62	0.93	1.04	3.9	8.5	A
TECUMSEH PRODUCTS	TECUA	861.9	47	11	-9.6	5.3	89	17	0.6	1.1	2.75	3.44	4.45	NA	NA	10.0	B+
USG	USG	222.5	5	-77	NM	NM	45	NM	0.1	0.5	0.00	-5.62	1.26	2.77	37.2	8.0	D
VALSPAR	VAL (10)	1952.8	39	23	-7.2	7.9	298	36	1.0	2.6	1.37	2.00	1.10*	2.37	0.8	14.0	A+
VULCAN MATERIALS	VMC	4684.9	46	-3	4.8	13.5	297	22	1.6	1.4	1.95	2.16	2.23	2.69	2.6	15.0	A
WATSCO	WSO	342.6	13	12	-1.8a	4.6	106	23	0.3	0.7	0.78	0.69	1.05	1.17	1.7	18.0	A
YORK INTERNATIONAL	YRK	1419.3	37	19	-5.0	8.4	189	23	0.4	0.8	1.64	2.78	2.99	3.15	4.1	14.5	B

(B) CONSTRUCTION & REAL ESTATE

GROUP AVERAGE		2813.5	45	37	44.5	16.1	174	10	1.0	0.5	1.67	4.02	5.68	5.62	18.2	14.4	
BEAZER HOMES USA	BZH (9)	573.5	67	68	67.5	21.5	163	8	0.3	0.5	0.00	5.05	8.26*	8.38	9.4	16.0	NR
CENTEX	CTX (3)	2735.6	45	20	26.6	18.1	145	8	0.4	0.6	0.35	4.65	5.75	5.88	8.3	12.5	A
CHAMPION ENTERPRISES	CHB	579.2	12	339	NM	-58.2	212	NM	0.4	NM	0.00	-3.12	-0.45	0.33	136.4	25.0	C
EQUITY OFFICE PROPERTIES TRUST	EOP	12334.8	30	-9	NA	4.8	117	18	4.2	NA	6.71	1.53	1.76	2.21	11.8	NA	NR
EQUITY RESIDENTIAL PPTYS. TRUST	EOR	7827.4	29	5	24.1a	6.6	177	22	3.6	NA	5.98	1.69	1.43	1.63	20.3	NA	NR
HORTON (D.R.)	DHI (9)	2120.8	28	27	33.4	20.4	170	8	0.5	0.6	0.71	2.53	3.31*	3.48	8.9	15.0	A-
KB HOME	KBH (11)	1368.8	34	0	NM	20.1	138	6	0.3	0.5	0.89	5.24	5.25	4.99	14.6	12.5	B+
LENNAR	LEN (11)	2378.2	37	3	29.3	24.4	159	7	0.4	0.4	0.13	3.64	5.49	5.47	9.0	15.5	A-
M.D.C. HOLDINGS	MDC	863.9	33	19	50.4	24.4	142	6	0.4	0.4	0.78	4.65	5.57	4.83	14.9	13.5	B+
NVR	NVR	1372.1	182	47	77.4	72.6	460	8	0.5	0.6	0.00	14.98	23.78	22.79	5.8	12.5	NR
PULTE HOMES	PHM	2312.8	39	-7	42.9	12.4	107	7	0.5	0.6	0.41	5.18	5.82	6.11	11.8	11.3	B+
RYLAND GROUP	RYL	795.2	60	47	62.9	23.5	152	7	0.3	0.6	0.27	5.92	8.97	8.24	12.0	11.0	B
SIMON PROPERTY GROUP	SPG	5053.3	29	20	2.6	5.6	213	28	2.4	NA	7.27	1.13	1.31	1.64	1.8	NA	NR
STANDARD PACIFIC	SPF	624.3	21	-9	90.6	22.1	114	5	0.4	0.5	1.51	3.39	3.57	2.96	2.4	13.0	NR
TOLL BROTHERS	TOL (10)	1261.9	36	-11	26.1	23.2	144	7	0.6	0.5	0.00	3.90	5.35	5.37	6.2	15.0	B+

14 LEISURE TIME INDUSTRIES

INDUSTRY AVERAGE		5299.7	25	59	13.0	5.8	250	19	1.2	1.7	0.95	0.54	1.29	1.47	14.7	14.0	
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(A) EATING PLACES

GROUP AVERAGE		6978.1	31	14	11.5	15.5	278	19	1.1	1.3	0.25	1.72	1.77	2.04	1.5	14.8	
BRINKER INTERNATIONAL	EAT (6)	2749.9	28	-1	27.6	16.6	304	19	1.1	1.2	0.00	1.17	1.42*	1.62	1.2	16.5	B+
CBRL GROUP	CBRL (7)	1421.4	26	42	-11.3	6.0	164	28	0.7	2.0	0.08	1.02	0.87*	1.52	1.3	15.0	B+
DARDEN RESTAURANTS	DRI (5)	3582.7	31	34	NM	18.9	335	19	0.9	1.1	0.26	1.59	1.81	2.05	2.0	15.0	NR
JACK IN THE BOX	JBX (9)	1010.6	26	-12	23.4	21.9	263	12	0.6	0.7	0.00	2.55	2.11*	2.18	0.5	17.0	NR
McDONALD'S	MCD	34500.1	27	-21	7.6	17.8	353	19	2.4	1.7	0.84	1.46	1.36	1.50	2.0	11.8	A+
OUTBACK STEAKHOUSE	OSI	2384.1	31	20	17.0	14.6	264	18	1.2	1.2	0.00	1.78	1.78	2.08	2.4	15.0	B+
TRICON GLOBAL RESTAURANTS	YUM	6927.7	47	44	NA	NM	NM	16	1.0	1.1	0.00	2.77	3.17	3.46	1.2	14.0	NR
WENDY'S INTERNATIONAL	WEN	3248.4	28	8	4.7	12.7	265	19	1.4	1.2	0.84	1.44	1.66	1.89	1.6	13.8	A-

(B) ENTERTAINMENT

GROUP AVERAGE		3067.0	21	216	17.5	1.6	152	18	1.1	2.1	0.04	-1.24	0.89	1.04	18.6	14.6	
BLOCKBUSTER	BBI	4631.4	26	214	NM	-4.5	81	NM	0.9	1.4	0.30	-0.43	0.92	1.15	5.2	20.0	NR
HARRAH'S ENTERTAINMENT	HET	3616.6	32	22	NM	-0.6	276	NM	1.0	1.1	0.00	-0.09	1.88	2.05	2.0	15.0	B-
HOLLYWOOD ENTERTAINMENT	HLYW	735.1	15	1302	NM	NM	NM	NM	0.6	5.2	0.00	-11.48	0.57	1.09	0.9	5.0	C
MANDALAY RESORT GROUP	MBG (1)	1552.6	22	-2	11.5	9.9	147	16	0.6	1.1	0.00	1.50	1.29	1.20	15.8	15.0	B
METRO-GOLDWYN-MAYER	MGM	4271.0	18	9	NM	-3.4	175	NM	3.3	NM	0.00	0.24	-0.05	0.20	70.0	21.0	NR
MGM MIRAGE	MGJ	4144.6	26	-7	13.2	8.7	167	20	1.0	1.4	0.00	1.13	1.27	1.22	13.9	15.0	B
PARK PLACE ENTERTAINMENT	PPE	2517.5	8	-30	27.8	-0.4	67	NM	0.5	2.3	0.00	0.46	0.32	0.36	22.2	11.5	NR

(C) HOTEL & MOTEL

GROUP AVERAGE		6036.4	25	-13	11.6	11.7	204	17	1.1	1.5	1.48	1.53	1.02	1.05	22.4	15.7	
HILTON HOTELS	HLT	3656.1	10	-6	5.0	12.7	223	16	1.1	1.5	0.81	0.73	0.44	0.52	32.7	15.0	B+
MARRIOTT INTERNATIONAL	MAR	9085.9	38	-11	17.1	13.8	250	19	0.9	1.6	0.69	1.89	1.59	1.74	19.0	15.0	NR
STARWOOD HOTELS & RESORTS	HOT	5367.2	27	-23	12.9	8.5	138	17	1.3	1.6	2.95	1.96	1.03	0.90	15.6	17.0	NR

(D) OTHER LEISURE

GROUP AVERAGE		5299.0	24	12	13.0	0.4	298	20	1.3	1.8	1.90	0.55	1.27	1.44	19.8	12.4	
AMERICAN GREETINGS	AM (2)	828.7	13	38	NM	-22.9	90	NM	0.3	1.5	3.07	-1.46	1.03	1.42	14.1	8.5	B+
BRUNSWICK	BC	1728.2	20	20	8.8	11.4	152	13	0.5	2.1	2.54	2.28	0.96	1.00	15.0	10.0	B
CARNIVAL	CCL (11)	15304.6	26	-15	13.2	15.3	234	15	3.5	1.2	1.61	1.60	1.56	1.37	12.4	13.5	A+
EASTMAN KODAK	EK	8808.6	30	-23	11.4	14.4	266	19	0.7	1.9	5.95	4.59	2.29	1.77	11.9	7.0	B+
FLEETWOOD ENTERPRISES	FLE (4)	411.1	13	20	NM	-96.0	149	NM	0.1	NM	1.27	-8.33	-0.01	1.32	73.5	NA	C
HARLEY-DAVIDSON	HDI	15917.7	53	32	24.4	25.1	965	39	4.9	1.9	0.23	1.13	1.41	1.62	1.9	20.0	A-
HASBRO	HAS	2840.7	16	55	NM	-13.4	221	NM	0.9	4.0	0.73	-0.82	0.41	0.73	11.0	10.0	B
MATTEL	MAT	7920.0	18	27	-20.9	17.3	492	28	1.7	1.9	0.27	0.40	0.80	0.97	4.1	12.0	B+
POLARIS INDUSTRIES	PII	1216.0	53	33	12.0	40.0	556	14	0.8	1.0	1.89	3.50	3.85	4.32	0.9	14.3	A-
ROYAL CARIBBEAN CRUISES	RCL	2975.2	16	-41	18.4	8.4	78	9	1.0	1.1	3.35	2.31	1.30	0.72	34.7	11.0	A
TRANS WORLD ENTERTAINMENT	TWMC (1)	338.0	8	-10	36.8	5.2	79	18	0.2	1.2	0.00	0.83	0.38	0.62	38.7	17.5	B-

INVESTMENT OUTLOOK SCOREBOARD

EARNINGS PER SHARE

COMPANY STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			
													CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	S&P EQUITY RANKING
15 MANUFACTURING																
INDUSTRY AVERAGE	7682.2	35	8	5.3	4.7	265	42	0.9	1.6	1.39	2.13	1.71	2.08	50.9	12.4	
(A) GENERAL MANUFACTURING																
GROUP AVERAGE	7070.4	45	6	8.4	10.2	302	22	1.0	1.5	1.87	2.47	2.37	2.63	6.2	12.1	
AVERY DENNISON AVY	5932.0	54	-2	14.4	27.2	638	21	1.6	1.8	2.45	2.84	2.48	2.62	1.9	12.0	A+
CARLISLE CSL	1015.6	34	-22	14.7	5.2	189	36	0.6	2.1	2.50	3.14	1.61	2.23	10.8	10.0	A+
ENERGIZER HOLDINGS ENR (9)	1696.8	19	-13	NM	-5.5	237	NM	1.0	NM	0.00	1.87	-0.42*	1.05	7.6	12.5	NR
FORTUNE BRANDS FO	5980.8	39	31	NM	-5.6	288	NM	1.1	1.7	2.55	-0.88	2.37	2.63	2.7	10.0	B-
HARSCO HSC	1334.0	33	35	9.6	12.7	193	15	0.6	1.1	3.00	2.42	2.35	2.70	0.0	13.0	A-
HILLENBRAND INDUSTRIES HB (11)	3288.8	53	2	4.8	15.9	336	21	1.5	1.7	1.60	2.44	2.86	3.18	2.5	11.0	A-
JOHNSON CONTROLS JCI (9)	6958.0	80	53	21.1	16.7	275	16	0.4	1.3	1.66	5.09	5.11*	5.08	5.7	12.0	A+
MINNESOTA MINING & MFG. MMM	44925.1	115	-5	6.6	23.5	729	32	2.8	2.2	2.09	4.64	4.36	4.75	2.5	12.0	A
NEWELL RUBBERMAID NWL	6840.9	26	13	10.9a	11.9	283	24	1.0	1.6	3.27	1.57	1.20	1.38	2.9	13.0	A
PARKER HANNIFIN PH (6)	4814.1	41	-7	5.2	10.8	187	17	0.8	1.1	1.75	3.31	2.99*	2.16	6.9	12.0	A-
TELEFLEX TFX	1647.9	42	-4	15.5	15.1	217	14	0.9	1.0	1.60	2.83	2.86	2.95	4.8	15.0	A+
TOWER AUTOMOTIVE TWR	411.1	9	-5	-18.9	-5.5	54	NM	0.2	1.0	0.00	0.34	0.70	0.84	26.2	12.5	NR
(B) MACHINE & HAND TOOLS																
GROUP AVERAGE	2017.0	34	18	6.9	13.0	261	23	0.8	1.4	1.67	2.62	1.90	2.27	10.1	12.4	
BLACK & DECKER BDK	2978.9	37	-6	18.8	22.5	387	17	0.7	1.2	1.30	3.34	2.21	2.61	15.7	14.0	B-
KENNAMETAL KMT (6)	1230.7	40	37	-10.2	7.0	154	22	0.7	1.8	1.70	1.71	1.75*	2.30	4.8	13.0	B+
SNAP-ON SNA	1812.6	31	12	-0.6	6.4	222	34	0.8	1.7	3.07	2.10	1.83	2.03	4.4	10.0	B+
STANLEY WORKS SWK	3566.9	42	34	19.5	23.9	430	18	1.4	1.4	2.30	2.22	2.31	2.59	3.5	12.8	B
TEREX TEX	496.0	18	14	NM	4.9	112	23	0.3	1.1	0.00	3.72	1.40	1.84	22.3	12.0	B-
(C) SPECIAL MACHINERY																
GROUP AVERAGE	10667.2	34	6	2.6	1.3	225	63	1.0	1.6	1.25	2.14	1.48	1.90	85.2	12.9	
AGCO AG	1004.3	14	15	-60.4	1.0	120	116	0.4	3.3	0.00	0.06	0.39	0.77	19.5	11.0	B-
APPLIED MATERIALS AMAT (10)	32438.5	40	4	34.6a	10.2	426	44	4.4	1.8	0.00	2.40	0.91*	0.21	71.4	25.0	B
BRIGGS & STRATTON BGG (6)	834.2	39	-13	0.7	9.3	209	23	0.6	2.7	3.21	5.97	2.21*	2.65	1.5	6.5	B+
CATERPILLAR CAT	16277.2	47	0	-3.7	15.4	277	18	0.8	1.5	2.95	3.02	2.60	3.10	10.7	12.0	B+
CRANE CR	1414.1	24	-17	10.4a	15.2	221	15	0.9	1.4	1.69	2.02	1.69	1.59	1.9	10.0	A-
CUMMINS CUM	1388.8	36	-4	-52.8	-15.3	117	NM	0.2	NM	3.31	0.20	-0.45	1.44	27.8	8.0	B
DEERE DE (10)	9397.7	40	-13	NM	-1.5	217	NM	0.7	NM	2.20	2.06	-0.27*	0.61	37.7	10.0	B
DOVER DOV	7461.2	37	-9	15.3	14.2	294	21	1.5	2.7	1.47	2.61	0.99	1.41	10.6	14.0	A
FLOWSERVE FLS	930.3	25	15	-30.6	0.6	321	492	0.5	1.2	0.00	0.40	1.43	2.13	5.2	14.5	B+
FMC FMC	1671.7	54	-25	7.3	-40.9	274	NM	0.4	1.2	0.00	5.62	4.48	4.95	21.4	10.0	B
ILLINOIS TOOL WORKS ITW	18692.0	61	3	14.8	13.9	317	23	1.9	1.6	1.43	3.15	2.64	2.92	3.4	14.5	A+
INGERSOLL-RAND IR	7037.1	42	0	12.5	6.5	182	27	0.8	1.7	1.62	3.36	2.04	2.52	15.9	12.0	A
ITT INDUSTRIES ITT	4310.6	49	27	52.3	21.7	333	16	0.9	1.3	1.22	2.94	3.09	3.32	2.1	12.0	NR
LAM RESEARCH LRCX (6)	2749.9	22	51	NM	19.1	389	22	1.4	0.8	0.00	1.53	1.07*	-0.02	1250.0	25.0	B-
McDERMOTT INTERNATIONAL MDR	691.9	11	5	NM	-0.3	86	NM	0.4	NA	0.00	-0.37	0.59	1.25	4.8	NA	C
MILACRON MZ	466.6	14	-13	9.8	1.7	104	61	0.4	NM	0.29	2.06	-0.52	0.27	233.3	9.0	B
PENTAIR PNR	1737.1	35	46	1.7	5.2	163	32	0.7	1.4	2.03	1.68	1.94	2.31	4.3	13.0	A
TIMKEN TKR	848.6	14	-6	-23.4	-4.6	93	NM	0.3	NM	3.67	0.76	0.00	0.30	36.7	10.0	B
TORO TTC (10)	572.2	46	25	4.3	14.1	163	12	0.4	0.9	1.05	3.47	3.85	4.00	0.0	13.0	B+
TYCO INTERNATIONAL TYC (9)	113808.7	59	6	51.8a	14.5	356	23	3.2	1.2	0.09	2.64	2.55*	3.64	3.0	20.0	B
UNOVA UNA	279.0	5	33	NM	-72.9	65	NM	0.2	NM	0.00	-0.71	-0.25	0.50	28.0	8.5	NR
(D) TEXTILES																
GROUP AVERAGE	928.0	15	11	9.6	-7.0	403	14	0.4	1.9	0.30	0.51	0.73	1.09	55.8	11.1	
COLLINS & AIKMAN CKC	937.2	8	90	NM	-32.0	857	NM	0.5	NM	0.00	-0.03	-0.19	0.04	200.0	7.0	NR
INTERFACE IFSIA	252.1	5	-43	-14.0	-8.2	78	NM	0.2	2.8	1.21	0.34	0.14	0.25	4.0	12.5	B+
MOHAWK INDUSTRIES MHK	2410.5	46	68	33.2	19.1	273	14	0.7	1.0	0.00	3.00	3.22	3.58	3.4	15.0	B
WESTPOINT STEVENS WXS	112.1	2	-70	NM	NM	NM	NM	0.1	NM	0.00	-1.28	-0.24	0.50	16.0	10.0	NR
16 METALS & MINING																
INDUSTRY AVERAGE	3275.8	20	17	-9.7	8.1	160	46	0.6	4.5	1.53	0.55	-0.33	0.67	122.9	12.0	
(A) ALUMINUM																
GROUP AVERAGE	16468.2	20	-17	25.4	35.4	185	12	0.7	1.6	0.78	1.01	0.32	0.86	78.9	12.5	
ALCOA AA	32783.1	39	15	25.4	13.3	305	23	1.4	1.6	1.55	1.81	1.63	2.01	16.4	15.0	B+
KAISER ALUMINUM KLU	153.3	2	-48	NM	57.4	65	1	0.1	NM	0.00	0.21	-0.99	-0.29	141.4	10.0	C
(B) STEEL																
GROUP AVERAGE	1173.1	21	19	-6.0	0.3	99	55	0.4	1.9	1.98	0.56	-0.85	0.79	190.4	10.4	
AK STEEL HOLDING AKS	1141.9	11	21	14.0	-0.1	92	NM	0.3	NM	0.00	1.20	-0.35	0.20	165.0	5.0	NR
CARPENTER TECHNOLOGY CRS (6)	570.2	26	-27	-17.7	3.7	90	24	0.5	1.2	5.13	2.31	1.50*	1.29	24.8	14.0	B+
NATIONAL STEEL NS	48.7	1	-1	NM	NM	14	NM	0.0	NM	0.00	-3.14	-9.46	-2.30	NA	10.0	C
NUCOR NUE	3848.8	49	25	7.7	7.6	176	23	0.9	3.2	1.37	3.80	1.31	2.02	25.7	12.0	A-
RYERSON TULL RT	277.6	11	36	NM	-5.3	43	NM	0.1	NM	1.79	-1.03	-0.55	0.24	370.8	NA	B-
TEXAS INDUSTRIES TXI (5)	726.9	35	16	-22.4	0.8	101	139	0.6	1.1	0.86	1.24	2.35	3.90	5.4	13.5	B+
USX-U.S. STEEL GROUP X	1506.5	17	-6	NM	-10.4	82	NM	0.2	NM	2.37	-0.33	-2.26	-0.10	730.0	8.0	B-
WORTHINGTON INDUSTRIES WOR (5)	1263.8	15	84	-11.7	5.8	195	34	0.7	2.2	4.32	0.42	0.67	1.03	10.7	10.2	B+

EARNINGS PER SHARE

COMPANY STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			S&P EQUITY RANKING
													CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	
(C) OTHER METALS																
GROUP AVERAGE	1909.6	18	25	-23.1	8.1	233	53	0.8	7.3	1.22	0.40	0.08	0.48	58.8	13.6	
ENGELHARD EC	3635.1	28	37	6.1	16.3	360	23	0.6	1.6	1.43	1.31	1.71	1.82	3.3	10.5	B+
FREEPORT-McMORAN COPPER & GOLD FCX	1922.0	13	56	-26.7	23.9	NM	14	1.0	1.2	0.00	0.26	0.55	0.68	25.0	20.0	B-
GENERAL CABLE BGC	393.9	12	170	NM	43.9	381	9	0.2	0.7	1.67	-0.79	1.05	1.38	23.2	17.5	NR
NEWMONT MINING NEM	3856.0	20	15	NM	-2.2	266	NM	2.3	32.8	0.61	-0.06	0.03	0.35	71.4	20.0	B-
OLIN OLN	717.0	17	-25	-19.6	1.7	265	165	0.5	NM	4.84	1.80	-0.10	0.48	154.2	6.5	B
PHELPS DODGE PD	2819.8	36	-36	-52.1	-6.8	102	NM	0.7	NM	0.00	0.37	-4.03	-2.04	75.5	8.0	B-
SUPERIOR TELECOM SUT	23.4	1	-44	NM	-20.0	24	NM	0.0	0.1	0.00	-0.11	1.33	0.70	NA	12.5	NR

17 NONBANK FINANCIAL

INDUSTRY AVERAGE	17827.7	951	-7	13.3	10.7	248	24	1.5	1.9	1.20	31.15	12.45	25.15	6.3	13.1	
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(A) FINANCIAL SERVICES

GROUP AVERAGE	26047.9	2162	-8	20.4	15.9	363	25	1.9	1.6	0.80	68.48	26.36	54.40	7.4	15.3	
ADVANCEPCS ADVP (3)	2533.0	28	22	38.8	8.1	320	40	0.2	0.9	0.00	0.31	1.22	1.52	0.7	26.0	NR
AMERICAN EXPRESS AXP	43967.8	33	-40	12.2	13.8	360	26	1.7	2.2	0.97	2.07	1.17	1.95	5.1	13.0	A-
BEAR STEARNS BSC (11)	5412.5	58	13	16.1	12.2	124	13	0.6	1.2	1.04	5.35	4.14	4.53	7.3	12.0	A
BERKSHIRE HATHAWAY BRK.A	106960.0	70000	-1	1.4	3.1	187	60	2.6	6.4	0.00	2185.00	788.50	1704.00	28.7	13.8	B
BLOCK (H&R) HRB (4)	7309.4	40	93	20.7	35.0	800	23	2.4	1.2	1.61	1.50	2.18	2.40	2.5	15.0	A-
CAPITAL ONE FINANCIAL COF	10553.9	50	-24	32.3	19.9	354	18	1.5	0.7	0.21	2.24	2.91	3.52	1.7	24.0	NR
CITIGROUP C	246408.3	48	-6	15.7	16.8	322	19	2.2	1.1	1.34	2.62	2.84	3.30	3.3	15.0	A
CONCORD EFS CEFT	15092.0	30	36	42.7	10.8	874	80	9.5	1.7	0.00	0.42	0.59	0.76	1.3	30.0	B+
COUNTRYWIDE CREDIT INDS. CCR (2)	5187.8	42	-15	6.9	12.1	133	11	0.9	0.7	0.94	3.14	4.53	4.58	4.2	13.0	A
DUN & BRADSTREET DNB	2691.1	34	32	NM	NM	NM	25	2.0	2.0	0.00	0.90	1.72	1.91	3.7	10.0	NR
E*TRADE GROUP ET	2636.4	8	8	4.7	-15.5	176	NM	1.3	4.8	0.00	0.06	0.08	0.34	17.7	21.0	C
EDWARDS (A.G.) AGE (2)	3370.1	43	-10	11.2	11.5	204	18	1.3	1.4	1.50	3.43	2.03	2.31	11.7	15.0	A
EQUIFAX EFX	3414.8	25	-13	12.8	67.0	1295	19	2.5	1.8	0.32	1.68	1.14	1.27	3.2	12.0	A
FANNIE MAE FNM	78678.6	79	-9	14.1	36.8	686	16	1.6	1.1	1.53	4.26	5.18	5.99	0.8	14.0	A+
FIDELITY NATIONAL FINANCIAL FNF	1964.9	23	-32	6.5	16.2	124	8	0.6	0.6	1.76	1.62	3.36	3.20	6.3	11.5	B+
FIRST AMERICAN FAF	1219.2	18	-46	7.1	13.8	115	9	0.4	0.6	1.57	1.24	2.23	1.78	2.8	12.5	B
FRANKLIN RESOURCES BEN (9)	9323.5	36	-6	2.8	12.2	234	19	4.0	1.3	0.73	2.28	1.91*	1.84	4.9	14.0	A
FREDDIE MAC FRE	45916.8	66	-4	19.5	23.0	474	14	1.4	1.1	1.21	3.39	4.19	4.85	1.0	14.0	A+
GOLDMAN SACHS GROUP GS (11)	42707.9	89	-17	NA	13.4	238	20	1.3	1.6	0.54	6.00	4.20	4.80	8.3	13.0	NR
HOUSEHOLD INTERNATIONAL HI	27061.8	59	7	19.5	22.2	342	15	2.0	1.0	1.49	3.55	4.08	4.63	1.3	14.4	A
INSTINET GROUP INET	2132.5	9	NA	NA	9.9	156	14	1.4	NA	0.00	0.72	0.63	0.77	5.2	NA	NR
KNIGHT TRADING GROUP NITE	1444.8	12	-16	49.0	7.3	176	25	1.9	1.8	0.00	2.05	0.35	0.57	40.4	19.0	NR
LANDAMERICA FINANCIAL GROUP LFG	455.2	25	-39	NM	-7.1	62	NM	0.2	0.5	0.82	-6.60	3.90	3.30	12.4	12.0	NR
LEGG MASON LM (3)	3148.7	47	-13	24.8	14.4	313	22	2.1	1.9	0.85	2.30	2.07	2.75	7.6	12.3	A
LEHMAN BROTHERS HOLDINGS LEH (11)	15813.0	66	-2	43.2	17.6	213	12	0.7	1.2	0.42	6.38	4.72	5.35	6.4	12.0	NR
MARSH & McLENNAN MMC	29337.5	107	-9	19.8	21.9	576	28	3.0	1.8	1.98	4.10	4.19	4.80	2.3	14.0	A
MERRILL LYNCH MER	42339.1	50	-27	19.6	12.7	205	18	1.0	1.6	1.28	4.11	2.42	2.99	9.4	13.0	A
METRIS MXT	1329.6	21	-21	46.1	18.9	191	9	0.8	0.4	0.19	2.15	2.59	2.96	6.8	20.0	NR
MORGAN STANLEY DEAN WITTER MWD (11)	61400.6	56	-30	31.2	19.6	312	16	1.3	1.4	1.66	4.73	3.06	3.51	10.5	13.0	NR
RAYMOND JAMES FINANCIAL RJF (9)	1545.4	32	-7	-0.9	12.5	200	16	0.9	NA	1.11	2.67	1.98*	2.19	0.5	NA	A-
SCHWAB (CHARLES) SCH	19649.6	14	-49	24.6	5.5	470	84	3.4	2.5	0.31	0.51	0.29	0.45	15.6	20.0	A+
STILWELL FINANCIAL SV	5239.7	24	-40	49.3	30.1	414	14	3.0	1.0	0.17	2.90	1.69	1.61	9.3	13.5	NR
USA EDUCATION SLM	13336.4	85	25	0.5a	13.5	980	74	3.1	1.7	0.94	2.76	3.73	4.44	1.8	13.5	A

(B) INSURANCE

GROUP AVERAGE	12642.9	45	-8	4.6	5.2	162	25	1.2	2.5	1.39	2.61	1.82	3.23	6.3	11.5	
AFLAC AFL	14340.3	27	-24	16.5	12.4	258	21	1.5	1.4	0.73	1.26	1.34	1.54	0.7	15.0	A+
ALLMERICA FINANCIAL AFC	2268.9	43	-41	2.0a	5.2	90	18	0.7	1.3	0.58	3.70	3.12	3.88	12.6	10.8	NR
ALLSTATE ALL	24413.1	34	-21	6.3	8.4	141	17	0.9	1.5	2.22	2.95	2.24	2.68	8.6	10.0	NR
AMERICAN FINANCIAL GROUP AFG	1676.7	25	-7	NM	-7.7	106	NM	0.4	1.6	4.07	-0.80	1.27	2.23	13.0	12.0	B
AMERICAN INTERNATIONAL GROUP AIG	215268.3	82	-16	15.0	10.1	424	41	3.9	2.0	0.20	2.41	2.81	3.46	3.5	15.0	A+
AON AOC	9646.1	36	5	13.5	5.6	266	47	1.3	2.0	2.51	1.82	1.53	2.35	6.4	11.5	B+
BERKLEY (W.R.) BER	1555.3	54	13	-13.9	-1.1	192	NM	0.8	5.9	0.97	1.39	0.76	3.98	2.3	12.0	B
CHUBB CB	11868.2	70	-19	10.1	3.8	179	52	1.6	4.0	1.94	4.01	1.45	4.70	2.8	12.0	B+
CIGNA CI	13194.3	91	-31	14.9	20.2	248	13	0.7	0.9	1.40	6.08	6.96	7.69	1.6	14.5	B+
CINCINNATI FINANCIAL CINF	6232.8	39	-2	-13.8	2.0	105	55	2.5	3.0	2.18	0.73	1.30	1.70	2.4	10.0	A-
CNA FINANCIAL CNA	6260.7	28	-28	6.3	-15.9	73	NM	0.5	NM	0.00	6.61	-10.90	2.73	25.6	8.0	B-
CONSECO CNC	1444.1	4	-68	NM	-14.9	32	NM	0.2	0.6	0.00	-3.51	0.70	0.90	24.4	11.0	B
EVEREST RE GROUP RE	3301.0	71	0	16.3	6.7	192	29	1.9	1.9	0.39	4.02	2.74	5.54	0.9	14.0	B
HARTFORD FINANCIAL SERVICES HIG	14094.8	59	-16	NM	7.6	161	21	0.9	1.7	1.76	4.34	2.98	4.80	5.0	12.0	NR
JEFFERSON-PILOT JP	6695.1	45	-11	16.2	15.4	195	13	2.0	1.4	2.47	3.29	3.04	3.34	1.2	10.2	A+
JOHN HANCOCK FINANCIAL SERVICES JHF	11790.2	39	5	NA	12.2	193	16	1.6	1.3	0.79	2.65	2.60	2.84	1.4	12.0	NR
LINCOLN NATIONAL LNC	9035.2	48	1	17.2	10.9	168	16	1.4	1.2	2.68	3.19	3.40	3.80	5.3	11.8	A-
LOEWS LTR	10882.6	57	10	12.2	-2.3	112	NM	0.6	1.0	1.06	9.44	5.13	7.37	16.7	11.0	B
MERCURY GENERAL MCY	2372.1	44	0	1.2	10.1	220	22	1.6	1.8	2.42	2.02	2.03	2.50	4.0	12.0	A-
METLIFE MET	19910.2	27	-22	NA	7.0	118	18	0.6	1.2	0.73	1.21	1.91	2.47	2.0	12.0	NR
MONEY GROUP MNY	1501.6	31	-37	NA	1.7	69	44	0.8	7.9	1.44	5.49	0.61	1.19	10.1	6.5	NR

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2002 ESTIMATES FROM ANALYSTS				S&P EQUITY RANKING
													2001 ANALYST EST.	CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	
NATIONWIDE FINANCIAL SERVICES	NFS	4958.8	39	-19	16.5a	13.5	142	11	1.5	0.8	1.25	3.38	3.38	3.43	1.8	14.0	NR
OHIO CASUALTY	OCAS	895.2	15	49	NM	4.3	83	20	0.5	NM	0.00	-1.32	-0.17	1.10	9.1	10.0	B
OLD REPUBLIC INTERNATIONAL	ORI	3193.4	27	-16	9.1	13.1	119	9	1.4	1.0	2.23	2.47	2.76	2.94	2.4	10.0	A-
PHOENIX	PNX	1665.3	16	NA	NA	-9.2	70	NM	0.7	NM	0.00	0.90	-0.89	0.67	11.9	10.0	NR
PRINCIPAL FINANCIAL GROUP	PFG	8613.5	23	NA	NA	9.3	132	NA	1.0	1.0	0.00	NA	1.92	2.09	1.9	11.8	NR
PROGRESSIVE	PGR	10740.7	147	41	-38.1	10.8	346	33	1.5	1.7	0.19	0.62	6.35	7.41	6.2	14.0	B+
PROTECTIVE LIFE	PL	1926.4	28	-13	12.2	10.4	131	13	1.0	1.0	1.99	2.32	2.42	2.51	2.0	12.0	A+
REINSURANCE GROUP OF AMERICA	RGA	1706.9	35	-3	8.8	9.8	186	19	0.9	1.1	0.70	2.12	2.46	3.17	2.8	12.8	B+
SAFECO	SAFC	4110.1	32	-2	-28.7	-27.7	109	NM	0.6	17.9	2.30	0.90	0.20	1.78	7.9	9.0	B
ST. PAUL	SPC	9745.6	47	-13	0.3a	-1.6	164	NM	1.1	NM	2.38	4.32	-0.69	3.31	4.8	10.0	A-
STANCORP FINANCIAL GROUP	SFG	1373.5	46	-4	NA	9.7	139	15	0.8	1.1	0.70	2.95	3.40	3.88	1.6	12.1	NR
TORCHMARK	TMK	4898.7	39	3	12.3	15.7	193	13	1.8	1.3	0.91	2.82	3.12	3.44	1.5	10.0	A
TRANSATLANTIC HOLDINGS	TRH	4701.8	90	28	7.9	3.4	253	75	2.3	7.7	0.43	4.03	1.17	4.56	3.1	10.0	A
UNITRIN	UTR	2618.0	39	-4	-6.9	20.1	125	6	1.4	NA	4.11	1.32	0.75	1.61	17.4	NA	B
UNUMPROVIDENT	UNM	6245.0	26	-4	7.5	10.0	104	10	0.7	0.9	2.29	2.33	2.38	2.66	2.3	12.0	B+

(C) SAVINGS & LOAN

GROUP AVERAGE	7250.5	30	-3	16.1	14.3	171	17	1.6	1.0	2.00	1.97	2.88	3.19	2.1	11.5		
ASTORIA FINANCIAL	ASFC	2290.1	25	-9	31.0	13.9	148	11	1.5	2.1	2.74	2.16	1.19	1.47	1.4	10.0	NR
CHARTER ONE FINANCIAL	CF	6183.0	28	0	18.8	16.2	211	13	2.2	1.0	2.90	1.90	2.32	2.65	1.6	12.0	B+
DIME BANCORP	DME	4080.4	35	17	8.6	17.4	204	12	1.7	1.1	1.39	1.35	2.93	3.12	2.6	11.0	B
GOLDEN STATE BANCORP	GSB	3376.1	25	-21	-28.3	16.1	139	9	0.8	0.9	1.61	2.44	2.82	3.41	4.4	10.0	NR
GOLDEN WEST FINANCIAL	GDW	8197.1	52	-23	13.0	17.6	194	11	1.8	0.8	0.56	3.41	4.99	5.13	2.7	13.0	A-
GREENPOINT FINANCIAL	GPT	3621.0	36	-12	10.3	12.6	157	11	2.1	0.7	2.79	2.34	4.08	4.54	2.0	13.0	NR
SOVEREIGN BANCORP	SOV	2735.5	11	36	NM	2.2	127	58	1.0	1.0	0.90	-0.18	1.10	1.25	0.0	10.0	B+
WASHINGTON MUTUAL	WM	27521.1	31	-12	59.4	18.5	189	10	1.5	0.7	3.07	2.36	3.57	3.94	2.0	13.0	B+

18 OFFICE EQUIPMENT & COMPUTERS

INDUSTRY AVERAGE	27031.1	31	9	11.9	2.4	523	53	3.3	2.9	0.28	0.69	0.78	1.10	76.5	18.1		
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(A) BUSINESS MACHINES & SERVICES

GROUP AVERAGE	3061.6	29	16	15.5	16.4	304	19	0.9	2.1	1.26	1.76	1.27	1.53	24.6	14.1		
COMPUCOM SYSTEMS	CMPC	98.8	2	60	-39.2	5.1	45	9	0.1	2.1	0.00	0.09	0.10	0.03	133.3	10.0	B
DIEBOLD	DBD	2770.5	39	16	7.8	9.6	315	33	1.6	1.4	1.65	1.92	1.95	2.20	5.0	14.5	A
HON INDUSTRIES	HNI	1501.1	26	0	11.9	13.1	261	20	0.8	1.1	1.88	1.77	1.51	1.60	8.8	15.0	A
MILLER (HERMAN)	MLHR (5)	1650.4	22	-24	24.2	31.3	490	16	0.8	4.3	0.66	1.86	0.34	1.03	18.5	15.0	A-
NCR	NCR	3739.2	38	-22	NM	12.3	192	16	0.6	1.8	0.00	1.82	1.41	1.84	4.9	15.0	NR
PITNEY BOWES	PBI	10114.9	41	25	15.4	43.6	800	19	2.5	1.7	2.80	2.18	2.25	2.37	0.8	11.0	A+
STEELCASE	SCS (2)	2094.5	14	2	63.9	6.7	129	20	0.6	3.4	3.09	1.29	0.35	0.54	22.2	12.0	NR
TECH DATA	TECD (1)	2523.3	46	69	24.5	10.0	199	20	0.1	1.0	0.00	3.14	2.27	2.65	3.4	20.0	B+

(B) COMPUTERS & PERIPHERALS

GROUP AVERAGE	25245.7	21	2	15.8	-7.4	566	96	1.4	5.6	0.17	0.40	0.25	0.62	54.7	15.3		
APPLE COMPUTER	AAPL (9)	7474.6	21	43	NM	-0.9	191	NM	1.4	NM	0.00	2.18	-0.11*	0.47	21.3	10.0	B-
COMPAQ COMPUTER	CPQ	17194.1	10	-33	-21.0	-12.2	153	NM	0.5	13.0	0.99	0.34	0.06	0.16	93.8	13.0	B-
DELL COMPUTER	DELL (1)	72869.4	28	60	46.3	25.6	1524	62	2.3	2.9	0.00	0.81	0.65	0.74	6.8	15.0	B+
EMC	EMC	37199.3	17	-75	39.0	1.6	485	336	4.5	22.4	0.00	0.79	0.03	-0.07	85.7	25.0	B+
GATEWAY	GTW	3045.2	9	-48	-0.9	-85.6	227	NM	0.4	NM	0.00	0.76	-0.21	0.16	93.8	13.5	NR
HEWLETT-PACKARD	HWP (10)	42638.6	22	-30	15.3b	4.5	306	69	0.9	5.7	1.46	1.73	0.32*	0.88	15.9	12.0	A
INTERNATIONAL BUSINESS MACHINES	IBM	199120.2	116	36	15.7	36.6	906	26	2.3	2.2	0.48	4.44	4.37	4.81	2.7	12.0	B
LEXMARK INTERNATIONAL	LXX	6703.9	52	17	25.7	27.1	622	24	1.6	1.7	0.00	2.13	2.21	2.34	6.4	14.0	NR
MAXTOR	MXO	1422.9	6	5	NM	-44.5	132	NM	0.4	NM	0.00	0.27	-0.92	-0.29	72.4	25.0	NR
PALM	PALM (5)	1979.7	3	-88	NM	-57.8	282	NM	1.4	NM	0.00	-0.63	-0.23	-0.06	250.0	25.0	NR
QUANTUM DLT & STORAGE SYSTEMS	DSS (3)	1476.8	10	-28	NA	3.3	253	86	1.2	4.5	0.00	1.08	0.21	0.31	74.2	10.0	NR
SILICON GRAPHICS	SGI (6)	415.5	2	-47	NM	NM	NM	NM	0.2	NM	0.00	-4.52	-2.59*	-0.54	14.8	10.0	C
STORAGE TECHNOLOGY	STK	2222.1	21	137	NM	5.9	227	38	1.1	3.1	0.00	-0.02	0.56	0.77	10.4	12.5	C
SUN MICROSYSTEMS	SUNW (6)	46160.4	14	-49	6.3a	2.8	450	203	2.9	2.5	0.00	0.55	0.29*	-0.06	83.3	20.0	B+
SYMBOL TECHNOLOGIES	SBL	3795.8	17	-31	NM	-21.1	327	NM	2.5	2.5	0.12	-0.33	0.27	0.48	43.8	25.0	B+
UNISYS	UIS	3797.4	12	-19	NM	7.0	168	24	0.6	1.6	0.00	0.77	0.51	0.83	21.7	15.0	B-
WESTERN DIGITAL	WDC (6)	879.9	5	93	NM	NM	3182	NM	0.5	NM	0.00	-2.69	-0.52*	0.00	NM	10.0	C
XEROX	XRX	6027.2	8	82	NM	-10.5	196	NM	0.4	NM	0.00	-0.44	-0.41	0.24	33.3	9.0	B

(C) COMPUTER SOFTWARE & SERVICES

GROUP AVERAGE	35027.2	37	13	8.8	4.1	559	47	5.2	1.9	0.08	0.58	0.97	1.28	104.5	21.1		
ADOBE SYSTEMS	ADBE (11)	7609.1	32	-45	22.9	37.4	1136	32	5.8	1.4	0.16	1.13	1.16	1.04	8.7	20.0	B+
AFFILIATED COMPUTER SERVICES	ACS (6)	4723.4	93	54	25.6	15.7	501	35	2.1	1.9	0.00	2.07	2.46*	3.51	0.3	20.0	B+
AMERICAN MANAGEMENT SYSTEMS	AMSY	637.8	15	-23	29.2	7.7	171	23	0.5	0.7	0.00	1.05	1.16	1.25	15.2	20.0	B+
AOL TIME WARNER	AOL (6)	154683.8	35	0	NM	NA	100	NA	NA	1.2	0.00	0.48	1.18	1.32	4.6	24.0	B
AUTOMATIC DATA PROCESSING	ADP (6)	34196.6	55	-12	13.7	20.7	748	37	4.9	2.6	0.83	1.31	1.44*	1.75	1.1	15.0	A+
BMC SOFTWARE	BMC (3)	4090.7	17	20	-32.3	-2.6	245	NM	2.8	3.1	0.00	0.17	0.27	0.54	25.9	20.0	B+
CADENCE DESIGN SYSTEMS	CDN	5831.6	24	-13	-37.5a	15.0	605	43	4.0	1.6	0.00	0.19	0.82	1.10	4.6	18.0	B-
CISCO SYSTEMS	CSCO (7)	149702.6	20	-47	NM	-7.6	545	NM	7.4	NM	0.00	0.36	-0.14*	0.22	18.2	25.0	B+
COMPUTER ASSOCIATES INTL.	CA (3)	19163.1	33	71	NM	-26.9	371	NM	6.5	0.9	0.24	-1.02	2.39	2.51	7.6	15.0	B+

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			S&P EQUITY RANKING
														CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	
COMPUTER SCIENCES CSC (3)		8106.7	48	-21	2.5	4.2	239	57	0.7	1.7	0.00	1.37	1.87	2.43	8.6	15.0	B+
COMPUWARE CPWR (3)		4152.3	11	79	3.3	9.9	286	29	2.2	1.6	0.00	0.32	0.47	0.58	10.4	15.0	NR
DST SYSTEMS DST		5739.7	48	-29	5.1	18.9	443	25	3.6	1.5	0.00	1.67	1.60	1.87	3.2	20.0	NR
EBAY EBAY		18719.3	68	106	-1.3	6.7	1428	206	28.2	2.9	0.00	0.17	0.47	0.74	5.4	50.0	NR
ELECTRONIC ARTS ERTS (3)		8646.2	60	42	NA	-0.8	851	NM	6.3	3.6	0.00	-0.08	0.67	1.43	10.5	25.0	B+
ELECTRONIC DATA SYSTEMS EDS		32802.9	69	20	28.8	22.4	564	25	1.6	1.7	0.87	2.40	2.66	3.06	2.9	15.0	A
FIRST DATA FDC		27904.4	73	39	12.6	24.2	818	36	4.5	2.0	0.11	2.25	2.50	2.89	3.8	15.0	B+
FISERV FISV		7310.6	39	24	20.2	14.1	516	37	4.0	1.9	0.00	0.93	1.07	1.27	0.8	19.0	B+
INGRAM MICRO IM		2281.5	15	37	11.7	3.3	123	37	0.1	3.3	0.00	1.51	0.31	0.54	20.4	15.0	B+
INTUIT INTU (7)		9181.4	44	11	NM	-6.9	447	NM	7.2	NM	0.00	1.45	-0.47*	1.00	2.0	24.5	B-
MICROSOFT MSFT (6)		345819.3	64	48	19.1	13.2	713	56	13.5	3.1	0.00	1.70	1.38*	1.83	2.7	15.0	B+
ORACLE ORCL (5)		77991.6	14	-52	13.2	41.3	1254	31	7.2	1.6	0.00	0.44	0.45	0.52	5.8	20.0	B+
PEOPLESOFT PSFT		10573.4	35	-6	27.0	12.5	740	62	5.2	2.5	0.00	0.48	0.57	0.72	6.9	25.0	B+
PRICELINE.COM PCLN		939.1	4	220	NA	-71.3	658	NM	0.8	NA	0.00	-1.97	0.05	0.11	18.2	NA	NR
SABRE HOLDINGS TSG		4648.3	35	-20	-6.1	-0.6	426	NM	2.0	1.2	0.00	1.11	1.71	1.38	18.1	17.5	NR
SIEBEL SYSTEMS SEBL		10325.1	22	-67	NA	15.9	611	43	4.8	1.6	0.00	0.24	0.46	0.47	6.4	30.0	NR
SUNGARD DATA SYSTEMS SDS		7841.1	28	19	NA	14.3	461	33	4.3	1.6	0.00	0.79	0.88	1.08	3.7	20.0	B+
3COM COMS (5)		1551.0	4	-47	NM	-50.0	68	NM	0.7	NM	0.00	-2.81	-0.83	0.01	2700.0	15.0	B-
VERITAS SOFTWARE VRTS		15590.1	39	-56	NM	-21.1	576	NM	10.5	1.7	0.00	-1.55	0.65	0.64	9.4	36.0	NR

19 PAPER & FOREST PRODUCTS

INDUSTRY AVERAGE	7646.0	38	-1	5.3	4.0	179	55	0.8	11.9	1.85	2.22	1.00	1.32	94.0	8.6		
(A) FOREST PRODUCTS																	
GROUP AVERAGE	2442.3	26	7	10.5	-0.2	130	16	0.5	7.3	1.30	1.53	0.64	1.12	23.5	9.9		
GEORGIA-PACIFIC GROUP GP	7370.1	32	3	NM	-9.2	142	NM	0.3	19.0	1.56	1.94	0.26	1.22	50.8	6.5	B	
LOUISIANA-PACIFIC LPX	802.2	8	-24	NM	-13.0	68	NM	0.3	NM	0.00	-0.13	-1.32	-0.74	32.4	7.0	B-	
RAYONIER RYN	1246.7	46	15	NM	8.9	177	20	1.0	2.1	3.15	2.82	2.00	2.17	7.4	11.0	B+	
UNIVERSAL FOREST PRODUCTS UFPI	350.2	18	34	10.5	12.3	133	11	0.2	0.7	0.51	1.49	1.61	1.82	3.3	15.0	NR	

(B) PAPER																	
GROUP AVERAGE	10619.6	44	-5	4.4	6.5	206	69	1.0	14.2	2.16	2.62	1.20	1.43	134.3	7.8		
BOISE CASCADE BCC	1859.2	32	-5	NM	0.6	114	229	0.3	9.0	1.87	2.73	0.51	0.78	89.7	7.0	B-	
BOWATER BOW	2627.8	48	-15	-11.9	5.5	129	22	1.1	50.1	1.66	3.02	0.12	0.12	675.0	8.0	B-	
INTERNATIONAL PAPER IP	19251.9	40	-2	-3.6	-8.2	178	NM	0.7	17.3	2.50	0.82	0.33	0.97	45.4	7.0	B-	
KIMBERLY-CLARK KMB	30609.1	58	-18	16.1	26.7	516	18	2.1	1.7	1.93	3.31	3.24	3.46	2.0	10.5	A-	
MEAD MEA	3069.7	31	-1	-2.1	1.3	129	103	0.7	NM	2.20	1.60	-0.05	0.37	70.3	8.0	B	
WEYERHAEUSER WY	11618.1	53	4	12.3	8.2	169	21	0.8	3.8	3.03	3.72	1.97	2.11	35.6	7.0	B+	
WILLAMETTE INDUSTRIES WLL	5301.4	48	3	15.9	11.5	210	18	1.2	3.0	1.91	3.12	2.28	2.20	21.8	7.0	B+	

20 PUBLISHING & BROADCASTING

INDUSTRY AVERAGE	13703.3	53	-15	26.0	3.9	741	86	2.1	5.5	0.79	0.59	-0.48	0.09	30.0	15.1		
(A) BROADCASTING																	
GROUP AVERAGE	22457.9	29	-18	8.8	-4.6	168	166	2.6	17.0	0.09	-1.29	-2.97	-2.33	37.0	18.6		
ADELPHIA COMMUNICATIONS ADLAC	4347.4	25	-51	NM	-12.9	93	NM	1.3	NM	0.00	-4.45	-3.23	-4.26	15.0	14.0	C	
CABLEVISION SYSTEMS CVC	11292.3	42	-51	NM	NM	NM	5	2.6	NM	0.00	1.29	-4.99	-4.11	13.9	12.3	C	
CHARTER COMMUNICATIONS CHTR	4528.3	15	-32	NA	-33.9	143	NM	1.2	NM	0.00	-3.67	-4.33	-3.85	30.7	14.2	NR	
CLEAR CHANNEL COMMUNICATIONS CCU	27927.7	47	-4	22.7	-3.2	93	NM	3.4	NM	0.00	0.57	-1.79	-1.37	27.7	29.0	B	
COMCAST CMCSK	35907.3	38	-9	NM	9.0	242	28	3.9	NM	0.00	2.16	-1.25	-1.03	29.1	14.0	B-	
COX COMMUNICATIONS COX	23387.5	39	-16	NM	0.7	234	354	6.0	NM	0.00	3.16	-0.73	-0.62	32.3	14.5	NR	
DISNEY (WALT) DIS (9)	42260.3	20	-29	-50.1	0.5	180	341	1.7	28.4	1.03	0.43	0.06*	0.62	11.3	12.0	B	
ECHOSTAR COMMUNICATIONS DISH	12684.1	26	16	NM	NM	NM	NM	3.5	NM	0.00	-1.32	-0.40	0.58	37.9	37.5	NR	
FOX ENTERTAINMENT GROUP FOX (6)	21597.7	26	43	53.8	1.5	190	102	2.5	5.5	0.00	0.20	0.28*	0.27	29.6	16.5	NR	
UNITEDGLOBALCOM UCOMA	139.3	1	-90	NM	NM	NM	NM	0.1	NM	0.00	-13.24	-18.80	-13.79	54.4	NA	NR	
USA NETWORKS USAI	8486.0	23	16	NM	-3.3	212	NM	1.6	NM	0.00	-0.25	-0.39	-0.45	84.4	20.0	NR	
VIACOM VIA.B	76937.5	44	-7	NM	-0.2	122	NM	3.3	NM	0.00	-0.30	-0.05	0.09	77.8	20.0	B-	

(B) PUBLISHING																	
GROUP AVERAGE	5622.1	76	-12	30.7	10.8	1139	42	1.7	3.4	1.44	2.32	1.81	2.32	23.6	12.2		
BELT BLC	1966.9	18	12	4.8	6.5	149	23	1.4	9.3	1.68	1.29	0.16	0.43	55.8	12.0	A-	
DOW JONES DJ	4299.0	51	-11	NM	NM	8965	NM	2.3	3.8	1.98	-1.35	1.20	1.62	11.7	11.0	B	
GANNETT GCI	18394.0	69	10	14.6	15.9	334	21	2.8	2.1	1.32	3.63	3.14	3.43	4.7	10.5	A	
HOLLINGER INTERNATIONAL HLR	1096.3	11	-32	28.2	-14.5	243	NM	0.8	NM	5.07	1.11	-0.20	-0.20	135.0	15.0	NR	
KNIGHT-RIDDER KRI	4510.9	61	7	20.1	5.4	299	62	1.5	2.2	1.65	3.53	2.82	3.17	5.4	10.0	A-	
MCGRAW-HILL MHP	10921.5	57	-4	-0.5	24.8	558	23	2.4	2.0	1.73	2.41	††	††	††	††	NR	

††Because BusinessWeek is owned by The McGraw-Hill Companies, the Scoreboard does not include forecasts of the company's earnings.

NEW YORK TIMES NYT	6945.4	45	13	53.2	22.9	597	28	2.2	2.5	1.10	2.32	1.69	1.97	8.6	11.0	B+	
PRIMEDIA PRM	523.3	2	-82	NM	NM	1921	NM	0.3	NM	0.00	-2.48	-2.08	-1.20	40.0	15.0	NR	
READER'S DIGEST ASSOCIATION RDA (6)	2250.5	23	-42	0.6	25.9	527	22	0.9	1.6	0.89	1.34	1.26*	1.10	8.2	11.0	B-	
SCHOLASTIC SCHL (5)	1533.2	43	-2	220.1	3.3	333	152	0.8	1.2	0.00	1.01	2.42	2.95	7.1	15.0	B	
SCRIPPS (E.W.) SSP	5052.1	64	2	2.2a	13.3	379	29	3.3	2.9	0.94	2.06	1.78	2.12	6.6	12.5	A-	
TRIBUNE TRB	10754.0	36	-15	2.5	0.3	205	NM	2.0	4.1	1.22	0.99	0.71	0.90	11.1	12.5	A	
WASHINGTON POST WPO	4840.4	510	-17	-8.1	15.1	293	19	2.0	5.6	1.10	14.32	8.24	11.16	10.4	11.0	A-	

EARNINGS PER SHARE

COMPANY STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			S&P EQUITY RANKING
													CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	
21 SERVICE INDUSTRIES																
INDUSTRY AVERAGE	2735.4	23	25	17.1	6.5	280	26	0.8	1.7	0.76	1.22	1.06	1.31	13.3	15.5	
(A) CONSTRUCTION & ENGINEERING																
GROUP AVERAGE	858.9	23	0	19.2	6.0	149	13	0.3	1.0	0.60	1.49	1.54	1.72	13.7	13.9	
EMCOR GROUP EME	621.6	45	78	40.0	11.7	154	14	0.2	1.0	0.00	2.95	3.36	3.71	1.4	13.0	NR
ENCOMPASS SERVICES ESR	92.9	1	-71	32.0	1.2	13	8	0.0	NM	0.00	0.77	-0.06	0.28	46.4	15.0	NR
FLUOR FLR (10)	3031.7	38	14	NA	14.8	397	NA	NA	1.9	1.69	1.31	1.80	2.12	2.8	11.0	B+
FOSTER WHEELER FWC	215.3	5	1	-16.9	6.1	59	10	0.1	0.9	3.03	0.97	0.57	0.81	7.4	10.0	B
GRANITE CONSTRUCTION GVA	1003.1	24	26	19.5	12.6	246	19	0.7	1.6	1.31	1.38	1.23	1.71	5.9	12.5	A-
INTEGRATED ELECTRICAL SERVICES IEE (9)	162.1	4	-31	-7.5	5.7	32	6	0.1	0.4	0.00	0.52	0.70*	0.59	27.1	13.5	NR
JACOBS ENGINEERING GROUP JEC (9)	1846.0	69	49	16.0	14.8	312	21	0.5	1.4	0.00	1.93	3.22*	3.76	2.7	15.0	B+
MASTEC MTZ	260.8	5	-73	14.7	-15.8	62	NM	0.2	0.4	0.00	1.35	0.92	0.60	21.7	14.0	B
QUANTA SERVICES PWR	935.9	16	-52	46.2	7.2	79	14	0.5	0.8	0.00	1.42	1.23	1.08	18.5	15.0	NR
URS URS (10)	419.6	24	61	29.0	10.9	141	10	0.2	0.5	0.00	2.27	2.38	2.53	2.8	20.0	B+
(B) INDUSTRIAL DISTRIBUTION																
GROUP AVERAGE	1580.0	22	13	4.4	2.1	174	31	0.4	1.7	0.72	1.41	0.95	1.21	12.7	14.5	
AIRGAS ARG (3)	1045.4	15	122	5.3	7.7	223	28	0.6	1.9	0.00	0.42	0.79	0.93	6.5	10.0	B
APPLIED INDUSTRIAL TECHNOLOGIES AIT (6)	353.3	18	-11	-0.7	8.4	115	14	0.2	1.7	2.62	1.50	1.41*	1.14	5.3	7.5	B+
ARROW ELECTRONICS ARW	2742.3	28	-4	16.5	1.6	149	120	0.2	3.3	0.00	3.62	0.66	0.75	14.7	12.5	B
AVNET AVT (6)	2800.2	24	10	NM	-4.2	117	NM	0.2	NM	1.26	1.50	0.00*	-0.16	56.3	15.0	A-
BELL MICROPRODUCTS BELM	186.5	11	-30	39.4	-14.5	159	NM	0.1	NM	0.00	1.05	-0.28	0.36	5.6	15.0	NR
BRIGHTPOINT CELL	178.7	3	-9	20.5	-2.5	101	NM	0.1	NM	0.00	0.56	-0.01	0.35	0.0	20.0	B
FISHER SCIENTIFIC INTERNATIONAL FSH	1472.1	27	-26	9.3	-24.0	NM	NM	0.5	1.8	0.00	0.51	1.01	1.55	0.7	15.0	B-
GENUINE PARTS GPC	5837.3	34	29	4.9	16.0	247	15	0.7	1.6	3.38	2.20	2.11	2.18	4.1	10.0	A+
GRAINGER (W.W.) GWW	4393.6	47	28	0.4	10.3	280	28	0.9	1.8	1.50	2.05	2.20	2.52	4.4	12.0	A
PIONEER-STANDARD ELECTRONICS PIOS (3)	358.0	11	3	6.5	3.0	107	33	0.1	NM	1.06	1.12	-0.09	0.50	26.0	15.0	B+
PSS WORLD MEDICAL PSSI (3)	660.5	9	86	NM	-10.5	206	NM	0.4	2.7	0.00	-0.51	0.20	0.32	21.9	17.5	NR
RELIANCE STEEL & ALUMINUM RS	770.0	24	-1	15.9	7.9	133	14	0.5	1.3	0.98	2.28	1.26	1.27	28.4	15.0	NR
SCHEIN (HENRY) HSIC	1712.8	40	16	12.9	11.2	262	24	0.7	1.4	0.00	1.35	1.99	2.39	4.2	15.0	NR
UNITED STATIONERS USTR	986.1	29	17	23.6	12.0	188	16	0.3	0.8	0.00	2.84	2.52	3.45	2.6	15.0	B
WESCO INTERNATIONAL WCC	204.2	5	-37	7.7	9.2	145	17	0.1	0.4	0.00	0.70	0.45	0.63	9.5	23.0	NA
(C) POLLUTION CONTROL																
GROUP AVERAGE	7878.4	2	-4	23.6	7.1	306	49	1.1	1.4	0.01	0.49	1.02	1.14	7.9	13.7	
ALLIED WASTE INDUSTRIES AW	2332.1	12	-19	NM	1.6	401	85	0.4	1.4	0.00	0.36	0.55	0.53	18.9	15.0	C
REPUBLIC SERVICES RSG	2916.5	17	0	23.6	12.4	163	13	1.3	1.1	0.00	1.26	1.26	1.36	2.2	12.0	NR
WASTE MANAGEMENT WMI	18386.7	29	6	NM	7.4	353	48	1.6	1.7	0.03	-0.16	1.26	1.52	2.6	14.0	C
(D) PRINTING & ADVERTISING																
GROUP AVERAGE	7110.1	43	-6	16.0	6.1	473	36	1.6	1.6	1.55	1.79	1.71	1.95	4.8	17.9	
BANTA BN	710.5	29	13	9.4	12.9	180	14	0.5	1.0	2.22	2.35	2.30	2.48	3.6	13.0	B+
DONNELLEY (R.R.) DNY	3355.0	29	9	15.4a	13.5	336	26	0.6	1.8	3.28	2.17	1.46	1.52	1.3	11.5	B+
INTERPUBLIC GROUP IPG	11002.4	29	-32	9.9	-27.5	590	NM	1.7	2.1	1.30	1.15	0.98	1.21	10.7	14.0	A+
OMNICO GROUP OMC	15957.0	86	4	29.3	26.6	882	33	2.4	2.0	0.93	2.73	2.70	3.06	2.3	16.0	A+
TMP WORLDWIDE TMPW	4525.6	41	-25	NM	5.3	376	72	3.0	1.1	0.00	0.53	1.09	1.48	6.1	35.0	NR
(E) OTHER SERVICES																
GROUP AVERAGE	2693.8	20	48	25.3	8.9	340	23	1.0	2.0	0.77	1.01	0.84	1.12	15.6	16.3	
ABM INDUSTRIES ABM (10)	730.3	30	-1	15.0	13.1	203	16	0.4	1.4	2.19	1.85	1.80	2.10	2.4	12.3	A+
ADMINISTAFF ASF	805.3	29	7	50.8	15.5	723	50	0.2	1.4	0.00	0.58	0.69	0.87	8.1	30.0	B
AUTONATION AN	3618.8	11	84	NM	7.7	93	13	0.2	1.1	0.00	0.91	0.86	1.00	2.0	12.0	B-
CARMAX GROUP KMX (2)	723.3	20	407	NM	15.4	161	31	0.3	1.2	0.00	0.43	0.74	0.93	2.2	22.5	NR
CDI CDI	334.7	18	20	-5.2	0.0	102	NM	0.2	5.9	0.00	1.73	0.20	0.24	33.3	15.0	B
CENDANT CD	14615.5	17	77	22.4	15.9	248	15	1.8	1.1	0.00	0.89	1.02	1.23	2.4	15.0	B
CINTAS CTAS (5)	7252.7	43	-20	15.2	17.7	563	32	3.3	1.7	0.51	1.30	1.40	1.65	2.4	18.0	A+
CONVERGYS CVG	5705.6	33	-27	22.4	11.7	489	41	2.5	1.1	0.00	1.23	1.38	1.57	4.5	22.5	NR
GROUP 1 AUTOMOTIVE GPI	603.4	31	233	NA	17.2	219	14	0.2	0.7	0.00	1.88	2.36	2.73	9.2	18.0	NR
IMS HEALTH RX	6052.2	20	-24	0.7	69.9	1986	29	4.5	1.0	0.39	0.39	0.99	1.17	2.6	20.0	NR
KELLY SERVICES KELYA	757.1	21	-11	6.2	6.4	124	19	0.2	4.7	1.89	2.43	0.45	0.44	93.2	10.0	A+
KPMG CONSULTING KCIN (6)	2630.2	17	NA	NA	-19.7	468	NM	0.9	NM	0.00	0.61	-1.19*	0.59	5.1	17.0	NR
LITHIA MOTORS LAD	251.3	20	57	20.0	10.8	132	13	0.1	NA	0.00	1.76	1.48	1.79	0.0	NA	NR
MAGELLAN HEALTH SERVICES MGL (9)	361.9	11	138	NM	9.5	230	20	0.2	2.2	0.00	0.41	0.59	0.76	1.3	8.0	B-
MANPOWER MAN	2476.6	33	-14	3.4	19.1	310	16	0.2	1.4	0.61	2.22	1.61	1.57	7.0	15.0	B
MODIS PROFESSIONAL SERVICES MPS	564.3	6	39	92.7	1.4	43	29	0.3	4.3	0.00	1.23	0.09	0.03	NA	15.0	NR
PANTRY PTRY (9)	105.8	6	-42	NM	-2.3	91	NM	0.0	NM	0.00	0.74	-0.15*	1.10	31.8	19.0	NR
PAYCHEX PAYX (5)	13104.2	35	-28	34.1	32.7	1606	49	7.3	2.0	1.26	0.68	0.77	0.92	3.3	23.0	A+
QUINTILES TRANSNATIONAL QTRN	1979.6	17	-21	NM	-17.1	140	NM	1.2	2.4	0.00	-0.29	0.35	0.65	6.2	20.0	B
REGIS RGIS (6)	989.1	24	63	14.5a	15.7	278	18	0.7	1.3	0.51	1.19	1.26*	1.53	0.7	14.5	B+
RENT-A-CENTER RCII	808.0	30	-12	51.0	10.0	189	13	0.5	0.9	0.00	2.96	2.52	3.32	1.8	14.0	NR
ROBERT HALF INTERNATIONAL RHI	4679.4	27	2	20.4	20.1	601	31	1.8	2.0	0.00	1.00	0.69	0.65	13.9	20.0	B+
SERVICE CORP. INTERNATIONAL SRV	1710.4	6	235	NM	-19.7	80	NM	0.7	4.1	0.00	-1.56	0.19	0.21	38.1	7.5	C

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			S&P EQUITY RANKING
														CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	
SERVICEMASTER SVM		3664.5	12	6	6.7	10.4	308	29	0.8	2.5	3.28	0.61	0.49	0.61	9.8	10.0	A+
SONIC AUTOMOTIVE SAH		800.7	20	189	86.1a	14.4	163	12	0.1	0.7	0.00	1.69	1.81	2.24	4.9	15.0	NR
SPHERION SFN		523.0	9	-21	13.3	8.6	40	5	0.2	2.8	0.00	1.16	0.24	0.16	75.0	13.5	NR
STAFF LEASING GVHR		35.0	2	-43	NM	-21.2	58	NM	0.0	NM	11.76	0.03	-0.34	-0.21	9.5	20.0	NR
UNITED RENTALS URI		1595.6	22	62	10.4	7.9	100	16	0.5	1.0	0.00	1.89	1.53	1.87	9.1	15.0	NR
US ONCOLOGY USON		641.5	6	1	NM	-13.7	97	NM	0.4	0.8	0.00	-0.72	0.52	0.73	56.2	15.0	NR

22 TELECOMMUNICATIONS

INDUSTRY AVERAGE	25147.4	24	-36	16.9	-11.8	295	25	1.7	2.7	1.33	0.37	-0.08	0.26	58.4	16.9	
(A) EQUIPMENT & SERVICES																
GROUP AVERAGE	13741.9	20	-39	14.6	-18.0	299	26	1.5	2.7	1.20	-0.26	-0.62	-0.22	65.7	18.4	
ADC TELECOMMUNICATIONS ADCT (10)	3504.5	4	-76	NM	-68.0	185	NM	1.5	NM	0.00	1.13	-1.64*	-0.12	33.3	19.0	B
AT&T	61841.2	17	1	-19.0	-16.2	118	NM	1.1	13.9	0.86	0.88	0.18	0.23	52.2	7.0	B
AT&T WIRELESS SERVICES AWE	29672.3	14	-19	NA	2.3	145	58	2.3	NM	0.00	0.21	-0.09	0.03	433.3	30.0	NR
CENTURYTEL CTL	4768.8	34	-5	14.5	15.3	209	14	2.3	2.0	0.59	1.63	1.56	1.73	2.9	11.0	A
CITIZENS COMMUNICATIONS CZN	2741.6	10	-25	NM	0.4	138	NM	1.2	NM	0.00	-0.15	-0.05	0.06	283.3	20.0	A-
COMVERSE TECHNOLOGY CMVT (1)	3967.0	21	-80	NA	15.0	240	16	2.9	1.2	0.00	1.39	0.92	0.76	21.1	20.0	B+
CORNING GLW	8694.5	9	-82	-0.5	-81.4	144	NM	1.2	1.1	0.00	0.46	0.44	-0.34	41.2	20.0	B
GLOBAL CROSSING GX	1127.3	1	-91	NM	-45.2	16	NM	0.3	NM	0.00	-1.92	-3.13	-3.26	10.7	20.0	NR
LUCENT TECHNOLOGIES LU (9)	24991.7	7	-46	NM	NM	227	NM	1.2	NM	0.00	0.43	-4.18*	-0.40	32.5	15.0	NR
MCI GROUP MCIT	1551.2	13	NA	NA	7.7	63	NA	0.1	2.5	18.31	NA	1.76	0.45	142.2	3.0	NR
NEXTEL COMMUNICATIONS NXTL	8546.6	11	-57	NM	-49.2	951	NM	1.2	NM	0.00	-1.21	-2.00	-1.48	23.7	30.0	C
NTL NLI	511.7	2	-92	NM	-58.3	10	NM	0.1	NM	0.00	-14.54	-13.82	-10.88	21.8	30.0	NR
SCIENTIFIC-ATLANTA SFA (6)	4196.7	27	-17	51.6	19.1	310	17	1.8	1.2	0.15	0.94	1.99*	1.04	15.4	11.5	A-
SPRINT FON GROUP FON	21517.6	22	7	-2.6	6.8	169	22	1.2	2.1	2.29	1.45	1.30	1.43	11.9	8.0	B
SPRINT PCS GROUP PCS	25079.7	25	22	NM	-84.7	2108	NM	2.8	NM	0.00	-1.95	-1.23	-0.41	48.8	30.0	NR
TELEPHONE & DATA SYSTEMS TDS	5266.4	90	0	3.2	-6.9	156	NM	2.1	1.4	0.60	2.39	2.75	3.27	10.1	24.0	A-
TELLABS TLAB	6264.6	15	-73	54.1	7.5	244	34	2.2	2.3	0.00	1.82	0.34	0.27	33.3	20.0	B
U.S. CELLULAR USM	3828.7	44	-26	15.7	8.1	167	21	2.1	1.1	0.00	2.68	2.13	2.34	14.1	18.7	B-
WORLDCOM GROUP WCOM	43024.2	15	NA	NA	3.0	78	NA	2.0	1.2	0.00	NA	1.01	1.04	17.3	12.0	B

(B) TELEPHONE COMPANIES

GROUP AVERAGE	61264.8	35	-27	21.3	6.9	283	23	2.0	2.6	1.75	2.14	1.63	1.77	35.0	12.2	
ALLTEL AT	20201.6	65	4	47.5	19.8	372	19	2.7	2.0	2.09	6.20	2.83	3.13	4.2	11.5	A
BELLSOUTH BLS	72264.5	39	-6	11.8	16.1	401	25	3.0	2.0	1.97	2.23	2.21	2.40	2.9	8.7	A-
BROADWING BRW	2074.6	10	-58	NM	-19.7	119	NM	0.9	NM	0.00	-1.82	-0.73	-0.68	39.7	15.0	C
QWEST COMMUNICATIONS INTL. Q	19813.5	12	-71	NM	-9.5	53	NM	1.0	4.9	0.42	-0.06	0.11	0.12	158.3	22.0	NR
SBC COMMUNICATIONS SBC	125655.2	37	-22	8.9	22.5	386	17	2.7	2.0	2.74	2.32	2.33	2.42	2.5	8.0	A-
VERIZON COMMUNICATIONS VZ	127579.3	47	-6	16.9	12.4	366	30	1.9	2.0	3.28	3.95	3.01	3.25	2.2	8.0	B+

23 TRANSPORTATION

INDUSTRY AVERAGE	4751.3	26	-7	4.9	0.6	194	33	0.6	2.4	0.73	1.63	-1.97	-0.29	53.6	11.6	
(A) AIRLINES																
GROUP AVERAGE	2643.2	18	-44	6.5	-11.5	105	19	0.4	3.1	0.16	1.88	-9.43	-5.09	70.3	9.4	
ALASKA AIR GROUP ALK	760.0	29	-4	NM	-3.7	88	NM	0.3	NM	0.00	-0.51	-2.81	-1.05	92.4	8.0	B-
AMERICA WEST HOLDINGS AWA	87.6	3	-80	1.2	-22.1	15	NM	0.0	NM	0.00	0.22	-5.73	-2.93	27.0	10.0	NA
AMR AMR	3299.7	21	-45	-4.7	-14.7	53	NM	0.2	NM	0.00	4.81	-8.66	-4.20	32.9	10.0	B-
AMTRAN AMTR	138.4	12	-17	NM	-11.3	111	NM	0.1	NM	0.00	-1.31	-4.57	-0.97	253.6	8.0	B
CONTINENTAL AIRLINES CAL	1265.7	23	-55	-0.7	7.8	101	14	0.1	NM	0.00	5.54	-5.64	-2.63	107.6	10.0	NR
DELTA AIR LINES DAL	3571.8	29	-42	46.1	-9.8	77	NM	0.2	NM	0.35	7.05	-8.11	-2.76	76.5	8.0	B
NORTHWEST AIRLINES NWAC	1528.7	18	-41	-11.6	NM	NM	NM	0.1	NM	0.00	2.77	-6.38	-2.88	19.8	10.0	NR
SOUTHWEST AIRLINES LUV	14350.2	19	-16	31.4	15.3	363	25	2.5	3.1	0.10	0.79	0.45	0.63	9.5	13.5	A+
UAL UAL	919.4	17	-57	-16.4	-53.7	30	NM	0.1	NM	1.19	1.89	-36.54	-24.18	38.8	8.0	B-
US AIRWAYS GROUP U	510.3	7	-82	NM	NM	NM	NM	0.1	NM	0.00	-2.47	-16.33	-9.95	45.0	8.0	B-

(B) RAILROADS

GROUP AVERAGE	10119.4	35	26	-14.3	7.1	137	22	1.1	1.8	1.35	1.76	2.05	2.51	6.9	10.3	
BURLINGTON NORTHERN SANTA FE BNI	11357.5	29	4	5.1	10.5	146	14	1.2	1.6	1.64	2.36	2.07	2.34	3.9	9.0	NR
CSX CSX	7972.3	37	44	-31.7	4.6	130	28	1.0	2.0	1.07	0.88	1.60	2.41	10.0	12.0	B
NORFOLK SOUTHERN NSC	7474.3	19	46	-31.0	4.2	124	30	1.2	2.5	1.24	0.45	0.86	1.14	8.8	9.0	B+
UNION PACIFIC UNP	13673.7	55	8	0.3	9.2	148	16	1.2	1.4	1.45	3.34	3.65	4.15	4.8	11.0	B

(C) TRANSPORTATION SERVICES

GROUP AVERAGE	2369.0	26	-3	-1.6	0.1	235	61	0.5	2.7	1.32	0.73	0.79	1.37	72.7	14.1	
AIRBORNE ABF	646.3	13	38	-17.3	-4.0	77	NM	0.2	NM	1.19	0.30	-0.77	-0.07	585.7	12.0	B+
CNF CNF	1241.9	25	-25	16.0	-21.7	144	NM	0.2	9.6	1.57	2.65	0.22	1.23	27.6	12.0	B
EGL EAGL	737.0	15	-37	NM	-17.7	200	NM	0.3	NM	0.00	-0.02	-0.60	0.45	31.1	20.0	NR
EXPEDITORS INTL. OF WASHINGTON EXPD	2619.1	50	-7	34.2	22.5	612	29	1.6	1.4	0.40	1.52	1.77	1.99	4.5	20.0	A-
FEDEX FDX (5)	13671.9	46	15	31.8	9.0	227	25	0.7	1.8	0.00	1.99	1.94	2.45	7.8	13.0	B
GATX GMT	1371.2	28	-44	-24.1	-6.3	150	NM	0.9	1.7	4.40	0.63	1.28	2.41	14.1	13.0	A-
HUB GROUP HUBG	75.2	10	8	-19.2	0.3	56	195	0.1	0.8	0.00	0.60	0.94	1.13	15.9	13.5	NR
PITTSSTON PZB	1118.5	21	4	-55.6	-1.3	224	NM	0.3	1.8	0.49	0.05	0.78	1.42	28.2	14.8	B
ROBINSON (C.H.) WORLDWIDE CHRW	2348.5	28	-12	21.1	24.0	686	29	0.8	1.7	0.86	0.83	0.98	1.12	2.7	17.0	NR

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2000 ACTUAL	2001 ANALYST EST.	2002 ESTIMATES FROM ANALYSTS			S&P RATING
														CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	
RYDER SYSTEM R		1243.2	21	23	NM	3.7	100	27	0.2	1.4	2.93	1.49	1.50	1.55	9.0	10.0	B
TRINITY INDUSTRIES TRN (3)		986.4	27	7	NM	-7.3	112	NM	0.6	4.1	2.70	-1.98	0.65	NA	NA	10.0	B+
(D) TRUCKING & SHIPPING																	
GROUP AVERAGE		7619.5	31	15	24.4	9.1	248	23	0.5	2.1	0.35	2.40	1.15	1.97	34.6	11.5	
ARKANSAS BEST ABFS		594.9	24	33	NM	15.5	183	11	0.4	2.3	0.00	3.17	1.53	2.10	5.7	7.0	B-
CONSOLIDATED FREIGHTWAYS CFWY		87.4	4	-5	NM	-39.4	47	NM	0.0	NM	0.00	-0.35	-3.85	-0.95	232.6	5.0	NR
HUNT (J.B.) TRANSPORT SERVICES JBHT		643.9	18	6	15.2	5.7	143	25	0.3	3.7	0.00	1.02	0.48	0.89	20.2	10.0	B
LANDSTAR SYSTEM LSTR		561.2	69	25	35.2	45.0	535	13	0.4	0.9	0.00	5.03	5.28	6.17	4.4	15.0	NR
ROADWAY ROAD		611.0	30	40	29.4	12.2	175	13	0.2	1.7	0.67	2.98	1.79	2.54	11.4	10.0	NR
SWIFT TRANSPORTATION SWFT		1723.3	20	2	14.1	3.4	243	61	0.9	2.4	0.00	0.82	0.46	0.82	12.2	18.2	B
UNITED PARCEL SERVICE UPS		62850.2	56	-4	25.3	25.8	648	26	2.1	2.0	1.35	2.50	2.06	2.27	5.3	14.0	NR
USFREIGHTWAYS USFC		897.9	34	13	27.1	7.8	134	17	0.4	1.4	1.10	3.61	1.66	2.08	4.8	15.0	A-
YELLOW YELL		606.1	24	20	NM	6.1	124	20	0.2	2.9	0.00	2.79	0.93	1.79	15.1	9.0	B-
24 UTILITIES & ENERGY SERVICES																	
INDUSTRY AVERAGE		5064.4	29	-16	8.9	11.1	170	16	0.7	3.3	3.93	1.75	2.41	2.59	5.3	9.2	
(A) ELECTRIC, WATER & COGENERATION																	
GROUP AVERAGE		5383.8	29	-16	9.6	10.0	161	16	0.7	3.9	4.20	1.80	2.52	2.69	5.2	8.7	
AES AES		8806.1	17	-70	36.8	8.6	172	19	1.0	0.7	0.00	1.42	1.28	1.55	3.9	19.0	B+
ALLEGHENY ENERGY AYE		4351.4	35	-28	13.2	16.7	161	9	0.5	0.9	4.94	2.84	3.90	4.17	2.6	10.0	A-
ALLIANT ENERGY LNT		2229.8	28	-12	23.5	10.5	139	12	0.8	2.9	7.12	4.82	2.42	2.60	0.4	4.0	B+
AMEREN AEE		5622.6	41	-12	5.3	12.6	168	12	1.3	2.4	6.21	3.33	3.37	3.44	4.4	5.0	A-
AMERICAN ELECTRIC POWER AEP		13290.8	41	-11	-23.8	8.5	159	18	0.3	1.7	5.82	0.94	3.56	3.84	1.0	7.0	B+
AMERICAN WATER WORKS AWK		4123.9	41	40	6.3	9.4	236	25	2.9	3.9	2.28	1.61	1.77	1.89	1.1	6.0	A
AQUILA ILA		1820.0	18	NA	21.7	29.5	239	7	0.1	0.3	0.00	1.14	2.32	2.05	3.4	25.0	NR
AVISTA AVA		570.4	12	-41	2.5	16.9	78	4	0.1	2.4	4.00	1.47	1.25	0.68	44.1	4.0	B
BLACK HILLS BKH		815.2	31	-31	14.3	20.2	163	7	0.4	0.5	3.64	2.37	3.81	2.70	4.4	15.0	A
CALPINE CPN		6579.3	22	-52	61.7	22.7	228	11	1.0	0.4	0.00	1.16	2.04	2.50	5.2	30.0	NR
CINERGY CIN		4690.2	29	-16	4.3	14.3	161	11	0.4	1.7	6.11	2.50	2.75	2.90	1.4	6.5	B
CMS ENERGY CMS		3062.5	23	-27	NA	-19.2	154	NM	0.2	1.8	6.34	0.36	1.78	2.03	3.9	7.1	B
CONNECTIV CIV		2127.0	24	20	1.9	26.9	169	5	0.4	3.3	3.67	1.91	1.81	2.05	2.0	4.0	NR
CONSOLIDATED EDISON ED		8195.4	39	0	-1.6	10.2	145	14	0.8	2.8	5.70	2.74	3.23	3.35	1.2	4.3	A-
CONSTELLATION ENERGY GROUP CEG		3888.1	24	-47	5.6	10.0	95	9	1.0	1.4	2.02	2.30	2.61	2.69	6.7	6.5	A-
DOMINION RESOURCES D		14548.8	58	-13	-10.2	9.5	192	19	1.3	1.4	4.41	1.76	4.17	4.90	1.4	10.0	B
DPL DPL		2972.8	24	-29	18.0	40.5	355	9	2.3	1.3	4.00	2.14	1.87	2.01	4.5	10.0	A
DOE DOE		984.8	18	-46	-1.4	-9.4	165	NM	0.8	2.4	9.53	2.15	1.21	1.61	6.2	6.0	A-
DTE ENERGY DTE		6724.1	41	6	11.3	5.5	149	24	0.9	1.7	4.99	3.27	3.50	4.05	1.7	7.0	B+
DUKE ENERGY DUK		28052.4	36	-15	13.3	16.0	224	14	0.4	1.0	3.04	2.38	2.75	2.84	3.2	13.0	A-
EDISON INTERNATIONAL EIX		4919.7	15	-3	NM	NM	449	NM	0.4	1.3	0.00	-5.84	1.31	1.57	1.9	9.0	B
ENERGY EAST EAS		2122.1	18	-8	14.8	9.8	122	12	0.5	1.1	5.05	2.07	2.13	2.22	12.2	8.0	B+
ENTERGY ETR		8155.4	37	-13	13.2	9.5	109	11	0.8	1.2	3.58	2.97	3.16	3.44	1.5	10.0	B
EXELON EXC		14314.7	45	-36	5.8	14.4	183	13	1.0	1.7	3.79	2.77	4.36	4.62	2.4	6.0	B
FIRSTENERGY FE		7566.1	34	7	6.4	11.2	159	12	1.0	1.7	4.44	2.69	2.89	3.28	6.4	7.0	B+
FPL GROUP FPL		9743.1	55	-23	5.6	11.7	163	13	1.2	1.7	4.04	4.14	4.69	4.97	1.2	7.0	B+
HAWAIIAN ELECTRIC INDUSTRIES HE		1266.0	37	1	-14.7	6.4	144	22	0.7	3.4	6.63	1.40	3.16	3.29	4.0	3.5	B+
MIRANT MIR		8308.0	24	-14	43.7	12.6	177	14	0.3	0.5	0.00	1.15	1.97	2.57	3.5	24.0	NR
NIAGARA MOHAWK HOLDINGS NMK		2842.7	18	6	NM	-3.0	109	NM	0.6	118.3	0.00	-0.27	0.03	0.24	4.2	5.0	C
NISOURCE NI		4322.0	21	-32	-6.7	4.5	127	28	0.4	1.9	5.55	1.08	1.60	2.10	5.7	7.0	A
NORTHEAST UTILITIES NU		2313.7	17	-28	48.3	12.0	108	9	0.4	2.6	2.87	1.45	1.34	1.51	4.0	5.0	B
NORTHWESTERN NOR		483.8	20	-12	10.2	14.4	146	10	0.1	1.1	6.23	1.87	2.03	2.31	4.3	9.5	A
NRG ENERGY NRG		3359.2	17	-39	67.4	12.3	155	12	1.2	0.5	0.00	1.10	1.39	1.68	4.2	23.0	NR
NSTAR NST		2293.2	43	1	5.2	1.0	181	188	0.7	1.8	4.76	3.18	3.52	3.75	1.1	7.0	B
OGE ENERGY OGE		1704.2	22	-11	3.9	10.5	156	15	0.5	3.0	6.08	1.89	1.46	1.84	2.7	5.0	A-
PG&E PCG		6649.4	18	-9	NM	-84.3	180	NM	0.3	0.9	0.00	-9.18	2.64	2.76	11.2	8.0	B
PINNACLE WEST CAPITAL PNW		3533.9	42	-12	10.3	13.4	142	11	0.8	1.3	3.83	3.56	3.95	4.05	2.2	8.0	A-
POTOMAC ELECTRIC POWER POM		2267.7	21	-15	12.9	17.5	121	7	0.9	2.0	4.74	2.96	1.88	2.06	4.4	5.5	B+
PPL PPL		5194.4	36	-21	13.2	25.1	223	9	0.9	0.9	2.98	3.37	4.14	4.17	1.9	10.0	B+
PROGRESS ENERGY PGN		9066.7	41	-16	3.4	9.9	146	14	1.2	1.8	5.11	3.03	3.39	4.01	1.8	7.0	A-
PUBLIC SERVICE CO. OF NEW MEXICO PNM		10117.1	26	-3	10.1	15.1	98	6	0.4	1.0	3.08	2.53	4.24	3.14	4.8	6.0	B
PUBLIC SERVICE ENTERPRISE GROUP PEG		8433.3	41	-17	10.1	18.6	205	11	0.9	1.6	5.33	3.55	3.68	4.02	1.2	7.0	B+
PUGET ENERGY PSD		1682.0	19	-30	5.9	11.7	122	10	0.4	2.7	9.48	2.16	1.29	1.36	37.5	5.5	B
RELIANT ENERGY REI		7614.4	26	-41	12.9	11.6	114	10	0.2	0.9	5.87	2.68	3.19	2.60	30.4	9.0	B
RELIANT RESOURCES RRI		4737.4	16	NA	NA	5.5	75	NA	0.1	0.5	0.00	NA	1.68	2.07	3.9	20.0	NR
RGS ENERGY GROUP RGS		1327.0	38	18	3.0	9.4	170	17	0.8	6.1	4.70	2.60	2.53	2.70	NA	2.5	B+
SCANA SCG		2829.8	27	-9	0.8	26.1	133	5	0.7	2.4	4.44	2.12	2.22	2.40	0.0	5.0	B+
SIERRA PACIFIC RESOURCES SRP		1510.9	15	-8	NM	0.3	88	NM	0.3	2.9	5.41	-0.63	0.93	1.69	3.6	5.5	B
SOUTHERN SO		15793.6	23	-32	-0.7	12.8	198	15	1.5	2.8	5.89	1.52	1.61	1.72	1.7	5.0	A-
TECO ENERGY TE		3592.7	26	-18	4.3	15.8	192	12	1.4	1.5	5.23	1.97	2.28	2.41	2.9	8.0	A
TXU TXU		11947.3	45	2	0.6	10.4	148	13	0.4	1.4	5.32	3.43	3.69	4.39	1.1	9.0	B
UTILICORP UNITED UCU		2971.7	26	-17	10.9	12.8	113	9	0.1	1.0	4.67	2.21	2.42	2.85	3.9	11.0	A-

EARNINGS PER SHARE

COMPANY	STOCK SYMBOL (FY)	MARKET VALUE	RECENT SHARE PRICE	2001 PRICE CHANGE %	EARNINGS GROWTH 1996-2000 %	RETURN ON EQUITY	PRICE AS % OF BOOK VALUE	P-E RATIO	PRICE-SALES RATIO	P-E TO GROWTH RATE	YIELD %	2002 ESTIMATES FROM ANALYSTS						
												2000 ACTUAL	2001 ANALYST EST.	CONSENSUS	VARIATION %	LONG-TERM GROWTH RATE %	S&P EQUITY RANKING	
WESTERN RESOURCES	WR	1220.8	17	-30	-14.3	-3.0	65	NM	0.5	1.9	6.96	1.30	1.80	1.78	5.6	5.0	B	
WISCONSIN ENERGY	WEC	2545.2	22	-3	-10.2	9.6	123	13	0.6	2.7	3.66	1.27	2.02	2.24	4.0	4.0	B	
WPS RESOURCES	WPS	968.2	34	-8	6.2	10.5	156	13	0.3	3.3	6.23	2.53	2.56	2.75	1.5	4.0	B+	
XCEL ENERGY	XEL	9419.6	27	-6	-2.9	12.4	152	12	0.6	1.5	5.49	1.60	2.30	2.48	1.2	8.0	B+	
(B) GAS, OIL & ENERGY SERVICES																		
GROUP AVERAGE			4122.9	29	-17	6.8	14.3	197	15	0.7	1.6	3.15	1.61	2.09	2.28	5.5	10.6	
ATMOS ENERGY	ATO (9)	799.5	20	-20	16.1	9.6	137	13	0.6	2.2	6.02	1.14	1.47*	1.58	2.5	6.0	B+	
DYNEGY	DYN	9884.6	30	-46	20.9	16.4	240	15	0.2	0.7	0.99	1.48	2.10	2.56	3.1	20.0	B	
EL PASO	EPG	22706.4	45	-38	-5.9	-2.0	273	NM	0.4	0.9	1.91	2.44	3.33	3.67	1.9	15.0	B+	
EQUITABLE RESOURCES	EQT	2081.7	33	-3	21.0	19.0	248	14	1.0	1.5	1.97	1.60	2.28	2.51	4.0	9.3	B	
KEYSPAN	KSE	4600.4	33	-22	-1.2	7.9	157	19	0.7	1.3	5.37	2.10	2.53	2.85	5.3	10.0	B+	
KINDER MORGAN	KMI	5492.3	49	-6	19.1	13.8	299	23	3.2	1.3	0.41	1.60	1.91	2.48	1.6	20.0	B	
MDU RESOURCES GROUP	MDU	1698.2	25	-24	14.4	14.9	158	10	0.7	1.1	3.75	1.80	2.20	2.07	4.4	10.0	A-	
NATIONAL FUEL GAS	NFG (9)	1772.6	22	-29	-13.8	6.0	162	27	0.8	3.4	4.51	1.61	0.82*	1.78	3.4	8.0	B+	
NICOR	GAS	1745.2	39	-10	-19.6	19.1	243	13	0.6	2.1	4.52	1.00	3.04	3.21	0.9	6.0	B+	
ONEOK	OKE	1026.9	17	-29	17.2	9.2	80	11	0.1	1.3	3.60	1.46	1.34	1.47	5.4	10.0	A-	
PEOPLES ENERGY	PGL (9)	1360.0	38	-14	-0.6	11.7	163	14	0.6	2.3	5.31	2.44	2.74*	3.30	3.3	6.0	B+	
PLAINS RESOURCES	PLX	565.4	24	15	7.3	47.9	237	6	0.3	0.5	0.00	1.56	2.31	2.15	6.5	20.0	C	
QUESTAR	STR	1894.4	23	-23	12.9	16.2	182	11	1.2	1.5	3.10	1.94	1.89	1.87	5.4	8.5	A-	
SEMPRA ENERGY	SRE	4798.7	23	0	3.9	17.1	174	9	0.5	1.0	4.32	2.06	2.51	2.68	1.5	9.0	NR	
SOUTHERN UNION	SUG (6)	936.5	18	-31	NA	6.0	138	25	0.5	3.4	0.00	0.21	1.03*	0.63	28.6	5.0	B	
UGI	UGI (9)	801.5	29	16	4.9	17.5	288	16	0.3	2.2	5.43	1.64	1.90*	2.64	6.1	7.0	B+	
VECTREN	VVC	1435.3	21	-17	-3.5	7.5	175	22	0.6	1.7	5.00	1.17	1.43	1.93	2.1	8.5	A-	
WESTERN GAS RESOURCES	WGR	975.3	30	-11	22.2	18.7	197	11	0.3	1.5	0.67	1.44	2.38	1.26	16.7	8.5	B-	
WILLIAMS	WMB	13760.8	27	-33	NA	16.1	185	11	1.2	0.7	2.99	1.95	2.41	2.73	1.8	15.0	B	

ALPHABETICAL LIST OF COMPANIES

The number following each company name identifies the Scoreboard category under which it is listed

- A**
 - A&P 10c
 - Abbott Laboratories 12b
 - Abercrombie & Fitch 8
 - ABM Industries 21e
 - ACT Mfg. 9d
 - ADC Telecomm. 22a
 - Adelphia Communications 20a
 - Administaff 21e
 - Adobe Systems 18c
 - Advanced Micro 9d
 - AdvancePCS 17a
 - AES 24a
 - Aetna 12c
 - Affiliated Computer Svcs. 18c
 - AFLAC 17b
 - AGCO 15c
 - Agere Systems 9d
 - Agilent Technologies 9c
 - Air Products & Chemicals 4
 - Airborne 23c
 - Airgas 21b
 - AK Steel Holding 16b
 - Alaska Air Group 23a
 - Alberto-Culver 8
 - Albertson's 10c
 - Alcoa 16a
 - Allegheny Energy 24a
 - Allegheny Tech. 5
 - Allergan 12b
 - Alliant Energy 24a
 - Allied Waste Inds. 21c
 - Allmerica Financial 17b
 - Allstate 17b
 - Alltel 22b
 - Altera 9d
 - Amazon.com 8
 - Amerada Hess 11a
 - Ameren 24a
 - America West Holdings 23a
 - American Axle & Mfg. 2b
 - American Electric 24a
 - American Express 17a
 - American Financial Group 17b
 - American Greetings 14d
 - American Home 12b
 - American Intl. Group 17b
 - American Management Systems 18c
 - American Power 9a
 - American Standard 13a
 - American Water Works 24a
 - AmerisourceBergen 12a
 - Amgen 12b
 - Amkor Technology 9d
 - Amphenol 9d
 - AMR 23a
 - AmSouth Bancorporation 3c
 - Amtran 23a
 - Anadarko Petroleum 11a
 - Analog Devices 9d
 - Anheuser-Busch 6c
 - Aetna 12c
 - Affiliated Computer Svcs. 18c
 - AFLAC 17b
 - AGCO 15c
 - Agere Systems 9d
 - Agilent Technologies 9c
 - Air Products & Chemicals 4
 - Airborne 23c
 - Airgas 21b
 - AK Steel Holding 16b
 - Alaska Air Group 23a
 - Alberto-Culver 8
 - Albertson's 10c
 - Alcoa 16a
 - Allegheny Energy 24a
 - Allegheny Tech. 5
 - Allergan 12b
 - Alliant Energy 24a
 - Allied Waste Inds. 21c
 - Allmerica Financial 17b
 - Allstate 17b
 - Alltel 22b
 - Altera 9d
 - Amazon.com 8
 - Amerada Hess 11a
 - Ameren 24a
 - America West Holdings 23a
 - American Axle & Mfg. 2b
 - American Electric 24a
 - American Express 17a
 - American Financial Group 17b
 - American Greetings 14d
 - American Home 12b
 - American Intl. Group 17b
- B**
 - Baker Hughes 11b
 - Ball 7a
 - BancWest 3d
 - Bank of America 3c
 - Bank of New York 3a
 - Bank One 3b
 - Banknorth Group 3a
 - Banta 21d
 - Barnes & Noble 8
 - Bausch & Lomb 12d
 - Baxter International 12d
 - BB&T 3c
 - Bear Stearns 17a
 - Beazer Homes USA 13b
 - Beckman Coulter 9c
 - Becton, Dickinson 12d
 - Bed Bath & Beyond 6b
 - Bell Microproducts 21b
 - BellSouth 22b
 - Belo 20b
 - Bemis 7b
 - Benchmark Electronics 9d
 - Berkley (W.R.) 17b
 - Berkshire Hathaway 17a
 - Best Buy 6b
 - Beverly Enterprises 12c
 - Big Lots 8
 - BJ Services 11b
 - BJ's Wholesale Club 8
 - Black & Decker 15b
 - Black Hills 24a
 - Block (H&R) 17a
 - Blockbuster 14b
 - Boice Software 18c
 - Boeing 1
 - Boise Cascade 19b
 - BOK Financial 3d
 - Borders Group 8
 - BorgWarner 2b
 - Boston Scientific 12d
 - Bowater 19b
 - Briggs & Stratton 15c
 - Brightpoint 21b
 - Brinker International 14a
 - Bristol-Myers Squibb 12b
 - Broadcom 9d
- C**
 - Cablevision Systems 20a
 - Cabot 4
 - Cadence Design Systems 18c
 - Calpine 24a
 - Campbell Soup 10b
 - Capital One Financial 17a
 - Cardinal Health 12a
 - Caremark Rx 12a
 - Carlisle 15a
 - CarMax Group 21e
 - Carnival 14d
 - Carpenter Tech. 16b
 - Caterpillar 15c
 - CBRL Group 14a
 - CDI 21e
 - CDW Computer Centers 8
 - Cendant 21e
 - Centex 13b
 - CenturyTel 22a
 - Champion Enterprises 13b
 - Charming Shoppes 8
 - Charter Communications 20a
 - Charter One Financial 17c
 - ChevronTexaco 11a
 - Chubb 17b
 - Cigna 17b
 - Cincinnati Financial 17b
 - CINergy 24a
 - Cintas 21e
 - Circuit City Group 6b
 - Cisco Systems 18c
 - Citigroup 17a
 - Citizens Communs. 22a
 - City National 3d
 - Clear Channel Communs. 20a
 - Clorox 6d
 - CMS Energy 24a
 - CNA Financial 17b
 - CNF 23c
- D**
 - Coca-Cola 6c
 - Coca-Cola Enterprises 6c
 - Colgate-Palmolive 6d
 - Collins & Aikman 15d
 - Colonial BancGroup 3a
 - Comcast 20a
 - Comerica 3b
 - Commerce Bancorp 3a
 - Commerce Bancshares 3c
 - Community Health Sys. 12c
 - Compaq Computer 18b
 - Compass Bancshares 3c
 - CompuCom Systems 18a
 - Computer Associates 18c
 - Computer Sciences 18c
 - Compuware 18c
 - Comverse Tech. 22a
 - ConAgra Foods 10b
 - Concord EFS 17a
 - Connectiv 24a
 - Conexant Systems 9d
 - Conoco 11a
 - Conseco 17b
 - Consol Energy 11a
 - Consolidated Edison 24a
 - Cons. Freightways 23d
 - Constellation Brands 6c
 - Constellation Energy 24a
 - Continental Airlines 23a
 - Convergys 21e
 - Cooper Cameron 11b
 - Cooper Industries 9a
 - Cooper Tire & Rubber 2c
 - Coors (Adolph) 6c
 - Cor Products Intl. 10b
 - Corning 22a
 - Costco Wholesale 8
 - Countrywide Credit 17a
 - Coventry Health Care 12c
 - Cox Communications 20a
 - Crane 15c
 - Crompton 4
 - Crown Cork & Seal 7a
 - CSK Auto 8
 - CSX 23b
 - Cummins 15c
 - CVS 12a
 - Cypress Semiconductor 9d
 - Cytec Industries 4
- E**
 - D&K Healthcare Resources 12a
 - Dana 2b
 - Danaher 9c
 - Darden Restaurants 14a
 - DaVita 12c
 - Dean Foods 10b
 - Deere 15c
 - Del Monte Foods 10b
 - Dell Computer 18b
 - Delphi Automotive 2b
 - Delta Air Lines 23a
 - EOG Resources 11a
 - Equifax 17a
 - Equitable Resources 24b
 - Equity Office Properties 13b
 - Equity Residential 13b
 - Estee Lauder 6d
 - Everest Re Group 17b
 - Exelon 24a
 - Expeditors Intl. 23c
 - Express Scripts 12c
 - Exxon Mobil 11a
 - Fairchild Semiconductor 9d
 - Family Dollar Stores 8
 - Fannie Mae 17a
 - Federal-Mogul 2b
 - Federated Dept. Stores 8
 - FedEx 23c
 - Ferro 4
 - Fidelity National Finl. 17a
 - Fifth Third Bancorp 3b
 - First American 17a
 - First Data 18c
 - First Tennessee Natl. 3c
 - First Virginia Banks 3c
 - FirstEnergy 24a
 - FirstMerit 3b
 - Fiserv 18c
 - Fisher Scientific 21b
 - FleetBoston Financial 3a
 - Fleetwood Entls. 14d
 - Fleming 10a

ALPHABETICAL LIST OF COMPANIES

The number following each company name identifies the Scoreboard category under which it is listed

Flowers Foods 10b
Flowserve 15c
Fluor 21a
FMC 15c
FMC Technologies 11b
Foot Locker 8
Footstar 8
Ford Motor 2a
Forest Laboratories 12b
Fortune Brands 15a
Foster Wheeler 21a
Fox Entertainment 20a
FPL Group 24a
Franklin Resources 17a
Freddie Mac 17a
Freeport-McMoRan C&G 16c
Frontier Oil 11a
Fuller (H.B.) 4
Furniture Brands 6b

G
Gannett 20b
Gap 8
Gateway 18b
GATX 23c
Genentech 12b
General Cable 16c
General Dynamics 1
General Electric 5
General Mills 10b
General Motors 2a
Genesis Health 12c
Gentiva Health Svcs. 12a
Genuine Parts 21b
Genzyme General 12b
Georgia Gulf 4
Georgia-Pacific Group 19a
Gillette 6d
Global Crossing 22a
Golden State Bancorp 17c
Golden West 17c
Goldman Sachs Group 17a
Goodrich 1
Goodyear Tire & Rubber 2c
Grace (W.R.) 4
Grainger (W.W.) 21b
Granite Construction 21a
Great A&P 10c
Great Lakes Chemical 4
GreenPoint Financial 17c
Group 1 Automotive 21e
Guidant 12d

H
Halliburton 11b
Harley-Davidson 14d
Harman International 6b
Harrah's Entertainment 14b
Harris 9b
Harsco 15a
Hartford Financial Services 17b
Hasbro 14d
Hawaiian Electric 24a
HCA 12c
HealthManagementAssocs. 12c
Health Net 12c
Healthsouth 12c
Heinz (H.J.) 10b
Hercules 4
Hershey Foods 10b
Hewlett-Packard 18b
Hibernia 3c
Hillenbrand 15a
Hilton Hotels 14c
Hollinger International 20b
Hollywood Ent. 14b
Home Depot 8
HON Industries 18a
Honeywell Intl. 5
Hormel Foods 10b
Horton (D.R.) 13b
Household Intl. 17a
Hub Group 23c
Hubbell 9a
Hughes Electronics 9b
Hughes Supply 13a
Humana 12c

Hunt (J.B.) 23d
Huntington Bancshares 3b
I J
IBM 18b
IKON Office Solutions 5
Illinois Tool Works 15c
IMC Global 4
Immune 12b
IMS Health 21e
Ingersoll-Rand 15c
Ingram Micro 18c
Insight Enterprises 8
Instinet Group 17a
Integrated Electrical Svcs. 21a
Intel 9d
Interface 15d
International Flavors 4
Intl. Multifoods 10a
International Paper 19b
Interpublic Group 21d
Interstate Bakeries 10b
Intimate Brands 8
Intuit 18c
ITT Industries 15c
J.P. Morgan Chase 3a
Jabil Circuit 9d
Jack in the Box 14a
Jacobs Engineering 21a
JDS Uniphase 9d
Jefferson-Pilot 17b
John Hancock Financial 17b
Johnson & Johnson 12d
Johnson Controls 15a
Jones Apparel Group 6a

K
Kaiser Aluminum 16a
KB Home 13b
Kellogg 10b
Kellwood 6a
Kelly Services 21e
KEMET 9d
Kennametal 15b
Kerr-McGee 11a
KeyCorp 3b
KeySpan 24b
Kimball Intl. 6b
Kimberly-Clark 19b
Kinder Morgan 24b
KLA-Tencor 9c
Kmart 8
Knight Trading Group 17a
Knight-Ridder 20b
Kohl's 8
KPMG Consulting 21e
Kraft Foods 10b
Kroger 10c

L
L-3 Communications 9b
Laboratory Corp. of America 12c
Lafarge North America 13a
Lam Research 15c
LandAmerica Financial 17a
Lands' End 8
Landstar System 23d
La-Z-Boy 6b
Lear 2b
Legg Mason 17a
Leggett & Platt 6b
Lehman Brothers Holdings 17a
Lennar 13b
Lennox International 13a
Lexmark Intl. 18b
Liberty Media 12b
Lilly (Eli) 12b
Limited 8
Lincoln National 17b
Linear Technology 9d
Liners 'N Things 6b
Lithia Motors 21e
Liz Claiborne 6a
Lockheed Martin 1
Loews 17b
Longs Drug Stores 12a
Louisiana-Pacific 19a
Lowe's 8

LSI Logic 9d
Lubrizol 4
Lucent Technologies 22a
Lyondell Chemical 4

M
M&T Bank 3a
M.D.C. Holdings 13b
Magellan Health Services 21e
Mandalay Resort 14b
Manor Care 12c
Manpower 21e
Manufacturers Services 9d
Mariotti Intl. 14c
Marsh & McLennan 17a
Marshall & Ilsley 3b
Martin Marietta Materials 13a
Masco 13a
MasTec 21a
Mattel 14d
Maxim Integrated Prods. 9d
Maxtor 18b
May Department Stores 8
Maytag 6b
MBNA 3a
McCormick 10b
McDermott Intl. 15c
McDonald's 14a
McGraw-Hill 20b
MCI Group 22a
McKesson 12a
MDU Resources Group 24b
Mead 19b
Medtronic 12d
Mellon Financial 3a
Men's Wearhouse 8
Merck 12b
Mercury General 17b
Merrill Lynch 17a
MetLife 17b
Metris 17a
Metro-Goldwyn-Mayer 14b
MGM Mirage 14b
Michaels Stores 8
Micon Technology 9d
Microsoft 18c
Mid Atlantic Medical 12c
Milacron 15c
Millennium Chemicals 4
Miller (Herman) 18a
Minnesota Mining 15a
Mirant 24a
Mitchell Energy 11a
Modis Professional Svcs. 21e
Mohawk Industries 15d
Molex 9d
Monsanto 4
MONY Group 17b
Morgan Stanley Dean Witter 17a
Motorola 9b
Murphy Oil 11a

N
Nabors Industries 11b
Nash Finch 10a
National City 3b
National Commerce Finl. 3c
National Fuel Gas 24b
National Semicond. 9d
National Service 9a
National Steel 16b
Nationwide Financial Svcs. 17b
Navistar International 2a
NCR 18a
Neiman Marcus Group 8
New York Times 20b
Newell Rubbermaid 15a
Newmont Mining 16c
Newport News Shipbuilding 1
Nextel Communications 22a
Niagara Mohawk 24a
Nicox 24b
Nike 6a
NiSource 24a
Noble Affiliates 11b
Nordstrom 8
Norfolk Southern 23b
Nortek 13a

North Fork Bancorp. 3a
Northeast Utilities 24a
Northern Trust 3b
Northrop Grumman 1
Northwest Airlines 23a
Northwestern 24a
NRG Energy 24a
NSTAR 24a
NTL 22a
Nucor 16b
NVR 13b

O
Occidental Pet. 11a
Office Depot 8
OfficeMax 8
OGE Energy 24a
Ohio Casualty 17b
Old Republic Intl. 17b
Olin 16c
Omnicare 12a
Omnicom Group 21d
ON Semiconductor 9d
Oneok 24b
Oracle 18c
Oshkosh Truck 2a
Outback Steakhouse 14a
Owens & Minor 12d
Owens-Illinois 7a
Oxford Health Plans 12c

P Q
Paccar 2a
Pacific Century Fin. 3d
PacifiCare Health 12c
Packaging Corp. America 7b
Pactiv 7b
Pall 5
Palm 18b
Pantry 21e
Park Place Entertainment 14b
Parker Hannifin 15a
Pathmark Stores 10c
Paychex 21e
Payless ShoeSource 8
PC Connection 8
Penney (J.C.) 8
Pennzoil-Quaker State 11a
Pentair 15c
Peoples Energy 24b
PeopleSoft 18c
Pep Boys 8
Pepsi Bottling Group 6c
PepsiAmericas 5
PepsiCo 6c
Performance Food 10a
PerkinElmer 9c
Petsmart 8
Pfizer 12b
PG&E 24a
Pharmacia 12b
Phelps Dodge 16c
Phillip Morris 6e
Phillips Petroleum 11a
Phillips-Van Heusen 6a
Phoenix 17b
Pier 1 Imports 6b
Pilgrim's Pride 10b
Pinnacle West 24a
Pioneer-Standard 21b
Pitney Bowes 18a
Pittston 23c
Plains Resources 24b
PNC Financial Svcs. 3a
Polaris Industries 14d
Polo Ralph Lauren 6a
PolyOne 4
Pottlatch 7b
Potomac Electric 24a
PPG Industries 13a
PPL 24a
Praxair 4
Precision Castparts 1
Primeline.com 18c
Primedia 20b
Principal Financial Group 17b
Procter & Gamble 6d
Progress Energy 24a

Progressive 17b
Protective Life 17b
Provident Financial 3b
Provident Financial 3d
PS Co. of New Mexico 24a
PSS World Medical 21b
Public Service Ent. 24a
Puget Energy 24a
Pulte Homes 13b
Qualcomm 9b
Quanta Services 21a
QuantumDJ & Storage Sys 18b
Quest Diagnostics 12c
Questar 24b
Quintiles Transnational 21e
Qwest Commun. 22b

R
R.J. Reynolds Tobacco 6e
RadioShack 6b
Raymond James Finl. 17a
Rayonier 19a
Raytheon 1
Reader's Digest 20b
Reebok International 6a
Regions Financial 3c
Regis 21e
Reinsurance Group 17b
Reliance Steel & Alum. 21b
Reliant Energy 24a
Reliant Resources 24a
Rent-A-Center 21e
Republic Services 21c
Revlon 6d
RGS Energy Group 24a
Rite Aid 12a
Roadway 23d
Robert Half International 21e
Robinson (C.H.) 23c
Rock-Tenn 7b
Rockwell Collins 1
Rockwell International 9a
Rohm & Haas 4
Ross Stores 8
Royal Caribbean Cruises 14d
RPM 13a
Ruddick 10c
Russell 6a
Ryder System 23c
Ryerson Tull 16b
Ryland Group 13b

S
Sabre Holdings 18c
Safeco 17b
Safeway 10c
Saks 8
Sanmina-SCI 9d
Sara Lee 10b
SBC Communications 22b
Scana 24a
Schein (Henry) 21b
Schering-Plough 12b
Schlumberger 11b
Scholastic 20b
Schwab (Charles) 17a
Scientific-Atlanta 22a
Scotts 4
Scripps (E.W.) 20b
Sealed Air 7b
Sears, Roebuck 8
Sempra Energy 24b
Service Corp. Intl. 21e
ServiceMaster 21e
7-Eleven 10c
Shenwin-Williams 8
ShopKo Stores 8
Siebel Systems 18c
Sierra Health Services 12c
Sierra Pacific Resources 24a
Silgan Holdings 7a
Silicon Graphics 18b
Simon Property 13b
Smart & Final 10c
Smith (A.O.) 9a
Smith International 11b
Smithfield Foods 10b
Smurfit-Stone Container 7b
Snap-on 15b

Soletron 9d
Solutia 4
Sonic Automotive 21e
Sonoco Products 7b
Southern 24a
Southern Union 24b
SouthTrust 3c
Southwest Airlines 23a
Sovereign Bancorp 17c
Spherion 21e
Spiegel 8
Sports Authority 8
Sprint FON Group 22a
Sprint PCS Group 22a
SPX 9a
St. Paul 17b
Staff Leasing 21e
StanCorp Financial Group 17b
Standard Pacific 13b
Stanley Works 15b
Staples 8
Starbucks 10b
Starwood Hotels & Resorts 14c
State Street 3a
Steelcase 18a
Stilwell Financial 17a
Regis 21e
Storage Technology 18b
Stryker 12d
Suiza Foods 10b
Sun Microsystems 18b
SunGard Data Systems 18c
Sunoco 11a
SunTrust Banks 3c
Superior TeleCom 16c
Supervalu 10a
Swift Transportation 23d
Symbol Technologies 18b
Synovus Financial 3c
Sysco 10a

T
Talbots 8
Targem 8
TCF Financial 3b
Tech Data 18a
Teco Energy 24a
Tecomseh Products 13a
Tektronix 9c
Teleflex 15a
Telephone & Data Sys. 22a
Tellabs 22a
Temple-Inland 7b
Tenet Healthcare 12c
Tenneco Automotive 2b
Teradyne 9c
Terex 15b
Tesoro Petroleum 11a
Texas Industries 16b
Texas Instruments 9d
Tetron 5
Thermo Electron 9c
Thomas & Betts 9d
3Com 18c
3M 15a
Tiffany 8
Timken 15c
TJX 8
TMP Worldwide 21d
Toll Brothers 13b
Torchmark 17b
Toro 15c
Towr Automotive 15a
Toys 'R' Us 8
TransWorld Entertainment 14d
Transatlantic Holdings 17b
Transocean Sedco Forex 11b
Triad Hospitals 12c
Tribune 20b
Tricon Global Restaurants 14a
Trigon Healthcare 12c
Trinity Industries 23c
TRW 5
TXU 24a
Tyco Intl. 15c
Tyson Foods 10b

U
U.S. Bancorp 3b
U.S. Cellular 22a

U.S. Industries 5
UAL 23a
UGI 24b
Ultrapar Diamond Shamrock 11a
Union Pacific 23b
Union Planters 3c
UnionBanCorp 3d
Unisys 18b
United Parcel Service 23d
United Rentals 21e
United Stationers 21b
United Technologies 1
UnitedGlobalCom 20a
UnitedHealth Group 12c
Unitrin 17b
Universal 6e
Universal Forest Products 19a
Universal Health 12c
Unocal 11a
Unova 15c
UnumProvident 17b
URS 21a
US Airways Group 23a
US Oncology 21e
USA Education 17a
USA Networks 20a
USFreightways 23d
USG 13a
UST 6e
USX-Marathon 11a
USX-U.S. Steel 16b
UtiliCorp United 24a

V
Valero Energy 11a
Valspar 13a
Value City 8
Vectren 24b
Veritas Software 18c
Verizon Communications 22b
VF 6a
Viacom 20a
Viad 5
Vishay Intertechnology 9d
Visteon 2b
Vulcan Materials 13a

W
Wabash National 2b
Wachovia 3c
Walgreen 12a
Wal-Mart Stores 8
Walter Industries 5
Washington Mutual 17c
Washington Post 20b
Waste Management 21c
Watsco 13a
Weatherford Intl. 11b
WellPoint Health 12c
Wells Fargo 3b
Wendy's Intl. 14a
WESCO International 21b
Western Digital 18b
Western Gas Resources 24b
Western Resources 24a
WestPoint Stevens 15d
Westvac 7b
Weyerhaeuser 19b
Whirlpool 6b
Whole Foods Market 10c
Williams Industries 19b
Williams 24b
Williams-Sonoma 6b
Winn-Dixie Stores 10c
Wisconsin Energy 24a
WorldCom Group 22a
Worthington Inds. 16b
WPS Resources 24a
Wrigley (Wm.) Jr. 10b

X Y Z
Xcel Energy 24a
Xerox 18b
Xilinx 9d
Yellow 23d
York Intl. 13a
Zale 8
Zions Bancorporation 3d